
PLDT
2026 NINE MONTHS
FINANCIAL AND
OPERATING
RESULTS
12 NOVEMBER 2026

Financial Highlights

Revenue and EBITDA growth sustained, with higher depreciation weighing on core income

Php in billion	9M26	9M25 (1)	Change	% Change
Service Revenues [net of interconnection costs]	**146.9bn**	**145.8bn**	**+1.1bn**	**+1%**
Cash Opex, Subsidies, Provisions (ex-MRP)	63.7bn	63.3bn	+0.4bn	+1%
EBITDA (ex-MRP)	**83.2bn** *52% margin*	**82.5bn** *52% margin*	**+0.7bn**	**+1%**
Depreciation & Amortization	42.5bn	39.2bn	+3.3bn	+8%
Net Financing Costs	12.7bn	12.9bn	-0.2bn	-2%
Telco Core Income	**23.5bn**	**25.0bn**	**-1.5bn**	**-6%**
Maya Contribution, Asset Sales, & Others	+1.0bn	+0.6bn	+0.4bn	+71%
Core Income	**24.4bn**	**25.6bn**	**-1.1bn**	**-4%**

Gross Service Revenues

₱161.2bn

▲ **2%**
+2.4bn

Key Highlights

- Enterprise growth and improving Wireless performance sustain revenue growth
- Cost discipline contained opex despite higher utility and maintenance costs.
- Higher depreciation weighed on core income, partly cushioned by lower financing costs.

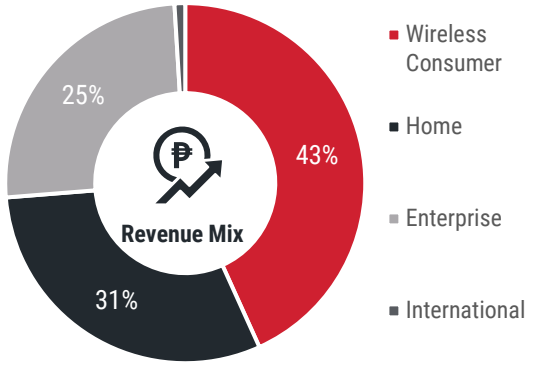
(1) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in our latest PFRS FS.

Consolidated Service Revenues (6)

Mobile Data and Enterprise support revenue growth despite legacy declines

146.9bn
9M26 Service Revenues (1)

1%
+1.1bn



Excluding Legacy

134.4bn
+ 2% 91% of total revenues

Wireless Consumer (2)

Total
₱63.5bn
1%
+0.4bn

Mobile Data & FWA(3)
₱58.7bn
92% (4)
3%
+1.5bn

SMS, Voice, and Others
-₱1.1bn

Home

Total
₱44.8bn
-2%
-0.9bn

Fiber
₱43.9bn
98% (4)
-1%
-0.5bn

Non-Fiber (Data and Voice)
-₱0.3bn

Enterprise

Total
₱37.2bn
4%
+1.5bn

Corp Data/ICT/Mobile Data(5)
₱31.2bn
84% (4)
8%
+2.2bn

SMS, Voice, and Others
-₱0.6bn

Drags From Legacy Services

(1) Net of interconnection costs (2) Previously named Individual (3) Incl Fixed Wireless Access (4) percentage of segment revenues (5) Includes A2P and Wireless
(6) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in in our latest PFRS FS.

Wireless Consumer revenues return to growth (2)

Pricing actions, hyperpersonalization, and network improvements enabled an uplift in ARPUs

Total Wireless Consumer

₱63.5bn 9M26

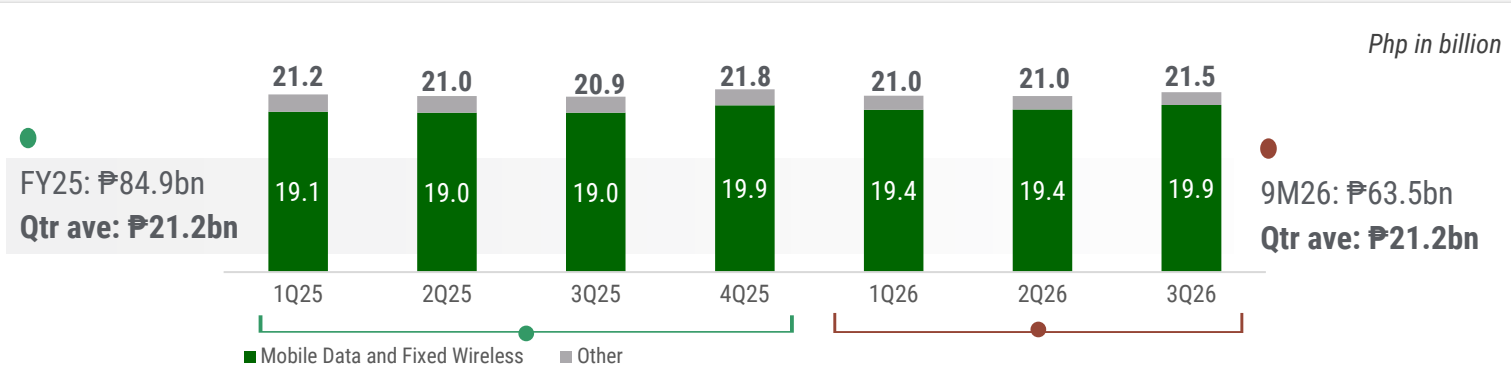
1% +0.4bn VS 9M25

Total Data Revenues (1)

₱58.7bn 9M26

92% of total Wireless Consumer

3% +1.5bn VS 9M25



Total Active Data Users(1)
[end September 2026]

44.3mn

vs end 2025: 43.2mn
vs end September 2025: 42.4mn

5G Individual Devices

	9M25	*9M26*
5G	**10.5mn**	**12.9mn**
% devices	**18%**	**22%**

Total Data Traffic(1)

5,029PB
9M2026

▲ **14%**
VS 9M25
4,393PB

Pricing actions support monetization

- Structural price increases supported revenue growth despite pressure on consumer spending
- Revised offers shift away from unli offers, helping improve monetization

Personalized offers continue to strengthen customer engagement

- Personalized in-app offers generated stronger customer response than generic broadcasts.

Network improvements deliver commercial gains

- Coordinated 5G upgrades with marketing campaigns to encourage adoption and usage.
- Upgraded polygons recorded 6.1% higher revenue and 8.4% higher traffic versus pre-rollout

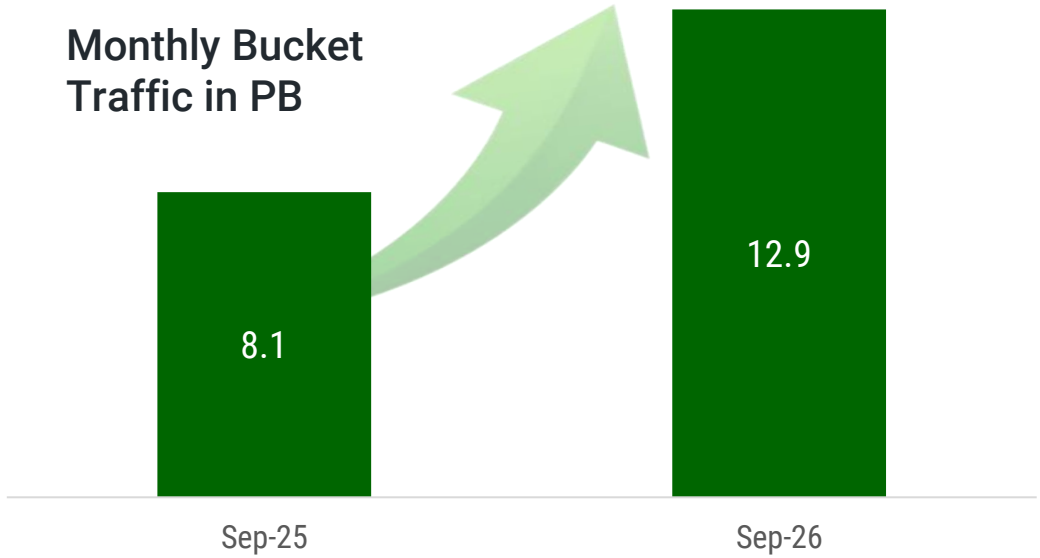
(1) Includes Mobile data and FWA (2) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in our latest PFRS FS.

Pricing, personalization and 5G deliver commercial gains

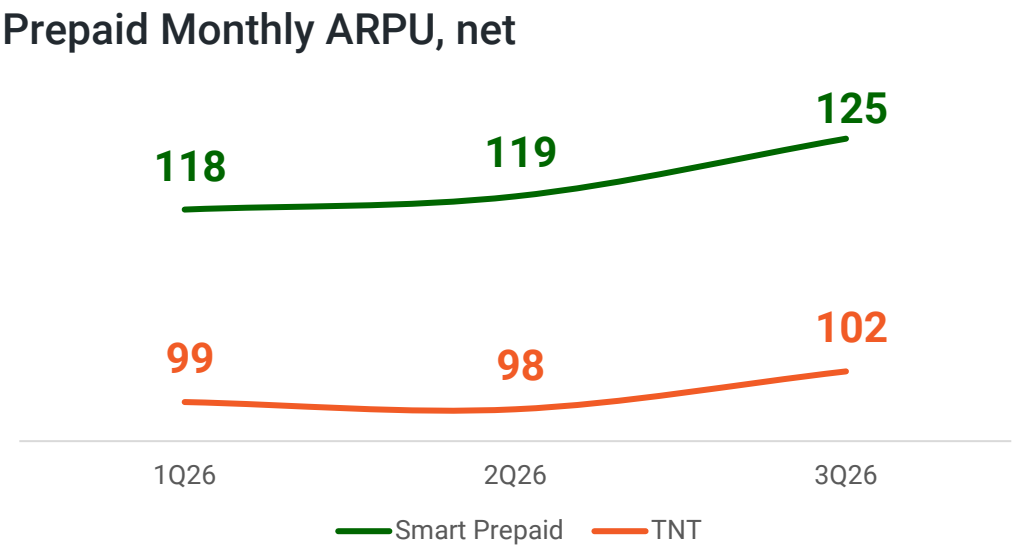
Benefits from prior-quarter initiatives becoming evident in stronger network engagement and revenue growth

Better monetization from pricing and offer changes

Bucket traffic increased 60% year-on-year in September, strengthened by structural pricing and hyperpersonalization.



ARPU gains from structural & commercial enhancements



Strong uplift in 3Q ARPUs across Prepaid brands, supported by execution of commercial initiatives across channels and 5G network enhancements.

Home remains focused on restoring growth momentum

Prioritizing postpaid recovery, with a complementary prepaid expansion planned from November

Total Home

₱44.8bn 9M26

-2% -0.9bn VS 9M25

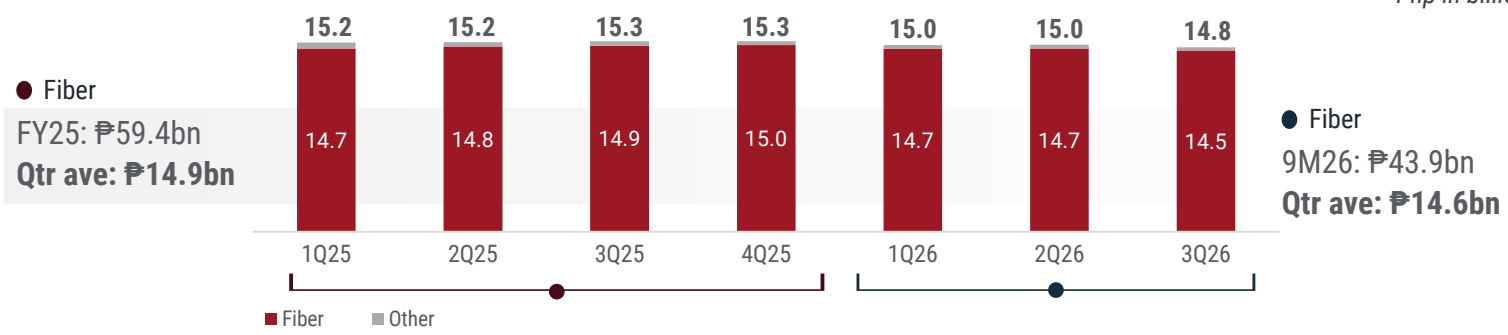
Total Fiber

₱43.9bn 9M26

98% of total Home

-1% -0.5bn VS 9M25

Php in billion



Fiber Port Utilization

59% End September 2026

Ongoing rollouts add headroom for growth

Total Home FTTH ARPU

₱1,353 9M2026

Temporary drag from OSS transition

Fiber Net Adds

(4k) net(2) 9M2026

1.65% 9M26 Postpaid Fiber churn rate

2.48% 9M26 Blended Fiber churn rate

Lower YTD activations weighed on recurring revenues

- Earlier postpaid installation shortfalls weighed on revenues. Workflows stabilized by May.
- Partner cost pressures and August rains limited selling and installations.

Postpaid recovery remains the priority

- Reactivating agents and strengthening distribution and installation capacity to rebuild acquisitions.
- Prioritizing service reliability and faster repairs to support retention.

Prepaid to complement the core postpaid business

- November expansion planned through dedicated partners, offering affordable Fiber with flexible payments.

(1) Operational Support System (2) Includes a one-time adjustment of approximately 152k accounts, primarily inactive prepaid accounts, with no impact on revenues.

Enterprise delivered sustained revenue growth

Wireless platforms, international connectivity and data centers supported revenue growth in 9M26

Total Enterprise

₱37.2bn 9M26

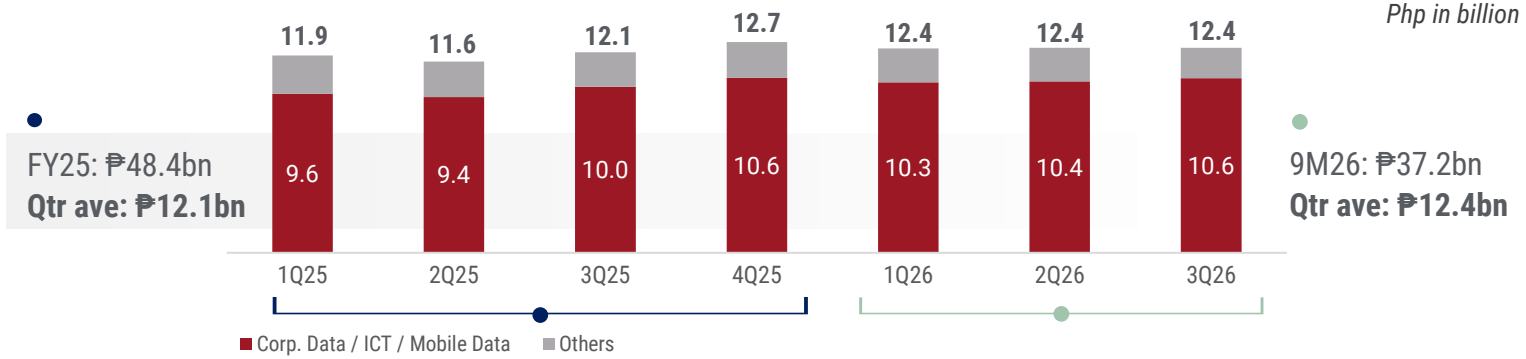
4% +1.5bn VS 9M25

Total Corp Data & ICT (1)

₱31.2bn 9M26

84% of total Enterprise

8% +2.2bn VS 9M25



Fiber Lines [9M 2026] ▲ 5% VS 9M25

SD-WAN lines [9M 2026] ▲ 19% VS 9M25

3rd Party Racks [9M 2026] ▲ 3%(2) VS 9M25

Wireless and connectivity drive Enterprise growth

- Enterprise wireless platforms grew 16%, supported by A2P, GIDA, postpaid & IoT.
- PGC Enterprise revenues increased 36%, supported by high-value account wins.

Data Centers anchor ICT growth

- ICT revenues grew 6%, with data center service revenues increasing 11% and data and AI solutions growing by 19%.

"One Enterprise" enables integrated customer solutions

- Combining connectivity, ICT and digital infrastructure to address a broader range of customer needs.
- Cross-selling across business units creates opportunities to expand services within existing enterprise accounts.

(1) Includes A2P and Wireless (2) Growth in contracted 3rd party racks across the nine VITRO-branded data centers operated by VITRO REIT and ePLDT

High-growth engines driving Enterprise momentum

"One Enterprise" Model strengthens cross-selling opportunities, leveraging long-term client relationships with enterprises

PLDT Global 36%(1)

Expanding international enterprise connectivity

- Hyperscaler and carrier demand supports international connectivity, cable capacity, and colocation
- Strategic infrastructure partnerships strengthen cross border reach and regional relevance

Smart 16%

Growing Enterprise wireless platforms

- A2P, GIDA, enterprise postpaid and IoT drive higher platform usage
- Long-term account wins deepen wallet share and create cross-selling opportunities

ePLDT 13%(2)

Growing cloud service revenues

- Cloud infrastructure and business applications support customers' digital operations.
- Cloud services complement connectivity and data center offerings, creating cross-selling opportunities.

VITRO DATA CENTER 11%(3)

Enabling enterprise, cloud, and hyperscale workloads

- Colocation and in-data-center connectivity contributed to revenue growth.
- Data center services strengthen the Group's integrated digital infrastructure offering for enterprise, cloud and hyperscaler customers.

(1) PGC Enterprise Revenues (2) Cloud Service Revenues (3) Growth in data center service revenues across the nine VITRO-branded data centers operated by VITRO REIT and ePLDT

VITRO: Leader with capacity ready to scale[1][2]

Scale, capacity readiness and emerging sovereign demand position VITRO for the next phase of growth

11%[2][5]
YoY data center revenue growth

Hyperscaler, enterprise, & public sector

33%[2][3]
Market share by live colocation IT capacity

Largest data center operator in the Philippines

~34MW[2]
Activated IT-ready capacity

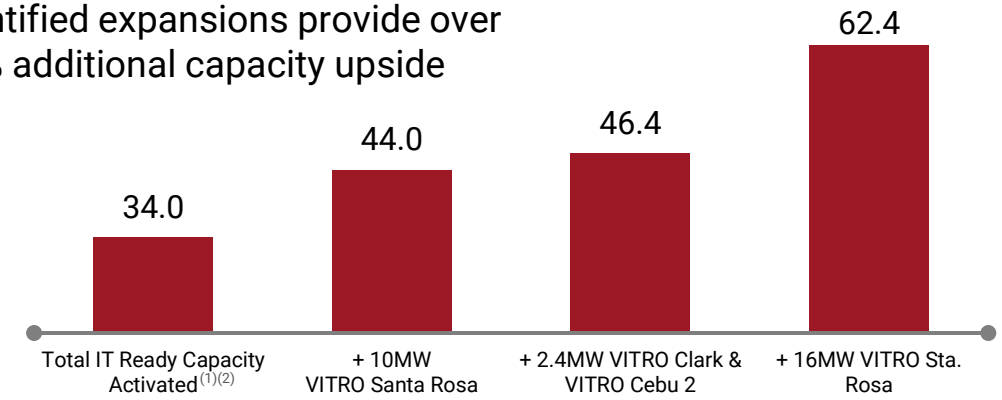
Live capacity across VITRO-branded data centers

62.4MW[2]
Total IT-ready capacity runway

Clear path for near-term capacity growth

Total IT ready capacity growth runway[2]

Identified expansions provide over 80% additional capacity upside



Evolving customer requirements

- Growing anticipation of the Implementing Rules and Regulations of EO 119 urges National Government Agencies to prepare for earlier policy compliance.
- Data Sovereignty policy creates local demand for Hyperscalers as discussions broaden beyond local zones to larger potential footprints in the Philippines.
- Demand from government and hyperscalers creates interest from the AI segment as more demand surface

VITRO Sta. Rosa: **TIA-942 Rated 3** Facility Certification

LEED **Gold Certified**

S&P Global Ratings CTA:[4] **Light Green**

(1) All figures are as of September 30, 2026 unless otherwise indicated (2) Across the nine VITRO-branded data centers operated by VITRO REIT and ePLDT
(3) According to independent market research as of April 15, 2026 (4) Dated June 15, 2026 (5) For the nine months ended September 30, 2026

Operating Expenses

Cost discipline limits expense growth despite higher maintenance and service costs

	9M26	9M25 (2)	Change	% Change
Repairs and Maintenance	24.7bn	23.6bn	+1.1bn	+4%
Compensation and Benefits [ex MRP]	15.2bn	16.1bn	-0.9bn	-6%
Professional and Other Service Fees	5.4bn	5.3bn	+0.2bn	+3%
Selling and Promotions	3.4bn	3.5bn	-0.1bn	-3%
Cost of Contract-specific Services	4.1bn	3.6bn	+0.5bn	+15%
Provisions	3.1bn	3.0bn	--	+2%
Subsidy (1)	1.1bn	0.9bn	+0.2bn	+17%
Taxes and Licenses & Others	6.7bn	7.3bn	-0.6bn	-8%
Total Cash Expenses, Subsidy, and Provisions	**63.7bn**	**63.3bn**	**+0.4bn**	**+1%**

(1) Cost of devices and accessories less non-service revenues (2) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in our latest PFRS FS.

Consolidated EBITDA (1)(2)

Nine-month EBITDA remains ahead of last year despite a softer third quarter

₱83.2bn
EBITDA 9M26

52%
Margin

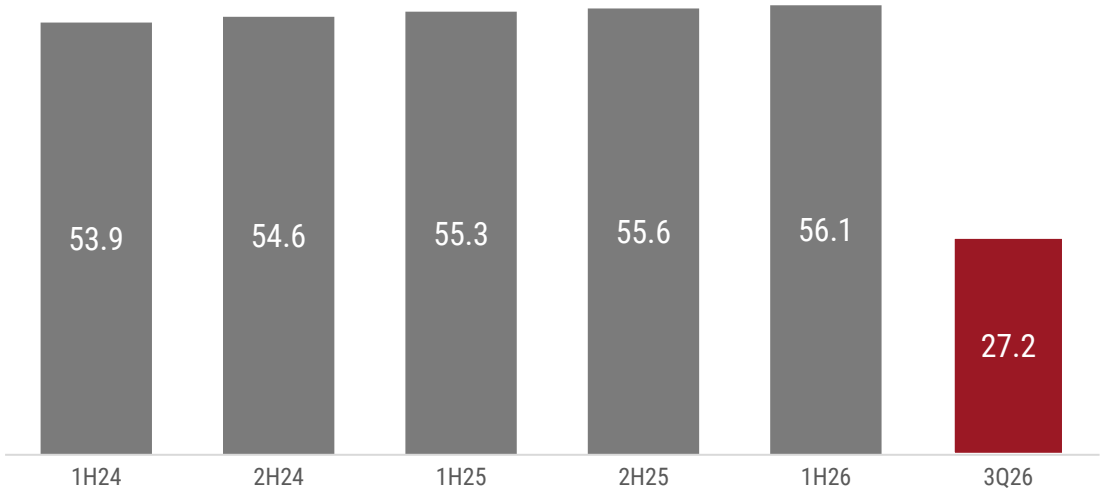
EBITDA Growth
▲ **1%**
VS 9M25

+0.7bn
YoY

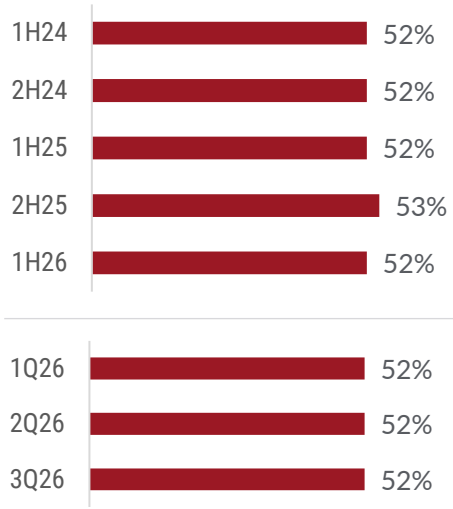
Rise in Revenues
▲ **₱1.1bn**

Change in Costs
▲ **₱0.4bn**

Semestral EBITDA
Php in billion



EBITDA Margins



Key Highlights

- Five-semester trend shows a steadily expanding EBITDA base
- Margin consistency maintained despite shifts in revenue mix and a softer growth environment

(1) Ex-MRP (2) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in our latest PFRS FS.

Telco Core & Reported Income

Higher depreciation weighs on earnings, partly cushioned by Maya's contribution

Telco Core Growth

-6%

-1.5bn

Core Income Growth

-4%

-1.1bn

Reported Income Growth

-8%

-2.0bn

	9M26	9M25 (2)	9M26 vs 9M25
Telco Core Income	**23.5bn**	**25.0bn**	**-1.5bn**
Maya's contribution to PLDT's Core Income	+0.8bn	+0.6bn	+0.2bn [1]
Asset sales, net	+0.3bn	--	+0.3bn
Others	-0.2bn	--	-0.2bn
Core Income	**24.4bn**	**25.6bn**	**-1.1bn**
Forex & Derivatives	-2.5bn	-0.1bn	-2.3bn [2]
Accelerated Depreciation	-1.0bn	-2.6bn	+1.6bn
MRP	-1.0bn	-1.1bn	+0.1bn
Tax Effect	+1.2bn	+0.6bn	+0.6bn
Others	+0.6bn	+1.3bn	-0.8bn
Reported Income	**21.7bn**	**23.7bn**	**-2.0bn**

Key Insights

01 Maya profitability increased

Maya's contribution to PLDT's 9M26 core income stands at ₱838m.

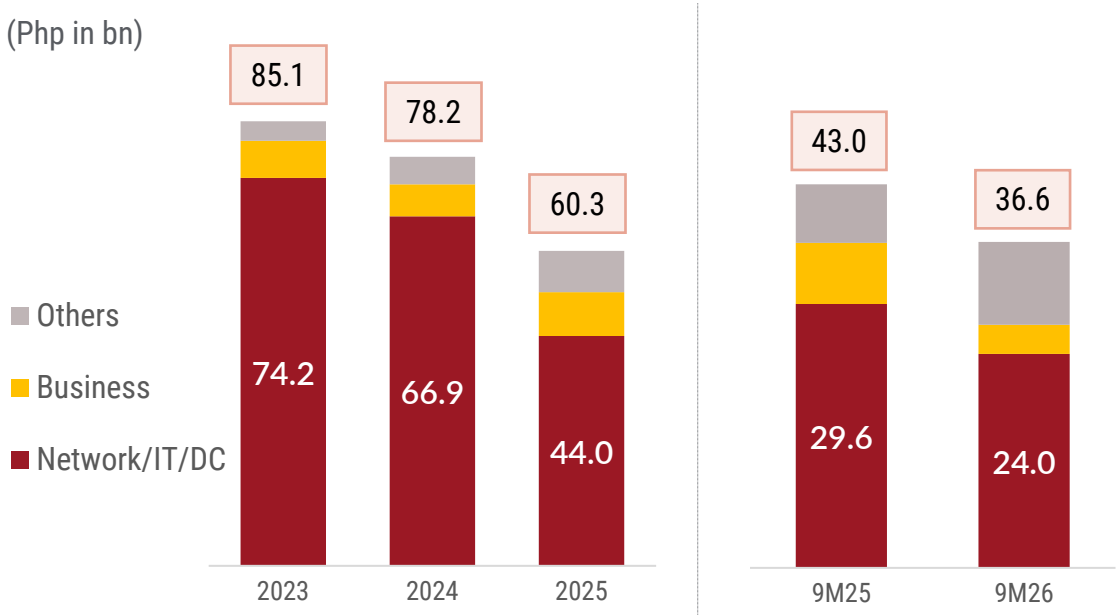
02 Weaker peso weighed on reported earnings

Peso depreciation led to higher forex losses.

(1) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in our latest PFRS FS.

Consolidated Capex

Capex intensity continues its declining trend



	2023	2024	2025	9M25	9M26
Capex Intensity (Capex/Svc Rev [1])	42%	38%	28%	27%	**23%**
EBITDA (exMRP)[2] less Capex	₱19.2bn	₱30.3bn	₱50.6bn	₱39.5bn	₱46.6bn

PLDT sustained positive free cash flow achieved in 9M25 through end-2025

Capex intensity continued to trend lower

- Reduced Capex due to favorable negotiated prices and terms
- ROI focused investments on growth and quality
  - New cell sites
  - Home fiber ports
  - Increased focus on AI
  - Submarine cable investments
  - Upgrades and modernization of network and IT to improve QOS

Guidance for 2026: mid-₱50bn range
Steadily reduce capex intensity and sustain positive FCF

Total Capex (2016-2025) Investments

2016 to 2020
₱286.4bn

+

2021 to 2025
₱409.5bn

=

Last 10 Years
₱695.8bn

(1) Service revenues, gross of interconnection costs (2) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in our latest PFRS FS.

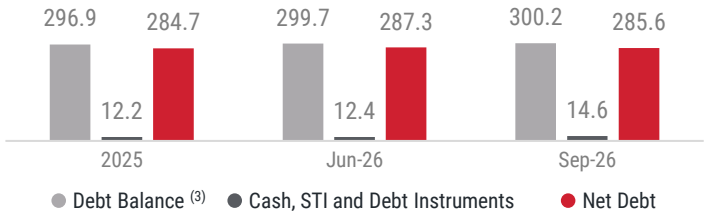
Debt Profile

Proactive Debt Management

Debt Balance (1)

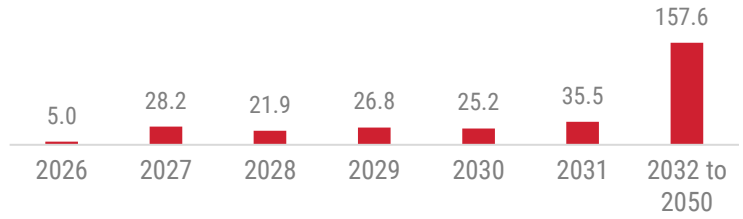
▼ ₱285.6bn
Net Debt

2.6x
Net Debt-to-EBITDA(2)



Debt Maturities [gross] (4)

▲ ₱ 300.2bn
Gross Debt



Net Debt/EBITDA	2.6x	2.6x	2.6x

Debt maturities to total debt	2%	9%	7%	9%	8%	12%	53%

Debt Maturities and Risk Management

- 53% matures post 2031
- US$ denominated debt: 14%
  - Unhedged: 6% of total debt, $0.29bn
- Avg. interest cost (pre-tax): 5.10% (YE2025: 5.43%)
- Interest Coverage Ratio at 3.21:1.0
- 29% fixed-rate loans, 71% floating
- Avg. debt maturity: 6.14 years

PLDT remains investment grade at S&P Global (BBB), Moody's (Baa2)

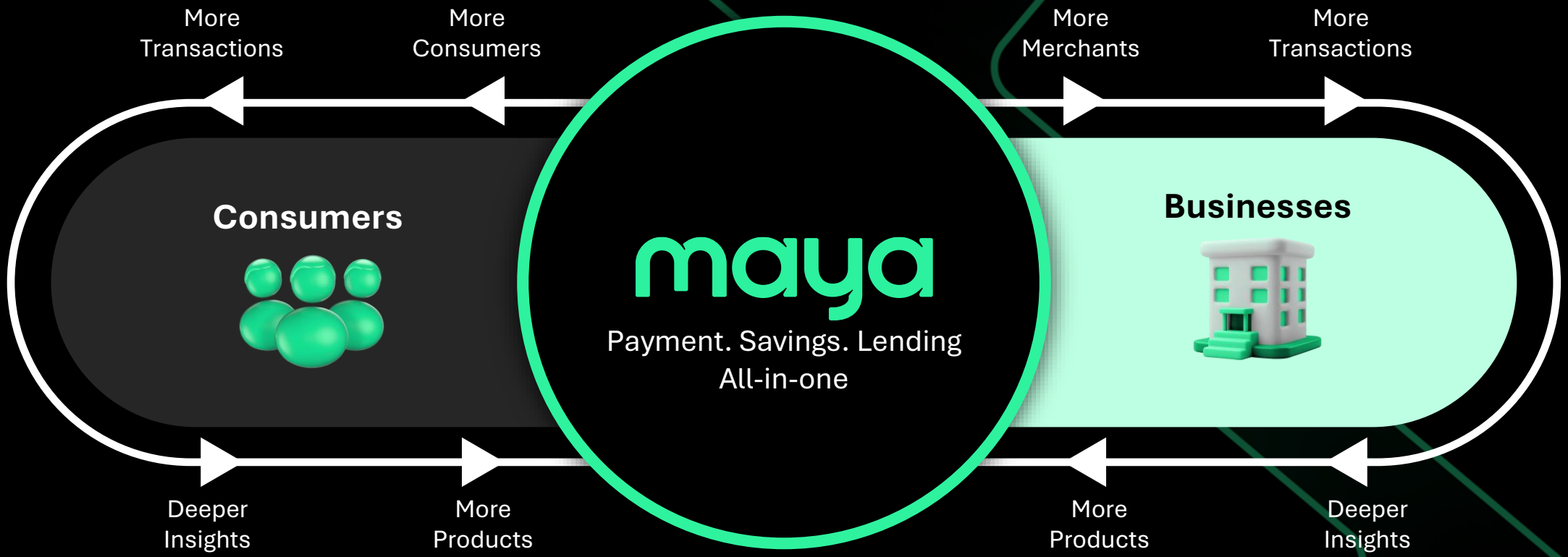
Major cash flows in 9M2026

- ₱4.1bn proceeds from asset sales
- ₱19.9bn total cash dividend payment to common shareholders (2025 final + 2026 interim)
- ₱0.2bn investment in Kayana

Guidance: Maintain positive FCF in 2026, work towards 2.0x Net Debt/EBITDA in the medium term

(1) Php in billion (2) LTM (last twelve months), ex-MRP (3) Total debt based on nominal debt amount (4) Php in billion, as of end Sep 2026

A Comprehensive Ecosystem with Strong Network Effects



3Q 2026 Highlights

Maya: The Leading Digital Bank and Merchant Acquirer in the Philippines



Php95B

Deposit Balance as of Sep-26

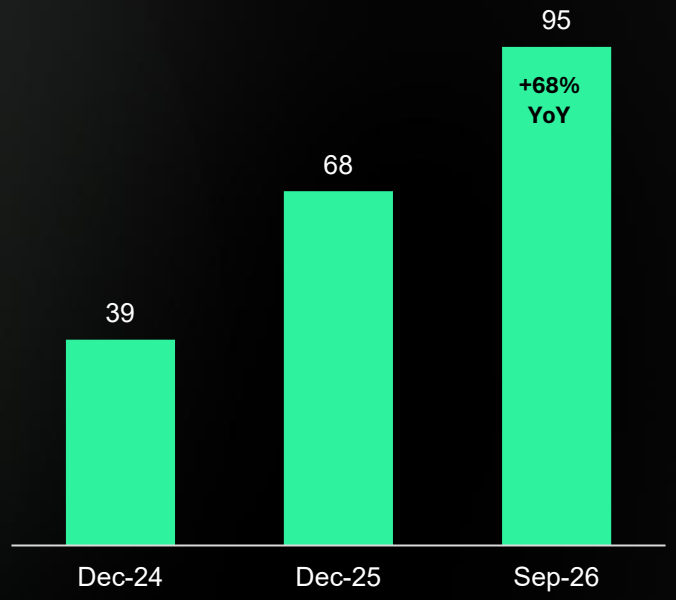
Php44B

Loan Balance as of Sep-26

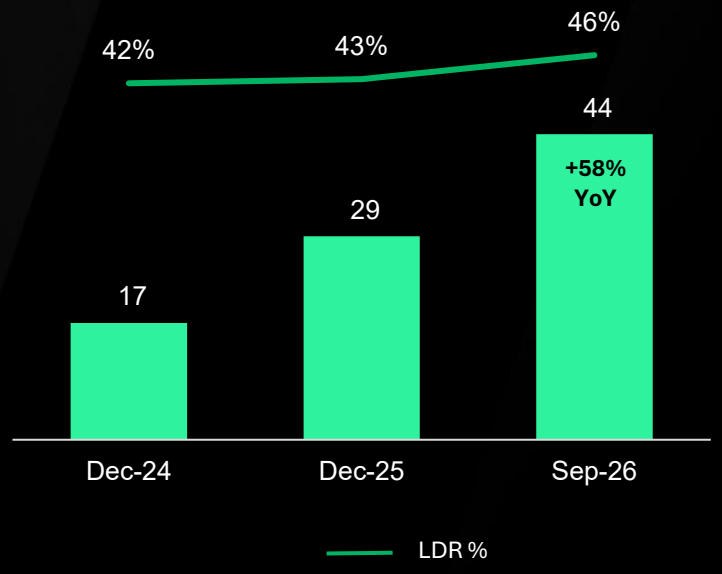
Note: Data as of 3Q26, based on unaudited/ preliminary financials

Sustained Momentum in Deposit and Loan Growth

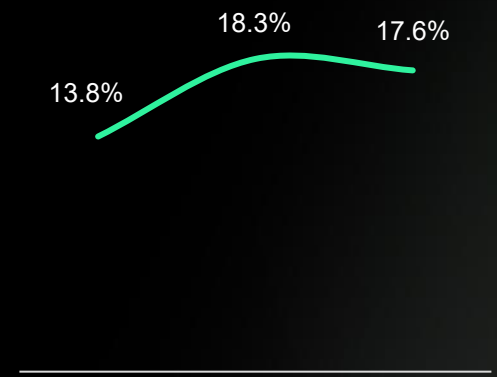
Deposit Balance (Php B)



Loans Outstanding[1] (Php B)



Net Interest Margin (%)



	2024	2025	9M26
Gross NPL Ratio %	3.5%	6.1%	4.9%

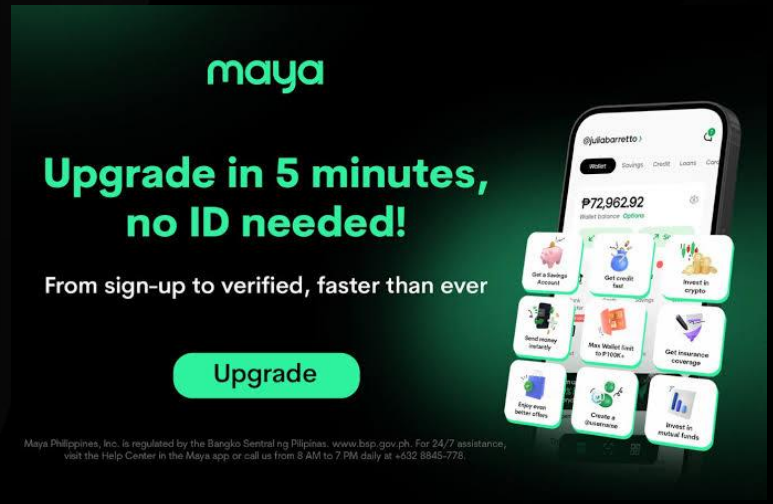
Notes:
1) Loans outstanding is defined as the aggregate principal balance of credit extended to consumers and businesses across our lending products including credit cards as of the relevant date.

Growing Maya's Ecosystem Through New Products and Features

Maya 1% Cashback
on all in-store POS and online purchases in the Philippines using an active physical or virtual Maya Card, up to PHP 3,000



ID-less KYC
Users can provide personal info, verified against National ID eVerify



Maya Bukad Card
Special-edition Visa prepaid debit card designed by a local artist with 100% recycled plastic

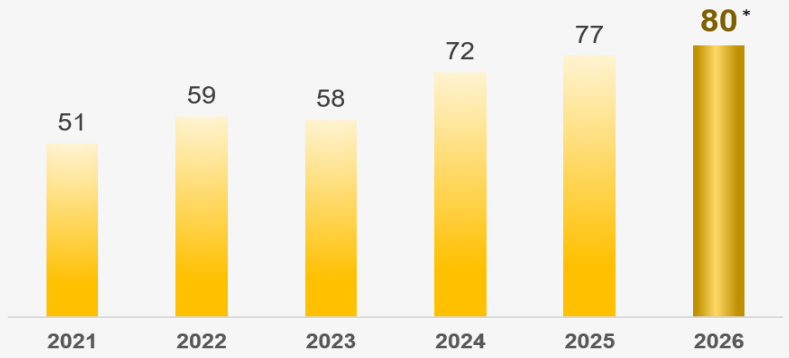


Sustainability Highlights

External Benchmarks Affirm PLDT's Sustainability Progress

PLDT earned record-high 2026 S&P Global Corporate Sustainability Assessment (CSA) score of 80*

Higher than 77 in 2025



*As of 16 October 2026

PLDT maintained "Leader" status, ranked #2 overall, and #2 telco in the World in the Global Child Forum State of Children's Rights and Business: Benchmark Report 2026



PLDT received the Four Golder Arrow Award at the 2026 Institute of Corporate Directors' Golden Arrow Awards – 2nd consecutive year



More details of other initiatives can be found in the Sustainability section of the presentation

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Sustainability Highlights

Value Creation Through Action on PLDT's Material Sustainability Topics

Strengthening water stewardship and resource efficiency through implementing best practices



Operational Resource Efficiency



UN GLOBAL COMPACT SPARK

Building a more resilient and sustainable supply chain through capacity building

Greening of the Supply Chain

BE KIND. RECYCLE.

Progress Report: BKR Program 2023 – YTD Oct 2026

e-waste collected	Carbon emissions avoided
42.5 MT	17.3 MT
Equivalent: 850 sacks (50kgs each)	*Equivalent: 286 tree seedlings grown for 10 years*

Collection points expanded to over 270 locations and trade events

Expanding circularity and waste management through customer engagements

Circularity and Waste Management

Protecting customers online and enhancing online child protection though cybersecurity platforms and various communication channels

Blocked in 9M2026

2.5 Mn	1.5 Mn	407 Bn	642 K
OSAEC URLs and contents (June 2021 – Sept 2026)	access attempts to OSAEC URLs and contents	access to malicious domains (Including OSAEC, illegal sites)	Mobile numbers involved in Phishing, SMShing, and Vishing

Child Protection, Cybersecurity and Data Privacy

More details of other initiatives can be found in the Sustainability section of the presentation

Thank you!

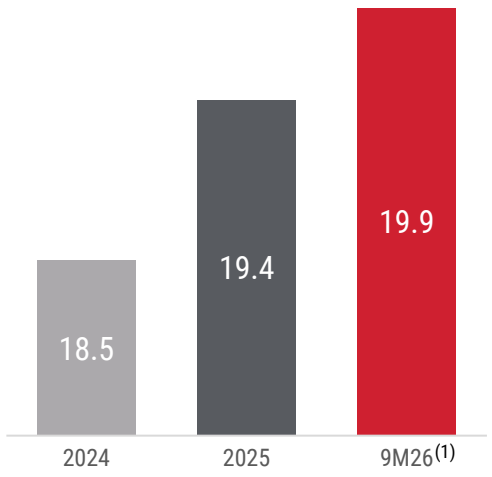
Appendix

Fixed & Wireless Network Highlights

Fiber: Extensive Network Reach

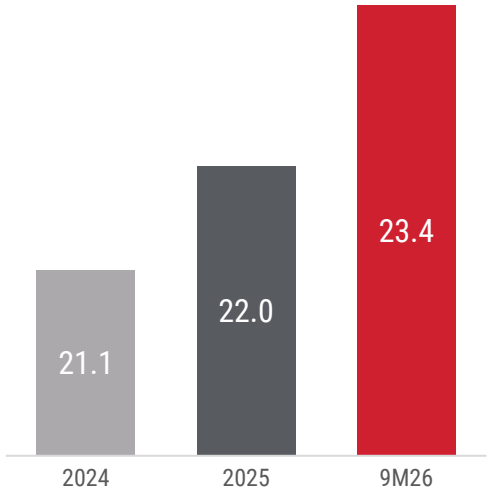
Total Homes Passed

Million Homes



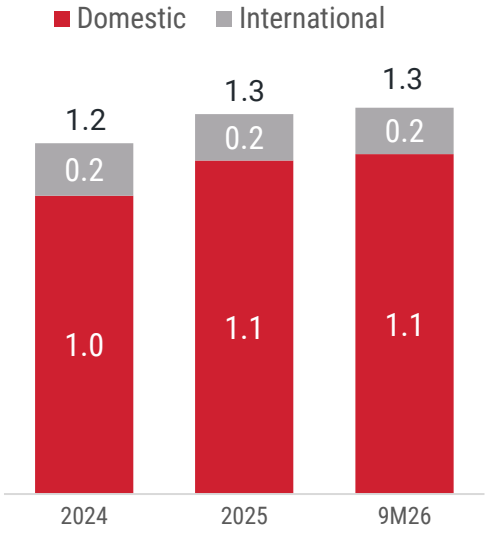
FTTH Coverage

Barangays '000



Total Fiber Footprint

Million Cable Kilometers Laid



Most extensive network in the Philippines, with robust International Network Capacity

Present in:

- 93% of provinces
- 78% of towns
- 56% of barangays

59% port utilization

78% FTTH Presence
(vs 74% in 2025)

(1) As of end-August 2026

Fixed & Wireless Network Highlights

Wireless: Expansive Network

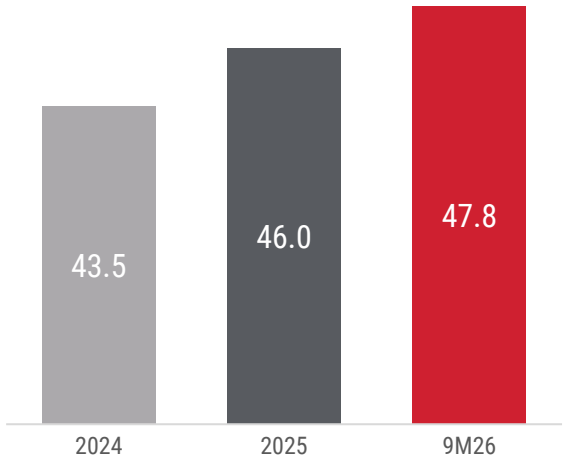
Individual Devices Count
12.9mn
5G

67.7K
Total BTS Count

Population coverage
99%
5G Coverage
(NCR + Rizal)

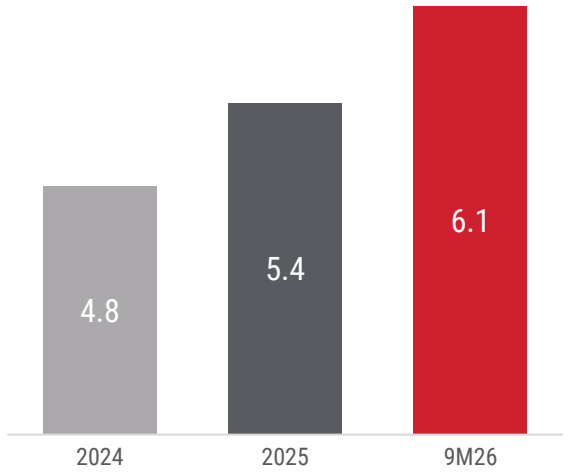
Population coverage
97%
5G + 4G
Nationwide

LTE/4G BTS
in thousands



Ongoing upgrades and modernization of Network and IT to improve quality of service

5G BTS
in thousands



Ongoing deployment of 5G infrastructure

Total Individual Mobile Data Traffic

	9M25		*9M26*
Data Traffic (PB)	**4,393**	▲	**5,029**
	3Q25		*3Q26*
Data Traffic (PB)	**1,467**	▲	**1,756**

5G Individual Devices

	9M25	*9M26*
5G	**10.5mn**	**12.9mn**
% devices	**18%**	**22%**

VITRO-branded (Data Center) business: Key Highlights [1][2]

Current and future pipeline

over **25** years of operations

Trusted digital infrastructure partner for enterprises

Nationwide footprint

Strategically spread across the Philippines

2N electrical redundancy

Only data center operator with presence across all major islands in the Philippines[2][3]

62.4MW [2]
Total IT Ready Capacity

~34MW[2] activated capacity

13,193 [2]
Total Ultimate Rack Capacity

10,502[2] total ready rack capacity
68% utilization rate based on total ready rack capacity

5.2TB [2]
Peak Local Peering Traffic

Host to 8 Leading IXs in PH
PhIX, VIX, GetaFIX, BBIX, DE-CIX, Maharlika IX, PCTA-IX & PhOpenIX

VITRO Sta. Rosa

AI-ready, hyperscale DC

Carrier Neutrality
- Direct connections to Int'l Cable Landing Stations
- Multi-fiber redundancy

Dedicated power substations

Activated and Planned Load
- 36MW Total IT Ready Capacity in VSR
  - 10MW total activated capacity
  - Next 10MW turn-key ready
  - Another 16MW to be energized in line with demand

Sustainable Operations

- Transition target: Reducing average operational PUE by approximately 2% year-on-year
- FY2025 Energy Mix: 45% Renewable Energy
  - Target of 55% RE in 2026
  - Target of 60% RE in 2028
- Ongoing conversion of all UPS Valve Regulated Lead Acid (VRLA) Battery into Lithium Ion Battery (LIB).
- **Efficiency efforts:**
  - Modernization
  - Adjustment of room temperature from 21 degrees to 23 degrees Celsius
  - Aisle containments
  - Application of coat zone on condenser units to improve PUE
- PLDT aims to reduce its carbon emissions (scope 1 and 2) by 40% by 2030, compared to 2019 baseline, and the VITRO-branded data centers are part of the road map

(1) All figures are as of September 30, 2026 (2) Across the nine VITRO-branded data centers operated by VITRO REIT and ePLDT (3) According to independent market research as of April 15, 2026

Subscriber base

Total Subscribers

9M26: 67,967K
YE-25: 67,833K

Flat
+134K

	3Q2026	2Q2026	1Q2026	4Q2025	3Q2025	2Q2025	1Q2025	Net Adds 9M2026 vs YE2025	
Mobile Subscriber Base									
Prepaid	**57,763,578**	**57,684,768**	**58,478,188**	**57,534,812**	**56,937,086**	**56,781,384**	**56,300,981**	**228,766**	**-**
Smart Prepaid [1]	21,779,505	21,737,420	22,005,736	21,713,502	21,420,767	21,247,707	21,324,961	66,003	-
TNT	35,984,073	35,947,348	36,472,452	35,821,310	35,516,319	35,533,677	34,976,020	162,763	-
Postpaid	**2,389,163**	**2,403,440**	**2,404,612**	**2,356,708**	**2,345,551**	**2,313,920**	**2,307,482**	**32,455**	**1%**
Total Mobile Subcribers	**60,152,741**	**60,088,208**	**60,882,800**	**59,891,520**	**59,282,637**	**59,095,304**	**58,608,463**	**261,221**	**-**

	3Q2026	2Q2026	1Q2026	4Q2025	3Q2025	2Q2025	1Q2025	Net Adds 9M2026 vs YE2025	
Broadband Subscriber Base									
Fixed Line Broadband	3,786,424	3,933,307	3,837,443	3,793,927	3,668,384	3,573,691	3,507,947	(7,503)	-
Fixed Line Wireless	440,549	434,920	452,998	457,499	454,137	445,454	437,990	(16,950)	-4%
Total Broadband Subscribers	**4,226,973**	**4,368,227**	**4,290,441**	**4,251,426**	**4,122,521**	**4,019,145**	**3,945,937**	**(24,453)**	**-1%**

	3Q2026	2Q2026	1Q2026	4Q2025	3Q2025	2Q2025	1Q2025	Net Adds 9M2026 vs YE2025	
Fixed Line Subscribers	**3,586,908**	**3,633,228**	**3,580,475**	**3,689,997**	**3,694,183**	**3,694,922**	**3,684,725**	(103,089)	-3%

(1) Includes KiQ Prepaid subscribers

Quarterly ARPU, net

Mobile ARPU, net

	2025				2026		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Postpaid	683	677	671	700	693	687	698
Smart Prepaid	121	118	120	125	118	119	125
TNT	102	103	100	103	99	98	102

Fiber ARPU, net

	2025				2026		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Home: Fiber	1,493	1,470	1,446	1,405	1,347	1,324	1,320

Financial Highlights

(Php in millions)	9M26				9M25	YoY % Change
	Wireless	Fixed Line	Others	Consolidated		
Service Revenues [1]	**74,243**	**95,582**	**-**	**161,249**	**158,812**	**2%**
General Operating Costs [2]	**27,629**	**32,267**	**3**	**56,424**	**56,869**	**-1%**
Interconnection Costs	**1,074**	**14,095**	**-**	**14,349**	**13,003**	**10%**
Subsidies and Cost of Contract-specific Services	**1,595**	**3,689**	**-**	**5,230**	**4,542**	**15%**
Asset Impairment	**602**	**2,449**	**-**	**3,051**	**3,005**	**2%**
EBITDA [3]	**43,516**	**43,930**	**(3)**	**83,216**	**82,520**	**1%**
EBITDA Margin (%) [4]	***59%***	***46%***		***52%***	***52%***	
Depreciation and Amortization	**27,765**	**20,848**	**-**	**43,489**	**41,820**	**4%**
Financing Costs, Net	**(7,586)**	**(6,782)**	**-**	**(13,179)**	**(13,461)**	**-2%**
Other Income (Expenses)	**(5,000)**	**(2,930)**	**1,473**	**(10,593)**	**(8,747)**	**21%**
Income (Loss) before Income Tax	**10,578**	**19,304**	**1,470**	**28,113**	**30,826**	**-9%**
Provision (Benefit from) for Income Tax	**2,342**	**3,855**	**(1)**	**6,308**	**7,110**	**-11%**
Net Income (Loss) Attributable to Equity Holders of PLDT	**8,224**	**15,394**	**1,471**	**21,671**	**23,652**	**-8%**
Telco Core Income	**8,648**	**18,320**	**(66)**	**23,477**	**25,020**	**-6%**

(1) Consolidated Service Revenues, gross of interconnection costs

Service Revenues, Gross of interconnection costs	74,243	95,582	-	161,249	158,812	2%
Less: Interconnection costs	1,074	14,095	-	14,349	13,003	10%
Service Revenues, Net of interconnection costs	73,169	81,487	-	146,900	145,809	1%

(2) General Operating Costs include MRP costs
(3) EBITDA excludes MRP costs
(4) EBITDA margin calculated as EBITDA divided by service revenues (gross of interconnection costs)

Consolidated Service Revenues

Fixed and Wireless breakdown

(PHP in Millions)	2026				2025						% Change
	1Q	2Q	3Q	9M	1Q	2Q	3Q	9M	4Q	FY	9M2026 vs 9M2025
Fixed Line	**30,483**	**29,431**	**27,609**	**87,523**	**29,207**	**29,063**	**28,717**	**86,987**	**28,330**	**115,317**	**1%**
Home Broadband	13,203	13,241	13,099	39,543	13,281	13,239	13,394	39,914	13,444	53,358	-1%
Corporate Data and ICT	8,104	7,991	7,961	24,056	7,877	7,602	8,012	23,491	8,435	31,926	2%
Wholesale International Voice	5,597	4,644	3,115	13,356	4,280	4,511	3,620	12,411	2,740	15,151	8%
Fixed Line Voice	3,567	3,544	3,414	10,525	3,752	3,696	3,678	11,126	3,695	14,821	-5%
Miscellaneous	12	11	20	43	17	15	13	45	16	61	-4%
Wireless	**24,422**	**24,396**	**24,908**	**73,726**	**24,087**	**23,878**	**23,860**	**71,825**	**24,962**	**96,787**	**3%**
Mobile Services	23,929	23,859	24,408	72,196	23,641	23,419	23,369	70,429	24,462	94,891	3%
Mobile Data	20,298	20,373	20,970	61,641	19,700	19,612	19,505	58,817	20,526	79,343	5%
Mobile Voice	1,793	1,663	1,563	5,019	2,130	2,011	1,944	6,085	1,962	8,047	-18%
SMS	1,683	1,609	1,756	5,048	1,608	1,634	1,751	4,993	1,781	6,774	1%
Mobile Others	155	214	119	488	203	162	169	534	193	727	-9%
Fixed Wireless Broadband	493	537	500	1,530	446	459	491	1,396	500	1,896	10%
Total Consolidated Service Revenues[1]	**54,905**	**53,827**	**52,517**	**161,249**	**53,294**	**52,941**	**52,577**	**158,812**	**53,292**	**212,104**	**2%**

Consolidated Service Revenues, net of interconnection costs

(PHP in Millions)	2026				2025						% Change
	1Q	2Q	3Q	9M	1Q	2Q	3Q	9M	4Q	FY	9M2026 vs 9M2025
Consolidated Service Revenues, gross of interconnection costs	54,905	53,827	52,517	161,249	53,294	52,941	52,577	158,812	53,292	212,104	2%
Interconnection costs	5,996	4,962	3,391	14,349	4,464	4,723	3,816	13,003	3,007	16,010	10%
Consolidated Service Revenues, net of interconnection costs	48,909	48,865	49,126	146,900	48,830	48,218	48,761	145,809	50,285	196,094	1%

(1) Gross of interconnection costs

Consolidated Service Revenues

Breakdown as per service type

(PHP in Millions)	2026				2025						% Change
	1Q	2Q	3Q	9M	1Q	2Q	3Q	9M	4Q	FY	9M2026 vs 9M2025
Data and Broadband	**42,098**	**42,142**	**42,530**	**126,770**	**41,304**	**40,912**	**41,402**	**123,618**	**42,905**	**166,523**	**3%**
Home Broadband	13,203	13,241	13,099	39,543	13,281	13,239	13,394	39,914	13,444	53,358	-1%
Fixed Wireless Broadband	493	537	500	1,530	446	459	491	1,396	500	1,896	10%
Corporate Data and ICT	8,104	7,991	7,961	24,056	7,877	7,602	8,012	23,491	8,435	31,926	2%
Mobile Data	20,298	20,373	20,970	61,641	19,700	19,612	19,505	58,817	20,526	79,343	5%
Voice and Others	**11,124**	**10,076**	**8,231**	**29,431**	**10,382**	**10,395**	**9,424**	**30,201**	**8,606**	**38,807**	**-3%**
Wholesale International Voice	5,597	4,644	3,115	13,356	4,280	4,511	3,620	12,411	2,740	15,151	8%
Fixed Line Voice	3,567	3,544	3,414	10,525	3,752	3,696	3,678	11,126	3,695	14,821	-5%
Mobile Voice	1,793	1,663	1,563	5,019	2,130	2,011	1,944	6,085	1,962	8,047	-18%
Others	167	225	139	531	220	177	182	579	209	788	-8%
SMS	**1,683**	**1,609**	**1,756**	**5,048**	**1,608**	**1,634**	**1,751**	**4,993**	**1,781**	**6,774**	**1%**
Total Consolidated Service Revenues[(1)]	**54,905**	**53,827**	**52,517**	**161,249**	**53,294**	**52,941**	**52,577**	**158,812**	**53,292**	**212,104**	**2%**

(1) Gross of interconnection costs

Wireless Service Revenues

(PHP in Millions)	2026				2025						% Change
	1Q	2Q	3Q	9M	1Q	2Q	3Q	9M	4Q	FY	9M2026 vs 9M2025
Data / Broadband	**20,840**	**20,955**	**21,515**	**63,310**	**20,188**	**20,114**	**20,041**	**60,343**	**21,075**	**81,418**	**5%**
Mobile Data	20,347	20,418	21,015	61,780	19,742	19,655	19,550	58,947	20,575	79,522	5%
Mobile Internet	19,347	19,653	20,318	59,318	18,796	18,855	18,819	56,470	19,792	76,262	5%
Mobile Broadband	385	377	339	1,101	475	417	374	1,266	411	1,677	-13%
Other Data	615	388	358	1,361	471	383	357	1,211	372	1,583	12%
Fixed Wireless Broadband	493	537	500	1,530	446	459	491	1,396	500	1,896	10%
SMS / Mobile Voice / Others	**3,750**	**3,610**	**3,573**	**10,933**	**4,076**	**3,936**	**3,995**	**12,007**	**4,061**	**16,068**	**-9%**
Mobile Voice	1,888	1,755	1,655	5,298	2,233	2,111	2,044	6,388	2,058	8,446	-17%
SMS	1,694	1,627	1,783	5,104	1,628	1,651	1,770	5,049	1,796	6,845	1%
Others	168	228	135	531	215	174	181	570	207	777	-7%
Total Wireless Gross Service Revenues[(1)]	**24,590**	**24,565**	**25,088**	**74,243**	**24,264**	**24,050**	**24,036**	**72,350**	**25,136**	**97,486**	**3%**

(1) Gross of interconnection costs

Note: Service revenues before intersegment elims

Fixed Line Service Revenues

(PHP in Millions)	2026				2025						% Change
	1Q	2Q	3Q	9M	1Q	2Q	3Q	9M	4Q	FY	9M2026 vs 9M2025
Data / Broadband	**24,435**	**23,394**	**22,994**	**70,823**	**24,968**	**24,923**	**25,469**	**75,360**	**23,708**	**99,068**	**-6%**
Home Broadband	13,207	13,246	13,108	39,561	13,285	13,243	13,399	39,927	13,448	53,375	-1%
Corp. Data and Other Network Services	8,779	7,803	7,747	24,329	9,511	9,765	9,573	28,849	7,429	36,278	-16%
ICT	2,449	2,345	2,139	6,933	2,172	1,915	2,497	6,584	2,831	9,415	5%
Voice and Others	**9,444**	**8,487**	**6,828**	**24,759**	**8,368**	**8,551**	**7,615**	**24,534**	**6,753**	**31,287**	**1%**
Wholesale International Voice	5,659	4,749	3,197	13,605	4,368	4,602	3,694	12,664	2,869	15,533	7%
Fixed Line Voice	3,773	3,727	3,611	11,111	3,983	3,934	3,908	11,825	3,868	15,693	-6%
Miscellaneous	12	11	20	43	17	15	13	45	16	61	-4%
Total Fixed Line Gross Service Revenues[(1)]	**33,879**	**31,881**	**29,822**	**95,582**	**33,336**	**33,474**	**33,084**	**99,894**	**30,461**	**130,355**	**-4%**

(1) Gross of interconnection costs

Note: Service revenues before intersegment elims

Expenses

(PHP in Millions)	9M2026 Consolidated	9M2025 Consolidated	YoY % Change
Operating Expenses			
Repairs and Maintenance	24,655	23,601	4%
Compensation and Employee Benefits	16,234	17,256	-6%
Professional and Other Contracted Services	5,446	5,262	3%
Others	10,089	10,750	-6%
General Operating Costs	**56,424**	**56,869**	**-1%**
Depreciation and Amortization	**43,489**	**41,820**	**4%**
Interconnection Costs	**14,349**	**13,003**	**10%**
Cost of devices, accessories, and contract-specific services	**10,188**	**8,922**	**14%**
Asset Impairment	**3,051**	**3,005**	**2%**
Total Expenses	**127,501**	**123,619**	**3%**

(PHP in Millions)	9M2026 Consolidated	9M2025 Consolidated	YoY % Change
Total Expenses	127,501	123,619	3%
Less: Depreciation and Amortization	43,489	41,820	4%
Interconnection Costs	14,349	13,003	10%
Non-service Revenues	4,958	4,380	13%
MRP and Others	1,021	1,127	-9%
Total Cash Expenses[(1)], Subsidies, and Provisions	**63,684**	**63,289**	**1%**

(1) Excluding Interconnection Costs and MRP

Other income (expenses)

(PHP in Millions)	9M2026 Consolidated	9M2025 Consolidated	YoY % Change
Equity Share in Net Earnings (Losses) of Associates and Joint Ventrues			
Maya	1,703	583	192%
Others	(490)	(270)	81%
Total Equity Share in Net Earnings	**1,213**	**313**	**288%**
Financing Costs, Net			
Interest on loans and other related items	(11,512)	(11,909)	-3%
Accretion on Lease Liabilities	(3,316)	(3,325)	-
Accretion on Financial Liabilities	(287)	(278)	3%
Financing Charges	(30)	(14)	114%
Capitalized Interest	1,966	2,065	-5%
Total Financing Costs, Net	**(13,179)**	**(13,461)**	**-2%**
Other Income, Net	**3,515**	**4,111**	**-14%**
Interest Income	**515**	**551**	**-7%**
Gains (Losses) on Derivative of Financial Instruments, Net	**(643)**	**(156)**	**312%**
Foreign Exchange Gains (Losses), Net	**(2,014)**	**(105)**	**1818%**
Total Other Expenses, Net	**(10,593)**	**(8,747)**	**21%**

Earnings per share (EPS)

(PHP in Millions except EPS (in PHP) and Shares (in mn))	9M2026		9M2025	
	Basic	Diluted	Basic	Diluted
Net Income Attributable to Equity Holders of PLDT	21,671	21,671	23,652	23,652
Dividends on Preferred Shares	(44)	(44)	(44)	(44)
Net Income for the Period Attributable to Common Equity Holders of PLDT	**21,627**	**21,627**	**23,607**	**23,607**
Weighted Average Number of Common Shares, End	**216,056**	**216,056**	**216,056**	**216,056**
EPS (Based on Reported Net Income)	**100.10**	**100.10**	**109.26**	**109.26**
Telco Core Income	23,477	23,477	25,020	25,020
Dividends on Preferred Shares	(44)	(44)	(44)	(44)
Telco Core Income Applicable to Common Shares	**23,433**	**23,433**	**24,976**	**24,976**
Weighted Average Number of Common Shares, End	**216,056**	**216,056**	**216,056**	**216,056**
EPS (Based on Telco Core Income)	**108.46**	**108.46**	**115.60**	**115.60**

Balance Sheet

(PHP in Millions)	Consolidated	
	September 30, 2026	December 31, 2025
Total Assets	643,560	634,979
Nominal Value of Debt	300,197	296,939
Less: Unamortized Debt Discount	1,707	1,891
Total Debt	298,490	295,048
Cash and Short-Term Investments[1]	14,598	12,246
Net Debt[2]	285,599	284,693
Equity Attributable to Shareholders of PLDT	130,004	127,252
Net Debt[2]**/EBITDA**[3]	2.6x	2.6x
Net Debt[2]**/Equity**	2.2x	2.2x

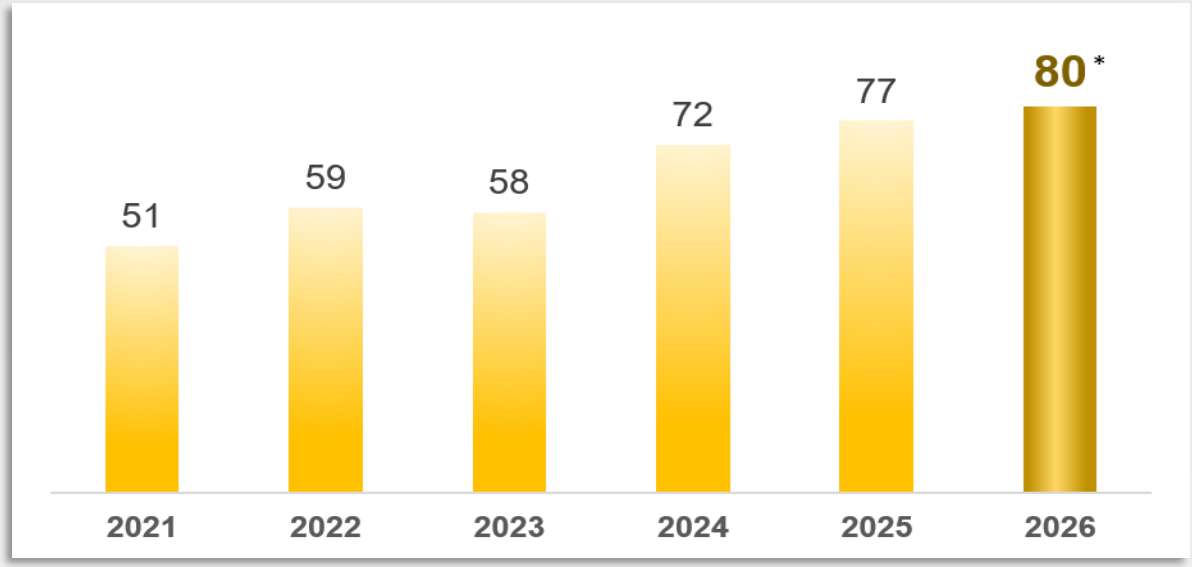
(1) Cash and Short-Term Investments include Investments in Debt Instruments at Amortized Cost
(2) Net Debt calculated based on nominal value of debts less cash and cash equivalents and short-term investments
(3) EBITDA for the last twelve months

Debt Profile

(PHP in Millions)	September 30, 2026			December 31, 2025	Change
	Carrying Value	Unamortized Debt Discount/Debt Issuance	Face Value	Face Value	
Debt					
PLDT	₱ 177,804	₱ 1,045	₱ 178,849	₱ 176,096	₱ 2,753
Smart	107,630	585	108,215	107,830	₱ 385
VITRO	12,656	77	12,733	12,713	₱ 20
Multisys	400	-	400	300	₱ 100
Total Debt	**298,490**	**1,707**	**300,197**	**296,939**	**3,258**

3Q2026 Sustainability Highlights

Ratings and Recognitions: Record-high S&P Global Corporate Assessment score



- **PLDT earned a score of 80* in the 2026 S&P Global Corporate Sustainability Assessment (CSA) demonstrating continued progress in embedding sustainability across business operations**
  - An improvement of 3 points from 77 in 2025 – highest among Philippine companies assessed; included in S&P Yearbook

- **Key drivers of improved score:**
  - Stepped-up efforts to integrate sustainability considerations into supply chain practices (e.g. supplier forums on sustainability topics, ESG questionnaire on supplier renewal / accreditation)
  - Alignment with international standards for environmental management (ISO 14001)

- **S&P Global CSA:** a worldwide benchmark that evaluates companies annually across comprehensive and industry-specific economic and ESG metrics

**As of 16 October 2026*

Ratings and Recognitions: "Leader" status in Child Rights Benchmark since 2023

Ranked #2 overall, and #2 telco in the world in the 2026 Global Child Forum's (GCF) Corporate Sector and Children's Rights Benchmark

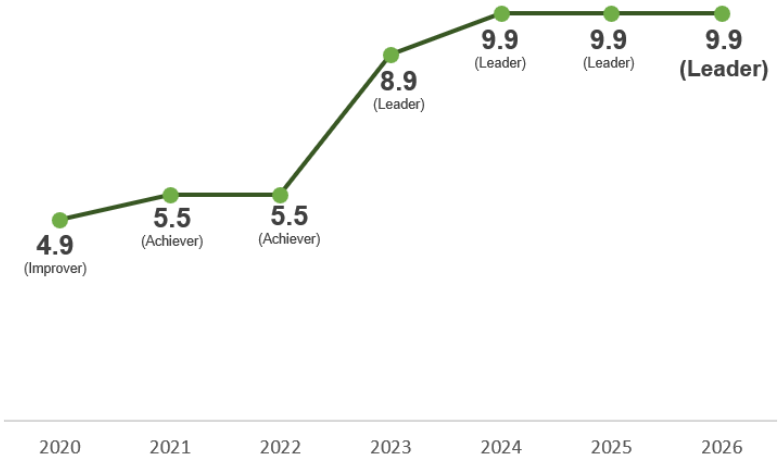
Supports PLDT Material Topic (#5/12): Child Protection

2026 Company Score Level:

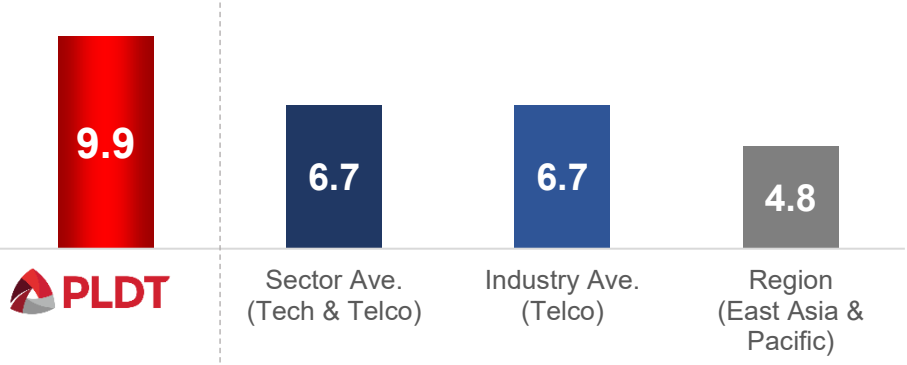
9.9/ 10

GLOBAL CHILD FORUM

A HEART FOR CHILDREN. A HEAD FOR BUSINESS.



PLDT's score higher than average for sector, industry, and region



➢ **Details**

Category	Weight	Score	PLDT's best practice
Governance	25%	10/10	GNSC oversight
Workplace	28%	10/10	Family-friendly workplace programs
Marketplace	25%	10/10	Disclosures on product safety, marketing, and labeling impacting children
Community & Envi	22%	9.4/10	Efforts against child labor and sexual exploitation

➢ **In 2026, assessed over 1,800 global companies across nine industries**

➢ **GCF benchmark** (founded by King Carl XVI Gustav and Queen Sylvia of Sweden in 2009) :
- World's largest benchmark of child rights
- Evaluates how companies address children's rights across their governance and operations in the workplace, marketplace, community, and environment

➢ **"Leader" status as defined under the Benchmark:**
- *Several policies and practices were developed and implemented to address the organization's impact on children's rights across several important areas*
- *Concrete steps were taken to move beyond policies and have embedded children's rights into company practice*

Ratings and Recognitions: Four Golden Arrow Awardee for 2nd consecutive year

PLDT received 4-Golden Arrow Award
at the 2026 Institute of Corporate Directors' (ICD) Golden Arrow Awards Ceremony

- **The Golden Arrow is based on ASEAN Corporate Governance Scorecard (ACGS)**
  - Assesses and ranks publicly listed companies in six participating ASEAN countries: the Philippines, Indonesia, Malaysia, Singapore, Thailand, and Vietnam
  - Measures performance of the companies in the following areas:
    - ✓ Rights and equitable treatment of shareholders
    - ✓ Sustainability and resilience
    - ✓ Stakeholder engagement
    - ✓ Transparency and accountability
    - ✓ Board governance



Governance:
Participating in global and regional conversations through the UN Global Compact

PLDT/Smart at "Forward Faster Now APAC 2026" Forum

(Sri Lanka, 11 – 12 August 2026)

- **Underscored how embedding sustainability into business strategy, supply chain alignment, policy environment, and multi-sectoral partnerships can shape business growth and resilience**
  - Panelist for ""From Waste to Value: Operationalizing Circularity in Practice" session
  - Participated in the high-level session of sustainability officers, "Leading with Conviction: The Evolving Role of Sustainability Officers in Navigating Complexities and Driving Strategic Impact."
  - Joined closed-door meeting with the UN Assistant Secretary General and Executive Director of the UN Global Compact Sanda Ojambo: discussion on the role of the UNGC local networks and the need to break down silos

- **Forum was attended by over 200 business leaders, sustainability practitioners, and policymakers from the Asia-Pacific region**





PLDT/Smart at 8th GCNP Sustainability Summit

"Beyond Commitments: Sustainability for Business Resilience"

(14 October 2026)

- **PLDT and Smart continued their engagement with the UN Global Compact's local chapter, the Global Compact Network Philippines (GCNP), through participation in key events and service as chair of its Board of Trustees**
  - Reinforcing alignment with globally recognized principles on human rights, labour, environmental responsibility, and anti-corruption,

- **During the 2026 Sustainability Summit, PLDT and Smart:**
  - Joined as panelist for ASEAN panel session
  - Moderated the session titled "Financing Resilience: Capital Allocation for Long-Term Value"

- **Summit was a collaboration between GCNP and ASEAN – Business Advisory Council (ASEAN-BAC) Philippines**
  - Attended by over 230 business leaders and representatives from private sector, SMEs, and UN agencies





Governance:
Participating in global and regional conversations through the UN Global Compact



Session on "Sustainability's ROI: Leadership Perspectives on the Value of SDG Integration"



Courtesy call with Permanent Representative of the Philippines to the UN

Participation at the UN Global Compact Leaders' Summit 2026

(New York, 22 – 23 September 2026)

- **PLDT/Smart joined as panelist at session "Sustainability's ROI: Leadership Perspectives on the Value of SDG Integration"**
  - Highlighted that for the Philippines, the need for business to focus on sustainability and resiliency cannot be ignored: facing severe weather/climate change
  - As telcos, we need to focus on:
    - ✓ Operational and organizational resiliency to ensure continued delivery of service to our customers who depend on us
    - ✓ Cybersecurity and data privacy esp. with AI and increasing use of data
    - ✓ Formal articulation of our commitment to responsible AI
  - For our data centers, our sustainability agenda includes:
    - ✓ Power and water efficiency ("E"), community impact and just transition, including the impact of AI ("S") and our commitment on responsible DC operations ("G")
    - ✓ Green label for planned REIT issue: taps a broader group of investors
  - Also mentioned social areas unique to the Philippines that we are advocating for: child protection esp against OSAEC and
    - ✓ Emerging risk: nihilistic violent acts influenced by online games

- **Participated at the UNGC peer learning session: exchange of best practices, experiences, and provided the perspective from the "global south"/Asia**

Supporting PH SDG Roadmap:
Active participation in DEPDev's Stakeholders' Chamber





- **PLDT and Smart renewed their membership in the Stakeholders' Chambers, continuing engagement since joining in 2022**
  - Stakeholders' Chamber: Non-government representation in the Development Budget Coordination Committee - Subcommittee on SDGs chaired by the Department of Economy, Planning, and Development (DEPDev)

- **One of the two featured during the Chambers' event on "Learning session on Nature-based solutions"**
  - **Featured private sector:** PLDT/Smart and Jollibee Foundation
  - **PLDT/Smart highlighted the importance of adopting Nature-based solutions that are linked to the business**
    - ✓ How assessment of nature impacts is integrated into business planning and operations
    - ✓ Adoption and alignment with Taskforce on Nature-related Financial Disclosures (TNFD) framework
      - PLDT is early adopter and the only Philippine telco adopter
    - ✓ Shared nature-based solutions implemented / deployed:
      - Previous projects: Use of IoT / sensors for mangroves protection and use of bioacoustics and mobile connectivity for forest protection
      - Ongoing projects: Protecting coastal ecosystems and communities (including responsible cable rollout) and peatland conservation (for possible participation in carbon market)
      - Protecting Indigenous Peoples' Rights in network rollout

- **Of the four working groups of the chamber, PLDT and Smart were elected as secretariat for the Economic working group**
  - Other working groups: Social, Environmental, and Peace, Security and Governance

Governance and Social: "Greening of the Supply Chain" through Capacity Building

Aligning with supply chain partners on responsible and resilient business operations

(22 July 2026)

- **Conducted four sustainability forums starting in 2024: participation from vendors/suppliers representing 79% of 2025 PLDT and Smart procurement spend**
- **In collaboration with other teams, below were the topics covered during the forums:**
  - Sustainability agenda of PLDT and Smart
  - Business Ethics
  - Business Continuity and Resiliency
  - Data Privacy
  - Cybersecurity
  - Occupational Health and Safety
- **Supply chain partners have reaffirmed their commitment to complying with the PLDT Group's Supplier code of conduct**



Strengthening supply chain resiliency through UN Global Compact's "SPARK" Program

- **SPARK Program: a globally available sustainability capacity-building program that empowers suppliers and SMEs to integrate ESG principles into their operations and supply chains**
- **Trainings / sessions:**
  - Understand and manage your environmental impact
  - Strengthen workplace practices and protect your people
  - Build strong, ethical and transparent business practices
  - Action Planning
- **PLDT/Smart accredited suppliers invited to participate as part of supplier engagement and alignment on sustainability**

UN GLOBAL COMPACT SPARK

Environmental and Social: Resource Management and Circularity

Advancing Responsible Water Management

(7 September 2026)

- **Objective:** Recognizing that ***water is a scarce resource*** and that its conservation is a key component of the ***PLDT Group's commitment towards operational resource efficiency***

- **Topics covered:**
  - Water in the Philippine context (Speaker: Water Alliance of PBSP)
  - Water management in the context of the PLDT Group
  - Managing water demand (Speaker: Maynilad)
  - Water circularity solutions (Speaker: Manila Water)
  - Current water practices in selected facilities





Plastic Management Workshop

(16 September 2026)

- **Objective: To explore strategies and opportunities to strengthen plastic stewardship: reduce at source, reuse, recover, recycle**

- **Training conducted in partnership with PCX Philippines, covering the following topics:**
  - PLDT and Smart Sustainability Roadmap and plastic stewardship programs
  - Circular economy strategy and solutions





PLDT and Smart conduct annual training to strengthen employees' understanding of the companies' environmental impacts, their role in climate mitigation and adaptation, and opportunities to collaborate with suppliers on sustainable practices

Environment and Social: Promoting circularity

Be Kind. Recycle. (BKR) electronic waste (e-waste) campaign

- **PLDT and Smart expanded partnerships to promote responsible e-waste management through awareness campaigns and e-waste collection drives, with new engagements during the quarter:**
  - **Schools:** Dr. Yanga's Colleges in Bulacan and Xavier University – Ateneo de Cagayan
  - **Cooperatives:** Central Labor Service Cooperative and Mapag Ampon Parish Multi-Purpose Cooperative
  - **Government/regulatory agency:** Securities and Exchange Commission
- **As of end October 2026, e-waste collection points reached over 270 locations and trade marketing events**

BE KIND. RECYCLE.

Progress Report: BKR Program 2023 – YTD Oct 2026

e-waste collected	Carbon emissions avoided
42.5 MT	17.3 MT
Equivalent: 850 sacks of rice (50kgs each)	*Equivalent: 286 tree seedlings grown for 10 years*

BKR launch at Xavier University – Ateneo de Cagayan and Central Labor Service Cooperative



BKR launch at Dr. Yanga's Colleges (Bulacan)



Material Topic: : Consumer Welfare I Waste Management

Environment and Social: Promoting circularity



Selected key partners*

Over 100 Malls nationwide

SUPERMALLS

ROBINSONS MALLS

Enterprise clients (9 offices)

wtw SGS accenture

MVP Group

MAKATI MEDICAL CENTER

Investment in Baguio Treatment, Storage, and Disposal facility

CITY OF BAGUIO 1909

Over 45 School campuses

NU 1900

ADAMSON UNIVERSITY MANILA, PHILIPPINES

DEUS PATRIA LETRAN 1620

XAVIER UNIVERSITY 1933 ATENEO DE CAGAYAN

UC university of cebu

Dr. Yanga's Colleges, Inc.

Securities and Exchange Commission

Securities and Exchange Commission PHILIPPINES

Communities

THE RESIDENCES AT THE WESTIN MANILA

MAPAG-AMPON PARISH MULTI-PURPOSE COOPERATIVE FOUNDED 1997

*as of end October 2026

Environment: Nature-based Solutions (NbS)

PLDT's Actions

- **For PLDT/Smart, responsible stewardship of nature/biodiversity and undertaking NbS have links to the business**
- **"Connected with Nature" projects to explore NbS in partnership with various entities**
  - ✓ On-going:
    - UP MSI (sea grasses; related to undersea cable rollouts)
    - Caimpugan Peatlands within the Agusan Marsh Wildlife Sanctuary (peatlands; in anticipation of carbon markets)



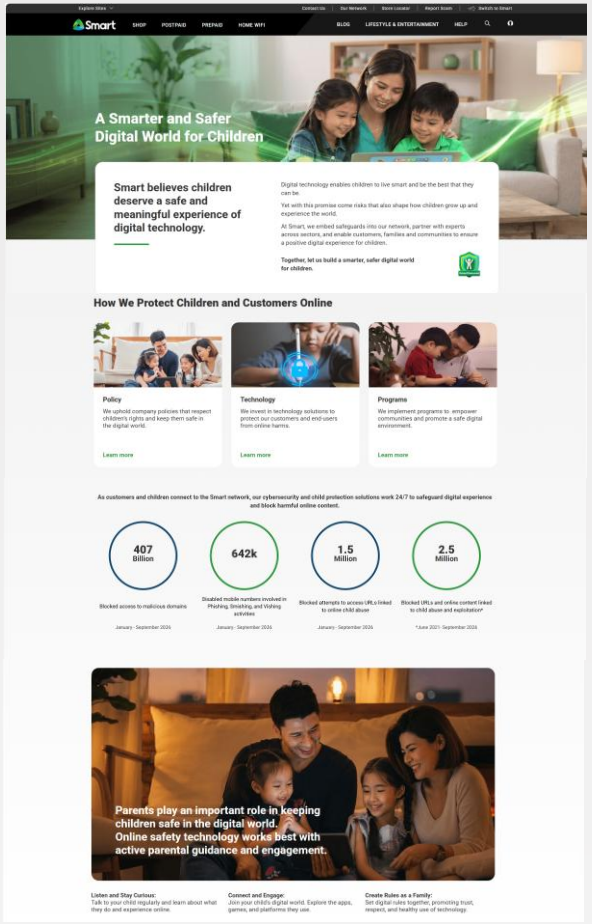
- **On reporting, PLDT is recognized as an early adopter of TNFD and the only Philippine telco adopter**
- **As one of the pioneers in NbS, PLDT/Smart were invited to speak at several forums**

Event	Organizers
Aligning Finance with Nature: A High-Level Roundtable Discussion with TNFD" forum (13 Apr 2026)	Philippine Financial and Sustainability Reporting Standards Council (FSRSC) and Philippine Sustainability Reporting Council (PSRC)
Making a Business Case for Nature-based Solutions (2 Jul 2026)	DENR, UNDP, Government of Canada
Learning session on Nature-based solutions (26 Aug 2026)	Stakeholders' Chamber (chaired by DEPDev)

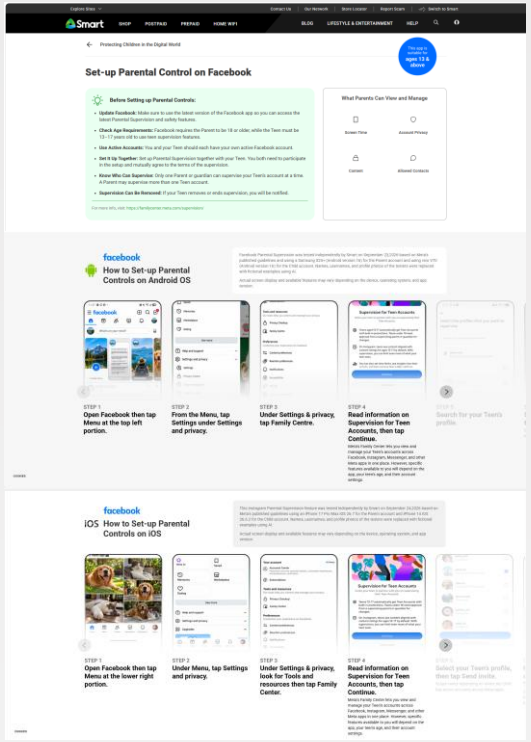
Social: Keeping customers safe online

Smart online hub to help protect children online

Homepage:



Meta Parental control:



- **Response to feedback from conversations with children, parents, child rights orgs**
  - "teach us how to use parental controls" – from parents
  - "keep us safe online" – from kids

- **Online hub includes:**
  - Our Manifesto
  - How we protect children online (Policy, Technology, Programs)
  - Statistics (blocking)
  - Parental Control Features (step-by-step per device/ platform)
  - Cybersecurity and Child Rights Resources
  - Reporting channels
    - ✓ Huliscam
    - ✓ Makabata Helpline
    - ✓ Take it Down

as of Nov 8, 2026

Social: Keeping customers safe online

Child Protection and Cybersecurity Platforms

Blocked in 9M2026

2.5 Mn OSAEC URLs and contents (June 2021 – Sept 2026)

1.5 Mn access attempts to OSAEC URLs and contents

407 Bn access to malicious domains

Including OSAEC, illegal sites

642 K Mobile numbers involved in Phishing, Smishing, and Vishing

PLDT, Smart champion multi-sector approach to online child safety

- **PLDT and Smart facilitated internal and external forums to address the growing challenge of keeping Filipino children safe online and helping shape a safer digital environment for them**



- **The internal forum was made available to all employees**
  - Panel consisted of representatives from government, law enforcement, telco, education, media, and the private sector



- **The external conference gathered representatives from government agencies, technology platforms, educators, parents, and child protection advocates**
  - Three themes of the panel sessions:
    - ✓ Defining the safeguards
    - ✓ Addressing harmful content
    - ✓ Protecting and empowering children

Governance: Elevating PLDT to the global stage

PLDT/Smart on "The Role of the Private Sector in Achieving the SDGs"
(28 September 2026)

- **PLDT/Smart highlighted:**
  - Telcos' role in nation building and advancing the Philippines' progress toward UN Sustainable Development Goals (SDGs)
  - Role of sustainability in ensuring business growth by driving resiliency and helping create long-term value
  - Key success factors, i.e. setting the tone at the top, embedding sustainability in strategy and operations, and collaboration

- **Organized by UP-CIFAL and the United Nations Institute for Training and Research (UNITAR)**
  - Target audience: government agencies, academe, private sector, and various youth-led groups



PLDT/Smart joined panel for "Leading through change: Compliance, climate, and corporate resilience"
(31 July 2026)

- **PLDT/Smart shared:**
  - Readiness in adopting IFRS S1 and S2 standards in reporting
  - Sustainability journey
  - How the holistic narrative of a company includes: financial and non-financial performance as well as its identified risks and opportunities
  - Importance of quality data

- **Sustainability Forum organized by FINEX Foundation and Deloitte Philippines**



Forward-looking statements

Except for historical financial and operating data and other information in respect of historical matters, the statements contained herein are "forward-looking statements" within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, and Section 21E of the U.S. Securities Exchange Act of 1934, as amended. The words "believe", "intend", "plan", "anticipate", "continue", "estimate", "expect", "may", "will" or other similar words are frequently used to indicate these forward looking statements. Any such forward-looking statement is not a guarantee of future performance and involves a number of known and unknown risks, uncertainties and other factors that could cause the actual performance, financial condition or results of operation of PLDT to be materially different from any future performance, financial condition or results of operation implied by such forward-looking statement. Among the factors that could cause actual results to differ from the implied or expected results are those factors discussed under "Risk Factors" in Item 3 in PLDT's annual report on Form 20-F.

For inquiries, please contact: PLDT INVESTOR RELATIONS
pldt_ir_center@pldt.com.ph