PLDT

2026 FIRST HALF FINANCIAL AND OPERATING RESULTS

13 AUGUST 2026

Financial Highlights

Enterprise gains and disciplined cost management helped cushion a challenging consumer environment

Php in billion	1H26	1H25 [1]	Change	% Change
Service Revenues [net of interconnection costs]	**97.8bn**	**97.0bn**	**+0.7bn**	**+1%**
Cash Opex, Subsidies, Provisions (ex-MRP)	41.7bn	41.8bn	-0.1bn	--
EBITDA (ex-MRP)	**56.1bn** *52% margin*	**55.3bn** *52% margin*	**+0.8bn**	▲ **+1%**
Depreciation & Amortization	27.9bn	26.2bn	+1.7bn	+6%
EBIT	**28.2bn**	**29.1bn**	**-0.9bn**	**-3%**
Net Financing Costs	8.4bn	8.4bn	--	--
Telco Core Income	**16.6bn**	**17.0bn**	**-0.4bn**	▼ **-2%**
Maya Contribution, Asset Sales, & Others	0.7bn	0.3bn	+0.4bn	
Core Income	**17.3bn**	**17.4bn**	**--**	**--**

(1) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in the 2025 Form 20-F.

Gross Service Revenues

₱108.7bn ▲ **2%** +2.5bn

Key Highlights

- Revenue base remained resilient despite softer consumer spending and macro headwinds
- Cash opex remained broadly stable year on year, supporting margin resilience
- Net financing costs remained stable as liability management efforts continued

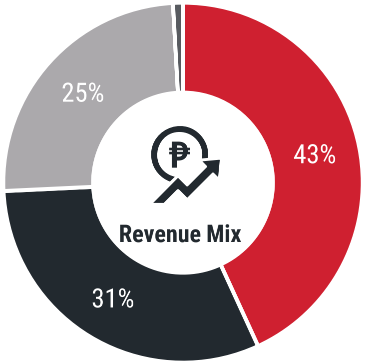
Consolidated Service Revenues [6]

Sustained demand in Data and ICT services supported revenue base uptick, offsetting temporary weakness in Home

97.8bn

1H26 Service Revenues [1]

1% +0.7bn



- Wireless Consumer
- Home
- Enterprise
- International

Wireless Consumer [2]

Total

₱42.1bn

-0.1bn

Mobile Data & FWA[3]

₱38.7bn

92% [4]

2% +0.6bn

Home

Total

₱30.0bn

-1% -0.4bn

Fiber

₱29.4bn

98% [4]

-1% -0.2bn

Enterprise

Total

₱24.8bn

5% +1.3bn

Corp Data/ICT[5]

₱18.4bn

74% [4]

5% +0.9bn

Excluding Legacy

89.2bn

+ 2% 91% of total revenues

Drags From Legacy Services

SMS, Voice, and Others
-₱0.7bn

Non-Fiber (Data and Voice)
-₱0.3bn

SMS, Voice, and Others
-₱0.4bn

(1) Net of interconnection costs (2) Previously named Individual (3) Incl Fixed Wireless Access (4) percentage of segment revenues (5) Incl A2P
(6) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in the 2025 Form 20-F.

Wireless stabilizes as 2Q trends improve (4)

Revenue trends improve, supported by sustained Data and FWA growth and resilient ARPU

Total Wireless Consumer

₱42.1bn 1H26

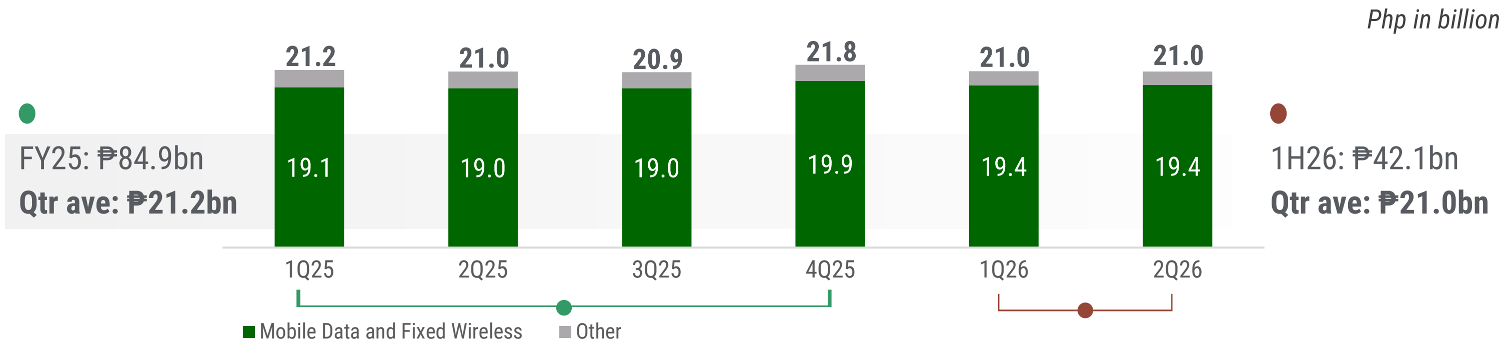
-0.1bn VS 1H25

Total Data Revenues (1)

₱38.7bn 1H26

92% of total Wireless Consumer

2% +0.6bn VS 1H25



Total Active Data Users[1]
[end June 2026]

44.1mn
vs end 2025: 43.2mn
vs end June 2025: 41.2mn

5G Individual Devices

	1H25	*1H26*
5G	**9.6mn**	**12.5mn**
% devices	**16%**	**21%**

Total Data Traffic[1]

3,273PB 1H2026

▲ **12%** VS 1H25 2,926PB

Steady recovery through 2Q

- Monthly top-ups[2] improved from -3% in March to flat April and May to +1% in June
- Sustained Data and FWA growth brought overall Wireless revenues back to flat YTD

Structural pricing actions strengthen monetization

- Selective price increases and redesigned offers encouraged customers to migrate to higher-value price points
- Additional data and benefits preserved customer value while supporting higher spend

Targeted engagement supports execution

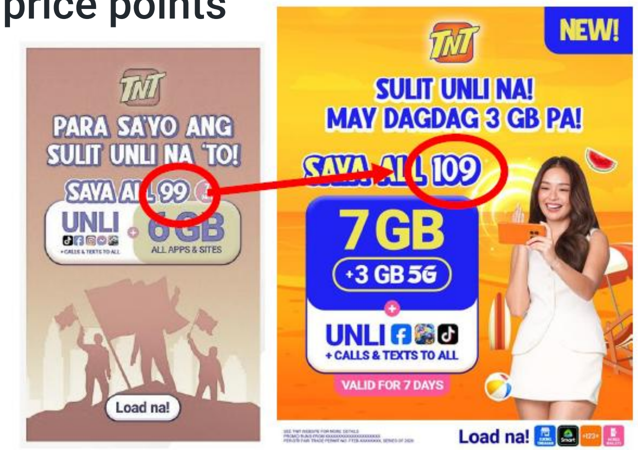
- Hyperpersonalized campaigns improved relevance of offers and supported upsell
- Enhanced digital channels improved conversion by as much as 25x![3]

(1) Includes Mobile data and FWA (2) Year-on-year growth (3) vs generic broadcast (4) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in the 2025 Form 20-F.

Sharper pricing and personalization strengthen monetization

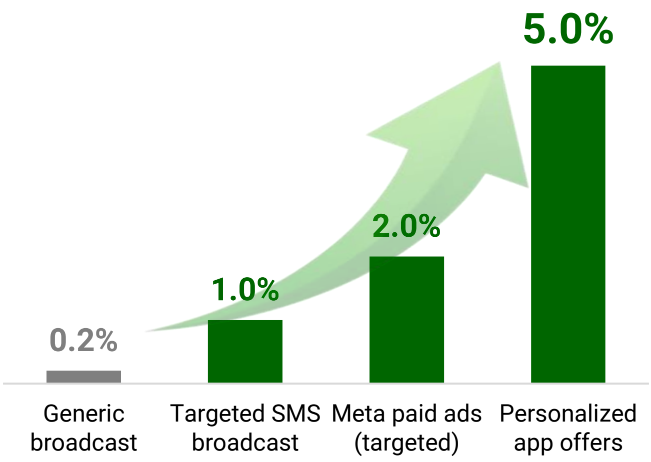
Value-led offer redesign and more relevant engagement support higher spend while preserving customer value

Migration toward higher-value price points



Selected prepaid offers repriced from ₱99 to ₱109, with additional data preserving customer value.

Hyperpersonalized offers drive higher conversion



Smart dominates OpenSignal Mobile Experience Awards

- **Winner**: Games & 5G Games Experience
- **Winner:** Voice App & 5G Voice App Experience
- **Joint Winner:** Video & 5G Video Experience
- **Winner:** 5G Coverage & 5G Upload

Key outcomes

Structural Price Repair
supports higher spend and creates a more sustainable revenue base

Resilient ARPUs
Stable ARPUs amid softer consumer spending env't

Revenue Stabilization
Wireless revenues improved from -1% in 1Q to flat YTD

Home fundamentals improve as **recovery builds**

Improving installations, conversion, and subscriber additions support a gradual return to growth

Total Home

₱30.0bn 1H26

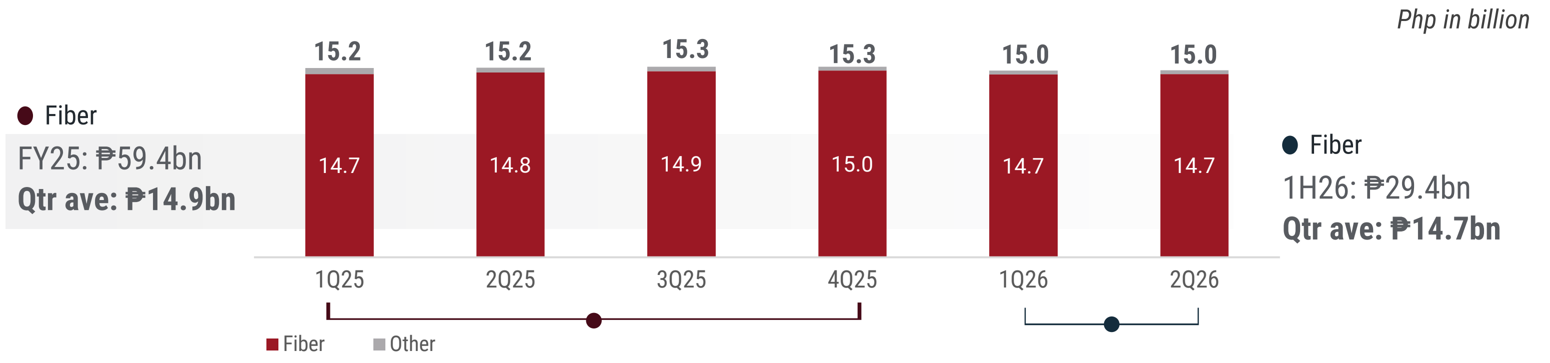
-1% -0.4bn VS 1H25

Total Fiber

₱29.4bn 1H26

98% of total Home

-1% -0.2bn VS 1H25



Fiber Port Utilization

58%(2) Ongoing rollouts add headroom for growth

Total Home FTTH ARPU

₱1,330 1H2026

Temporary drag from OSS transition

Fiber Net Adds

97k net 2Q2026

1.81% 2Q26 churn rate

1.80% 1H26 churn rate

Core fundamentals remain resilient

- Continued industry leading ARPU & churn
- ARPU movement reflects prepaid mix and customer base clean-up

Operational leading indicators have turned positive

- Monthly installation volumes increasing
- Postpaid net adds turned positive in May,

Revenue recovery follows with a lag

- As a 99% postpaid business, stronger installations take 3-4 months to meaningfully lift revenue as the recurring base builds
- 1Q installation constraints weighed on the recurring postpaid base
- Revenue uplift compounds as new subscriber cohorts accumulate

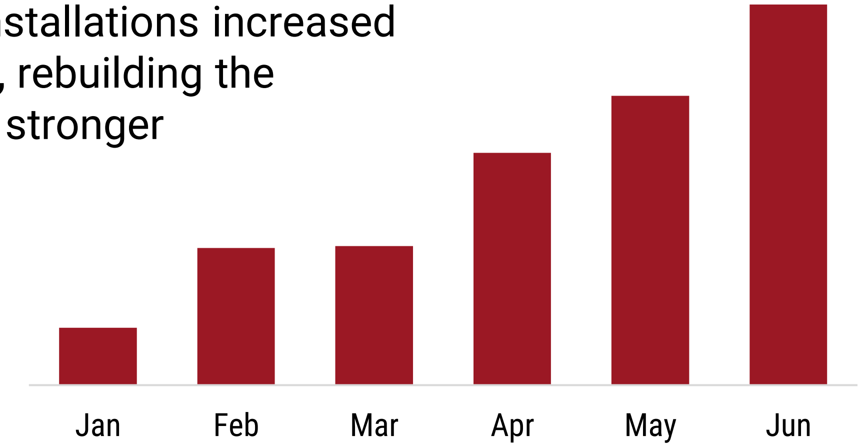
(1) Operational Support System (2) Port utilization as of May 19, 2026

Leading indicators point to a Home recovery

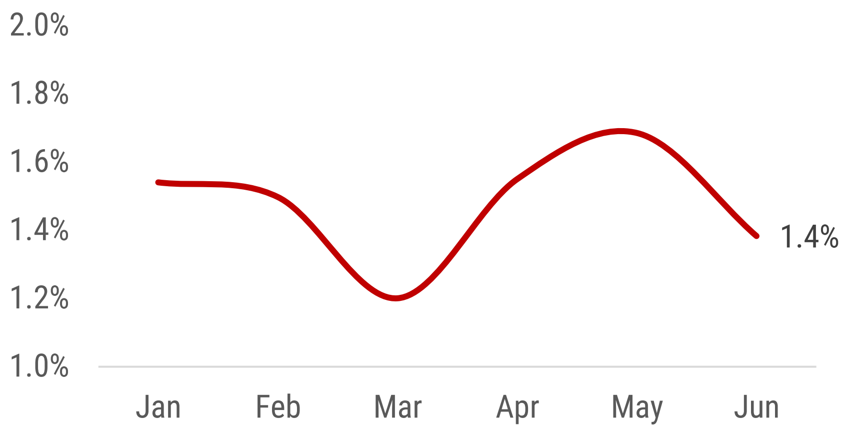
Installations, conversion and postpaid net adds improve ahead of revenue

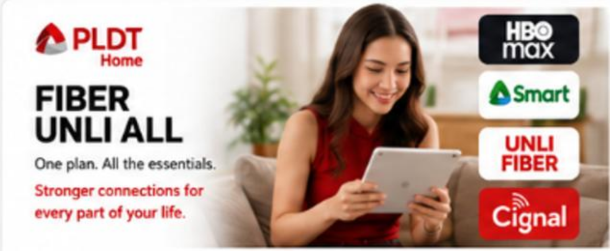
Installation momentum improving

Monthly postpaid installations increased steadily through 2Q, rebuilding the subscriber base for stronger growth in 2H



Postpaid churn remains resilient





New bundles deepen customer value

- Fiber, Cignal, HBO Max & Smart data
- Supports deeper engagement + retention

Store Genie speeds frontline resolution

- 10x faster inquiry resolution
- Number of ticket escalations halved
- Over 61k hours of customer wait time avoided

Enterprise growth continues, led by ICT and Digital Infra

Strong client relationships and rising demand for digital solutions support continued growth

Total Enterprise

₱24.8bn 1H26

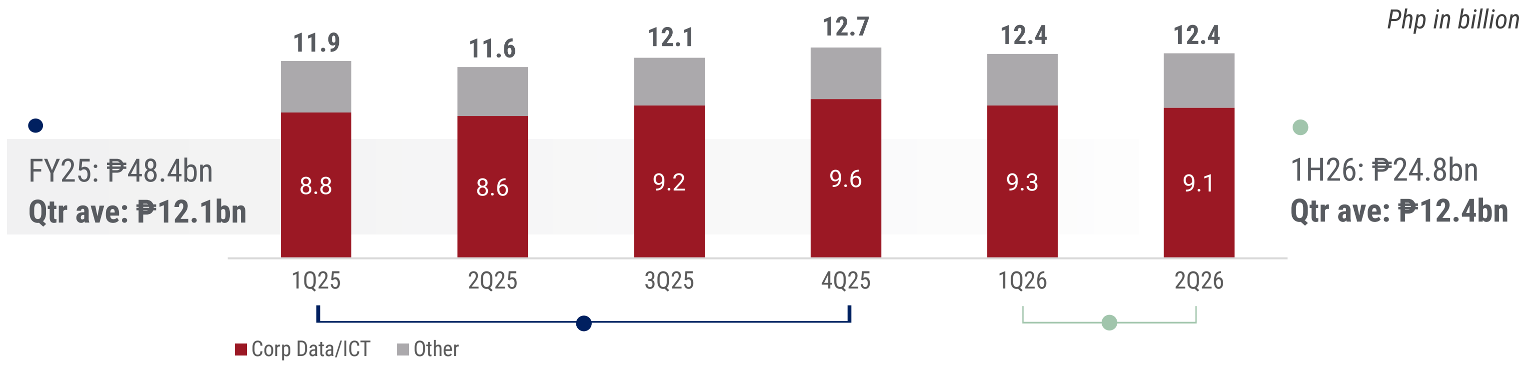
5% **+1.3bn** VS 1H25

Total Corp Data & ICT (1)

₱18.4bn 1H26

74% of total Enterprise

5% **+0.9bn** VS 1H25



Fiber Lines [1H 2026] ▲ 6% VS 1H25

SD-WAN lines [1H 2026] ▲ 18% VS 1H25

3rd Party Racks [1H 2026] ▲ 6%(2) VS 1H25

Higher growth services more than offset legacy drag

- 1H26 ICT increased 22%, led by 35% growth in Tech Services(3)

"One Enterprise" expands wallet share

- Cross-selling across PLDT, Smart, ePLDT, PLDT Global and VITRO expands client wallet share
- Recent wins include colocation with network backhaul, contact center platforms with resilient connectivity, and fixed services with cloud and AI solutions

Solution-led wins support momentum

- Wins supported by government digitalization, hyperscaler and carrier demand, and managed IT, cloud, cybersecurity, and international connectivity solutions

(1) Includes A2P (2) Growth in contracted 3rd party racks across the nine VITRO-branded data centers operated by VITRO REIT and ePLDT (3) Includes ePLDT and Multisys Tech Services

High-growth engines driving Enterprise momentum

"One Enterprise" Model strengthens cross-selling opportunities, leveraging long-term client relationships with enterprises

PLDT Global — 30%(1)

Connecting the Philippines to global digital demand

- Hyperscaler and carrier demand supports international connectivity, cable capacity, and colocation
- Strategic infrastructure partnerships strengthen cross border reach and regional relevance

Smart — 15%

Scaling enterprise wireless platforms

- A2P, GIDA, enterprise postpaid and IoT drive higher platform usage
- Long-term account wins deepen wallet share and create cross-selling opportunities

ePLDT — 37%(2)

Advancing enterprise and government digital transformation

- Managed IT, cloud, cybersecurity and customer-experience solutions modernize critical operations
- Wins across government, banking, pharmaceuticals, retail and energy deepen client relationships

VITRO DATA CENTER — 13%(3)

Enabling enterprise, cloud, and hyperscale workloads

- Colocation and in-data-center connectivity support enterprise, cloud and hyperscaler demand
- Strengthens the Group's end-to-end digital infrastructure offering and broader Enterprise cross-selling

(1) PGC Enterprise Revenues (2) Tech Service Revenues (3) Growth in data center service revenues across the nine VITRO-branded data centers operated by VITRO REIT and ePLDT

VITRO: Leader with capacity ready to scale[1][2]

Scale, capacity readiness and emerging sovereign demand position VITRO for the next phase of growth

13%[2]
YoY data center revenue growth

Hyperscaler, enterprise, & public sector

33%[2][3]
Market share by live colocation IT capacity

Largest data center operator in the Philippines

~34MW[2]
Activated IT-ready capacity

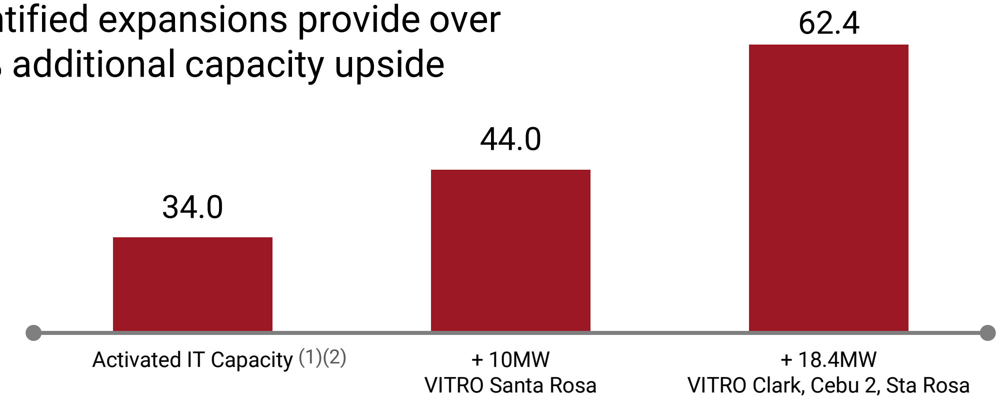
Live capacity across VITRO-branded data centers

62.4MW[2]
Total IT-ready capacity runway

Clear path for near-term capacity growth

Total IT ready capacity growth runway

Identified expansions provide over 80% additional capacity upside



EO 119 creates a structural tailwind for DC demand

- **Greater need for in-country hosting** as government agencies address evolving data residency and protection requirements
- **Potential acceleration in cloud and hyperscale investment** as domestic workloads and requirements grow
- **VITRO is well positioned** to capture demand through its scale, nationwide footprint, and integrated data center, cloud and AI capabilities

VITRO Sta. Rosa:
TIA-942 Rated 3 Facility Certification

LEED
Gold Certified

S&P Global Ratings CTA:
Shade of Green: **'Light Green'**

PLDT

(1) All figures are as of June 30, 2026 unless otherwise indicated (2) Across the nine VITRO-branded data centers operated by VITRO REIT and ePLDT
(3) According to independent market research as of April 15, 2026 (4) Dated June 15, 2026

Operating Expenses

Effective cost management

	1H26	1H25 (2)	Change	% Change
Repairs and Maintenance	16.1bn	15.6bn	+0.5bn	+3%
Compensation and Benefits [ex MRP]	10.4bn	10.9bn	-0.5bn	-5%
Professional and Other Service Fees	3.5bn	3.5bn	--	-1%
Selling and Promotions	2.1bn	2.3bn	-0.2bn	-9%
Provisions	1.9bn	2.0bn	-0.1bn	-6%
Cost of Contract-specific Services	2.7bn	2.1bn	+0.6bn	+26%
Subsidy (1)	0.9bn	0.6bn	+0.3bn	+42%
Taxes and Licenses & Others	4.2bn	4.7bn	-0.5bn	-11%
Total Cash Expenses, Subsidy, and Provisions	**41.7bn**	**41.8bn**	**-0.1bn**	**--**

(1) Cost of devices and accessories less non-service revenues (2) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in the 2025 Form 20-F.

Consolidated EBITDA (1)(2)

Steady revenues and cost management support resilient margins

₱56.1bn

EBITDA 1H26

52% Margin

EBITDA Growth

▲ **1%**

VS 1H25

+0.8bn YoY

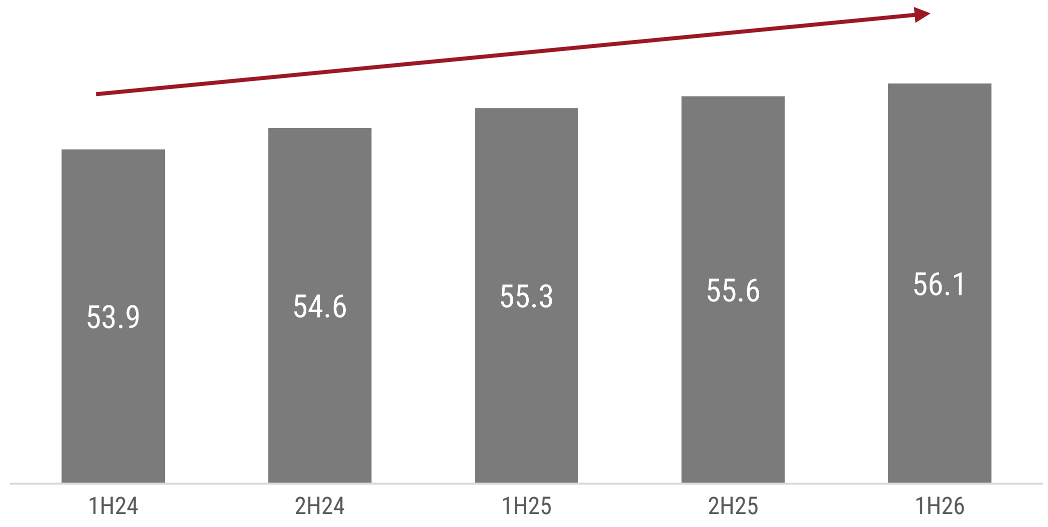
Rise in Revenues

▲ **₱0.7bn**

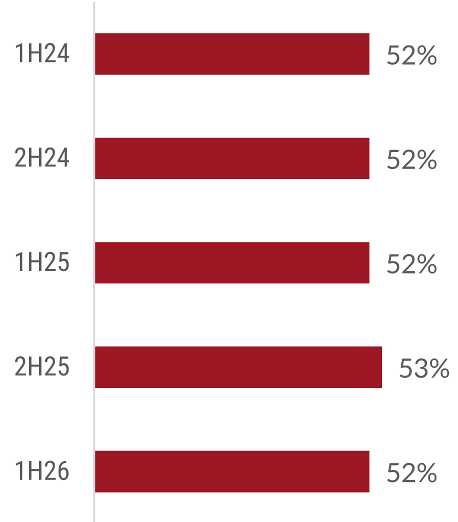
Change in Costs

▼ **₱0.1bn**

(Php in bn)



EBITDA Margins



Key Highlights

- Five-semester trend shows a steadily expanding EBITDA base
- Margin consistency maintained despite shifts in revenue mix and a softer growth environment

(1) Ex-MRP (2) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in the 2025 Form 20-F.

Telco Core & Reported Income

Maya contribution and asset sales partially offset softer telco core earnings

Telco Core Growth

-2%

-0.4bn

Core Income Growth

Stable

Reported Income Growth

-6%

-1.0bn

	1H26	1H25 (2)	1H26 vs 1H25
Telco Core Income	**16.6bn**	**17.0bn**	**-0.4bn**
Maya's contribution to PLDT's Core Income	+0.6bn	+0.4bn	+0.2bn [1]
Asset sales, net	+0.3bn	--	+0.3bn
Others	-0.1bn	-0.1bn	-0.06bn
Core Income	**17.3bn**	**17.4bn**	**--**
Forex & Derivatives, Others	-1.0bn	+1.0bn	-2.0bn
MRP	-0.4bn	-0.8bn	+0.4bn
Tax Effect	+0.5bn	-0.1bn	+0.6bn
Reported Income	**16.4bn**	**17.5bn**	**-1.0bn**

Key Insights

01 **Maya sustains profitability**

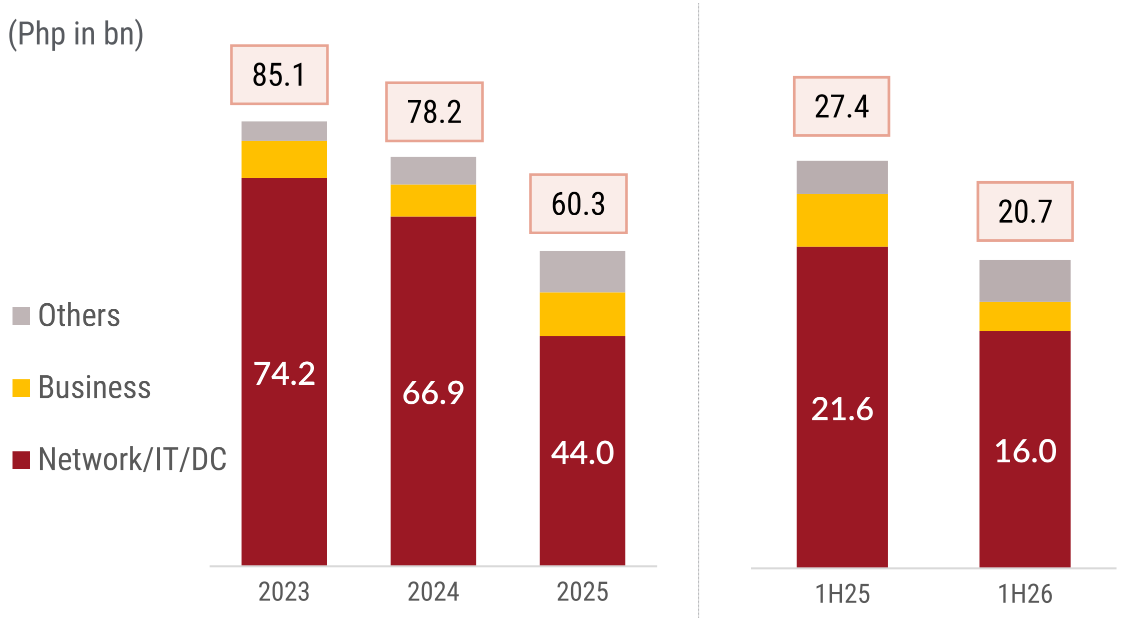
Maya's contribution to PLDT's 1H26 core income ₱559m.

The 2Q contribution was slightly lower YoY and QoQ due to a non-recurring accounting adjustments.

(2) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in the 2025 Form 20-F.

Consolidated Capex

Capex intensity continues its declining trend



	2023	2024	2025	1H25	1H26
Capex Intensity (Capex/Svc Rev[1])	42%	38%	28%	26%	**19%**
EBITDA (exMRP)[2] less Capex	₱19.2bn	₱30.3bn	₱50.6bn	₱27.8bn	₱35.3bn

PLDT sustained positive free cash flow achieved in 9M25 through end-2025

Capex intensity continued to trend lower

- Reduced Capex due to favorable negotiated prices and terms
- ROI focused investments on growth and quality
  - New cell sites
  - Home fiber ports
  - Increased focus on AI
  - Submarine cable investments
  - Upgrades and modernization of network and IT to improve QOS

Guidance for 2026: mid-₱50bn range
Steadily reduce capex intensity and sustain positive FCF

Total Capex (2016-2025) Investments

2016 to 2020
₱286.4bn

+

2021 to 2025
₱409.5bn

=

Last 10 Years
₱695.8bn

(1) Service revenues, gross of interconnection costs (2) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in the 2025 Form 20-F.

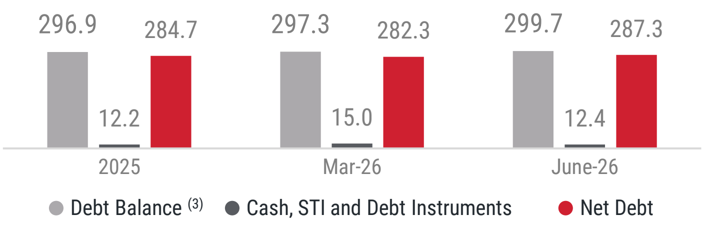
Debt Profile

Proactive Debt Management

Debt Balance (1)

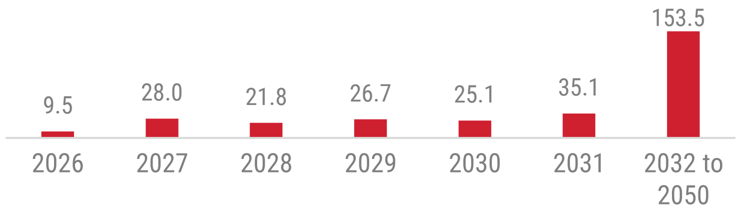
▲ ₱287.3bn
Net Debt

▲ 2.6x
Net Debt-to-EBITDA(2)



Debt Maturities
[gross] (4)

▲ ₱ 299.7bn
Gross Debt



Net Debt/EBITDA	2.6x	2.5x	2.6x

Debt maturities to total debt	3%	9%	7%	9%	9%	12%	51%

Debt Maturities and Risk Management
- 51% matures post 2031
- US$ denominated debt: 14%
  - Unhedged: 5% of total debt, $0.26bn
- Avg. Interest cost (pre-tax): 5.05% (YE2025: 5.43%)
- Interest Coverage Ratio at [3.28]:1.0
- 30% fixed-rate loans, 70% floating
- Avg. debt maturity: 6.23 years

PLDT remains investment grade at S&P Global (BBB), Moody's (Baa2)

Major cash flow in 1H2026
- ₱0.4bn proceeds from asset sales
- ₱9.9bn final 2025 cash dividend payment to common shareholders
- ₱0.1bn investment in Kayana

Guidance: Maintain positive FCF in 2026, work towards 2.0x Net Debt/EBITDA

(1) Php in billion (2) LTM (last twelve months), ex-MRP (3) Total debt based on nominal debt amount (4) Php in billion, as of end Jun 2026

Dividend Discipline

Sustaining shareholder returns while maintaining focus on deleveraging

Interim Cash Dividend

₱46
Per share

Declaration Date:
August 13, 2026

Record Date:
August 28, 2026

Payment Date:
September 11, 2026

Telco Core EPS

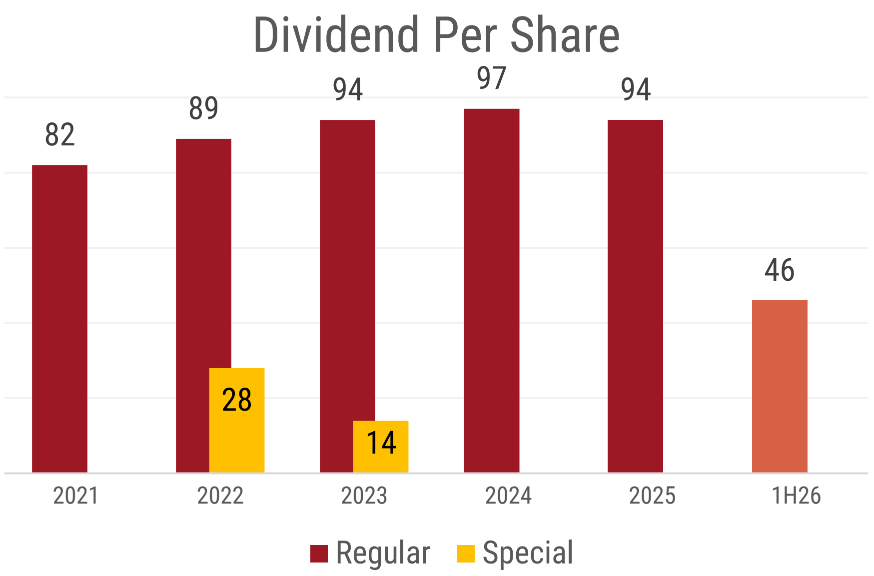
₱77
1H25(1): ₱79

Dividend Payout

60%
Regular

Dividend Per Share 1H26

₱46
1H25: ₱48



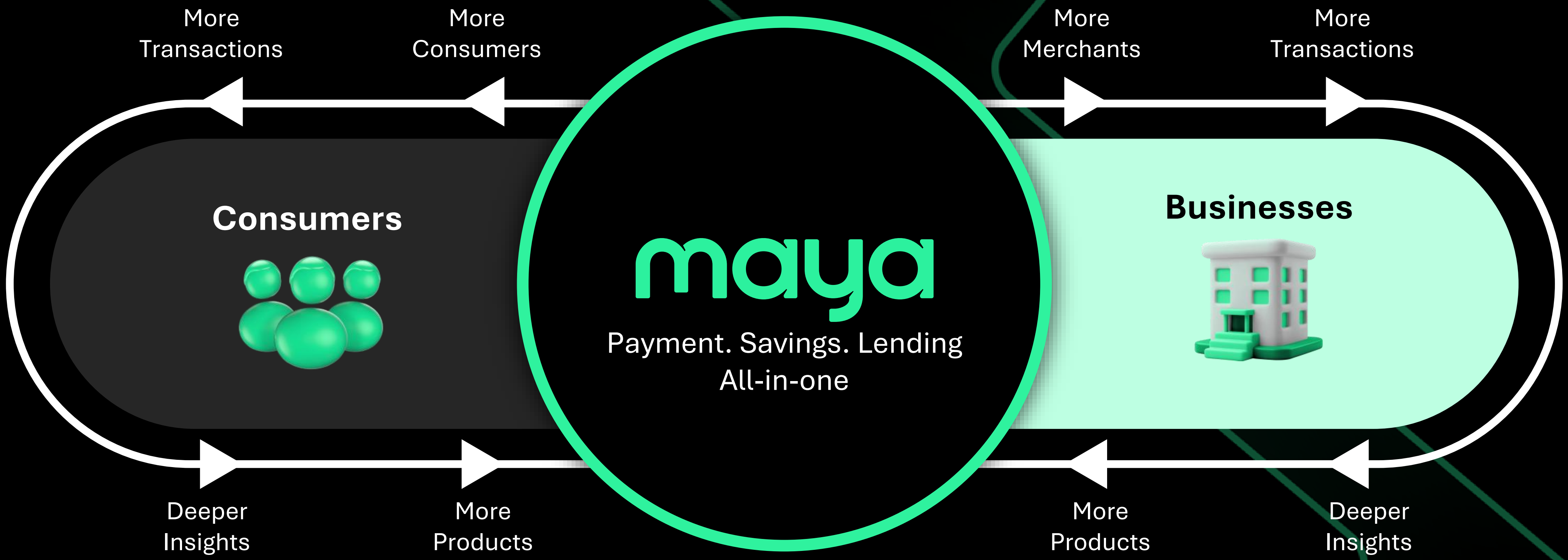
Key Insights

01 Deleveraging remains a priority, supported by asset monetization and positive free cash flow

02 ≈8% 12M Trailing Dividend Yield as of price last June 30, 2026

(1) 2025 comparative figures updated as a result of the revision of prior-period financial statements, as disclosed in the 2025 Form 20-F.

A Comprehensive Ecosystem with Strong Network Effects



2Q 2026 Highlights

Maya: The Leading Digital Bank and Merchant Acquirer in the Philippines

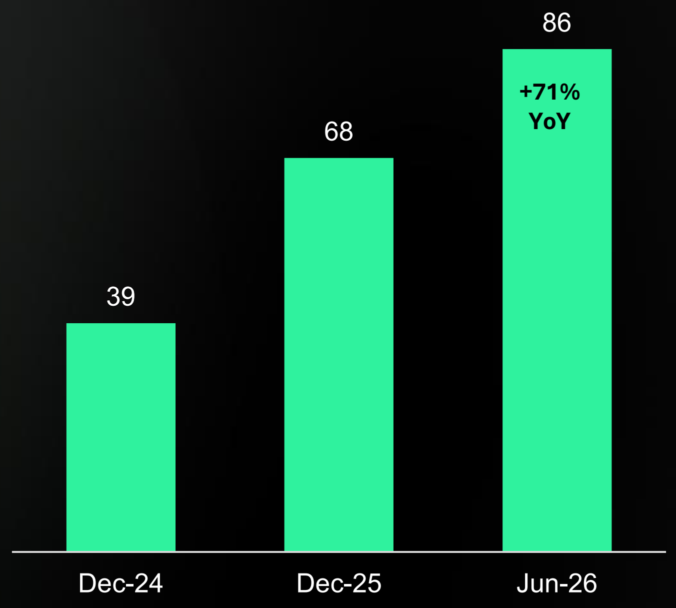
Php86B	**Php39B**	**53%**
Deposit Balance as of Jun-26	Loan Balance as of Jun-26	POS Market Share* (as of Dec-25)

Note: Data as of 2Q26, based on unaudited/ preliminary financials

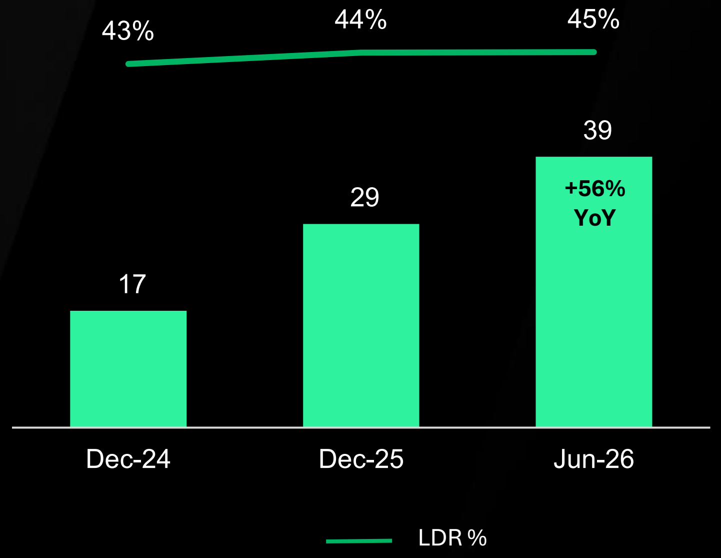
* Based on BSP EPFS Monthly Report as of December 2025. POS means point-of-sale terminal.

Sustained Momentum in Deposit and Loan Growth

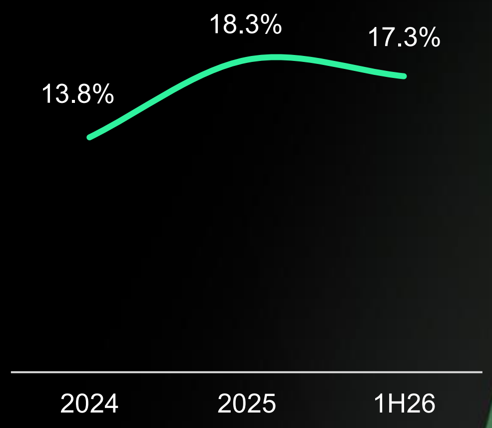
Deposit Balance (Php B)



Loans Outstanding[1] (Php B)



Net Interest Margin (%)



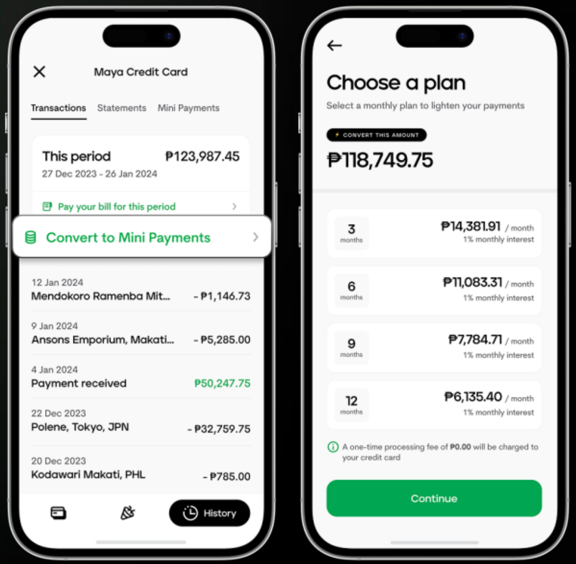
	2024	2025	1H26
Gross NPL Ratio %	3.5%	6.1%	4.8%

Notes:
1) Loans outstanding is defined as the aggregate principal balance of credit extended to consumers and businesses across our lending products including credit cards as of the relevant date.

Expanding Maya’s Ecosystem Through Continued Product Innovation

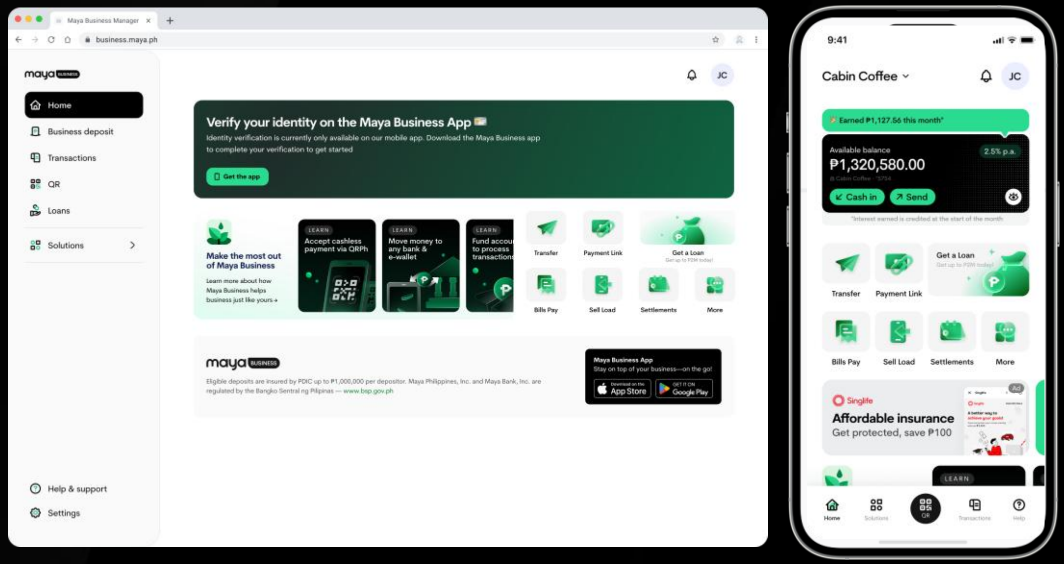
Maya Mini Payments

Turn any Maya Credit Card purchase into monthly payments – no merchant tie-up needed



Maya Business App

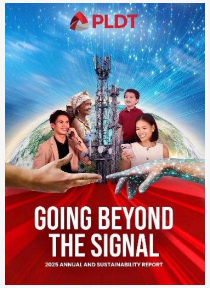
All-in-one dashboard for payment, banking, loan, and cash flow solutions with Maya



Apple Pay Acceptance

Integrated with Maya Business acquiring payment solutions

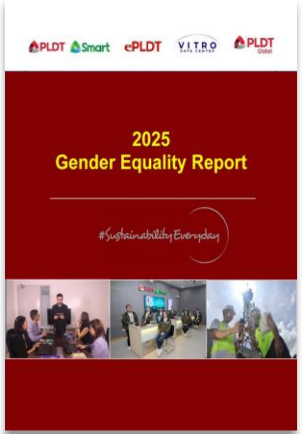
Sustainability Highlights



Reinforcing the corporate narrative through sustainability reporting

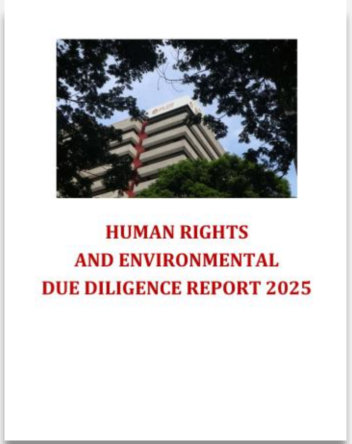
Business Continuity and Network Resilience Report
(link)

- Highlights approaches to:
  - Climate-informed planning
  - Resilient infrastructure
  - Culture of preparedness
  - Alignment with global standards



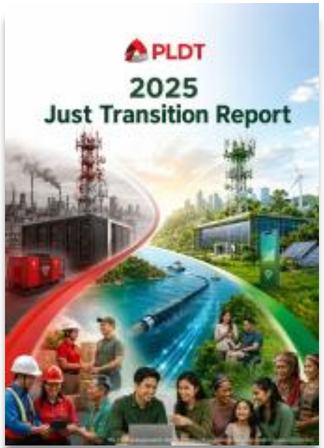
Gender Equality Report
(link)

- Reports on gender, diversity and inclusion in:
  - Governance
  - Workplace practices
  - Community engagements and partnerships



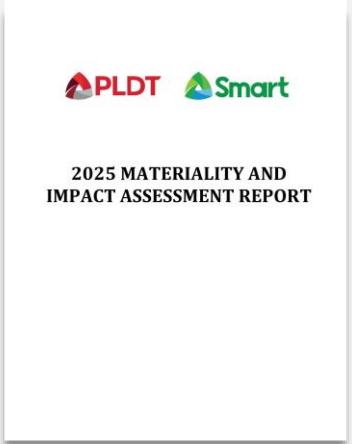
Human Rights and Environmental Due Diligence Report
(link)

- Describes the due diligence process, risk mitigation and remediation measures in place to respect salient human rights and environmental issues



Just Transition Report
(link)

- Provides an overview of how the Group prepares its workforce, customers, supply chain and communities towards transition to a low-carbon economy



Materiality and Impact Assessment Report
(link)

- Presents progress of efforts to identify, assess, and manage key areas that impact business operations, key stakeholders, and the environment

More details of other initiatives can be found in the Sustainability section of the presentation

Sustainability Highlights

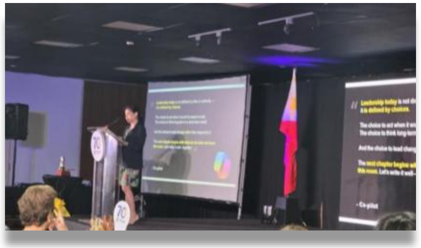
PLDT advances thought leadership in business-integrated sustainability

Participating in dialogues with Finance and Accounting Industry Organizations

At the Finex Academy Sustainability Reporting Masterclass

At the Association of Certified Public Accountants in Commerce and Industry's Accountancy Week Celebration

Participating in dialogues with Human Capital Development Community and Education Sector



At the People Management Association of the Philippines 714th General Membership Meeting

At the "Likas-Kayang Bukas" forum of the Commission on Higher Education

Participating in discussions with international organizations on Child Protection

At the "National Summit on Child Online Protection and Responsible Digital Industry Engagement"

At the "Philippines Ecosystem for Addressing Technology Facilitated-Child Sexual Exploitation and Abuse Ecosystem mapping roundtable

Participating in conversations on Nature and Business

At the "Aligning Finance with Nature: A High-Level Roundtable Discussion with TNFD" forum

At the "Making a Business Case for Nature-based solution" forum of Forest Foundation Philippines

Elevating PLDT to the global stage through regional conference and global recognition

At the 3rd Edition Global ESG and Sustainability Conference in Malaysia

PLDT recognized for inclusion in the S&P Global Sustainability Yearbook 2026

More details of other initiatives can be found in the Sustainability section of the presentation

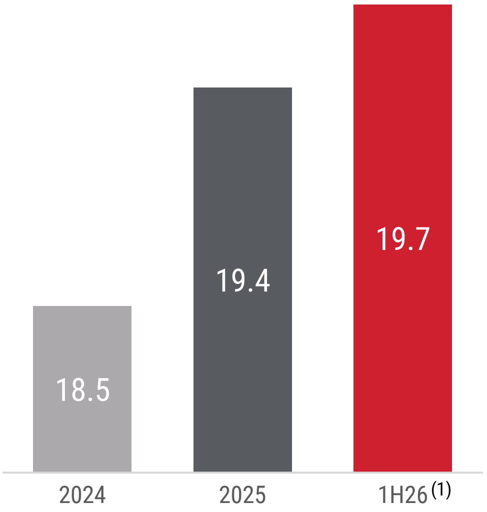
Thank you!

Appendix

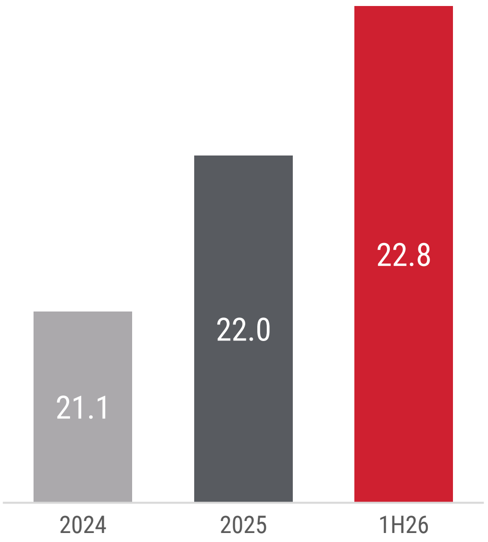
Fixed & Wireless Network Highlights

Fiber: Extensive Network Reach

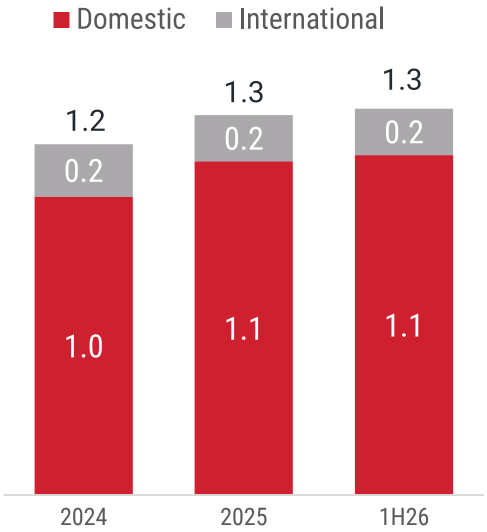
Total Homes Passed
Million Homes



FTTH Coverage
Barangays '000



Total Fiber Footprint
Million Cable Kilometers Laid



Most extensive network in the Philippines, with robust International Network Capacity

Present in:
- 91% of provinces
- 75% of towns
- 54% of barangays

58% port utilization

75% FTTH Presence (vs 73% in 2024)

(1) As of end-April 2026

Fixed & Wireless Network Highlights

Wireless: Expansive Network

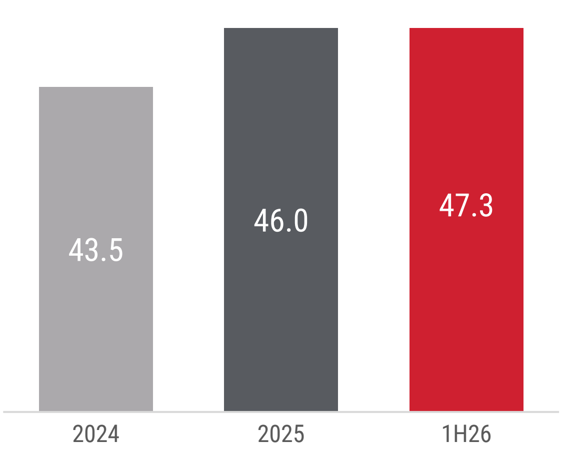
Individual Devices Count
12.5mn
5G

66.7K
Total BTS Count

Population coverage
99%
5G Coverage
(NCR + Rizal)

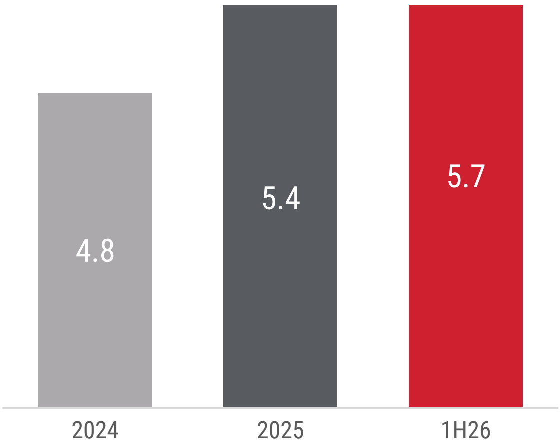
Population coverage
97%
5G + 4G
Nationwide

LTE/4G BTS
in thousands



Ongoing upgrades and modernization of Network and IT to improve quality of service

5G BTS
in thousands



Ongoing deployment of 5G infrastructure

Total Individual Mobile Data Traffic

	1H25	*1H26*
Data Traffic (PB)	**2,926** ▲	**3,273**
	2Q25	*2Q26*
Data Traffic (PB)	**1,481** ▲	**1,690**

5G Individual Devices

	1H25	*1H26*
5G	**9.6mn**	**12.5mn**
% devices	**16%**	**21%**

VITRO-branded (Data Center) business: Key Highlights (1)(2)

Current and future pipeline

over 25 years of operations

Trusted digital infrastructure partner for enterprises

Nationwide footprint

Strategically spread across the Philippines

2N electrical redundancy

Only data center operator with presence across all major islands in the Philippines(2)(3)

62.4MW(2) Total IT Ready Capacity

~34MW(2) activated capacity

13,222(2) Total Ultimate Rack Capacity

10,313(2) total ready rack capacity
63% utilization rate based on total ready rack capacity

5.2TB(2) Peak Local Peering Traffic

Host to 8 Leading IXs in PH
PhIX, VIX, GetaFIX, BBIX, DE-CIX, Maharlika IX, PCTA-IX & PhOpenIX

VITRO Sta. Rosa

AI-ready, hyperscale DC

Carrier Neutrality
- Direct connections to Int'l Cable Landing Stations
- Multi-fiber redundancy

Dedicated power substations

Activated and Planned Load
- 36MW Total IT Ready Capacity in VSR
  - 10MW total activated capacity
  - Next 10MW turn-key ready
  - Another 16MW to be energized in line with demand

Sustainable Operations

- Transition target: Reducing average operational PUE by approximately 2% year-on-year
- FY2025 Energy Mix: 45% Renewable Energy
  - Target of 55% RE in 2026
  - Target of 60% RE in 2028
- Ongoing conversion of all UPS Valve Regulated Lead Acid (VRLA) Battery into Lithium Ion Battery (LIB).
- **Efficiency efforts:**
  - Modernization
  - Adjustment of room temperature from 21 degrees to 23 degrees Celsius
  - Aisle containments
  - Application of coat zone on condenser units to improve PUE
- PLDT aims to reduce its carbon emissions (scope 1 and 2) by 40% by 2030, compared to 2019 baseline, and the VITRO-branded data centers are part of the road map

(1) All figures are as of June 30, 2026 (2) Across the nine VITRO-branded data centers operated by VITRO REIT and ePLDT (3) According to independent market research as of April 15, 2026

Subscriber base

Total Subscribers

1H26: 68,090K
YE-25: 67,833K

Flat
+257K

	2Q2026	1Q2026	4Q2025	3Q2025	2Q2025	1Q2025	Net Adds 1H2026 vs YE2025	
Mobile Subscriber Base								
Prepaid	**57,684,768**	**58,478,188**	**57,534,812**	**56,937,086**	**56,781,384**	**56,300,981**	**149,956**	**-**
Smart Prepaid [(1)]	21,737,420	22,005,736	21,713,502	21,420,767	21,247,707	21,324,961	23,918	-
TNT	35,947,348	36,472,452	35,821,310	35,516,319	35,533,677	34,976,020	126,038	-
Postpaid	**2,403,440**	**2,404,612**	**2,356,708**	**2,345,551**	**2,313,920**	**2,307,482**	**46,732**	**2%**
Total Mobile Subcribers	**60,088,208**	**60,882,800**	**59,891,520**	**59,282,637**	**59,095,304**	**58,608,463**	**196,688**	**-**

	2Q2026	1Q2026	4Q2025	3Q2025	2Q2025	1Q2025	Net Adds 1H2026 vs YE2025	
Broadband Subscriber Base								
Fixed Line Broadband	3,933,307	3,837,443	3,793,927	3,668,384	3,573,691	3,507,947	139,380	4%
Fixed Line Wireless	434,920	452,998	457,499	454,137	445,454	437,990	(22,579)	-5%
Total Broadband Subscribers	**4,368,227**	**4,290,441**	**4,251,426**	**4,122,521**	**4,019,145**	**3,945,937**	**116,801**	**3%**

	2Q2026	1Q2026	4Q2025	3Q2025	2Q2025	1Q2025	Net Adds 1H2026 vs YE2025	
Fixed Line Subscribers	**3,633,228**	**3,580,475**	**3,689,997**	**3,694,183**	**3,694,922**	**3,684,725**	(56,769)	-2%

(1) Includes KiQ Prepaid subscribers

Quarterly ARPU, net

Mobile ARPU, net

	2025				2026	
	1Q	2Q	3Q	4Q	1Q	2Q
Postpaid	683	677	671	700	693	687
Smart Prepaid	121	118	120	125	118	119
TNT	102	103	100	103	99	98

Fiber ARPU, net

	2025				2026	
	1Q	2Q	3Q	4Q	1Q	2Q
Home: Fiber	1,493	1,470	1,446	1,405	1,347	1,324

Financial Highlights

(Php in millions)	1H26 Wireless	1H26 Fixed Line	1H26 Others	1H26 Consolidated	1H25	YoY % Change
Service Revenues [1]	49,155	65,760	-	108,732	106,235	2%
General Operating Costs [2]	18,435	21,068	2	36,626	37,828	-3%
Interconnection Costs	768	10,734	-	10,958	9,187	19%
Subsidies and Cost of Contract-specific Services	1,203	2,395	-	3,564	2,748	30%
Asset Impairment	353	1,556	-	1,909	2,021	-6%
EBITDA [3]	28,530	30,248	(2)	56,050	55,250	1%
EBITDA Margin (%) [4]	*58%*	*46%*		*52%*	*52%*	
Depreciation and Amortization	18,077	13,823	-	28,553	26,187	9%
Financing Costs, Net	(4,998)	(4,517)	-	(8,723)	(8,783)	-1%
Other Income (Expenses)	(2,581)	(1,556)	1,103	(5,842)	(5,473)	7%
Income (Loss) before Income Tax	7,738	14,628	1,101	21,280	22,791	-7%
Provision (Benefit from) for Income Tax	1,660	2,983	-	4,746	5,278	-10%
Net Income (Loss) Attributable to Equity Holders of PLDT	6,071	11,608	1,101	16,446	17,472	-6%
Telco Core Income	6,244	12,705	(6)	16,603	17,009	-2%

(1) *Consolidated Service Revenues, gross of interconnection costs*

Service Revenues, Gross of interconnection costs	49,155	65,760	-	108,732	106,235	2%
Less: Interconnection costs	768	10,734	-	10,958	9,187	19%
Service Revenues, Net of interconnection costs	48,387	55,026	-	97,774	97,048	1%

(2) *General Operating Costs include MRP costs*
(3) *EBITDA excludes MRP costs*
(4) *EBITDA margin calculated as EBITDA divided by service revenues (gross of interconnection costs)*

Consolidated Service Revenues

Fixed and Wireless breakdown

(PHP in Millions)	2026			2025						% Change
	1Q	2Q	1H	1Q	2Q	1H	3Q	4Q	FY	1H2026 vs 1H2025
Fixed Line	**30,483**	**29,431**	**59,914**	**29,207**	**29,063**	**58,270**	**28,717**	**28,330**	**115,317**	**3%**
Home Broadband	13,203	13,241	26,444	13,281	13,239	26,520	13,394	13,444	53,358	-
Corporate Data and ICT	8,104	7,991	16,095	7,877	7,602	15,479	8,012	8,435	31,926	4%
Wholesale International Voice	5,597	4,644	10,241	4,280	4,511	8,791	3,620	2,740	15,151	16%
Fixed Line Voice	3,567	3,544	7,111	3,752	3,696	7,448	3,678	3,695	14,821	-5%
Miscellaneous	12	11	23	17	15	32	13	16	61	-28%
Wireless	**24,422**	**24,396**	**48,818**	**24,086**	**23,879**	**47,965**	**23,860**	**24,962**	**96,787**	**2%**
Mobile Services	23,929	23,859	47,788	23,640	23,420	47,060	23,369	24,462	94,891	2%
Mobile Data	20,298	20,373	40,671	19,699	19,613	39,312	19,505	20,526	79,343	3%
Mobile Voice	1,793	1,663	3,456	2,130	2,011	4,141	1,944	1,962	8,047	-17%
SMS	1,683	1,609	3,292	1,608	1,634	3,242	1,751	1,781	6,774	2%
Mobile Others	155	214	369	203	162	365	169	193	727	1%
Fixed Wireless Broadband	493	537	1,030	446	459	905	491	500	1,896	14%
Total Consolidated Service Revenues[1]	**54,905**	**53,827**	**108,732**	**53,293**	**52,942**	**106,235**	**52,577**	**53,292**	**212,104**	**2%**

Consolidated Service Revenues, net of interconnection costs

(PHP in Millions)	2026			2025						% Change
	1Q	2Q	1H	1Q	2Q	1H	3Q	4Q	FY	1H2026 vs 1H2025
Consolidated Service Revenues, gross of interconnection costs	54,905	53,827	108,732	53,293	52,942	106,235	52,577	53,292	212,104	2%
Interconnection costs	5,996	4,962	10,958	4,464	4,723	9,187	3,816	3,007	16,010	19%
Consolidated Service Revenues, net of interconnection costs	48,909	48,865	97,774	48,829	48,219	97,048	48,761	50,285	196,094	1%

(1) Gross of interconnection costs

Consolidated Service Revenues

Breakdown as per service type

(PHP in Millions)	2026			2025						% Change
	1Q	2Q	1H	1Q	2Q	1H	3Q	4Q	FY	1H2026 vs 1H2025
Data and Broadband	**42,098**	**42,142**	**84,240**	**41,303**	**40,913**	**82,216**	**41,402**	**42,905**	**166,523**	**2%**
Home Broadband	13,203	13,241	26,444	13,281	13,239	26,520	13,394	13,444	53,358	-
Fixed Wireless Broadband	493	537	1,030	446	459	905	491	500	1,896	14%
Corporate Data and ICT	8,104	7,991	16,095	7,877	7,602	15,479	8,012	8,435	31,926	4%
Mobile Data	20,298	20,373	40,671	19,699	19,613	39,312	19,505	20,526	79,343	3%
Voice and Others	**11,124**	**10,076**	**21,200**	**10,382**	**10,395**	**20,777**	**9,424**	**8,606**	**38,807**	**2%**
Wholesale International Voice	5,597	4,644	10,241	4,280	4,511	8,791	3,620	2,740	15,151	16%
Fixed Line Voice	3,567	3,544	7,111	3,752	3,696	7,448	3,678	3,695	14,821	-5%
Mobile Voice	1,793	1,663	3,456	2,130	2,011	4,141	1,944	1,962	8,047	-17%
Others	167	225	392	220	177	397	182	209	788	-1%
SMS	**1,683**	**1,609**	**3,292**	**1,608**	**1,634**	**3,242**	**1,751**	**1,781**	**6,774**	**2%**
Total Consolidated Service Revenues[(1)]	**54,905**	**53,827**	**108,732**	**53,293**	**52,942**	**106,235**	**52,577**	**53,292**	**212,104**	**2%**

(1) Gross of interconnection costs

PLDT

Wireless Service Revenues

(PHP in Millions)	2026			2025						% Change
	1Q	2Q	1H	1Q	2Q	1H	3Q	4Q	FY	1H2026 vs 1H2025
Data / Broadband	**20,840**	**20,955**	**41,795**	**20,187**	**20,115**	**40,302**	**20,041**	**21,075**	**81,418**	**4%**
Mobile Data	20,347	20,418	40,765	19,741	19,656	39,397	19,550	20,575	79,522	3%
Mobile Internet	19,347	19,653	39,000	18,795	18,856	37,651	18,819	19,792	76,262	4%
Mobile Broadband	385	377	762	475	417	892	374	411	1,677	-15%
Other Data	615	388	1,003	471	383	854	357	372	1,583	17%
Fixed Wireless Broadband	493	537	1,030	446	459	905	491	500	1,896	14%
SMS / Mobile Voice / Others	**3,750**	**3,610**	**7,360**	**4,076**	**3,936**	**8,012**	**3,995**	**4,061**	**16,068**	**-8%**
Mobile Voice	1,888	1,755	3,643	2,233	2,111	4,344	2,044	2,058	8,446	-16%
SMS	1,694	1,627	3,321	1,628	1,651	3,279	1,770	1,796	6,845	1%
Others	168	228	396	215	174	389	181	207	777	2%
Total Wireless Gross Service Revenues[1]	**24,590**	**24,565**	**49,155**	**24,263**	**24,051**	**48,314**	**24,036**	**25,136**	**97,486**	**2%**

(1) Gross of interconnection costs

Note: Service revenues before intersegment elims

Fixed Line Service Revenues

(PHP in Millions)	2026			2025						% Change
	1Q	2Q	1H	1Q	2Q	1H	3Q	4Q	FY	1H2026 vs 1H2025
Data / Broadband	**24,435**	**23,394**	**47,829**	**24,968**	**24,923**	**49,891**	**25,469**	**23,708**	**99,068**	**-4%**
Home Broadband	13,207	13,246	26,453	13,285	13,243	26,528	13,399	13,448	53,375	-
Corp. Data and Other Network Services	8,779	7,803	16,582	9,511	9,765	19,276	9,573	7,429	36,278	-14%
ICT	2,449	2,345	4,794	2,172	1,915	4,087	2,497	2,831	9,415	17%
Voice and Others	**9,444**	**8,487**	**17,931**	**8,368**	**8,551**	**16,919**	**7,615**	**6,753**	**31,287**	**6%**
Wholesale International Voice	5,659	4,749	10,408	4,368	4,602	8,970	3,694	2,869	15,533	16%
Fixed Line Voice	3,773	3,727	7,500	3,983	3,934	7,917	3,908	3,868	15,693	-5%
Miscellaneous	12	11	23	17	15	32	13	16	61	-28%
Total Fixed Line Gross Service Revenues[1]	**33,879**	**31,881**	**65,760**	**33,336**	**33,474**	**66,810**	**33,084**	**30,461**	**130,355**	**-2%**

(1) Gross of interconnection costs

Note: Service revenues before intersegment elims

PLDT

Expenses

(PHP in Millions)	1H2026 Consolidated	1H2025 Consolidated	YoY % Change
Operating Expenses			
Repairs and Maintenance	16,136	15,616	3%
Compensation and Employee Benefits	10,725	11,669	-8%
Professional and Other Contracted Services	3,483	3,533	-1%
Others	6,282	7,010	-10%
General Operating Costs	**36,626**	**37,828**	**-3%**
Depreciation and Amortization	**28,553**	**26,187**	**9%**
Interconnection Costs	**10,958**	**9,187**	**19%**
Cost of devices, accessories, and contract-specific services	**6,838**	**6,014**	**14%**
Asset Impairment	**1,909**	**2,021**	**-6%**
Total Expenses	**84,884**	**81,237**	**4%**

(PHP in Millions)	1H2026 Consolidated	1H2025 Consolidated	YoY % Change
Total Expenses	84,884	81,237	4%
Less: Depreciation and Amortization	28,553	26,187	9%
Interconnection Costs	10,958	9,187	19%
Non-service Revenues	3,274	3,266	-
MRP	375	799	-53%
Total Cash Expenses[1], Subsidies, and Provisions	**41,724**	**41,798**	**-**

(1) Excluding Interconnection Costs and MRP

Other income (expenses)

(PHP in Millions)	1H2026 Consolidated	1H2025 Consolidated	YoY % Change
Equity Share in Net Earnings (Losses) of Associates and Joint Ventures			
Maya	1,223	382	220%
Others	(308)	(268)	15%
Total Equity Share in Net Earnings	**915**	**114**	**703%**
Financing Costs, Net			
Interest on loans and other related items	(7,574)	(7,820)	-3%
Accretion on Lease Liabilities	(2,209)	(2,043)	8%
Accretion on Financial Liabilities	(190)	(186)	2%
Financing Charges	(20)	(10)	100%
Capitalized Interest	1,270	1,276	-
Total Financing Costs, Net	**(8,723)**	**(8,783)**	**-1%**
Other Income, Net	**2,504**	**2,733**	**-8%**
Interest Income	**332**	**380**	**-13%**
Gains (Losses) on Derivative of Financial Instruments, Net	**495**	**(1,323)**	**-137%**
Foreign Exchange Gains (Losses), Net	**(1,365)**	**1,406**	**-197%**
Total Other Expenses, Net	**(5,842)**	**(5,473)**	**7%**

Earnings per share (EPS)

(PHP in Millions except EPS (in PHP) and Shares (in mn))	1H2026		1H2025	
	Basic	Diluted	Basic	Diluted
Net Income Attributable to Equity Holders of PLDT	16,446	16,446	17,472	17,472
Dividends on Preferred Shares	(29)	(29)	(29)	(29)
Net Income for the Period Attributable to Common Equity Holders of PLDT	**16,416**	**16,416**	**17,442**	**17,442**
Weighted Average Number of Common Shares, End	**216,056**	**216,056**	**216,056**	**216,056**
EPS (Based on Reported Net Income)	**75.99**	**75.99**	**80.73**	**80.73**
Telco Core Income	16,603	16,603	17,009	17,009
Dividends on Preferred Shares	(29)	(29)	(29)	(29)
Telco Core Income Applicable to Common Shares	**16,574**	**16,574**	**16,980**	**16,980**
Weighted Average Number of Common Shares, End	**216,056**	**216,056**	**216,056**	**216,056**
EPS (Based on Telco Core Income)	**76.72**	**76.72**	**78.59**	**78.59**

Balance Sheet

(PHP in Millions)	Consolidated	
	June 30, 2026	December 31, 2025
Total Assets	638,278	634,979
Nominal Value of Debt	299,695	296,939
Less: Unamortized Debt Discount	1,770	1,891
Total Debt	297,925	295,048
Cash and Short-Term Investments[1]	12,356	12,246
Net Debt[2]	287,339	284,693
Equity Attributable to Shareholders of PLDT	133,816	127,252
Net Debt[2]/EBITDA[3]	2.6x	2.6x
Net Debt[2]/Equity	2.1x	2.2x

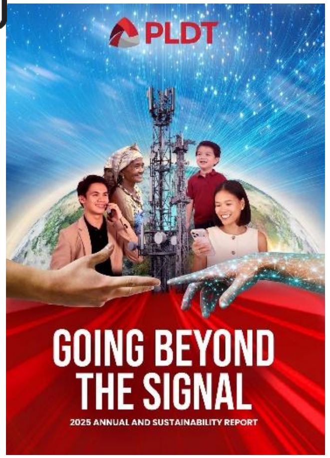
[1] Cash and Short-Term Investments include Investments in Debt Instruments at Amortized Cost
[2] Net Debt calculated based on nominal value of debts less cash and cash equivalents and short-term investments
[3] EBITDA for the last twelve months

Debt Profile

(PHP in Millions)	June 30, 2026			December 31, 2025	Change
	Carrying Value	Unamortized Debt Discount/Debt Issuance	Face Value	Face Value	
Debt					
PLDT	₱ 179,163	₱ 1,073	₱ 180,236	₱ 176,096	₱ 4,140
Smart	105,769	617	106,386	107,830	₱ (1,444)
VITRO	12,693	80	12,773	12,713	₱ 60
Multisys	300	-	300	300	-
Total Debt	**297,925**	**1,770**	**299,695**	**296,939**	**2,755**

2Q2026 Sustainability Highlights

Reporting: 2025 Annual and Sustainability Report



PLDT 2025 Annual and Sustainability Report: "Going Beyond the Signal"

- **Title: "Going Beyond the Signal:**
  - PLDT's commitment to lead responsibly into the future, raising the standards for customer experience, strengthening cybersecurity as a cornerstone of trust, and building with the discipline to endure

- **Report was prepared with reference to the International Sustainability Standards Board (ISSB) standards: IFRS S1 and IFRS S2**
  - ISSB standards: IFRS S1 (General Requirements for Disclosure of Sustainability-related Financial Information) and IFRS S2 (Climate-related Disclosures)

- **To further strengthen the PLDT Group's sustainability narratives and in line with global best practice, "Pull-out Reports" focused on selected topics were published online as supplements to the Annual and Sustainability Report:**

Update of the Previous Pull-out Reports

Gender Equality Report (link)

- Reports on gender, diversity and inclusion in:
  - Governance
  - Workplace practices (hiring, promotion, training, benefits, workplace programs),
  - Community engagements and partnerships

Materiality and Impact Assessment Report (link)

- Presents progress of efforts to identify, assess, and manage key areas that impact business operations, key stakeholders, and the environment

Expanded Pull-out Report

Human Rights and Environmental Due Diligence Report (link)

- Describes the due diligence process, risk mitigation and remediation measures in place to respect salient human rights and environmental issues

New Pull-out Reports

Just Transition Report (link)

- Provides an overview of how the Group prepares its operations, workforce, and stakeholders towards transition to a low-carbon economy

Business Continuity and Network Resilience Report (link)

- Highlights approaches to:
  - Climate-informed planning
  - Resilient infrastructure
  - Alignment with global standards
  - Culture of preparedness

Note: Full text of the Pull-out Reports are in the Appendix

Ratings and Assessment: FTSE4Good Index and S&P Global Sustainability Yearbook

Inclusion in the FTSE4Good Index (8th year, since 2019)

- **Improvement in PLDT's year-on-year performance mainly driven by strengthened alignment of with supply chain on sustainability objectives:**
  - Biodiversity commitments
  - Sustainability forums conducted for suppliers (topics included corporate governance, cybersecurity, data privacy, business continuity, and environment, health, and safety
  - Environmental and social impact assessments
- **PLDT's score* higher than telecoms industry, mobile sub-sector and country average**
- **FTSE4Good:**
  - Globally recognized family of ESG equity indices created by FTSE Russell (part of the London Stock Exchange Group)
  - Designed to measure the performance of companies demonstrating strong ESG practices across developed and emerging markets
  - Used by a wide variety of market participants to create and assess responsible investment funds and other products.

PLDT recognized for inclusion in the S&P Global Sustainability Yearbook 2026

(23 June 2026)

In the photo: S&P Global Head of Sustainability Services, Sustainable1, S&P Global Energy Michael Taschner with PLDT Chief Sustainability Officer Melissa Vergel de Dios

- **PLDT included in the S&P Global Sustainability Yearbook for two straight years**
- **One of 848 companies out of over 9200 global companies assessed**
- **PLDT's score placed within the top 15% of the global telecommunications industry and within 30% of the CSA score of the telco sector's top performing firm**

* *based on July 2026 FTSE4Good report

Be Kind. Recycle. (BKR) electronic waste (e-waste) campaign

- **Renewal of partnership between Smart and National University (NU) Philippines for e-waste management**
- **On May 6, 2026, launched BKR program with NU Clark through conducted awareness training on proper e-waste disposal**

Be Kind. Recycle. (BKR): Reporting on Progress

	e-waste collected	Carbon emissions avoided*
2023 – YTD July 2026	42.5 MT	17.3 MT
YTD July 2026	5.9 MT	2.4 MT

**Through recycling, 17.3 MT of carbon emissions were avoided - comparable to the carbon absorbed by 286 tree seedlings grown for 10 years*

Managing Plastic Footprint

- **In addition to implementing program to reduce the use of single-use plastic and conducting training session with various units on sustainable products, PLDT and Smart achieved 2025 plastic waste diversion target of 50%, in line with the Extended Producer Responsibility Act (EPR Act)**
  - Reviewed by 3rd party

PLDT, Smart expand blue carbon initiative with UP MERF, connecting business with nature-based climate solutions

(21 May 2026)

- **PLDT/Smart signed an expanded partnership with UP Marine Environment and Resource Foundation (UP MERF) and UP Marine Science Institute (UP MSI) to:**
  - Conduct training for PLDT and Smart teams involved in network rollout and laying out of submarine cables to promote responsible operations
  - Raise community awareness and implement information education campaign in Calatagan, Batangas on marine biodiversity conservation
  - Develop a replicable conservation framework that can be scaled in other areas

In photo: PLDT/Smart representatives with Dr. Hildie Maria E. Nacorda, UP MERF Chairwoman and Dr. Laura T. David, UP MERF Program Leader and UP MSI Professor and Director

Social and Governance:
Advancing Our Commitments under the UN Global Compact (UNGC)

Participation in the UNGC's SDG Innovation Accelerator Program

- **PLDT and Smart employees from various units participated in the UNGC's SDG Innovation Accelerator Program**
  - Four-month hybrid, MBA-style program on systems thinking and problem solving that included local training workshops and mentoring with experts from the academe and interactive sessions with peers and experts
    - ✓ Benefit of being a member of Global Compact Network Philippines
    - ✓ Supports skilling objectives and helps build workforce resiliency
  - Expected output: develop innovative solutions that PLDT/Smart could adopt and scale for the business which would support the company's sustainability objectives

Submission of Communication on Progress (CoP) to the UNGC

- **Affirms PLDT's commitment to the Ten Principles of the UNGC in four areas: Human Rights, Labor, Environment, and Anti-Corruption**
  - Capturing how PLDT continues to translate sustainability commitments into action across its operations and value chain
- **CoP is the UNGC's annual reporting requirement that captures a company's progress in implementing the Ten Principles and contributing to the Sustainable Development Goals (SDGs)**
  - Reinforces transparency, accountability, and continuous improvement in sustainability performance

Participants from PLDT and Smart

Social: Keeping customers safe online

Child Protection and Cybersecurity Platforms

Blocked in 1H2026

2.3 Mn	1.0 Mn	213 Bn	373 K
OSAEC URLs and contents (June 2021 – June 2026)	**access attempts to OSAEC URLs and contents**	**access to malicious domains** Including OSAEC, illegal sites	**Mobile numbers involved in Phishing, SMShing, and Vishing**

PLDT/Smart joined the Philippine TFCSEA Ecosystem Mapping Roundtable

(19 May 2026)

- **Organized by Evident:** Bangkok-based organization dedicated to translating evidence into actionable solutions for child protection
- **Key highlights from the Comprehensive Map of the Philippines Ecosystem for Addressing Technology Facilitated-Child Sexual Exploitation and Abuse (TFCSEA) Study**
  - Impact of technology on children’s online safety
  - Role of telcos in combating OSAEC

Supporting whole-of-nation approach against OSAEC

(15 May 2026)

- **PLDT/Smart joined the panelists at the “National Summit on Child Online Protection and Responsible Digital Industry Engagement”**
  - Organized by Terre des Hommes Netherlands (TdH NL) in the Philippines, NCC-OSAEC-CSAEM, NTC, and the Philippine Chamber of Telecommunication Operators (PCTO)
  - PLDT/Smart highlighted:
    - ✓ Child protection advocacy, policies, technology solutions, and community engagement programs for Online Sexual Abuse and Exploitation of Children (OSAEC) prevention and response
  - Other panelists:
    - ✓ Representatives from the Department of Justice, Council for the Welfare of Children, and TdH NL
- **Attendees:**
  - Government agencies
  - Telcos and Internet Service Providers
  - Content platform (Tiktok)
  - Youth representatives
  - Civil society organizations

Compliance with the NTC’s requirements with RA 11930 or Anti-Online Sexual Abuse or Exploitation of Children (OSAEC) and Anti-Child Sexual Abuse or Exploitation Materials (CSAEM) Act

Social: Advancing Child Online Protection through Awareness and Youth Engagement

16 PEACE, JUSTICE AND STRONG INSTITUTIONS
17 PARTNERSHIPS FOR THE GOALS
PLDT Smart #SustainabilityEveryday

Podcast on Smart parenting and child online protection "Bata, Bata, Pano ka Protektahan?"

(18 May 2026)

- **Open to all PLDT and Smart employees, podcast objectives:**
  - Understand when and how to begin teaching children about online privacy and boundaries
  - Gain insights into the current online behaviors and digital experiences of young people
  - Increase awareness of PLDT and Smart's initiatives and platforms that help protect children online
- **Panelists included an employee representative, a youth representative, and guidance and counselling expert, Dr. Shake Guevarra-Hocson, Former President, Philippine Guidance and Counselling Association**

Yap session on Tech with Children

(13 May 2026)

- **In collaboration with Child Rights Coalition Asia, PLDT/Smart conducted market research and consultation with youths**
  - Attendees: Group of teens, aged 13 to 19 from Luzon, Visayas, and Mindanao
- **Key insights from the children (shared with business units at various meetings) based on their experiences online and how they think PLDT/Smart could help them:**
  - Top reasons for choosing a provider: accessibility and affordability
  - Children emphasized the value of fact-checking and verifying information using reputable sources
  - Children want to be informed when products/services use AI
  - Children think they are more digital savvy than their parents/most adults
  - Children are using the Internet for "entrepreneurial" pursuits
  - Children want to participate in the crafting of solutions to make the Internet safer

Governance: Aligning with global standards

Briefing for In-house Buyers/Category Leads on Sustainability

(13 April 2026)

- **Engagement to further align PLDT/Smart supply chain with global best practices**

- **Highlights of the session:**
  - Overview of the PLDT and Smart Sustainability Roadmap, including relevant sustainability-related laws
    - ✓ How supply chain management team can contribute to progress on the roadmap
    - ✓ Global best practices covering procurement and supplier programs

  - Defining metrics supporting a Sustainable Procurement Framework, to include:
    - ✓ Economic and governance value
    - ✓ Environmental considerations
    - ✓ Social and ethical responsibility

  - Examples of "sustainable procurement" → purchasing decisions that support climate action and sustainability objectives
    - ✓ Advancing the decarbonization roadmap through the sourcing of renewable energy
    - ✓ Ensuring compliance with the Extended Producer Responsibility Law, with a focus on plastics management
    - ✓ Promoting effective circularity and waste management, including electronic waste
    - ✓ Integrating ESG questionnaires and criteria into supplier accreditation and renewal processes
    - ✓ Reinforcing supplier commitments under the Supplier Code of Conduct: Environment, Human Rights, Data Privacy and Cybersecurity. responsible operations, and business ethics

Governance: Participating in dialogues on advancing Sustainability
(Finance and Accounting Industry Organizations)

PLDT/Smart at the Finex Academy Sustainability Reporting Masterclass
(24 June 2026)

- **PLDT/Smart shared insights on:**
  - How the board provides balance and a broader perspective in setting/achieving sustainability goals
  - Importance of integrating sustainability into business operations
  - Opportunities arising from sustainability initiatives, including increased revenues (esp Enterprise clients as part of accreditation), investor interest
  - A company’s holistic narrative: financial statements (the past) and sustainability initiatives (future)

Left to right: Katrina Francisco (Partner at SGV, moderator), Atty. Rachel Remalante (SEC, Director of the Corporate Governance and Finance Department), Agnes de Jesus (FPH, Chief Sustainability Officer), Melissa Vergel de Dios (PLDT/Smart, Chief Sustainability Officer), Benjie Villacorte (SGV, Sustainability Leader)

PLDT/Smart at the ACPACI and PICPA's Accountancy Week Celebration
(15 July 2026)

- **PLDT/Smart asked to share its views on the topic “The True Cost of Doing Nothing: Financial Risks of Ignoring Sustainability including:**
  - How sustainability complements the financial narrative of a company
  - Emphasizing the role of sustainability in driving operational and organizational resiliency and helps in creating long-term value
  - Cost of inaction > Cost of embedding Sustainability in the business
  - Relevance of IFRS S1 (climate) and S2 (sustainability) disclosures
  - How to start one’s sustainability journey (tie to UNGC/GCNP)
- ACPACI: Association of Certified Public Accountants in Commerce and Industry
- PICPA: Philippine Institute of Certified Public Accountants

Governance: Participating in dialogues on advancing Sustainability
(Human Capital Development Community and Education Sector)

PLDT/Smart at the PMAP 714th General Membership Meeting
(29 April 2026)

- **PLDT/Smart delivered keynote focusing on how sustainability is driving resilient operations, supply chain, and workforce**
  - Provided context on the complex challenges that businesses are facing
    - ✓ Geopolitical tensions, technological developments (incl. AI and cyber threats), triple planetary crisis, and intergenerational workforce
  - Sharing best practices on creating an adaptive workforce
    - ✓ Alignment of sustainability goals
    - ✓ Skilling, upskilling, and reskilling
    - ✓ Fostering diversity and inclusion
    - ✓ Creating a safe and secure digital environment
- **PMAP:** People Management Association of the Philippines

PLDT/Smart joined panel on advancing Sustainable Development Goals
(26 June 2026)

- **During the panel discussion, PLDT/Smart highlighted the following:**
  - Partnerships with various universities to promote the integration of technology and innovation into the curriculum (e. g., Smart's SWEEP)
  - Importance of preparing future leaders by expanding the curriculum to include sustainability topics and how these relate to business
- **The event, "Likas-Kayang Bukas: The NCR IROs General Assembly and internationalization Conference on Sustainable Development Goals", was attended by representatives from higher education institutions in the National Capital Region and the ADB**
- **Organized by:**
  - NCR Engagement for Regional and International Partnership and Ties
  - Commission on Higher Education-NCR
  - United Nations Association of the Philippines

Governance: Participating in dialogues on Nature and Business

PLDT/Smart at "Aligning Finance with Nature: A High-Level Roundtable Discussion with TNFD" forum

(13 April 2026)

- **PLDT/Smart highlighted:**
  - Impact of nature on the business
  - Initiatives on protecting nature and the local communities

- **Forum aimed at encouraging adoption of nature-related reporting in the Philippines organized by:**
  - Philippine Financial and Sustainability Reporting Standards Council (FSRSC)
  - Philippine Sustainability Reporting Council (PSRC)
  - United Nations Development Programme (UNDP)
  - Philippines Securities and Exchange Commission

PLDT/Smart as panelist at "Making a Business Case for Nature-based solution"

(2 July 2026)

- **PLDT/Smart shared the following key points:**
  - Integrating nature-based solutions into core business strategy
  - Leveraging technology and partnerships to support nature protection, including Indigenous People and local communities
    - ✓ Worked with network vendors to protect forests and mangroves
    - ✓ Collaborate with academe to make inroads in carbon measurement in peatlands and with seagrasses
  - Strengthening business resilience through identifying risks and opportunities related to nature conservation

- **Event was co-organized by:**
  - Forest Foundation Philippines
  - Department of Environment and Natural Resources
  - Government of Canada
  - UNDP
  - International Union for Conservation of Nature

PLDT is the only Philippine telco adopter of the Taskforce on Nature-related Financial Disclosures (TNFD)'s Locate, Evaluate, Assess, and Prepare (LEAP) approach

PLDT invited to speak at the 3rd Edition Global ESG and Sustainability Conference

(7 July 2026, Malaysia)

- **PLDT presented "The Role of a Telco in Nation Building and a Just Transition to a Low Carbon Economy: Focus on the Philippines"**
  - **Setting the Philippine context:**
    - ✓ An archipelagic nation with young and internet savvy population, highly exposed to climate risks, natural and waste hazards, and as global hotspot for OSAEC
  - **PLDT's role in nation building:**
    - ✓ Connectivity that enables education, businesses, disaster preparedness, and addressing OSAEC and e-waste concerns
    - ✓ Connecting the islands to each other, the Philippines to the world (OFWs, participation in the global digital economy)
  - **How sustainability embedded in strategy and operations helps build operational and organizational resiliency**

Forward-looking statements

Except for historical financial and operating data and other information in respect of historical matters, the statements contained herein are "forward-looking statements" within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, and Section 21E of the U.S. Securities Exchange Act of 1934, as amended. The words "believe", "intend", "plan", "anticipate", "continue", "estimate", "expect", "may", "will" or other similar words are frequently used to indicate these forward looking statements. Any such forward-looking statement is not a guarantee of future performance and involves a number of known and unknown risks, uncertainties and other factors that could cause the actual performance, financial condition or results of operation of PLDT to be materially different from any future performance, financial condition or results of operation implied by such forward-looking statement. Among the factors that could cause actual results to differ from the implied or expected results are those factors discussed under "Risk Factors" in Item 3 in PLDT's annual report on Form 20-F.

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