



FIRST QUARTER 2022 FINANCIAL AND OPERATIONAL RESULTS ANALYSTS' BRIEFING

04 MAY 2022



METRO PACIFIC

INVESTMENTS

We Invest. We Manage. We Transform.

First Quarter 2022 Financial Highlights

Quarterly Highlights

Core Earnings Contribution Mix

Group Volume Dashboard

Stand-alone Performance of Operating Companies

Growth, Expansion, and Recent Developments

Sustainability at MPIC

Consolidated Income Statement

APPENDIX

Monthly Performance

Share in Operating Core Income

Condensed Income Statement of Operating Companies

Debt Profile

Balance Sheet Highlights

Illustrative Capital Expenditure and Cash Flows

FINANCIAL HIGHLIGHTS

Gaining recovery momentum as economic activities resume



In Billions

1Q 2022

1Q 2021

%

AGGREGATE GROUPWIDE



REVENUES

₱106.4

₱89.0



20%



CORE EBITDA

₱18.6

₱18.4



1%

MPIC SHARE



SHARE IN OPERATING
CORE INCOME

₱4.3

₱3.8



14%



CORE INCOME

₱3.1

₱2.5

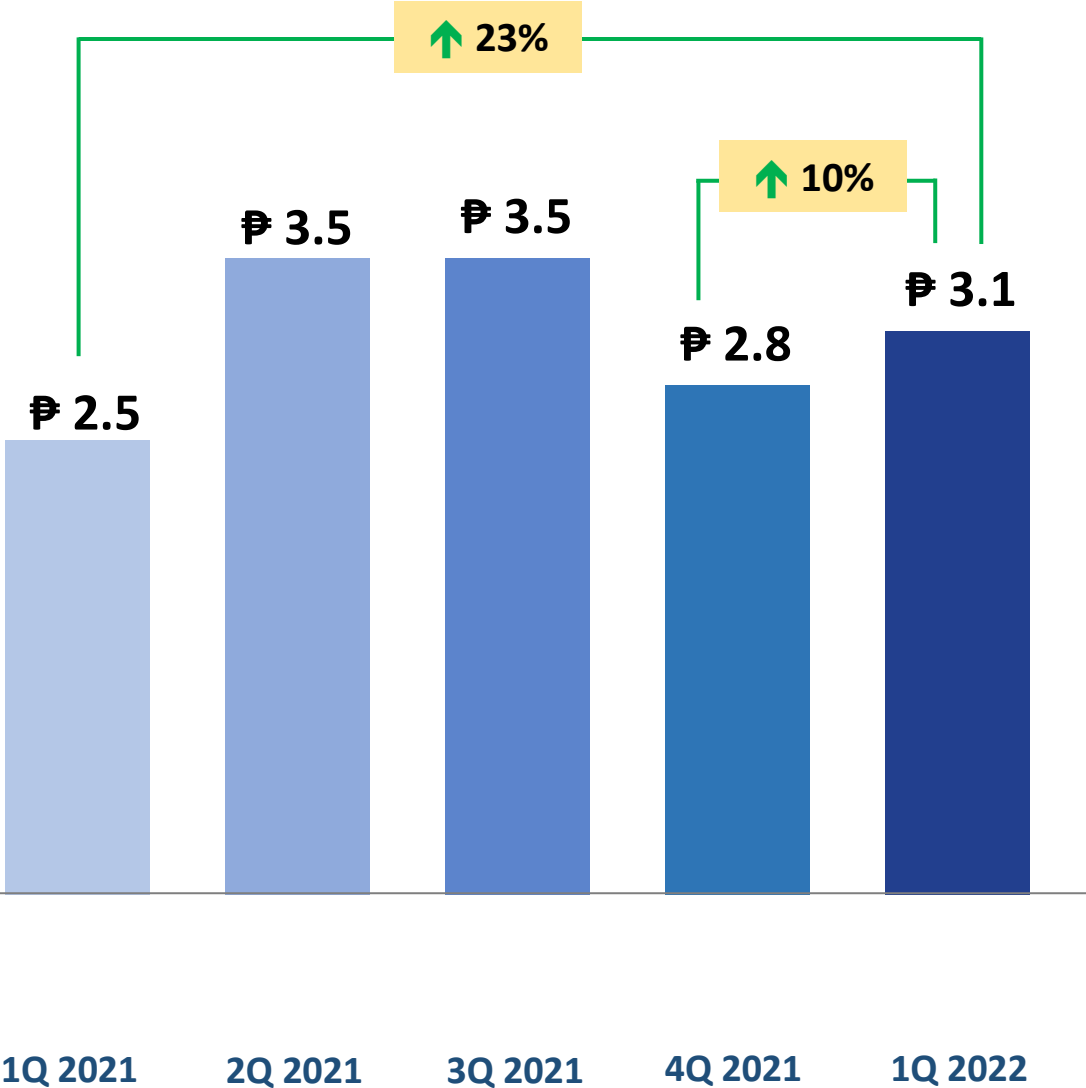


23%

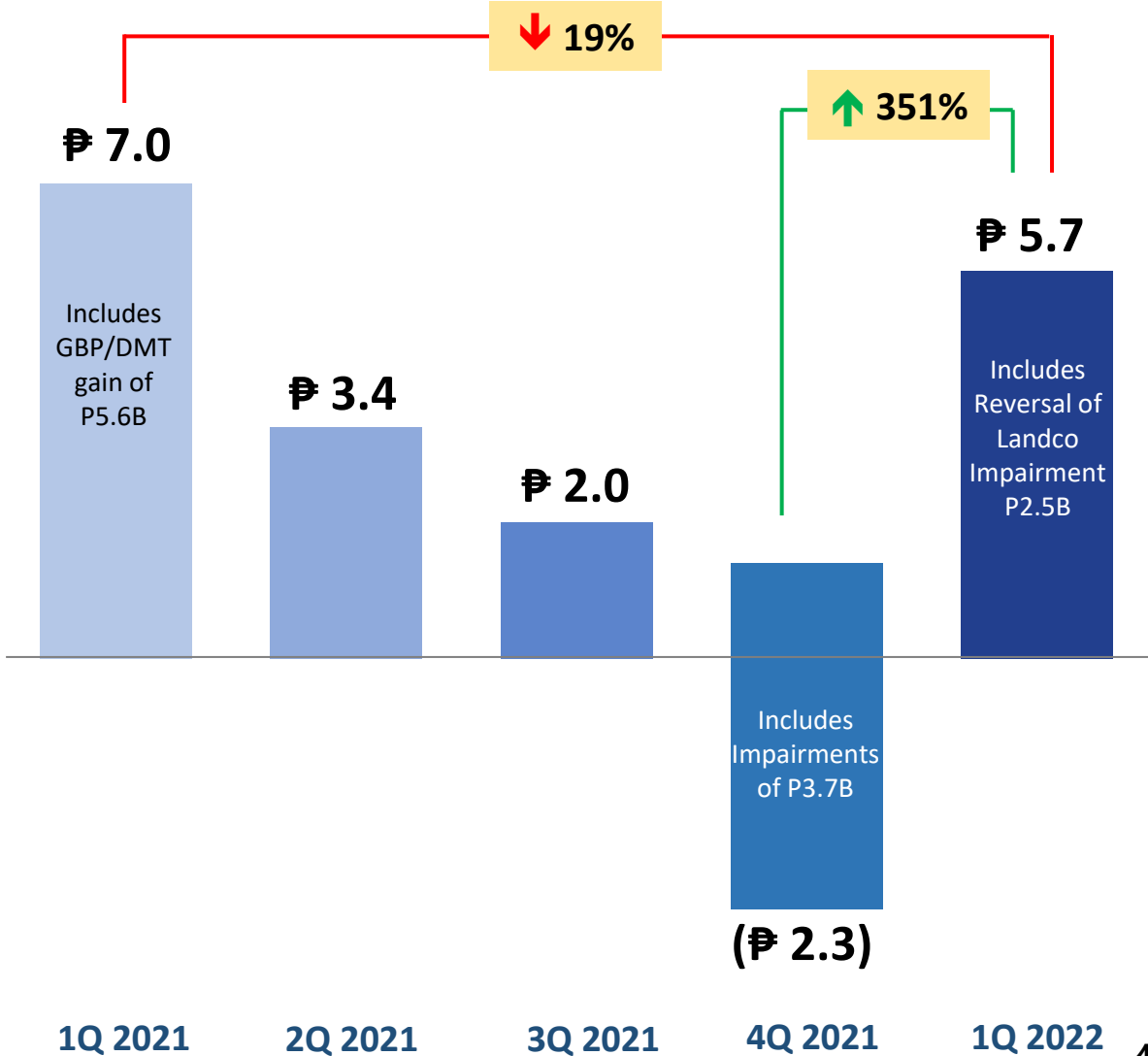
*Excluding Meralco pass-through revenues, aggregate groupwide revenues for 1Q2022 ↑ 12% vs 1Q2021

CORE INCOME

In Billions

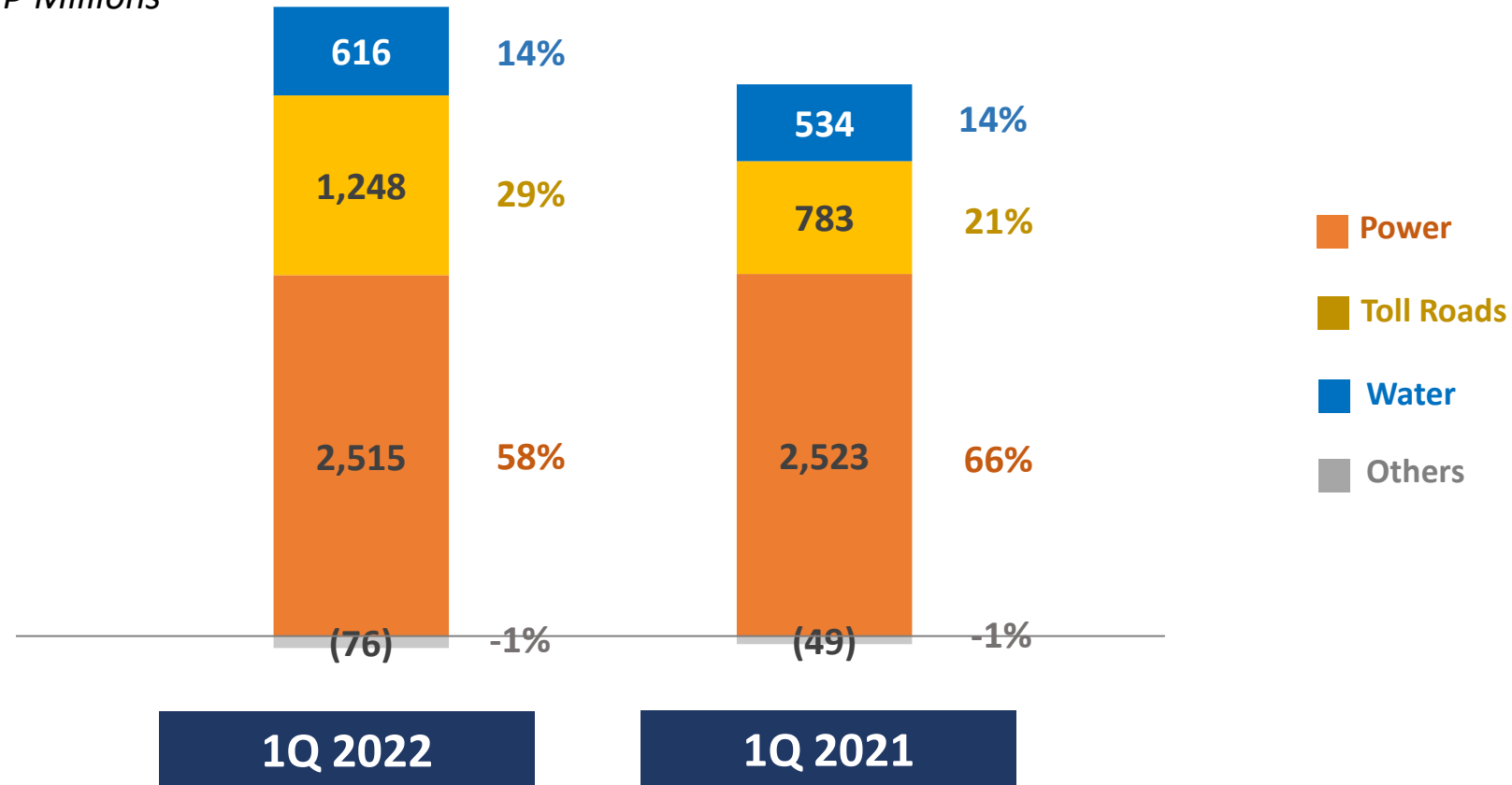


REPORTED INCOME



CORE EARNINGS CONTRIBUTION MIX

In ₱ Millions

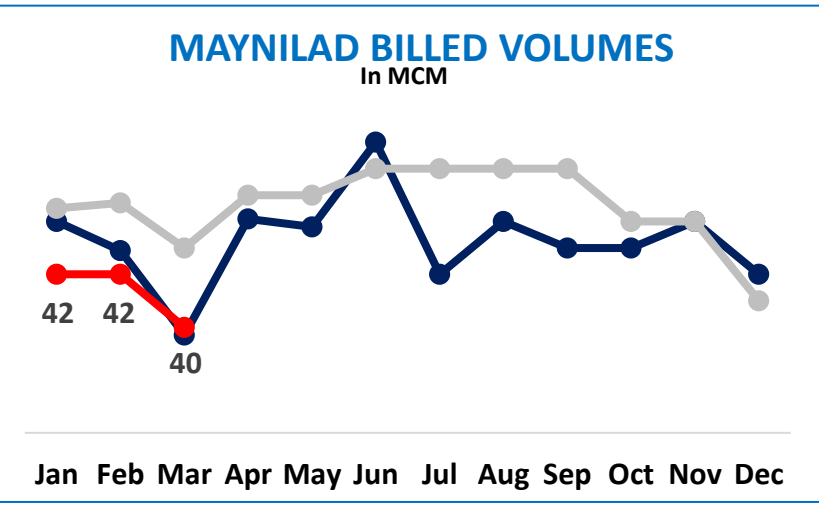
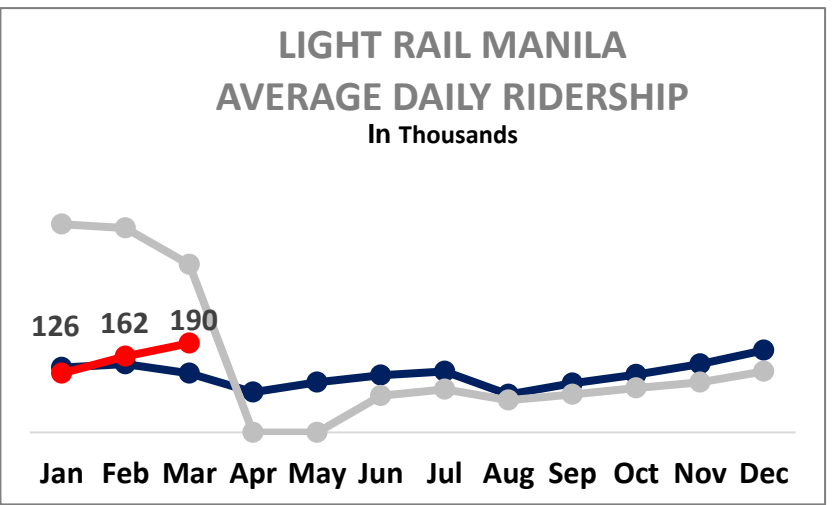
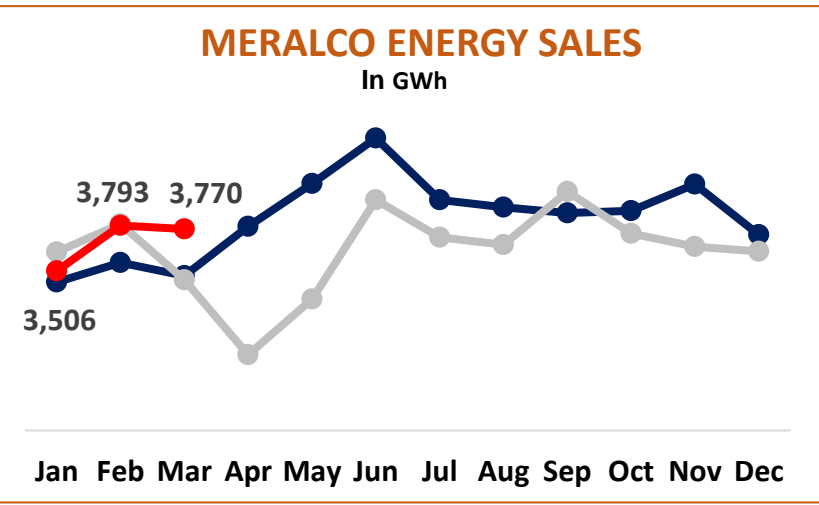
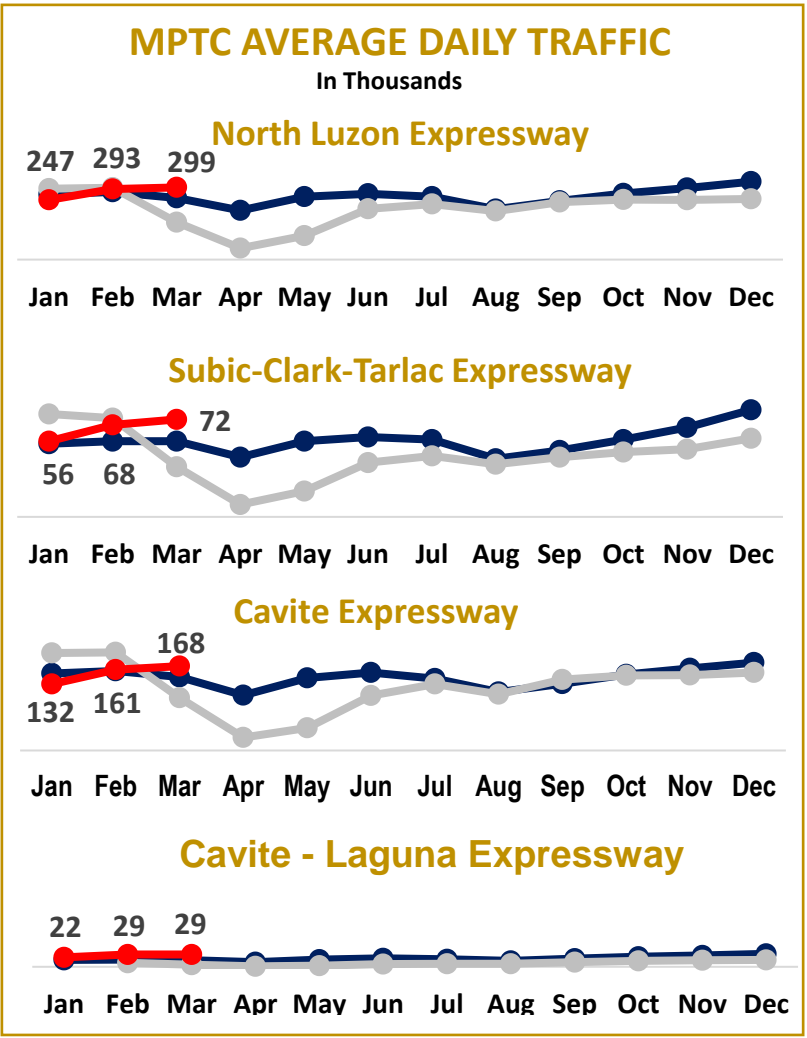


- ❑ Power segment has consistently been the largest contributor to earnings
- ❑ Toll roads business benefitted from toll rate adjustments, opening of new road and more relaxed quarantine measures
- ❑ Water business remained profitable despite reduction in volumes

GROUP VOLUME DASHBOARD



2020 2021 2022



STAND-ALONE PERFORMANCE OF OPERATING COMPANIES



**METRO
PACIFIC**
INVESTMENTS

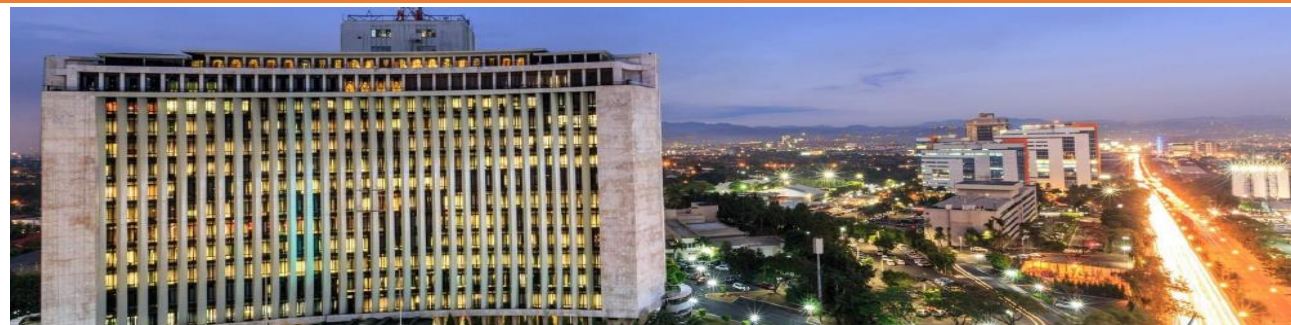


FINANCIAL HIGHLIGHTS *(In Billions)*

REVENUES	₱85.9	↑	33%
CORE EBITDA	₱9.0	↓	25%
CORE INCOME	₱5.6	↑	10%
CAPITAL EXPENDITURE	₱6.0	↑	41%

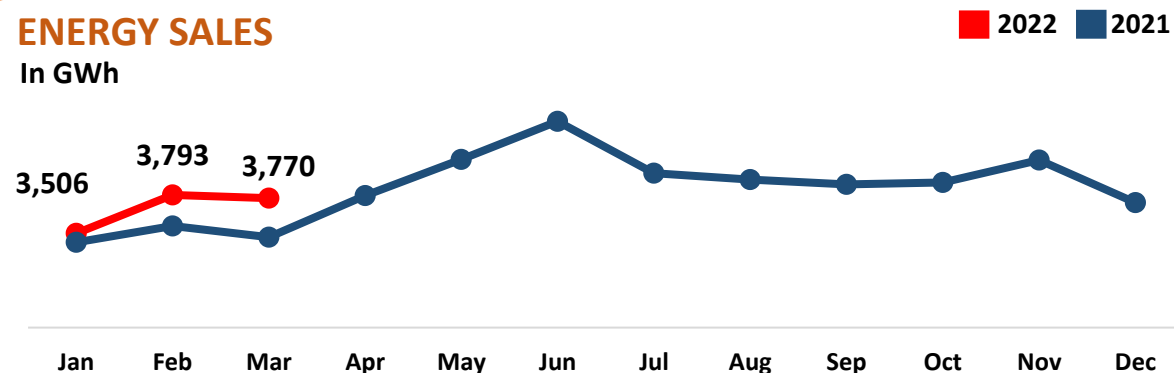
OPERATIONAL HIGHLIGHTS

Total energy sales ^(a) <i>(In GWh)</i>	11,069	↑	6%
Residential	3,808	↑	5%
Commercial	3,781	↑	6%
Industrial	3,443	↑	6%
Streetlights	37	↑	3%
Average distribution rate per kWh	₱1.37	→	0%
System loss	6.02%	↓	2%



ENERGY SALES

In GWh



KEY DRIVERS OF PERFORMANCE

- ☐ Growth in Total Energy Sales arising from
 - Residential – continued work-from-home, remote learning setups and warmer temperature
 - Commercial – increased public confidence driving economic activity
 - Industrial – heightened steel and cement industries production from increased construction activity
- ☐ Higher contribution from the power generation business helped boost Core Income

FINANCIAL HIGHLIGHTS *(In Billions)*

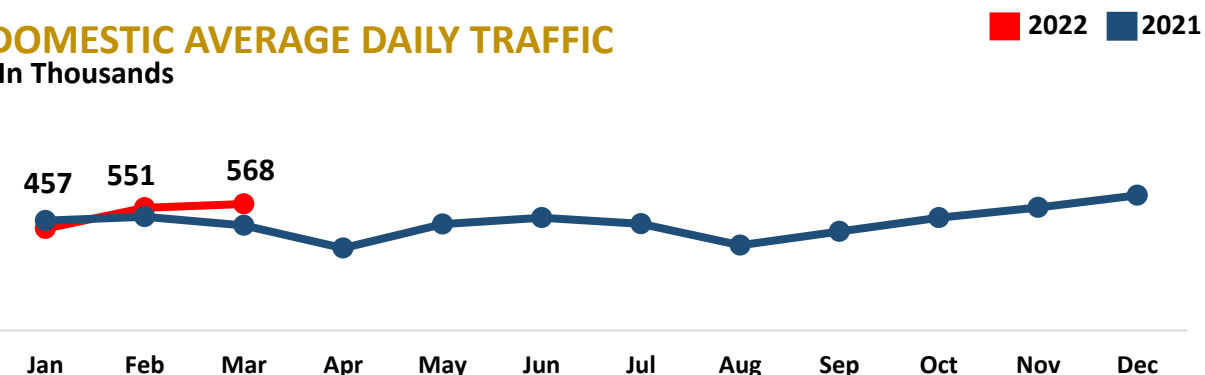
TOLL REVENUES	₱4.8	↑	15%
CORE EBITDA	₱3.5	↑	26%
CORE INCOME	₱1.3	↑	59%
CAPITAL EXPENDITURE	₱10.9	↑	103%

OPERATIONAL HIGHLIGHTS

Total average daily traffic ^(a) <i>(In Thousands)</i>	835	↑	11%
PHILIPPINES	524	↑	7%
NLEX	280	↑	4%
SCTEX	65	↑	17%
CAVITEX	153	↑	1%
CALAX	26	↑	67%
INTERNATIONAL	311	↑	20%
PT Nusantara (Indonesia)	240	↑	13%
CII B&R (Vietnam)	71	↑	49%



DOMESTIC AVERAGE DAILY TRAFFIC In Thousands



KEY DRIVERS OF PERFORMANCE

- ❑ Toll Revenues improved due to:
 - Toll rate adjustment implemented in NLEX in May 2021 and start of toll collection in CALAX Sub-section 5 in August 2021
 - Higher contribution from PT Nusantara with the start of toll collection in Pettarani in May 2021
- ❑ Growth in Core EBITDA was driven by savings in operating expenses and higher non-toll income
- ❑ Core Income grew further due to the increase in contributions from CII B&R (Vietnam) owing to increased traffic from the opening of the Hanoi Highway and reduced COVID-19 restrictions

FINANCIAL HIGHLIGHTS *(In Billions)*

REVENUES	₱5.3	↓	1%
CORE EBITDA	₱3.6	↑	1%
CORE INCOME	₱1.4	↑	10%
CAPITAL EXPENDITURE	₱3.4	↑	113%

OPERATIONAL HIGHLIGHTS

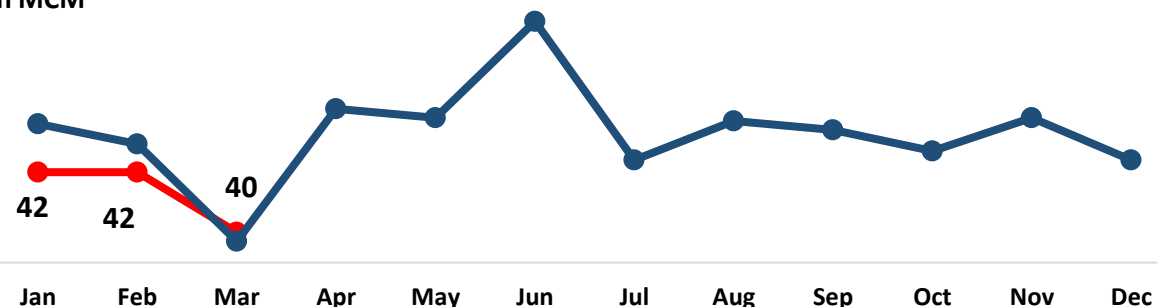
Total billed volume* <i>(In MCM)</i>	124.0	↓	2%
Residential	94.8	↓	2%
Semi-business	8.5	↓	2%
Commercial	14.8	→	0%
Industrial	5.9	↓	2%



BILLED VOLUME

In MCM

■ 2022 ■ 2021



KEY DRIVERS OF PERFORMANCE

- ❑ Decline in Revenues was mainly driven by lower volume sold
- ❑ Core EBITDA increased owing to savings in personnel costs as a result of the rightsizing in 2021
- ❑ Core Income improved further due to lower income tax provisions and lower expenses as a result of continuous operating efficiencies

COASTAL STORAGE AND METRO PACIFIC HOSPITALS

1Q 2022 HIGHLIGHTS



FINANCIAL HIGHLIGHTS (In Millions)

REVENUES	₱495	↑	18%
CORE EBITDA	₱392	↑	21%
CORE INCOME ^(a)	₱241	↑	32%
CAPITAL EXPENDITURE	₱78	↑	180%



OPERATIONAL HIGHLIGHT

Average Utilization (million barrels)	4.2	↑	9%
Average Capacity (million barrels)	5.8	→	0%
Average Utilization Rate	73%	↑	9%

KEY DRIVER OF PERFORMANCE

Increase in core income was mainly driven by higher storage revenues. Average utilization rate in March 2022 is at 73% vs. 67% in prior period.

(a) This compares Q1 2022 against Q1 2021; MPIC acquired Coastal in January 29, 2021.



FINANCIAL HIGHLIGHTS (In Millions)

REVENUES	₱4,605	↑	1%
CORE EBITDA	₱909	↓	1%
CORE INCOME	₱177	↓	38%
CAPITAL EXPENDITURE	₱540	↑	14%



OPERATIONAL HIGHLIGHTS

Total Patient Census (In Thousands)	867	↑	10%
COVID-19 (admissions and testing)	180	↑	31%
Regular	687	↑	6%

KEY DRIVERS OF PERFORMANCE

The increase in revenue was mainly driven by revenues from Commonwealth Hospital^(b). This was, however, offset by higher personnel costs from additional headcount and higher depreciation from completed capital expenditures.

(b) MPHHL acquired 84.74% interest in Commonwealth Hospital and Medical Center in 4Q2021

GROWTH, EXPANSION, AND RECENT DEVELOPMENTS



**METRO
PACIFIC**
INVESTMENTS

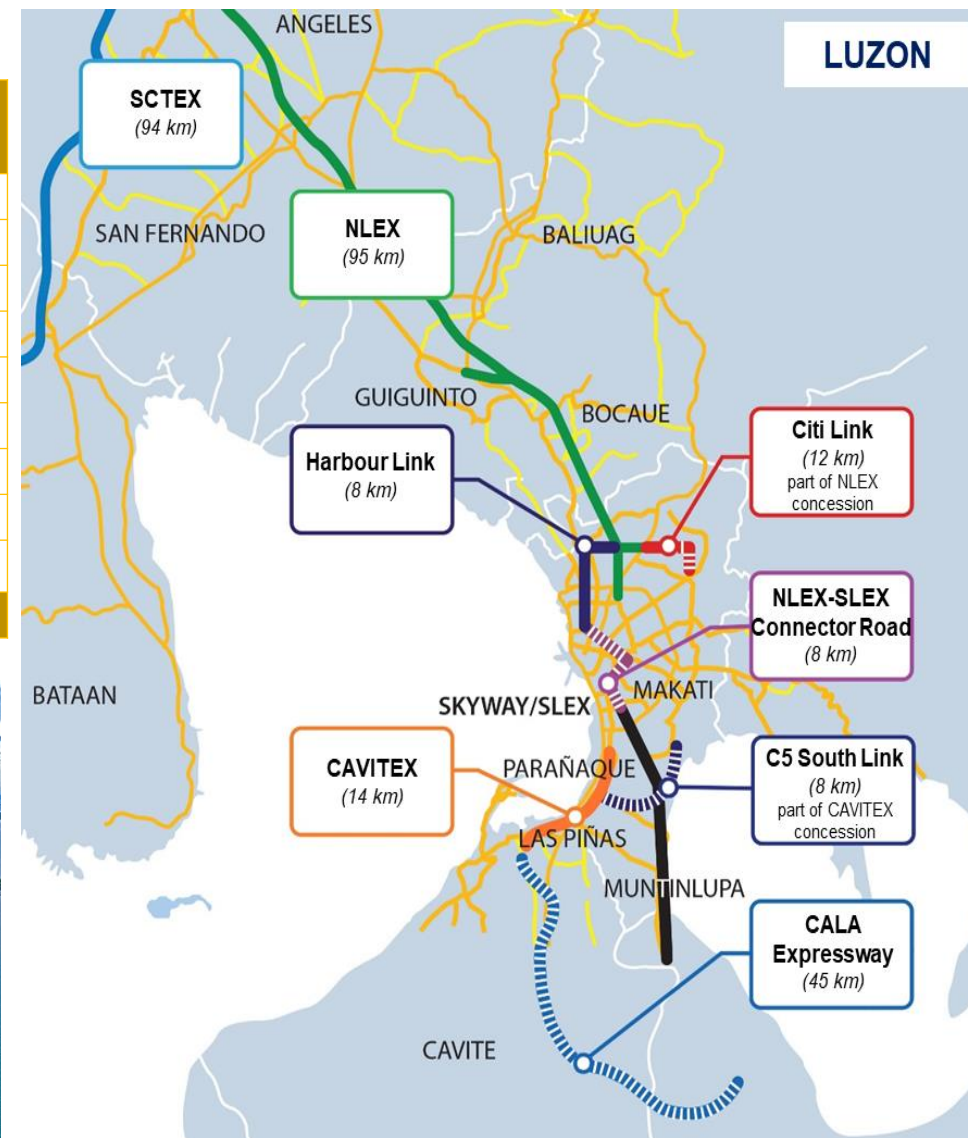




TOLL ROADS EXPANSION PROJECTS

Continued execution on value-accretive projects despite pandemic challenges

Toll Road Projects	Length (In Km)	Construction Cost ^(a) (In Billions)	Target Completion ^(b)
Expansions to existing roads			
CAVITEX Segment 4 Extension	1.2	₱2.2	2023
CAVITEX – C5 South Link	7.7	14.5	2023
NLEX Segment 8.2 Section 1A	2.0	1.6	2023
Stand-alone road projects			
NLEX-SLEX Connector Road	8.0	15.7	2023
Cebu Cordova Link Expressway	8.9	32.8	2022
Cavite-Laguna Expressway	44.6	21.3	2023
TOTAL	72.4	₱88.1	



(a) Inclusive of FOE, Security and Other Costs and exclusive of Concession Fees
(b) Subject to change arising from MPTC's response to Government measures in addressing the COVID-19 crisis

NEW ICON OF CEBU: CEBU-CORDOVA LINK EXPRESSWAY (CCLEX)

CCLEX is considered by many as the “Bridge of the Future” and is now the longest and tallest bridgeway structure in the Philippines

- ❑ President Rodrigo Duterte has been a part of this bridge’s inception – from groundbreaking in 2017 to its inauguration on April 27, 2022, which was finished in record time
- ❑ First local government granted SCA project
- ❑ Began commercial operations on April 30, 2022 and is expected to accommodate approximately 50,000 vehicles per day





Meralco fully supports the Department of Energy's Renewable Portfolio Standards and has committed to securing 1,500 MW of its power requirements from renewable energy sources in the next 5 years



Target of 1,500 MW renewable energy capacity in the next 5-7 years

Projects under development:

- ☐ 75 MWac solar in Baras, Rizal (in partnership with Mitsui)
- ☐ 45 MWac solar plant in Cordon, Isabel (in partnership with Mitsui)
- ☐ 68 MWac solar plant in Ilocos Norte (in partnership with Vena)

2022 and beyond:

- ☐ Exploring solar/storage developments that can compete in mid-merit space
- ☐ Construction of first large-scale wind farm

SETTING THE NEW STANDARD OF LIVING

Landco Pacific Corporation (Landco) is a pioneer upscale real estate developer in the Philippines developing leisure communities, resort-inspired condominiums, and luxury home communities



CaSoBē



Club Laiya



Costa Azalea

- ❑ Demonstrates leadership and advocacy in green hospitality among the country's prime tourist destinations
- ❑ Hitting their all-time high sales records due to surge of interest in residential resort projects, seaside residences



Playa Calatagan



Playa Laiya



Playa Azalea



The Courtyard



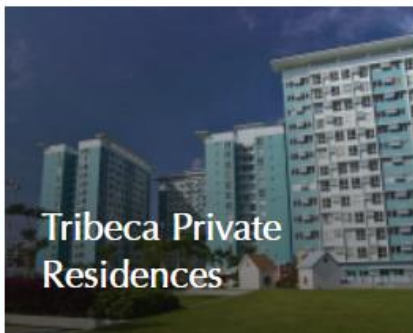
Terrazas de Punta Fuego



Peninsula de Punta Fuego



Hacienda Escudero



Tribeca Private Residences



Waterwood Park



Ponderosa Leisure Farms



Leisure Farms



Stonecrest

SUSTAINABILITY AT MPIC



**METRO
PACIFIC**
INVESTMENTS



RELEASED FIRST MPIC INTEGRATED REPORT <IR> ALIGNED WITH 4 GLOBAL SUSTAINABILITY STANDARDS AND FRAMEWORKS

MPIC published its maiden 2021 Integrated Report on April 18, 2022



2021 EESG Highlights

GRI 102-8, 201-1, 203-1, 205-3, 302-1, 303-3, 305-1, 305-2, 306-1, 306-2, 306-3, 307-1, 401-1, 403-8, 404-1, 405-2

ECONOMIC

₱44 billion
Direct Economic
Value Generated

₱29 billion
Direct Economic Value Distributed

₱7 billion
Operating Costs
(excluding personnel costs)

₱4 billion
Employee wages and benefits

₱14 billion
Dividends given to stockholders and
Interest payments to loan providers

₱3 billion
Taxes given to government
(i.e. Income taxes paid)

₱1 billion
Investments to community
(includes equity method investees)

ENVIRONMENT

Total Non-renewable Energy
Consumption
91,869 terajoules
▲13%

Purchased Energy
Consumption
1,078 terajoules
▲6%

Total Water Withdrawal
2,280,275 megaliters
▲5%

Renewable Energy
Consumption
26 terajoules
▲2031%

Total Energy Sold
165,862 terajoules
▲6%

Water Discharge Compliant with
Effluent Standards
1,341,166 megaliters
▲3%

Scope 1 GHG Emissions
10,059 ktCO₂e
▲16%

Scope 2 GHG Emissions
2,212 ktCO₂e
▲2%

Scope 3 GHG Emissions
32,813 ktCO₂e
▲6%

Total Waste Diversion
144,054 metric tons
▲51%

Total Waste Generation
259,357 metric tons
▲15%

Total Waste Disposal
115,352 metric tons
▼11%

GOVERNANCE

Confirmed Incidences
of Corruption
0

Number of Independent
Directors (4 out of 15)
Is more than the
20% requirement
of the Philippine law

Board Meeting
Attendance
100%

SOCIAL

Number of Employees
17,867
▼8%

100% Employees
Covered by OHSAS
Management System

Overall Customer Satisfaction
(CSAT) Ratings*:
Meralco
8.10/10.00

Total Safe Man-hours
57,554,267
▲7%

Maynilad
3.73/4.00

Employee New Hires
5,272
▼2%

Total Number of Hours of
Health and Safety Training
Provided to Employees
68,662
▲50%

LRMC
4.48/5.00

*No CSAT survey was conducted
for MPIC in 2021

Male/Female Ratio
2.19

Age Group Ratio:
1.4:1
Under 30 years old
to Over 50 years old

3.7:1
30-50 years old
to Over 50 years old

Number of Recorded
Incidents of Discrimination
0

Total Hours of Online and
In-person Training Provided
to Employees
385,510
▲44%

Average Training Hours
per Employee
22
▲33%

INCLUDED AT THE WBA'S TOP 2000 MOST INFLUENTIAL COMPANIES

MPIC is now part of the prestigious list of top companies *"that are going to shape the future"*



< SDG2000

Metro Pacific Investments

Philippines | Utilities

Social

Urban



**World
Benchmarking
Alliance**

- WBA represents organizations working to shape the private sector's contributions to achieving the UN SDGs
- It develops transformative benchmarks that will compare companies' performance on the SDGs

ACHIEVED THE SUSTAINALYTICS' ESG REGIONAL TOP-RATED BADGE

MPIC attains a notch higher in score – improved score to 11.0 from 12.8 previously among multi-sector holdings companies in PH



SUSTAINALYTICS
a Morningstar company

ESG
INDUSTRY
TOP RATED



	COMPANY	ESG RISK RATING (Out of 40+)				INDUSTRY GROUP	INDUSTRY RANKING	
		2021		2022			2021	2022
①	Metro Pacific Investments Corporation	12.8	LOW	11.0	LOW	Diversified Financials	17 out of 794	20 out of 927

- Sustainalytics is a global leader in ESG research covering over 13,500 companies globally
- Its ratings are designed to help investors identify material ESG risks and its impact on various business sectors



SUSTAINALYTICS
a Morningstar company

ESG
REGIONAL
TOP RATED



TRAILBLAZERS FOR ENERGY, ENVIRONMENT, AND QUALITY MANAGEMENT SYSTEMS

MPTC South Hub conferred with
Gold Leed Certification



**MPT
SOUTH**
MANAGEMENT CORPORATION
A METRO PACIFIC TOLLWAY COMPANY

**CALAX
CAVITEX**



NLEX attained new Corporate History record
after securing 4 ISO Certificates

NLEX
CORPORATION
A METRO PACIFIC TOLLWAY COMPANY



CONSOLIDATED INCOME STATEMENT

Core Income for 1Q 2022 increased by 23% to ₱3.13 billion

In Billions of Pesos	1Q 2022	1Q 2021	%
POWER	₱2,515	₱2,523	→ 0%
TOLL ROADS	1,248	783	↑ 59%
WATER	616	534	↑ 15%
LIGHT RAIL	(86)	(66)	↑ 30%
HOSPITALS	35	57	↓ 39%
OTHERS	(25)	(40)	↓ 38%
SHARE IN OPERATING CORE INCOME	4,303	3,791	↑ 14%
Head Office	(305)	(284)	↑ 7%
Interest – Net	(866)	(968)	↓ 11%
CORE NET INCOME	3,132	2,539	↑ 23%
Non-recurring Items	2,546	4,493	↓ 43%
REPORTED NET INCOME	5,678	7,032	↓ 19%

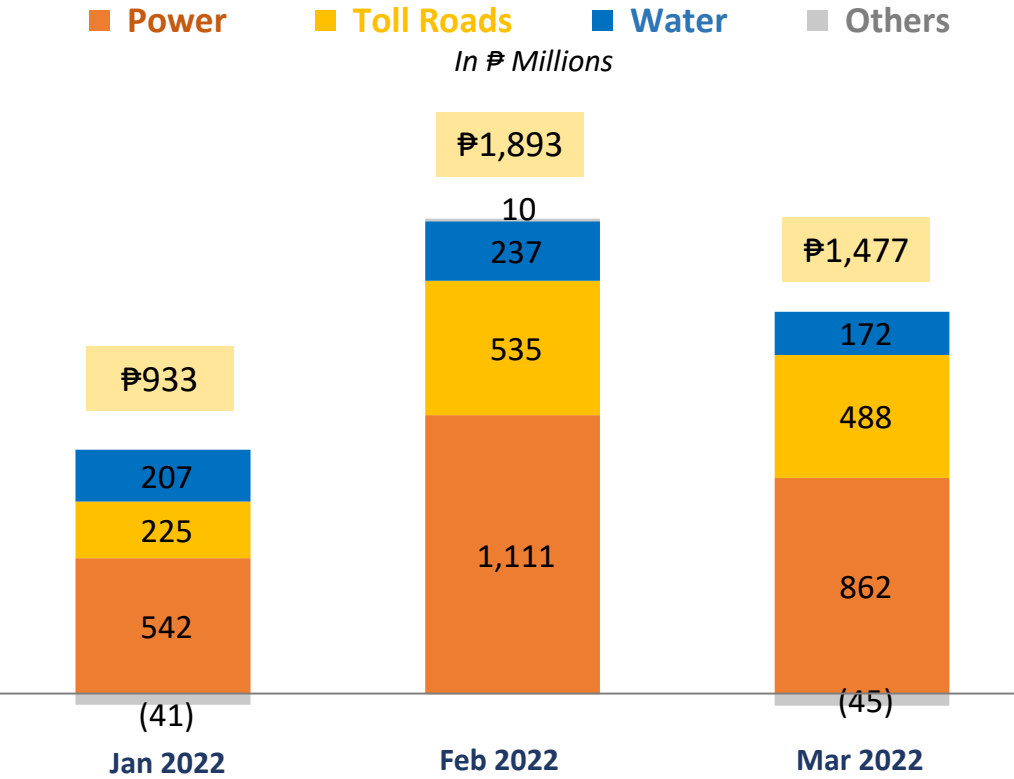
KEY DRIVERS OF PERFORMANCE

- ☐ Core Income increased by 23% due to:
 - Higher traffic on all of MPTC's toll roads
 - Contribution from MPW projects and lower operating expenses in Maynilad
 - Lower head office net interest expense due to refinancing and re-rating activities in 2021
- ☐ Reported Income is lower because 1Q 2021 had the benefit of the gains from the sale of Global Business Power and Don Muang Tollways

APPENDIX



MPIC SHARE IN OPERATING CORE INCOME

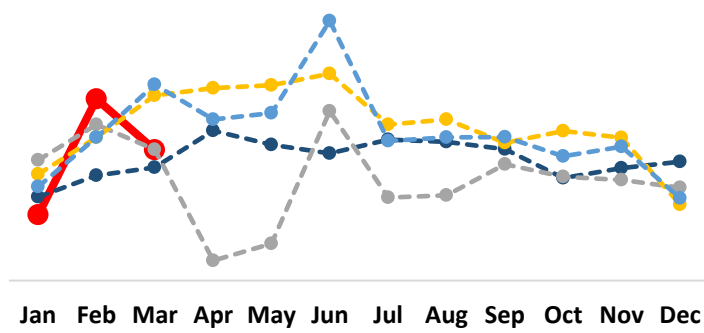


CORE BUSINESSES – CORE INCOME

● 2022 ● 2021
— 2020 — 2019
— 2018

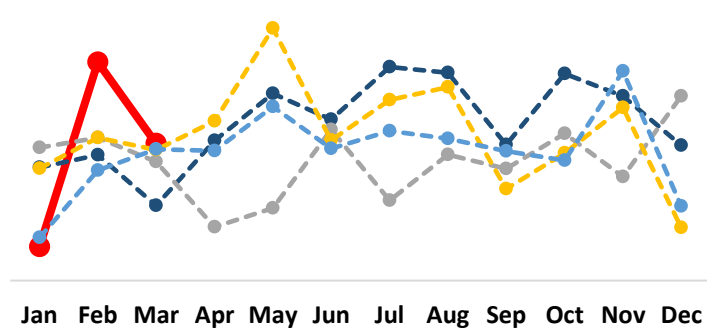
MPIC CONSOLIDATED

In ₱ Billions



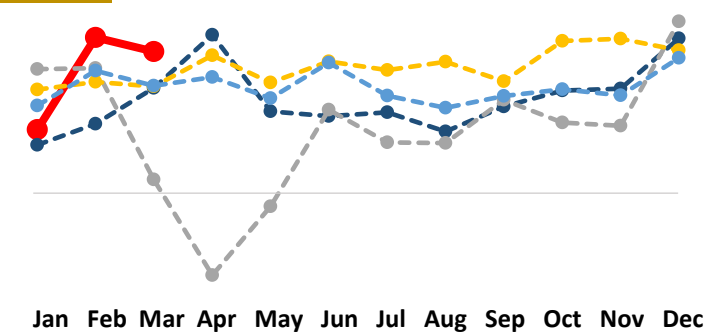
MERALCO

In ₱ Billions



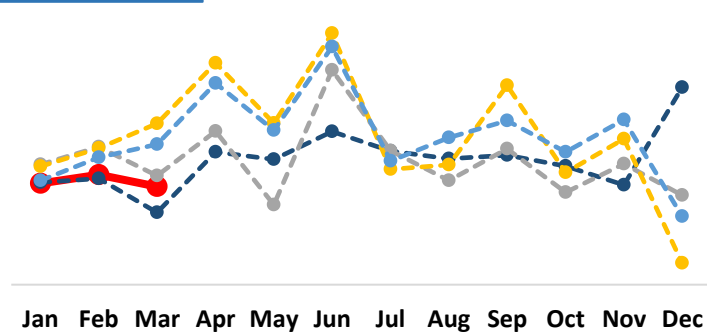
MPTC

In ₱ Billions



MAYNILAD

In ₱ Billions



- ❑ Meralco’s and MPTC’s volumes continue to recover as lesser COVID-19 restrictions were imposed. Maynilad, however, remained constrained with lower water consumption and no tariff increases
- ❑ Dips in volumes in 2020 were due to the strict lock-down imposed during the period

SHARE IN OPERATING CORE INCOME



In Millions

POWER	1Q 2022	1Q 2021	%	
Meralco (45.5%)	₱2,557	₱2,325	↑	10%
GBPC ^(a)	-	325	↓	100%
Beacon/FV and accounting adjustments	(42)	(127)	↓	67%
	₱2,515	₱2,523	→	0%

TOLL ROADS	1Q 2022	1Q 2021	%	
MPTC (99.9%)	₱1,253	₱787	↑	59%
FV and consolidation adjustments	(5)	(4)	↑	25%
	₱1,248	₱783	↑	59%

WATER	1Q 2022	1Q 2021	%	
Maynilad (52.8%)	₱715	₱648	↑	10%
Fair value adjustments	(6)	(7)	↓	14%
MetroPac Water (100%)	(93)	(107)	↓	13%
	₱616	₱534	↑	15%

Note:

a) In March 2021, MPIC completed the transfer of its ownership stake in GBPC to Meralco

LIGHT RAIL	1Q 2022	1Q 2021	%	
LRMC (35.8%)	(₱64)	(₱37)	↑	73%
Consolidation adjustments	(22)	(29)	↓	24%
	(₱86)	(₱66)	↑	30%

HOSPITALS, OTHERS	1Q 2022	1Q 2021	%	
Hospitals (20%)	35	57	↓	39%
Others	(25)	(40)	↓	38%
	₱10	₱17	↓	41%

CONDENSED STATEMENTS OF INCOME



<i>In Millions of Pesos</i>	1Q 2022
Electricity	83,272
Non-Electricity	2,633
Gross profit	85,905
Purchased power	(61,657)
Operating expenses	(18,859)
Other income	1,803
Provision for income tax	(1,473)
Non-controlling interest	(95)
Core income	5,624
Non-core income	(60)
Reported Net Income	5,564
Core EBITDA Computation:	
Core income	5,624
Depreciation and amortization	3,279
Interest expense (income) - net	587
Provision for income tax	1,473
Others	(2,007)
Core EBITDA	8,956



<i>In Millions of Pesos</i>	1Q 2022
Net toll revenues	4,850
Cost of services	(1,892)
Gross profit	2,958
Operating expenses	(525)
Other income and expense - net	310
Share in earnings of associates	54
Interest expense - net	(660)
Provision for income tax	(462)
Non-controlling interest	(421)
Core income	1,254
Non-core income (expense)	(15)
Reported Net Income	1,239
Core EBITDA Computation:	
Core income	1,254
Depreciation, amortization and others	711
Interest expense - net	660
Provision for income tax	462
Non-controlling interest	421
Others	(54)
Core EBITDA	3,454

CONDENSED STATEMENTS OF INCOME



<i>In Millions of Pesos</i>	1Q 2022
Revenues	5,292
Cost of services	(2,047)
Gross profit	3,245
Operating expenses	(858)
Other income and expense - net	17
Interest expense - net	(541)
Provision for income tax	(509)
Core income	1,354
None-core expenses	3
Reported Net Income	1,357
Core EBITDA Computation:	
Core income	1,354
Depreciation and amortization	1,159
Interest expense - net	541
Provision for income tax	509
Core EBITDA	3,563

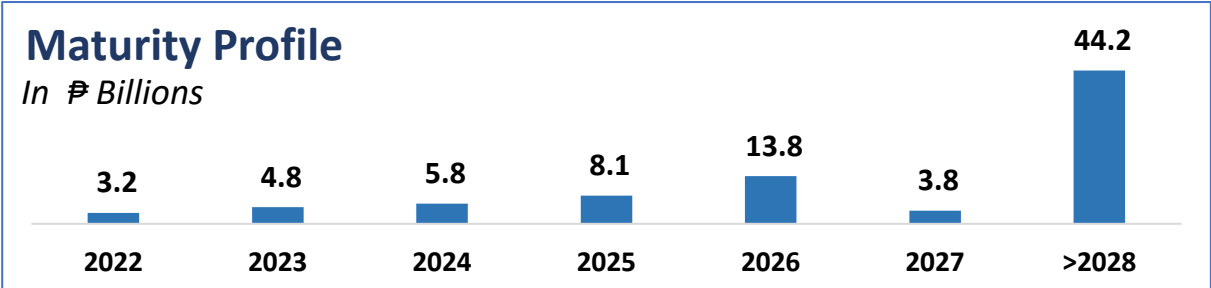
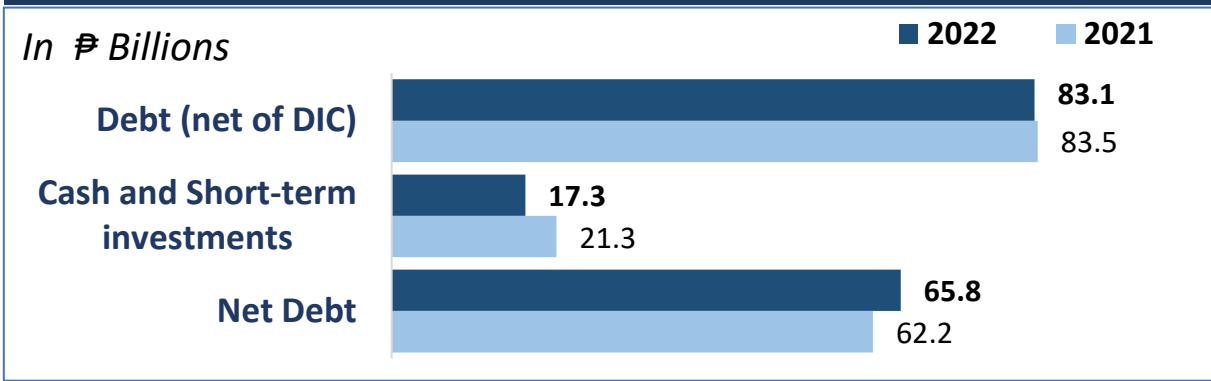


<i>In Millions of Pesos</i>	1Q 2022
Rail revenue	344
Cost of services	(352)
Gross profit	(8)
Operating expenses	(154)
Other income and expense - net	104
Interest income (expense) - net	(99)
Provision for income tax	(21)
Core income (loss)	(178)
Non-core income (expense)	(1)
Reported Net Income (loss)	(179)
Core EBITDA Computation:	
Core income (loss)	(178)
Depreciation and amortization	43
Interest expense (income) - net	99
Provision for income tax	21
Core EBITDA	(15)

DEBT PROFILE



MPIC PARENT



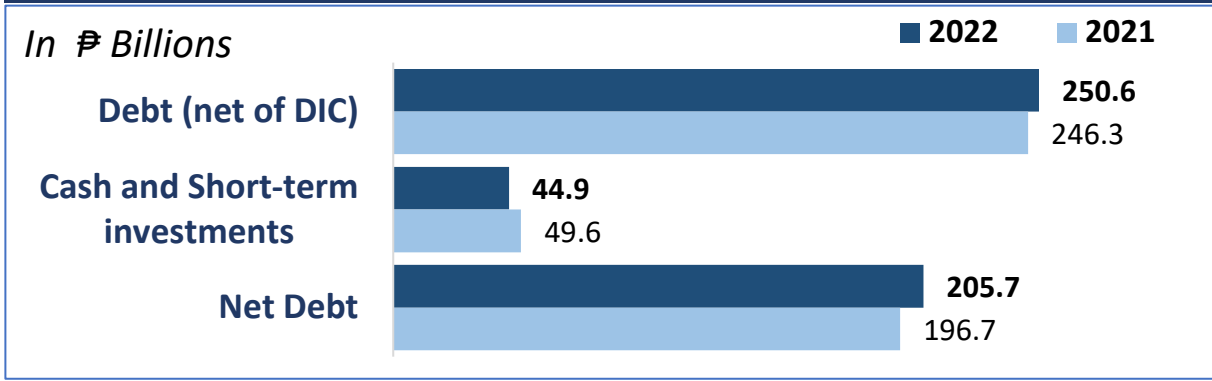
<u>Ave. Interest Rate</u>	<u>Wt. Ave. Maturity</u>	<u>Currency</u>
4.93%	6.24 years	92% PHP 8% USD

Debt Service Coverage Ratio
Pre Div
4.6x vs 1.3x min
Post Div
4.0x vs 1.1x min

Interest Coverage Ratio
4.2x vs 1.3x min

Debt to Equity
0.59 vs 2.33 max

CONSOLIDATED



- CONSOLIDATED:**
- 83% fixed / 17% floating
 - 89% Peso-denominated / 11% foreign currencies
 - Average interest rate: **5.77%** end of March 2022 vs. 5.68% in 2021
 - Net gearing ratio: 85.8% end of March 2022 and 83.1% end of 2021
 - Subsidiaries' default will not extend to MPIC Parent Company level

- MPIC PARENT:**
- Average interest rate: **4.93%** end of Q1 2022 vs. 5.42% in Q1 2021.
 - Net gearing ratio: 46.7% end of March 2022 and 44.5% end of 2021.
 - Loan to value: 25% based on internal NAV (without conglo discount)

IN PHP MILLIONS	AS OF MARCH 31, 2022 (UNAUDITED)			
	GROSS DEBT	GROSS CASH	TOTAL ASSETS	TOTAL EQUITY
MANILA ELECTRIC COMPANY	86,049	58,034	502,123	99,504
METRO PACIFIC TOLLWAYS CORPORATION	105,405	15,030	207,380	62,315
MAYNILAD WATER SERVICES	39,396	8,496	131,550	58,347
LIGHT RAIL MANILA CORPORATION	20,827	1,734	42,789	15,767

BALANCE SHEET HIGHLIGHTS



In Billions **1Q22 vs. FY21**

CONSOLIDATED

ASSETS

Cash and short-term investments	₱44.6	–	10%
Receivables and other assets	77.3	+	19%
Investments and advances	167.2	–	1%
Service concession assets	308.2	+	3%

LIABILITIES AND EQUITY

Accounts payable and others	₱75.4	+	8%
Service concession fees payable	31.5	+	1%
Long-term debt	250.6	+	2%
Non controlling interest	43.6		0%
Equity Attributable to Parent Company	196.2	+	1%

MPIC PARENT

ASSETS

Cash and short-term investments	₱17.3	–	19%
Investments and advances	215.4	+	1%
Other assets	6.3	+	174%

LIABILITIES AND EQUITY

Accounts payable & others	₱5.7	+	62%
Long-term debt	83.1		0%
Deferred tax and provisions	9.0	–	2%
Equity	141.2	+	1%

ILLUSTRATIVE CAPITAL EXPENDITURE AND CASH FLOWS

CAPITAL EXPENDITURE

<i>In Billions</i>	2021		2022	
	Stand-alone	MPIC Share	Stand-alone	MPIC Share
TOLL ROADS	₱19.2	₱-(a)	₱32.5	₱-(a)
POWER	27.9	3.3 ^(b)	58.3	1.5
WATER	9.6	0.4	17.5	0.6
LIGHT RAIL	4.5	0.9	6.2	1.2
HOSPITALS	2.2	-	3.8	-
OIL STORAGE	0.2	7.1	1.1	-
OTHERS	0.8	2.0	1.8	17.2 ^(c)
SUB-TOTAL	64.4	13.7	121.2	20.5
SHARE BUY-BACK	-	2.3	-	5.0
TOTAL	₱64.4	₱16.0	₱121.2	₱25.5

CASH FLOW INDICATORS

<i>In Billions</i>	2021	2022
Beginning cash	₱22.5	₱21.3
Proceeds from asset sell-down^(d)	14.3	16.0
Dividend income	10.1	11.5
Net interest overhead and fees	(6.2)	(6.3)
Dividend commitment	(3.4)	(3.3)
Allocation for investments^(e)	(16.0)	(25.5)

NOTES:

(a) Funded from proceeds of toll road assets sale

(b) Remaining deferred payments for investment in Meralco

(c) Includes other new projects

(d) Includes net new borrowings

(e) Includes ₱6.5 billion committed projects, ₱14.0 billion unallocated new projects for consideration/evaluation, and ₱2.3 and ₱5.0 billion MPI share buyback for 2021 and 2022, respectively

CAUTIONARY STATEMENTS

This report was prepared solely and exclusively for discussion purposes. This presentation and/or any part thereof may not be reproduced, disclosed or used without the prior written consent of Metro Pacific Investments Corporation (the “Company”).

This presentation, as well as discussions arising therefrom, may contain statements relating to future expectations and/or projections of the Company by its management team, with respect to the Company and its portfolio companies. These statements are generally identified by forward-looking words such as “believe,” “plan,” “anticipate,” “continue,” “estimate,” “expect,” “may,” “will,” or other similar words. These statements are: (i) presented on the basis of current assumptions which the company’s management team believes to be reasonable and presumed correct based on available data at the time these were made, (ii) based on assumptions regarding the Company’s present and future business strategies, and the environment in which it will operate in the future, (iii) a reflection of our current views with respect to future events and not a guarantee of future performance, and (iv) subject to certain factors which may cause some or all of the assumptions not to occur or cause actual results to diverge significantly from those projected. Any and all forward-looking statements made by the Company or any persons acting on its behalf are deemed qualified in their entirety by these cautionary statements.

This presentation is solely for informational purposes and should in no way be construed as a solicitation or an offer to buy or sell securities or related financial instruments of the Company and/ or any of its subsidiaries and/or affiliates.

ABOUT MPIC

Metro Pacific Investments Corporation (PSE:MPI) is a Philippine-based, publicly listed investment and management company, focused on infrastructure, with holdings in Manila Electric Company, Maynilad Water Services, Inc., MetroPac Water Investments Corporation, Metro Pacific Tollways Corporation, Metro Pacific Hospital Holdings Inc., Light Rail Manila Corporation.

HEADQUARTERS

10/F MGO Building, Legazpi corner Dela Rosa Streets,
Legazpi Village, Makati 0721 Philippines
Phone: (+632) 8888-0888 / Facsimile: (+632) 8888-0813
Official Website: www.mpic.com.ph

INVESTOR RELATIONS (investorrelations@mpic.com.ph)

VP Investor Relations – Maricris C. Aldover – Ysmael, ICIR (mdalldover@mpic.com.ph)
IR Associate Manager – Jana Lyra M. Manlangit (jmmanlangit@mpic.com.ph)
IR Junior Specialist – Pauline Treshia J. Torre (ptorre@mpic.com.ph)



METRO PACIFIC

INVESTMENTS

