

## Ten-year Statistical Summary

	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011
<b>Results (US\$ millions)</b>										
Turnover	7,130.5	7,585.0	7,233.3	7,037.9	6,779.0	6,437.0	6,841.3	6,005.8	5,990.8	5,684.1
Profit for the year	667.6	121.1	608.7	561.3	517.8	418.9	503.2	620.9	834.9	1,097.4
(Loss)/profit attributable to owners of the parent	201.6	(253.9)	131.8	120.9	103.2	80.6	75.7	235.3	353.3	574.0
Contribution from operations	409.7	395.6	393.9	420.5	400.2	426.5	455.7	467.2	460.8	511.8
Recurring profit	321.2	290.0	289.5	300.0	264.9	287.5	316.9	327.1	358.0	423.0
Ordinary share dividends	81.0	75.2	74.8	74.7	74.5	74.2	115.7	116.1	103.8	109.8
<b>Per Ordinary Share Data (U.S. cents)</b>										
Basic earnings/(loss)	4.65	(5.85)	3.04	2.80	2.42	1.89	1.76	5.66	9.01	14.49
Basic recurring earnings	7.40	6.68	6.68	6.96	6.21	6.74	7.39	7.87	9.13	10.68
Distributions/dividends	1.86	1.73	1.73	1.73	1.73	1.73	2.70	2.70	2.70	2.85
Equity attributable to owners of the parent	72.27	67.41	71.02	74.32	72.68	71.93	78.08	81.44	84.65	78.50
Total assets	620.12	503.64	481.38	471.08	402.07	402.93	378.67	360.68	362.80	327.55
Tangible assets	383.21	372.50	359.45	361.58	300.82	305.12	295.40	281.00	281.45	251.57
Net cash flows from operating activities	23.86	33.51	16.91	17.96	17.11	15.21	19.48	17.41	25.54	16.22
<b>Financial Ratios</b>										
Gross margin (%)	32.37	30.11	28.02	29.34	29.57	27.86	27.59	29.31	31.08	31.21
Recurring return on average net assets (%)	8.98	10.47	9.00	9.47	9.23	9.24	10.13	10.18	11.83	15.01
Recurring return on average equity attributable to owners of the parent (%)	10.59	9.65	9.17	9.47	8.57	8.96	9.24	9.69	11.43	15.11
Distribution/dividend payout ratio (%)	25.22	25.93	25.84	25.03	28.12	25.81	36.51	35.49	28.99	25.96
Distribution/dividend cover (times)	3.97	3.86	3.87	4.02	3.56	3.87	2.74	2.82	3.45	3.85
Distribution/dividend yield (%)	5.87	5.09	4.45	2.53	2.50	2.64	2.74	2.38	2.49	2.75
Interest cover (times)	3.99	4.24	4.06	4.31	4.18	3.87	4.29	4.77	6.29	7.18
Current ratio (times)	1.24	1.12	1.03	1.32	1.24	1.39	1.69	1.72	1.78	1.57
Gearing ratio (times)										
– Consolidated	0.77	0.68	0.78	0.66	0.54	0.64	0.47	0.43	0.30	0.26
– Head Office	0.81	0.76	0.76	0.83	0.75	0.79	0.56	0.51	0.67	0.71
<b>Consolidated Statement of Financial Position Data (US\$ millions)</b>										
Total assets	26,943.6	21,882.5	20,901.5	20,454.4	17,215.4	17,199.0	16,233.4	15,544.1	13,886.7	12,611.8
Net debt	8,205.6	5,978.4	6,783.9	5,731.4	4,338.0	4,667.9	3,455.9	3,182.5	2,145.8	1,764.8
Total liabilities	16,315.1	13,124.5	12,191.1	11,712.0	9,181.1	9,864.6	8,822.1	8,064.6	6,636.0	5,732.6
Net current assets	1,147.7	525.3	120.2	1,041.0	646.9	1,186.2	1,944.6	1,672.3	1,613.9	1,193.0
Total assets less current liabilities	22,112.8	17,385.2	16,761.2	17,198.5	14,493.6	14,130.4	13,420.2	13,213.4	11,817.1	10,508.8
Equity attributable to owners of the parent	3,140.0	2,928.7	3,083.6	3,227.1	3,112.0	3,070.2	3,347.2	3,509.9	3,240.0	3,022.7
Total equity	10,628.5	8,758.0	8,710.4	8,742.5	8,034.3	7,334.4	7,411.3	7,479.5	7,250.7	6,879.2
<b>Consolidated Statement of Cash Flows Data (US\$ millions)</b>										
Net cash flows from operating activities	1,036.6	1,455.5	734.1	776.1	731.4	650.0	835.8	723.9	1,002.0	642.5
Capital expenditure	1,065.6	1,376.5	1,236.0	1,063.0	696.7	830.8	636.4	899.7	701.6	561.7
<b>Other Information (at 31 December)</b>										
Head Office net debt (US\$ millions)	1,319.5	1,330.6	1,550.2	1,521.8	1,511.3	1,675.3	1,227.5	1,160.3	1,133.8	1,170.3
Number of shares in issue (millions)	4,344.9	4,344.9	4,342.0	4,342.0	4,281.7	4,268.5	4,287.0	4,309.7	3,827.6	3,850.4
Weighted average number of shares in issue during the year (millions)	4,344.9	4,344.1	4,342.0	4,320.2	4,275.8	4,274.2	4,299.1	4,157.4	3,922.7	3,961.8
Share price (HK\$)										
– After rights issue	2.47	2.65	3.02	5.30	5.42	5.14	7.69	8.82	8.32	7.90
– Before rights issue	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	8.51	8.08
Adjusted NAV per share (HK\$)										
– After rights issue	7.23	6.30	7.26	10.26	10.45	9.67	13.24	12.57	15.09	13.09
– Before rights issue	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	15.43	13.38
Share price discount to adjusted NAV per share (%)	65.8	57.9	58.4	48.3	48.1	46.8	41.9	29.8	44.8	39.6
Market capitalization (US\$ millions)	1,375.9	1,476.2	1,681.1	2,950.3	2,975.2	2,812.8	4,226.5	4,873.3	4,176.0	3,988.6
Number of shareholders	4,478	4,494	4,500	4,530	4,760	4,796	4,853	4,884	4,606	4,503
Number of employees	103,127	101,836	110,394	102,530	94,189	96,446	98,107	91,874	80,941	73,582

In December 2020, the Group has classified Global Business Power Corporation (“GBPC”) as a disposal group held for sale and as a discontinued operation. As a result, the comparative amounts of (i) turnover and (ii) gross margin for 2017 to 2019 have been restated to reflect this change as the Group has consolidated GBPC since June 2017. In July 2013, the Company completed a rights issue, offering its shareholders one rights share for every eight existing shares held at a subscription price of HK\$8.10 per rights share. Accordingly, the comparative amounts of (i) basic earnings per share, (ii) basic recurring earnings per share, (iii) net cash flows from operating activities per share, (iv) weighted average number of shares in issue during the year, (v) share price (after rights issue) and (vi) adjusted NAV per share (after rights issue) for 2011 and 2012 have been restated to reflect the effects of this rights issue in order to provide a more meaningful comparison.