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## **FIRST PACIFIC COMPANY LIMITED**

### **第一太平洋有限公司**

*(Incorporated with limited liability under the laws of Bermuda)*

Website: <http://www.firstpacific.com>

(Stock code: 00142)

### **POSSIBLE OFFER UNDER SINGAPORE TAKEOVERS CODE BY PT INDOFOOD SUKSES MAKMUR TBK FOR CHINA MINZHONG FOOD CORPORATION LIMITED**

PT Indofood Sukses Makmur Tbk (“**Indofood**”) is a subsidiary of First Pacific Company Limited (“**First Pacific**”), in which First Pacific indirectly owns an approximately 50.1% interest. Indofood’s shares are listed on the Indonesia Stock Exchange.

China Minzhong Food Corporation Limited (“**China Minzhong**”), an associate of Indofood, is incorporated in Singapore, has its headquarters in Putian City, Fujian Province, the People’s Republic of China and has its shares listed on the Main Board of the Singapore Exchange Securities Trading Limited. Based on publicly available information, China Minzhong is engaged in agriculture related businesses, including processing and cultivating vegetables.

Indofood has submitted a letter to the board of directors of China Minzhong, stating that Indofood is considering the possibility of making an offer for China Minzhong. Indofood’s letter does not constitute a firm intention to make an offer for China Minzhong or any of its shares. Accordingly, there is no assurance that the possible offer contemplated by Indofood’s letter will proceed. If it were to proceed, such an offer would be subject to the provisions of the Singapore Code on Takeovers and Mergers. If the possible offer were to proceed, the funding for the offer would be provided or arranged exclusively by Indofood and its subsidiaries. First Pacific and its other subsidiaries would not be required to provide any funding or financial support in connection with the offer.

First Pacific will make such further announcements in relation to this matter as may be required by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance. **In the meantime, First Pacific’s shareholders and potential investors should exercise caution when dealing in First Pacific’s shares.**

This announcement is made pursuant to Rule 13.09(2) of the Listing Rules and Part XIVA of the Securities and Futures Ordinance.

By Order of the Board  
**First Pacific Company Limited**  
**Nancy L.M. Li**  
*Company Secretary*

Hong Kong, 2 September 2013

As at the date of this announcement, the Board of First Pacific comprises the following Directors:

***Executive Directors:***

Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson

***Non-executive Directors:***

Anthoni Salim, *Chairman*  
Benny S. Santoso  
Tedy Djuhar  
Napoleon L. Nazareno

***Independent Non-executive Directors:***

Graham L. Pickles  
Prof. Edward K.Y. Chen, *GBS, CBE, JP*  
Margaret Leung Ko May Yee, *SBS, JP*  
Philip Fan Yan Hok