



FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)  
Website: <http://www.firstpacco.com>

(Stock Code: 00142)

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

**Please refer to the attached Announcement of PT. Indofood Sukses Makmur Tbk. (“Indofood”), a subsidiary of the Company, in relation to the Resolutions passed at Indofood’s General Meetings of Shareholders held on 27<sup>th</sup> June, 2008.**

**Dated this 30<sup>th</sup> day of June, 2008**

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*  
Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson  
Ambassador Albert F. del Rosario  
Napoleon L. Nazareno  
Prof. Edward K.Y. Chen\*, *GBS, CBE, JP*

Tedy Djuhar  
Sutanto Djuhar  
Ibrahim Risjad  
Benny S. Santoso  
Graham L. Pickles\*  
Sir David W.C. Tang\*, *KBE*

*\* Independent Non-executive Directors*

**ANNOUNCEMENT  
RESOLUTIONS  
GENERAL MEETINGS OF SHAREHOLDERS  
PT IND@FOOD SUKSES MAKMUR Tbk  
("Company")**

In connection with the Annual General Meeting of Shareholders ("AGM") and the Extraordinary General Meeting of Shareholders ("EGM") of the Company held on Friday, June 27, 2008 at Wisma Indosemen 21<sup>st</sup> Floor, Jalan Jendral Sudirman Kav.70-71, South Jakarta 12910, enumerated hereunder are the resolutions duly passed during such AGM and EGM :

**RESOLUTIONS OF AGM :**

1. To accept and approve the Board of Directors' Report on the activities and financial results of the Company for the year ended December 31, 2007.
2. To approve the Company's Balance Sheet and Profit and Loss Statement for the year ended December 31, 2007 which were audited with an unqualified opinion by Purwantono, Sarwoko & Sandjaja, a Registered Public Accountants in their Report No. RPC-8454 dated March 19, 2008.  
By approving of the Company's Balance Sheet and Profit & Loss Statement, a full acquittal and discharge are given to the members of the Board of Directors and the Board of Commissioners of the Company for their executive actions and their supervisory actions conducted during the year ended December 31, 2007 to the extent that such actions were reflected in the said Balance Sheet and Profit & Loss Statement;
3. To approve the appropriation of the Company's net profit for the year 2007 as follows:
  - a. The amount of Rp.5.000.000.000,- (five billion rupiah) is set aside as reserve fund of the Company;
  - b. Cash dividends of Rp.43,- (forty three rupiah) per share;
  - c. The balance of the net profit of the Company to be recorded as retained earnings of the Company;
  - d. To authorize the Board of Directors for the distribution of cash dividends on the schedule as follows:

- Announcement at the Bourse	June 30, 2008	- Ex Dividend at Cash Market	August 19, 2008
- Cum Dividend at Regular Market and Negotiation Market	August 12, 2008	- Recording date	August 15, 2008
- Ex Dividend at Regular Market and Negotiation Market	August 13, 2008	- Payment of Cash Dividend	August 27, 2008
- Cum Dividend at Cash Market	August 15, 2008		

**Dividend Payment Procedure:**

- a. Payments of dividend will be delivered by bank transfer to Shareholders whose names are recorded in the Company's Registry of Shareholders on August 15, 2008 at 16:00 hrs Western Indonesia Time;
- b. For Shareholders whose shares registered at KSEI, payments of dividend will be delivered through Account Holder at KSEI;
- c. For Shareholders who are still holding the script shares, payments of dividend will be delivered through the Company's Registry of Shareholders, therefore the relevant Shareholders should contact to the Company's Registrar :

PT Raya Saham Registra  
Plaza Sentral Building 2<sup>nd</sup> floor, Jalan Jendral Sudirman Kav.47-48, Jakarta 12930.  
Phone: (021)2525666

to give a notice affixed with the stamp duty of Rp.6.000,-, including the name, address and account numbers of their bank, attached with a copy of ID Card which address should correspond with the address recorded in the Company's Registry of Shareholders. The said notice has to be received by the Company's Registrar at the latest August 15, 2008 at 16:00 hrs Western Indonesia Time.

- d. Dividend Payments distributed to Shareholders will be subject to income tax in accordance with the Circular Letter of the Director General of Taxation No. SE-03/PJ.101/1996 dated March 29, 1996;
- e. Foreign Shareholders whose country has a Tax Treaty with Republic of Indonesia and intends to adopt the above treaty on their income tax, has to submit the original Certificate of Residence from the relevant tax authority in their countries as follows:
  - i). For Shareholders who are still holding the script shares, should send the original Certificate of Residence to the Company's Registrar;
  - For Shareholders whose shares registered at KSEI, should submit the original Certificate of Residence to KSEI through Account Holders
  - ii). pursuant to KSEI regulation.

The original Certificate of Residence has to be received at the latest August 15, 2008 at 16:00 hrs Western Indonesian Time, otherwise, payments of dividend to the relevant foreign Shareholders will be subject to 20% income tax reduction.

4. To appoint Purwantono, Sarwoko & Sandjaja, a Registered Public Accountant as the Company's Auditor for the financial year ending December 31, 2008 and to authorize the Board of Directors to determine the honorarium of the said Public Accountant and other conditions related to their appointment.
5. To accept the appointment of Mr. Angky Camaro as a member of the Board of Directors of the Company as of the closing of AGM for a period of office until the closing of the Company's AGM of the year 2009.

**RESOLUTIONS OF EGM :**

1. To approve the reduction of authorized and paid up capital of the Company amounting to Rp.66.376.250.000,- related to the redemption of 663.762.500 treasury stock and authorize the Board of Directors of the Company to sell the remaining of 251.837.500 treasury stock, in accordance with the prevailing regulation.
2. To approve the amendment of the entire Articles of Association of the Company and authorize the Board of Directors of the Company to restate the amendment of the Articles of Association of the Company in a Notarial deed and to process the approval of Ministry of Law and Human Rights and to make necessary amendment which required by the Ministry of Law and Human Rights.
3. To approve the proposed subscription in PT Lajuperdana Indah.

**Notes :**

- A. the Company's Balance Sheet and Profit and Loss Statement for the year ended December 31, 2007 which approved in the AGM is the same with the the Company's Balance Sheet and Profit and Loss Statement has announced on March 31, 2008 in 2 (two) Indonesian newspapers namely "Bisnis Indonesia" and "Kompas", and 1 (one) English newspaper which is "The Jakarta Post", therefore this announcement is also construed as the announcement required by the article 68 of Law No. 40 year 2007 regarding the Limited Liability Company ("Law No. 40").
- B. The announcement regarding the reduction of authorized and paid up capital of the Company as stated above also construed as the announcement required by the article 44 paragraph 2 of Law No. 40.