

FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda) Website: http://www.firstpacific.com

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached filing made by Indofood Agri Resources Ltd. ("IndoAgri") to the Singapore Stock Exchange, in relation to IndoAgri's announcement on the Proposed Bond Issue by PT Salim Ivomas Pratama, a 90%-owned subsidiary of IndoAgri.

Dated this the 31st day of July, 2009

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chaiman* Manuel V. Pangilinan, *Managing Director and CEO* Edward A. Tortorici Robert C. Nicholson Ambassador Albert F. del Rosario Napoleon L. Nazareno Professor Edward K.Y. Chen*, *GBS*, *CBE*, *JP* Tedy Djuhar Sutanto Djuhar Ibrahim Risjad Benny S. Santoso Graham L. Pickles* Sir David W.C. Tang*, *KBE*

*Independent Non-executive Directors

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MISCELLANEOUS

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| * Asterisks denote mandatory information | |
|---|------------------------------|
| Name of Announcer * | INDOFOOD AGRI RESOURCES LTD. |
| Company Registration No. | 200106551G |
| Announcement submitted on behalf of | INDOFOOD AGRI RESOURCES LTD. |
| Announcement is submitted with respect to * | INDOFOOD AGRI RESOURCES LTD. |
| Announcement is submitted by st | Mak Mei Yook |
| Designation * | Company Secretary |
| Date & Time of Broadcast | 30-Jul-2009 17:19:19 |
| Announcement No. | 00076 |
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>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

| Announcement Títle * | PT SIMP's appointment of underwriters in connection with the Proposed Bond Issue |
|----------------------|--|
| Description | Please see attached. |
| Attachments | ApptUnderwriters.pdf Total size = 80K (2048K size limit recommended) |

SHOLDING'S

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a subsidiary of:

Indofood

ANNOUNCEMENT

On 13 July 2009, the Board of Directors of Indofood Agri Resources Ltd. (the "Company") announced that its 90%-owned subsidiary, PT Salim Ivomas Pratama ("PT SIMP") was in the process of exploring the possibility of issuing Indonesian Rupiah Bonds amounting to approximately Rp1.0 trillion ("Proposed Bond Issue").

The Board of Directors of the Company wishes to announce that PT SIMP has appointed the following underwriters in connection with the Proposed Bond Issue:-

- PT Danareksa Sekuritas
- PT CIMB Securities Indonesia
- PT Kim Eng Securities
- PT Mandiri Sekuritas
- PT OSK Nusadana Securities Indonesia

The Company will make further announcements on the Proposed Bond Issue as and when appropriate.

BY ORDER OF THE BOARD

Mark Julian Wakeford Chief Executive Officer

Singapore 30 July 2009

IND@FOOD AGRI RESOURCES Ltd. 8 Eu Tong Sen Street #16-96/97 The Central Singapore 059818

Company Registration No. 200106551G

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