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**FIRST PACIFIC COMPANY LIMITED**

**第一太平**

*(Incorporated with limited liability under the laws of Bermuda)*

*Website: <http://www.firstpacific.com>*

**(Stock Code: 00142)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

**Please refer to the attached filing made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited to the Indonesian Stock Exchange, in relation to the proposed internal restructuring of Indofood.**

**Dated this the 7<sup>th</sup> day of January 2010**

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*  
Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson  
Ambassador Albert F. del Rosario  
Napoleon L. Nazareno  
Professor Edward K.Y. Chen\*, *GBS, CBE, JP*

Tedy Djuhar  
Sutanto Djuhar  
Ibrahim Risjad  
Benny S. Santoso  
Graham L. Pickles\*  
Sir David W.C. Tang\*, *KBE*  
Jun Tang\*

*\* Independent Non-executive Directors*

**UNOFFICIAL TRANSLATION**

No. 010/ISM/CS/I/10

Jakarta, 7 January 2010

Indonesia Capital Market & Financial Institution Supervisory Agency  
Gedung Departemen Keuangan RI, 3rd Floor  
Jl. Dr. Wahidin Raya No. 1, Jakarta

**Attn. : Dr. A. Fuad Rahmany, Chairman**  
**Drs. Anis Baridwan, MBA, Head of Bureau of PKP – Real Sector**

PT Bursa Efek Indonesia  
Indonesia Stock Exchange Building, Tower 1, 4<sup>th</sup> Floor  
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

**Attn. : Mr. Ito Warsito, President Director**  
**Mr. Eddy Sugito, Director of Companies Appraisal**

Kustodian Sentral Efek Indonesia  
Indonesia Stock Exchange Building, Tower 1, 5<sup>th</sup> Floor  
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

**Attn. : Mr. Ananta Wiyogo, President Director**

**Re.: Disclosure of PT Indofood Sukses Makmur Tbk (“Company”)**

Dear Sirs/Madam,

Following the Company announcement No.074/ISM/CS/X/09, dated October 28<sup>th</sup>, 2009 in relation to the proposed internal restructuring, we wish to announce that the Company on January 6<sup>th</sup>, 2010 has sold and transferred to PT Indofood CBP Sukses Makmur (“Indofood CBP”, a wholly owned subsidiary of the Company), all of its shares and its outstanding non interest bearing loan (if any) in the following companies:

- a. 1,200,000 shares, representing 60% of the total issued share capital of PT Surya Rengo Containers (“SRC”), for a cash consideration of USD14,329,400
- b. 25,000 shares, representing 50% of the total issued share capital of PT Nestle Indofood Citarasa Indonesia (“NICI”), for a cash consideration of Rp25,000,000,000
- c. 3,494,000 shares, representing 100% of total issued share capital of Indofood (M) Food Industries Sdn Bhd (“IMFI”), and the outstanding shareholders’ loan of USD2,500,000, for a cash consideration of Rp9,800,000,000 for the shares and USD2,500,000 for the loan.



Therefore as of January 6<sup>th</sup>, 2010, SRC, NICI and IMFI have become subsidiaries of Indofood CBP and indirect subsidiaries of the Company.

Thank you for your kind attention.

Sincerely,  
**PT INDOFOOD SUKSES MAKMUR Tbk**

**Werianty Setiawan**  
**Director & Corporate Secretary**

C.c. Pusat Referensi Pasar Modal