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FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached press release made by PT. Indofood Sukses Makmur Tbk ("Indofood"), a 50.1% owned subsidiary of First Pacific Company Limited, to the Indonesia Stock Exchange, in relation to Indofood's financial results for the first quarter ended 31 March 2010, together with the relevant Consolidated Financial Statements in the newspaper format.

Dated this the 30th day of April, 2010

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Professor Edward K.Y. Chen*, GBS, CBE, JP

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, KBE
Jun Tang*

* *Independent Non-executive Directors*

PRESS RELEASE

For Immediate Release

INDOFOOD'S FIRST QUARTER 2010 FINANCIAL RESULT

Jakarta, 30 APRIL 2010 - PT Indofood Sukses Makmur Tbk ("Indofood") today announced its financial results for the first quarter ended March 31, 2010. Indofood recorded consolidated net sales of Rp9.31 trillion, which increased 4.8% from Rp8.88 trillion in the same quarter last year, mainly due to stronger consumer branded products sales.

The Consumer Branded Product ("CBP") Group, which consists of Noodles, Dairy, Food Seasonings, Snack Foods, Nutrition & Special Foods Divisions, contributed 46% of consolidated net sales, an increase from 43% in the same quarter last year, partly driven by the increase in sales volume across the divisions.

Contribution from Bogasari Group declined to 25% to consolidated net sales from 31% in the same quarter last year due to the decline in sales value as a result of lower flour price in conjunction with lower wheat price. Contribution from Agribusiness Group increased to 20% from 19% mainly due to higher commodity price particularly CPO and rubber. Contribution from Distribution Group also increased to 9% from 7% mainly driven by higher sales volume.

Gross profit increased 25.0% to Rp2.80 trillion from Rp2.24 trillion, as a result of increases in sales volume and lower input costs. In line with the growth in the gross profit, operating profit increased 25.2% to Rp1.41 trillion from Rp1.13 trillion. Gross margin and operating margin improved to 30.0% and 15.2%, respectively. Net income increased 472.1% to Rp631.9 billion from Rp110.4 billion mainly driven by the strength in the operational performance as reflected in the increase of Core profit to Rp573.1 billion from Rp368.5 billion in same quarter last year.

Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: "We are very pleased that we started the year with robust performance. Our initiatives in continuing to invest in our brand equity and to improve our operations, combined with the strong domestic economy have

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contributed to our exemplary results. We will continue to leverage on our strengths and improve on our weaknesses to further boost our performance."

About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk ("Indofood") (IDX: INDF) is a leading processed food company in Indonesia. Indofood provides total food solutions through its four strategic business groups: consumer branded products (CBP), Bogasari (flour producer), agribusiness, and distribution. Indofood's strongest legacy today is the strength of its brands, many of which have been companions to the people of Indonesia for nearly two decades. These include a variety of brands of instant noodles (*Indomie*, *Supermi* and *Sarimi*), dairy (*Indomilk*), wheat flour (*Segitiga Biru*, *Kunci Biru* and *Cakra Kembar*), cooking oils (*Bimoli*), margarine (*Simas Palmia*) and shortenings (*Palmia*). The acquisition of Indolakto, one of the leading processed milk producers (*Indomilk*) has positioned Indofood as the Progressive Total Food Solutions company. Indofood brands continue to be the market leaders in their specific segments with a reputation for quality and value for money that remains unrivalled.

For further information, please contact:

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CONSOLIDATED BALANCE SHEETS MARCH 31, 2010 AND 2009 (Expressed in Million Rupiah, except per Share Data) (UNAUDITED)

ASSETS	2010		2009		LIABILITIES AND SHAREHOLDERS' EQUITY				2010		2009	
	Rp	Rp	Rp	Rp	NET SALES	COST OF GOODS SOLD	GROSS PROFIT	OPERATING EXPENSES	Rp	Rp		
CURRENT ASSETS												
Cash and cash equivalents	4,988,864	4,680,341	390,741	632,939	CURRENT LIABILITIES							
Short-term investments					Short-term bank loans and overdraft							
Accounts receivable					Trust receipts payable							
Trade					Accounts payable							
Third parties - net	2,146,915	1,980,682	165,009	191,638	Third parties	1,700,025	1,900,546	56,107	2,795,098	2,235,916		
Related parties					Related parties	87,991						
Non-trade					Non-trade	531,292	580,771					
Third parties					Third parties	229,480	123,380					
Related parties					Related parties	1,480,831	1,239,908	462,226				
Accrued expenses					Taxes payable	817,839						
Current maturities of long-term debts					Current maturities of long-term debts							
Bank loans					Bank loans							
Bonds payable - net					Bonds payable - net							
Lease liabilities					Lease liabilities							
					Total Current Liabilities	1,174,640	1,152,251					
Advances and deposits	515,492	494,724	293,146	234,226		11,677,492	16,652,684					
Prepaid taxes												
Future cane crop expenditures	141,130	77,883										
Prepaid expenses and other current assets	146,332	142,426										
Total Current Assets	13,999,475	15,048,184				6,058,929	5,783,450					
NON-CURRENT ASSETS						4,314,025	1,980,359					
Claims for tax refund	602,901	347,803	508,257	438,712		519	4,715					
Plasma receivables - net												
Deferred tax assets - net	385,492	271,109										
Long-term investments and advance for purchase of investment												
Plantations	34,018	28,512										
Mature plantations - net	4,135,749	3,776,174										
Immature plantations	1,548,259	1,626,579										
Fixed assets - net	11,055,589	9,882,310										
Deferred charges - net	475,467	601,166										
Goodwill - net	4,324,270	4,558,025										
Intangible asset - net	2,431,600	2,554,838										
Other non-current assets	1,844,434	1,715,810										
Total Non-current Assets	27,447,736	25,781,038										
TOTAL ASSETS	41,447,211	40,829,222										
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	41,447,211	40,829,222										

Notes : 1. Earnings per share is computed based on the weighted average number of outstanding shares during the periods.

2. The foreign exchange rates used at March 31, 2010 and 2009 were Rp 9,115 and Rp 11,575, respectively, to US\$ 1.

3. For comparative purposes, certain accounts in the 2009 consolidated financial statements have been reclassified to conform with the 2010 presentation.

Jakarta, April 30, 2010

The Board of Directors
PT IND[®]FOOD SUKSES MAKMUR Tbk