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FIRST PACIFIC COMPANY LIMITED

第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

Please refer to the attached press release made by PT Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited, to the Indonesia Stock Exchange, in relation to Indofood’s financial results for the period ended 30 September 2015, together with the relevant Consolidated Financial Statements in the newspaper format.

Dated this the 30th day of October, 2015

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Non-executive Directors:

Anthoni Salim, *Chairman*

Benny S. Santoso

Tedy Djuhar

Napoleon L. Nazareno

Independent Non-executive Directors:

Prof. Edward K.Y. Chen, *GBS, CBE, JP*

Margaret Leung Ko May Yee, *SBS, JP*

Philip Fan Yan Hok

Madeleine Lee Suh Shin

PRESS RELEASE

For Immediate Release

INDOFOOD FINANCIAL RESULTS FOR THE PERIOD ENDED 30 SEPTEMBER 2015

- Consolidated net sales grew 1.5% to Rp47.56 trillion
- Income from operations increased 1.0% to Rp5.42 trillion
- Underlying performance, core profit declined 11.8% to Rp2.71 trillion

Jakarta, 30 October 2015 – PT Indofood Sukses Makmur Tbk (“Indofood” or the “Company”) today announced its financial results for the period ended 30 September 2015. Consolidated net sales grew 1.5% to Rp 47.56 trillion from Rp46.88 trillion in the same period as last year. The Company’s Strategic Business Groups (“Group”) namely Consumer Branded Products (“CBP”), Bogasari, Agribusiness, and Distribution Group contributed around 50 %, 24 %, 18% and 8% respectively.

Income from operations increased 1.0 % to Rp5.42 trillion from Rp5.37 trillion, while operating margin slightly declined to 11.4%. Income for the period attributable to equity holders of the parent entity declined 45.2% to Rp1.68 trillion from Rp3.07 trillion and net margin declined to 3.5% from 6.6%, mainly attributable to unrealized foreign exchange losses due to rupiah depreciation. Without taking into account non-recurring items and difference in foreign exchange rate, core profit, which reflect the underlying performance, declined 11.8% to Rp2.71 trillion from Rp3.07 trillion.

Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: “Macro economic conditions continue to be challenging in recent months. The soft CPO price and weakness of rupiah undermine our net income, despite our core profit, which only weakened by 11.8%”.

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About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk ("Indofood") (IDX: INDF) is a leading Total Food Solutions Company with operation spanning from the production of raw materials and their processing, to consumer products in the market.

Indofood capitalizes on a resilient business model with five complementary Strategic Business Groups ("Group"), namely:

- Consumer Branded Products, its business activities are conducted by PT Indofood CBP Sukses Makmur Tbk ("ICBP"), which was listed on Indonesia Stock Exchange ("IDX") since October 7, 2010. ICBP is one of the leading consumer branded product producers in Indonesia, with a wide range of consumer products. In 2013, ICBP started its non-alcoholic beverage business, and has current product portfolio of ready-to-drink tea and coffee, packaged water, carbonated soft drinks and fruit juice drinks.
- Bogasari. The Group is primarily a producer of wheat flour as well as pasta, with business operations supported by its own shipping and packaging units.
- Agribusiness. The Group is led by Indofood Agri Resources Ltd. ("IndoAgri"), listed on the Singapore Stock Exchange ("SGX"). Both of IndoAgri's two operating subsidiaries PT Salim Ivomas Pratama Tbk and PT PP London Sumatra Indonesia Tbk, are listed on the IDX. The Group's principal activities range from research and development, seed breeding, oil palm cultivation and milling to the production and marketing of branded cooking oils, margarine and shortening. In addition, the Group is also involved in the cultivation and processing of rubber and sugar cane, as well as other crops. In 2013, IndoAgri initiated expansion of its global business through equity investment in the sugar business in Brazil and the Philippines.
- Distribution. With the most extensive distribution network in Indonesia, this Group distributes the majority of Indofood's and its subsidiaries' consumer products, as well as other third-party products.
- Cultivation & Processed Vegetables. Cultivation and processed vegetables group activities are conducted by China Minzhong Food Corporation Limited ("CMFC"), which is listed on the SGX and is an integrated vegetable processing company in the People's Republic of China. Through its decades of experience, CMFC has developed an integrated demand-driven operation with wide-ranging cultivation and processing capabilities. In addition, CMFC also has a branded products operation.

For further information, please contact:

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Indofood
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www.indofood.com

CONSOLIDATED STATEMENT OF FINANCIAL POSITION As of September 30, 2015 (Expressed in Millions of Rupiah, Unless Otherwise Stated) (Unaudited)

CONSOLIDATED STATEMENT OF INCOME AND OTHER COMPREHENSIVE INCOME For the Nine - Months Period Ended September 30, 2015 (Expressed in Millions of Rupiah, Unless Otherwise Stated) (Unaudited)

CONSOLIDATED STATEMENT OF CASH FLOWS For the Nine - Months Period Ended September 30, 2015 (Expressed in Millions of Rupiah, Unless Otherwise Stated) (Unaudited)

ASSETS	September 30, 2015	December 31, 2014 (As Restated)	December 31, 2013 / January 1, 2014 (As Restated)	LIABILITIES AND EQUITY	September 30, 2015	December 31, 2014 (As Restated)	December 31, 2013 / January 1, 2014 (As Restated)	CONTINUING OPERATIONS	2015 (Nine Months)	2014 (Nine Months) (As Restated)	CASH FLOWS FROM OPERATING ACTIVITIES	2015 (Nine Months)	2014 (Nine Months)
	September 30, 2015	December 31, 2014 (As Restated)	December 31, 2013 / January 1, 2014 (As Restated)		September 30, 2015	December 31, 2014 (As Restated)	December 31, 2013 / January 1, 2014 (As Restated)		2015 (Nine Months)	2014 (Nine Months) (As Restated)		2015 (Nine Months)	2014 (Nine Months)
CURRENT ASSETS				LIABILITIES				NET SALES	47,564,001	46,881,975	Cash received from customers	46,191,826	50,889,310
Cash and cash equivalents	11,583,945	14,157,619	13,666,194	CURRENT LIABILITIES	6,427,768	5,069,833	4,625,586	COST OF GOODS SOLD	34,696,893	34,337,450	Cash paid to suppliers	(25,719,328)	(27,189,436)
Time Deposits	-	-	3,398,300	Short-term bank loans and overdraft	4,219,464	3,922,784	4,103,558	GROSS PROFIT	12,867,108	12,544,525	Payments for production and operating expenses	(11,100,412)	(10,501,007)
Short-term investments	1,568,122	665,340	692,832	Trust receipts payable	-	-	-	Selling and distribution expenses	(5,203,416)	(4,489,828)	Payments to employees	(4,505,948)	(4,661,600)
Accounts receivable				Trade payables	3,434,884	3,307,564	3,400,715	General and administrative expenses	(2,581,156)	(2,802,482)	Cash generated from operations	4,866,138	8,537,267
Trade				Third parties	507,061	539,400	277,135	Other operating income	595,624	353,531	Receipts of interest income	456,800	627,020
Third parties - net	4,452,484	2,986,729	4,360,898	Other payables - Third parties	1,468,919	1,303,973	1,172,720	Other operating expenses	(253,388)	(235,908)	Payments of interest expense	(1,078,452)	(1,196,063)
Related parties	528,942	553,910	375,733	Accrued expenses	1,476,600	2,051,104	1,513,147	INCOME FROM OPERATIONS	5,424,772	5,369,837	Payments of taxes - net	(1,339,306)	(1,625,180)
Non-trade				Short-term employee benefits liability	657,641	728,613	770,224	Finance income	456,976	505,863	Other receipt - net	13,135	21,354
Third parties	361,156	496,276	322,114	Taxes payable	641,283	479,296	305,536	Finance expenses	(2,975,222)	(1,121,006)	Net Cash Provided by Operating Activities	2,918,315	6,364,398
Related parties	358,938	302,755	208,269	Current maturities of long-term debts	2,899,482	1,091,748	854,935	Share in net loss of associates	(283,754)	(41,358)	CASH FLOWS FROM INVESTING ACTIVITIES	13,208	23,895
Inventories - net	8,805,733	8,454,845	8,160,539	Bank loans	-	-	2,336,642	INCOME BEFORE INCOME TAX EXPENSE	2,622,772	4,713,336	Proceeds from sale of fixed assets	(2,802,536)	(3,331,629)
Advances and deposits	1,398,462	646,497	884,410	Bonds payable and Sukuk Ijarah payables	13,477	11,349	11,111	Income Tax Expense-Net	(937,370)	(1,263,836)	Acquisition of Subsidiaries net of cash acquired	(1,061,676)	(34,952)
Prepaid taxes	669,655	345,967	203,619	Liability for purchases of fixed assets	5,046,980	4,176,022	-	INCOME FOR THE PERIOD FROM CONTINUING OPERATIONS	1,685,402	3,449,500	Addition short-term investment	(460,900)	-
Future crop expenditures	101,737	161,819	143,896	Total Current Liabilities	26,793,559	22,681,686	19,471,309	A DISCONTINUED OPERATION			Advances for projects and fixed assets investment in associates	(395,397)	(385,819)
Prepaid expenses and other current assets	380,504	391,057	355,291	NON-CURRENT LIABILITIES				INCOME FOR THE PERIOD FROM A DISCONTINUED OPERATION	422,103	591,926	Capitalized future crop expenditures	(122,874)	(239,075)
Assets of disposal group classified as held for sale	12,687,826	11,832,922	-	Long-term debts - net of current maturities				INCOME FOR THE PERIOD	2,107,505	4,041,426	Investment in time deposits	-	(3,781,512)
Total Current Assets	42,897,504	40,995,736	32,772,095	Bank loans	12,092,278	12,826,553	13,294,577	Other comprehensive income (loss)	439,460	(31,418)	Addition to intangible assets	-	(367,758)
				Bonds payable	3,988,312	3,985,409	1,993,227	Unrealized gains (losses) on available-for-sale financial assets	439,460	(31,418)	Investment in convertible notes	-	(57,020)
				Liability for purchases of fixed assets	28,310	25,914	36,511	Exchange differences on translation of financial statements	424,320	(66,462)	Net Cash Used in Investing Activities	(5,068,625)	(8,173,868)
				Total Long-term debts	16,108,900	16,837,876	15,324,315	Other comprehensive income (loss)	439,460	(31,418)	Proceeds from short-term bank loans	3,737,235	4,736,904
				Deferred tax liabilities - net	1,121,014	1,011,716	1,109,020	Unrealized gains (losses) on available-for-sale financial assets	439,460	(31,418)	Proceeds from long-term bank loans	1,024,193	1,639,439
				Due to related parties	432,319	515,443	515,443	Fair value gain (loss) arising from cash flow hedges	(14,310)	79,773	Non-controlling shareholders additional capital contributions to a Subsidiary	485,662	167,148
				Liabilities for employee benefits	5,149,088	4,706,587	4,073,515	Remeasurement of defined benefit obligation	(15,886)	(22,265)	Proceeds of long-term borrowings from related parties	129,000	-
				Estimated liabilities for assets dismantling costs	64,821	59,001	50,923	Other comprehensive income (losses)	633,584	(40,372)	Payments of short-term bank loans	(2,827,893)	(2,358,042)
				Other long-term payable	-	-	136,168	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	2,941,089	4,001,054	Payments of cash dividends	(1,931,694)	(1,246,821)
				Advances for stock subscription from non-controlling interests	-	-	213,150	Income for the period attributable to :			Payments of long-term bank loans	(1,102,450)	(795,362)
				Total Non-current Liabilities	22,876,142	23,138,382	21,422,532	Equity holders of the parent entity	1,683,590	3,071,688	Payments of cash dividends by Subsidiaries to non-controlling interests	(573,164)	(468,472)
				TOTAL LIABILITIES	49,669,701	45,820,068	40,893,841	Non-controlling interests	423,915	969,738	Purchase of treasury stock by a Subsidiary	(151,903)	(166,257)
				EQUITY				Total	2,107,505	4,041,426	Payment of liability for purchase of fixed assets	(1,866)	(2,133)
				Capital stock - Rp100 (full amount) par value per share				Total comprehensive income for the period attributable to :			Proceeds from issuance of Rupiah bonds VII - net	-	1,989,645
				Authorized - 30,000,000,000 shares	878,043	878,043	878,043	Equity holders of the parent entity	2,528,637	3,034,306	Payment of Rupiah bonds V	-	(1,610,000)
				Issued and fully paid - 8,780,426,500 shares	522,249	522,249	522,249	Non-controlling interests	412,452	966,748	Net Cash Provided by (Used in) Financing Activities	(1,212,882)	1,886,049
				Additional paid-in capital	977,219	539,039	554,051	Total	2,941,089	4,001,054	NET EFFECTS OF CHANGES IN EXCHANGE RATES ON CASH AND CASH EQUIVALENTS	842,187	11,880
				Unrealized gains on available -for- sale financial assets	6,681,529	6,637,221	6,579,227	BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS			NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	(2,521,005)	88,459
				Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests	991,701	520,453	1,286,568	ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)	152	294	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF PERIOD	14,040,435	13,518,709
				Exchange differences on translation of financial statements	355,806	387,359	-	BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION			CASH AND CASH EQUIVALENTS AT END OF PERIOD	11,519,430	13,607,168
				Reserve of disposal group as held for sale	-	-	-	ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)	40	56	Cash and cash equivalents consist of :		
				Retained earnings	95,000	90,000	85,000	Cash and cash equivalents			Overdraft	11,583,945	13,765,398
				Appropriated for general reserve	15,237,144	15,530,036	12,886,831	Net				11,519,430	13,607,168
				Unappropriated	25,738,691	25,104,400	22,791,969						
				Equity Attributable to Equity Holders of the Parent Entity	15,460,450	15,169,798	14,092,130						
				Non-controlling Interests	41,199,141	40,274,198	36,884,099						
				Total Equity	90,868,842	86,094,266	77,777,940						
				TOTAL LIABILITIES AND EQUITY	90,868,842	86,094,266	77,777,940						

Notes : 1. The financial information as of and for the nine months ended September 30, 2015 and 2014 is unaudited.

2. The financial information as of December 31, 2014 and 2013 is derived from the consolidated financial statement, which has been audited by Purwanto, Suherman & Surja (PSS), a member firm of Ernst & Young Global Limited, independent auditors, after the restatement of the financial statement as described in point 3 below.

3. The financial position as of December 31, 2014, and December 31, 2013/January 1, 2014 and the consolidated statement of income and other comprehensive income for the nine-months period ended September 30, 2014 were restated due to implementation of certain revised Indonesian Financial Accounting Standard (PSAK) effectively on January 1, 2015. Certain information such as consolidated statement of changes in equity and notes to the consolidated financial statements are not included in the information presented above.

4. The foreign exchange rates used to translate the foreign currency monetary assets and liabilities to Rupiah currency as of September 30, 2015, December 31, 2014, and December 31, 2013/January 1, 2014 were Rp14,657, Rp12,440 and Rp12,189 (full amount), respectively, to US\$1

Jakarta, October 30, 2015

The Board of Directors

PT INDOFOOD SUKSES MAKMUR Tbk