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FIRST PACIFIC COMPANY LIMITED

第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached filing made by PT Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited, to the Indonesia Stock Exchange, in relation to a possible offer under Singapore Takeovers Code by Indofood for China Minzhong Food Corporation Limited.

Dated this the 2nd day of September, 2013

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following Directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Non-executive Directors:

Anthoni Salim, *Chairman*

Benny S. Santoso

Tedy Djuhar

Napoleon L. Nazareno

Independent Non-executive Directors:

Graham L. Pickles

Prof. Edward K.Y. Chen, *GBS, CBE, JP*

Margaret Leung Ko May Yee, *SBS, JP*

Philip Fan Yan Hok

UNOFFICIAL TRANSLATION

No. 062/ISM/CS/IX/13

Jakarta, 2 September 2013

Financial Services Authority (OJK)
Financial Institution Supervisory
Gedung Departemen Keuangan RI, 3rd Floor
Jl. Dr. Wahidin Raya No. 1, Jakarta
Attn.: Ir. Nurhaida, MBA, Executive Chairman
Ms. Djustini Septiana, Director of Bureau of PKP – Real Sector

PT Bursa Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 4th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190
Attn.: Mr. Ito Warsito, President Director
Mr. Hoesen, Director of Companies Appraisal

PT Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 5th Floor
Jl. Jend. Sudirman Kav.52-53, Jakarta 12190
Attn.: Mr. Heri Sunaryadi, President Director

Re.: Public Disclosure of PT Indofood Sukses Makmur Tbk (the “Company”)

Dear Sirs/Madam,

In compliance with the Capital Market and Financial Institutions Supervisory Agency (Bapepam-LK) Regulation No. X.K.1, Attachment of Decree of Bapepam-LK Chairman No. Kep 86/PM/1966 dated 24 Januari 1996 regarding Public Disclosure, as well as the Stock Exchange Regulation, PT Indofood Sukses Makmur Tbk (the “Company”) hereby announces that on 2 September 2013, the Company has submitted a letter to China Minzhong Food Corporation Limited (“CMFC”), an associate company which listed on the Singapore Stock Exchange (“SGX-ST”), regarding Possible Offer for CMFC. In response, CMFC has requested for trading halt to SGX-ST.

Attached you may find Disclosure of CMFC to SGX-ST.

Thank you for your kind attention.

Sincerely,
PT INDOFOOD SUKSES MAKMUR Tbk

Werianty Setiawan
Director & Corporate Secretary

C.c. PT Indonesia Capital Market Electronic Library

REQUEST FOR TRADING HALT

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** Asterisks denote mandatory information*

Name of Announcer *	CHINA MINZHONG FOOD CORP LTD
Company Registration No.	200402715N
Announcement submitted on behalf of	CHINA MINZHONG FOOD CORP LTD
Announcement is submitted with respect to *	CHINA MINZHONG FOOD CORP LTD
Announcement is submitted by *	Lin Guo Rong
Designation *	Executive Chairman and Chief Executive Officer
Date & Time of Broadcast	02-Sep-2013 06:53:04
Announcement No.	00003

>> ANNOUNCEMENT DETAILS

The details of the announcement start here...

Date of Trading Halt *	02/09/2013
Time of Trading Halt *	0830 hours
Reasons for Trading Halt *	Pending release of material announcement.
Attachments	Total size = 0K (2048K size limit recommended)