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**FIRST PACIFIC COMPANY LIMITED**

**第一太平**

*(Incorporated with limited liability under the laws of Bermuda)*

Website: <http://www.firstpacific.com>

**(Stock Code: 00142)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

**Please refer to the attached disclosure filed by Metro Pacific Investments Corporation (“MPIC”) with the Philippine Stock Exchange, in relation to the SEC Form 17-C together with the press release disclosing MPIC’s entry into a cooperation agreement with Fil-Estate in MRT 3.**

**Dated this the 15<sup>th</sup> day of November, 2010**

As at the date of this announcement, the Board of Directors of First Pacific Company Limited comprises the following Directors:

Anthoni Salim, *Chairman*  
Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson  
Ambassador Albert F. del Rosario  
Napoleon L. Nazareno  
Professor Edward K.Y. Chen\*, *GBS, CBE, JP*

Tedy Djuhar  
Ibrahim Risjad  
Benny S. Santoso  
Graham L. Pickles\*  
Sir David W.C. Tang\*, *KBE*  
Jun Tang\*

*\*Independent Non-executive Directors*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **15 November 2010**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office Postal Code
8. **(632) 888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>20,138,954,522*</b>

*\*As reported by the stock transfer agent as of 30 September 2010.*

11. Indicate the item numbers reported herein:

**Item 9 (Other Items)**

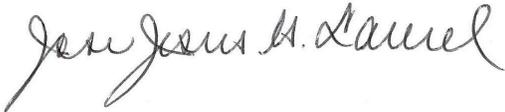
Please see attached press release.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**15<sup>th</sup> November 2010**  
Date

A handwritten signature in black ink, reading "Jose Jesus G. Laurel". The signature is written in a cursive style with a vertical line to the left of the first few letters.

**JOSE JESUS G. LAUREL**  
General Counsel/Vice President - Legal  
Compliance Officer

**MPIC Enters into a Cooperation Agreement with Fil-Estate in  
MRT 3, Appoints New Directors**

**MANILA, Philippines, 15<sup>th</sup> November 2010** - Metro Pacific Investments Corporation ("MPIC") has entered into a Cooperation Agreement with Fil-Estate Corporation ("Fil-Estate"), relating to its rights and interests in the MRT 3 companies consisting of Metro Rail Transit Holdings, Inc., Metro Rail Transit II, Inc., Metro Rail Transit Corporation ("MRTC") and Monumento Rail Transit Corporation.

The transaction involved, among other things, the appointment of new directors in the said MRT 3 companies who will pursue the continuing relationship between MRTC and the Philippine Government under the Build-Lease-Transfer Agreement covering the MRT 3 line along Epifanio Delos Santos Avenue ("EDSA").

MPIC and Fil-Estate entered into this agreement for the promotion of a smooth relationship between the private sector and the Philippine government towards expanding the MRT 3 system along EDSA and to ensure that the vision for an efficient mass transport system along EDSA and the rest of the Metropolis, including the linkage to MRT 3 Phase 2, is achieved.

Following this agreement in the MRT 3 companies, MPIC will spearhead cooperation efforts with the national government in streamlining the operations of the MRT 3. By providing efficient and reliable operations, MRT3 can maximize its potential to deliver convenient mass transportation services to the increasing metropolitan population.

**For further information please contact:**

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