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**FIRST PACIFIC COMPANY LIMITED**

**第一太平**

*(Incorporated with limited liability under the laws of Bermuda)*

*Website: <http://www.firstpacific.com>*

**(Stock Code: 00142)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

**Please refer to the attached disclosure made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited to the Indonesia Stock Exchange, in relation to the completion of the proposed internal restructuring of Indofood.**

**Dated this the 19<sup>th</sup> day of March 2010**

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*  
Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson  
Ambassador Albert F. del Rosario  
Napoleon L. Nazareno  
Professor Edward K.Y. Chen\*, *GBS, CBE, JP*

Tedy Djuhar  
Sutanto Djuhar  
Ibrahim Risjad  
Benny S. Santoso  
Graham L. Pickles\*  
Sir David W.C. Tang\*, *KBE*  
Jun Tang\*

*\* Independent Non-executive Directors*

**UNOFFICIAL TRANSLATION**

No. 016/ISM/CS/III/10

Jakarta, 19 March 2010

Indonesia Capital Market & Financial Institution Supervisory Agency  
Gedung Departemen Keuangan RI, 3rd Floor  
Jl. Dr. Wahidin Raya No. 1, Jakarta

**Attn. : Dr. A. Fuad Rahmany, Chairman**  
**Drs. Anis Baridwan, MBA, Head of Bureau of PKP – Real Sector**

PT Bursa Efek Indonesia  
Indonesia Stock Exchange Building, Tower 1, 4<sup>th</sup> Floor  
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190  
**Attn. : Mr. Ito Warsito, President Director**  
**Mr. Eddy Sugito, Director of Companies Appraisal**

Kustodian Sentral Efek Indonesia  
Indonesia Stock Exchange Building, Tower 1, 5<sup>th</sup> Floor  
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190  
**Attn. : Mr. Ananta Wiyogo, President Director**

**Re.: Disclosure of PT Indofood Sukses Makmur Tbk ("Company")**

Dear Sirs/Madam,

Following the Company announcement No.074/ISM/CS/X/09, dated October 28<sup>th</sup>, 2009 in relation to the proposed internal restructuring, we wish to announce that the Company on March 17<sup>th</sup>, 2010 has sold and transferred to PT Indofood CBP Sukses Makmur, a wholly owned subsidiary of the Company:

- a. 29,155,680 shares, representing 51% of the total issued share capital of PT Indofood Fritolay Makmur, for a cash consideration of Rp106,390,000,000,-
- b. 320,000,001 shares, representing 100% of total issued share capital of Drayton Pte Ltd ("Drayton"), and the Convertible Bonds of Rp1,091,329,500,000,- issued by Drayton, for a cash consideration of Rp2,734,000,000,000,- and Rp1,091,329,500,000,- respectively.

Therefore as of March 17<sup>th</sup>, 2010, the whole process of the Company's internal restructuring that began in September 2009 has been completed.

Thank you for your kind attention.

Sincerely,  
**PT INDOFOOD SUKSES MAKMUR Tbk**

 **Werianty Setiawan**  
**Director & Corporate Secretary**

C.c. Pusat Referensi Pasar Modal