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FIRST PACIFIC COMPANY LIMITED
第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)
Website: <http://www.firstpacific.com>
(Stock Code: 00142)

**WITHDRAWAL OF PROPOSAL IN RELATION TO
COCOALAND HOLDINGS BERHAD**

VOLUNTARY ANNOUNCEMENT

Reference is made to the Company's announcements dated 2 June 2015 and 7 July 2015 in relation to its proposed acquisition of all the business and undertaking, including all the assets and liabilities, of Cocoaland. Unless the context otherwise requires, capitalized terms used herein shall bear the same meanings as defined in the Company's announcement dated 2 June 2015.

The Company has sent a letter dated 19 July 2015 to inform the board of directors of Cocoaland that the Company is withdrawing its intention to acquire all the business and undertaking of Cocoaland. The reason is due to the Company's determination, after completion of the due diligence exercise, that the strategic fit offered by Cocoaland differs from what the Company had envisaged. Accordingly, the Proposal is aborted.

By order of the Board
First Pacific Company Limited
Nancy L.M. Li
Company Secretary

Hong Kong, 20 July 2015

As at the date of this announcement, the Company's Board of Directors comprises the following Directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Non-executive Directors:

Anthoni Salim, *Chairman*

Benny S. Santoso

Tedy Djuhar

Napoleon L. Nazareno

Independent Non-executive Directors:

Prof. Edward K.Y. Chen, *GBS, CBE, JP*

Margaret Leung Ko May Yee, *SBS, JP*

Philip Fan Yan Hok