

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

FIRST PACIFIC COMPANY LIMITED 30/04/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>142</u> Descrip	otion : Ordinary	,	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	6,000,000,000	0.01	60,000,000
Increase/(decrease)	0		0
Balance at close of the month	6,000,000,000	0.01	60,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :			
		No. c	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code : N/	A Descr	ription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			

Total authorised share capital at the end of the month :USD60,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,284,317,603	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	(1,294,000)					
Balance at close of the month	4,283,023,603					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date		Movement durin	ng the month		thereto	as at close of the monut
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Langed		
	Granieu	Exerciseu	Canceneu	Lapsed		
1. Share Option						
Scheme adopted at AGM on						
at AGM on (24/05/2004)						
<u>(24/05/2004)</u>						
Ordinary shares						
Olumary shares	Nil	Nil	Nil	Nil	Nil	78,823,404
(Note 1)						<u>, , , , , , , , , , , , , , , , , </u>
2. Share Option						
Scheme adopted						
at AGM on						
(31/05/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	41,267,950
$\frac{(Note 1)}{(Note 1)}$	- 114	- 114	1 144			
(1000 1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currenc		1 from exercise of		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of th month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)			
	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)	01 111011 2 0 01 0		a 155 ae 15
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	11/2						
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(/ /)					
2.		(/ /)					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	· · · · · · · · · · · · · · · · · · ·						
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	(if applicable)						
4.	(dd/mm/yyyy)	(/ /)					
<u> .</u>							
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(x ' ')		Total C. (Ordin		N/A	_
					ence shares) Other class)	N/A N/A	_
				(other class)	1 N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ter Movements in Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	Nil			
1.	Rights issue	At price :	State	Issue and allotment	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /			
				Class of shares issuable	Nil			
2.	Open offer	At price :	State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable	Nil			
				(Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable	Nil			
				(Note 1)		`		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		F	or Main Board	l and GEM liste	d issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	<u>, , , , , , , , , , , , , , , , , , , </u>	Class of shares issuable	Nil		
		(Note 1)	, 111		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(30/04/2015)	(1,294,000)	
	shares	EGM approval date: (dd/mm/yyyy)	(28/05/2014) AGM approval		
		Class of shares redeemed (<i>Note 1</i>)	, Nil		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	Nil		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main B	Board and GEM listed issuers	
Type of Issue			No. of new No. of shares of share issuer issued issuer v during the may month issu pursuant pursu thereto thereto close o mor	es of which be ed ant as at of the
		Class of shares issuable Nil (Note 1)		
9. Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
		Class of shares issuable Nil (Note 1)		
10. Other		Issue and allotment date : (dd/mm/yyyy) (/ /)	
(Please specify) At price : State currency ———	EGM approval date: (dd/mm/yyyy) AGM approval on renewed general mandate enabling the Directors to allot and issue Shares)		
		Total E. (Ordinary s		
		(Preference s (Other	shares) N/A r class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(1,294,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
N/A
Submitted by: Nancy L.M. LI
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.