



First Pacific Company Limited
24/F, Two Exchange Square
8 Connaught Place, Central
Hong Kong



Wilmar International Ltd
Neil Road
Singapore

28 April 2014

MEDIA STATEMENT

First Pacific Company Limited ("First Pacific") and Wilmar International Limited ("Wilmar") announce that they have submitted a non-binding all-cash offer for the joint acquisition of all of the shares in Goodman Fielder Limited ("Goodman Fielder" or "the company") via a scheme of arrangement at \$0.65 per share, valuing the shares at \$1.27 billion.

This is a compelling all-cash offer for Goodman Fielder shareholders, delivering a premium of 27% above the Volume Weighted Average Price of Goodman Fielder shares since the company's 2 April 2014 profit downgrade announcement and compares favourably with recent relevant comparable transactions.

First Pacific and Wilmar are leading operators and investors in the global food industry with a long track record of investing in Australia and New Zealand and a combined market capitalisation of over \$23.7 billion.

Wilmar is currently a significant investor in Goodman Fielder, holding a 10.1% stake in the company.

First Pacific and Wilmar note the announcement today by the Goodman Fielder Board and will continue to seek engagement with the Board about entering into due diligence aimed at bringing forward a binding proposal to Goodman Fielder shareholders.

For media enquiries please call:

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