

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

FIRST PACIFIC COMPANY LIMITED 04/02/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>142</u> Descrip	otion : Ordinary	,	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	6,000,000,000	0.01	60,000,000
Increase/(decrease)	0		0
Balance at close of the month	6,000,000,000	0.01	60,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description	on :		
		ľ	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)		_			
Balance at close of	the month	_			

3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month :USD60,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,309,671,110	N/A	<u>N/A</u>	<u> </u>		
Increase/ (decrease) during the month	(4,864,170)					
Balance at close of the month	4,304,806,940					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted at AGM on (24/05/2004)						
Ordinary shares (Note 1)	Nil	359,830	Nil	Nil	359,830	82,401,771
2. Share Option Scheme adopted at AGM on (31/05/2012)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	18,743,175
<u>3.</u>						
(/ /) shares (Note 1)						
(INDIE I)		Тс	otal A. (Ordin	ary shares)	359,830	
		10		nce shares)	 	
				Other class)	N/A	
Total funds raised duri options (State currenc		from exercise o	.f	D1,093,487.		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				
<u>2.</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
3.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
Class of shares issuable (<i>Note 1</i>)	· · · · · _			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)	01 11 11 2 0 11 0		• 100 ••••
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(/ /)					
2.							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>)						
	EGM approval date (if applicable)						
3.	(dd/mm/yyyy)	(/ /)					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
4.	(dd/mm/yyyy)	(/ /)					
_		_					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	-
				()	Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1N/A		
	-	
	-	
shares (Note 1)		
2		
(/ /)	-	
shares (Note 1)	-	
3.		
	-	
shares (Note 1)	-	
	N 7/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Oth	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	Nil			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	Nil			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	Nil			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	Nil			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		For Main Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuabl (<i>Note 1</i>)	e Nil		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)		
		Class of shares repurchased (<i>Note 1</i>)	Ordinary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(13/01/2014) (15/01/2014) (20/01/2014) (29/01/2014)	(1,500,000) (1,300,000) (2,102,000) (322,000)	
		EGM approval date: (dd/mm/yyyy)	(30/05/2013) AGM approval		
		Class of share redeemed (<i>Note 1</i>)	s Nil		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuabl (<i>Note 1</i>)	e Nil		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

]	For Main	Board	and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	Nil			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil			
10.	Other	At price. State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	(Please specify)	At price : State currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary s eference s (Other	shares)) N/A	<u>))</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(4,864,170)				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

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Remarks (if any):	
	N/A
Submitted by:	Nancy L.M. LI
Title:	Company Secretary
(Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.