

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

FIRST PACIFIC COMPANY LIMITED 02/12/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>142</u> Descrip	otion : Ordinary	,	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	6,000,000,000	0.01	60,000,000
Increase/(decrease)	0		0
Balance at close of the month	6,000,000,000	0.01	60,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :			
		No. c	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code : N/	A Descr	ription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			

Total authorised share capital at the end of the month :USD60,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,309,567,110	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	1,704,000			
Balance at close of the month	4,311,271,110			

III. Details of Movements in Issued Share Capital

Share Option	Schemes of the I	ssuer)			
culars of share tion scheme cluding EGM pproval date Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Movement durin	ig the month		uncreto	as at crose of the month
Granted	Exercised	Cancelled	Lapsed		
Nil	3 522 000	Nil	Nil	3 522 000	82,839,601
	3,322,000			3,322,000	02,037,001
Nil	Nil	Nil	Nil	Nil	18,743,175
	To	tal A. (Ordin	ary shares)	3,522,000	
			-	N/A	
		•	· · ·	N/A	
ing the month y)	1 from exercise of	HKD)17,473,700.	40	
i	Granted Nil Nil ing the month	Movement durin Granted Exercised Nil 3,522,000 Nil Nil Nil Nil Tot ing the month from exercise of	Nil 3,522,000 Nil Nil Nil Nil Nil Nil Nil Total A. (Ordin (Prefere. (Control of the month from exercise of the month from	Movement during the month Granted Exercised Cancelled Lapsed Nil 3,522,000 Nil Nil Nil Nil Nil Nil Image: Contract of the month from exercise of HKD17 473 700	No. of new shares of issuer issued during the month pursuant thereto Movement during the month Granted Exercised Nil 3,522,000 Nil Nil Ni Nil Ni

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of the month month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		
2.	_		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			
(Total	B. (Ordinary shares) (Preference shares) (Other class)	

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			a 155 ae 15
<u>Clas</u> 1.	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	(if applicable)						
2.	(dd/mm/yyyy))	(/ /)					
	Stock code (if listed)						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.							
_	Stock code (if listed)	<u> </u>					
	Class of shares						
	issuable (<i>Note 1</i>)						
	EGM approval date (if applicable)						
4	(dd/mm/yyyy)	(/ /)					
<u>4.</u>							
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C. (Ordin		N/A	_
					ence shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	-	
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)	-	
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at
	Type of Issue						close of the month
			Class of shares issuable (Note 1)	Nil			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	Nil			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>

	Type of Issue		For Main Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)	e Nil		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	Ordinary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(01/11/2013) (12/11/2013) (20/11/2013)	(764,000) (934,000) (120,000)	
		EGM approval date: (dd/mm/yyyy)	(30/05/2013) AGM approval		
		Class of share redeemed (<i>Note 1</i>)	s Nil		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	e Nil		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares ofNo. of new shares ofissuer issuedissuer which issuer which during the monthduring the monthmay be issued pursuant thereto as at close of the month
	Class of shares issuable Nil (Note 1)
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable Nil (Note 1)
10. Other (Places encoify) At price. State	Issue and allotment date : (dd/mm/yyyy) (/ /)
(Please specify) At price : State currency —	EGM approval date: (dd/mm/yyyy) (/ /)
	Total E.(Ordinary shares)(1,818,000)(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,704,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):
N/A
Submitted by: Nancy L.M. LI
Title:Company Secretary(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.