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The securities described herein will be sold in accordance with all applicable laws and regulations.



FIRST PACIFIC COMPANY LIMITED

第一太平洋有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

DESPATCH OF RIGHTS OFFERING PROSPECTUS

First Pacific Company Limited (the “**Company**”) announces that it has despatched a prospectus in respect of a rights offering to qualifying shareholders on 18 June 2013, on the basis of one (1) rights share for every eight (8) existing shares, at the subscription price of HK\$8.10 per rights share. The offering is fully underwritten by The Hongkong and Shanghai Banking Corporation Limited.

This announcement is published separately for the purpose of complying with certain exemption requirements under applicable US securities laws in respect of the Company’s American depositary receipts program.

By order of the Board
First Pacific Company Limited
Nancy L.M. Li
Company Secretary

Hong Kong, 18 June 2013

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Non-executive Directors:

Anthoni Salim, *Chairman*

Benny S. Santoso

Tedy Djuhar

Napoleon L. Nazareno

Independent Non-executive Directors:

Graham L. Pickles

Prof. Edward K.Y. Chen, *GBS, CBE, JP*

Margaret Leung Ko May Yee, *SBS, JP*

Philip Fan Yan Hok