
PT Indofood Sukses Makmur Tbk
Public Disclosure

The Board of Directors of PT Indofood Sukses Makmur Tbk (the "**Company**") together with its subsidiaries, the "**ISM Group**") wishes to announce that the Company has on 15 February 2013 (the "**Signing Date**") entered into a subscription agreement (the "**Subscription Agreement**") with China Minzhong Food Corporation Limited ("**CMFC**"), pursuant to which CMFC shall allot and issue a total of 98,000,000 new ordinary shares in CMFC ("**New Shares**") at S\$0.915 per share (the "**Subscription Price**") to the Company (the "**Proposed Subscription**"). The New Shares shall be issued free from all and any encumbrances and will rank *pari passu* in all respects with the existing ordinary shares in CMFC. Immediately following the completion of the Proposed Subscription, the Company shall own approximately 14.95% of the total issued share capital of CMFC.

The Subscription Price represents a discount of 9.93% over the weighted average price of the shares in CMFC of S\$1.0159 for trades done on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 14 February 2013, being the full market day preceding the Signing Date. The aggregate consideration payable by the Company for the subscription of the New Shares is S\$89,670,000 and it will be funded by bank borrowings.

The completion of the Proposed Subscription is conditional upon certain conditions set forth in the Subscription Agreement having being fulfilled, including but not limited to the receipt of the approval in-principle of the SGX-ST for the listing and quotation of the New Shares on the SGX-ST. The completion of the Proposed Subscription is expected to occur by the end of March this year.

CMFC is a leading integrated vegetable processor in the People's Republic of China with cultivation, processing and sales capabilities. CMFC offers a diversified and complementary product portfolio, which includes processed vegetables and fresh vegetables produce for domestic and export markets.

The Proposed Subscription is strategic and could provide further opportunities for strategic alliances between the ISM Group and CMFC, with each party leveraging on the other party's distribution network, product offerings and business expertise.

15 Februari 2013

The Board of Directors

PRESS RELEASE

For Immediate Release

**INDOFOOD ENTERED INTO A SUBSCRIPTION AGREEMENT
WITH CHINA MINZHONG FOOD CORPORATION LIMITED**

Jakarta, 15 February 2013. PT Indofood Sukses Makmur Tbk (the "Company" together with its subsidiaries, the "Indofood Group") wishes to announce that on 15 February 2013 the Company has entered into a Subscription Agreement ("Agreement") with China Minzhong Food Corporation Limited ("CMFC"), an integrated vegetable processor in the People's Republic of China ("PRC") and has listed its shares on the Singapore Exchange Securities Trading Limited (the "SGX-ST").

Pursuant to the Agreement, CMFC shall allot and issue a total of 98,000,000 new ordinary shares ("New Shares") at S\$0.915 per share (the "Subscription Price") to the Company ("Proposed Subscription"). Immediately following the completion of the Proposed Subscription, Indofood will hold approximately 14.95% of the total issued share capital of CMFC.

The Subscription Price represents a discount of 9.93% over the weighted average price of the shares in CMFC of S\$1.0159 for trades done on the SGX-ST on 14 February 2013, being the full market day preceding the signing date. The aggregate consideration payable by the Company for the subscription of the New Shares is S\$89,670,000.

CMFC is a leading integrated vegetable processor in PRC with cultivation, processing and sales capabilities. CMFC offers a diversified and complementary product portfolio, which includes processed vegetables and fresh vegetables produce for domestic and export markets. Since its public listing in the SGX-ST in April 2010, CMFC has reported three consecutive years of growing profitability and has more than doubled its vegetable farmland area.

President Director and CEO of the Company, Anthoni Salim said: "In line with our objective to continue pursuing growth, we are pleased with the commencement of the strategic alliance with CMFC. This initiative could provide further opportunities for both companies to expand their businesses in Indonesia and international market by leveraging on each other's strength."

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About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk ("Indofood") (IDX : INDF) is a leading Total Food Solutions company with operations in all stages of food manufacturing from the production of raw materials and their processing through to consumer products on the market.

Indofood operates four complementary Strategic Business Groups, namely:

- Consumer Branded Products, its business activities are conducted by PT Indofood CBP Sukses Makmur Tbk ("ICBP"), which was listed on IDX since 7 October 2010. ICBP is one of the leading packaged food producers in Indonesia, with a wide range of packaged food products. ICBP brands are among the strongest brands with the most significant mindshare in Indonesia for consumer food brands.
- Bogasari, primarily a producer of wheat flour as well as pasta.
- Agribusiness. Its business activities are run by PT Salim Ivomas Pratama Tbk (SIMP), and PT Perusahaan Perkebunan London Sumatra Indonesia Tbk (Lonsum), listed on the Indonesia Stock Exchange, which are subsidiaries of Indofood Agri Resources Ltd. (IndoAgri), which is listed on the Singapore Stock Exchange. The Group's business principal activities range from research and development, oil seed breeding and cultivation as well as refining, branding and marketing of cooking oil, margarine and shortening. In addition, the Group is also involved in the cultivation and processing of rubber and sugar cane as well as other crops.
- Distribution, boasts the most extensive distribution network in Indonesia. It distributes the majority of Indofood's and its subsidiaries' consumer products as well as third party products.

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