

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	(yyy): <u>31/12/2011</u>		
To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer F	FIRST PACIFIC COMPA	NY LIMITED	
Date Submitted 0	03/01/2012		
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : 142	Description : Ordinar	y	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding mo	onth 5,000,000,000	0.01	50,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month:		USD50,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,855,145,231	N/A	N/A	N/A		
Increase/ (decrease) during the month	(2,112,000)					
Balance at close of the month	3,853,033,231					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

		Movement durin	ng the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
including EGM approval date (dd/mm/yyyy) and class of shares issuable Gr		Movement durir	og the month			
approval date (dd/mm/yyyy) and class of shares issuable Gr		Movement durir	og the month		the month nursuant	. 1
(dd/mm/yyyy) and class of shares issuable Gr		Movement durin	og the month		are monai pursualit	issued pursuant thereto
class of shares issuable Gr			iz uic monul		thereto	as at close of the month
issuable Gr			-8		•	
	anted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
at AGM on						
(24/05/2004)						
Ordinary shares	Nil	1,700,000	Nil	Nil	1,700,000	110,566,430
(Note 1)	NII	1,700,000	NII	NII	1,700,000	110,500,450
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		To	tal A. (Ordin	ary shares)	1,700,000	
			·	nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised during the options (State currency)	he month	from exercise of	HKS	\$5,209,630.0	00	

Warrants to Issue Shares of the Is	suer which are to be Listed	1				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal solose value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	- -					
(/ /)						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u>-</u>					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	-					
	-					
(/ /)						. ————————————————————————————————————
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,		/O ==	•		
		Total B.		nary shares) ence shares)	N/A N/A	-
			•	Other class)	N/A N/A	-
			`			-

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N /A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	<u>_</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		T. 15 (0.1)		27/4	
			(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-

	Tune of Leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	Nil			
			Class of shares issuable (Note 1)	1411			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)	Nil			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			No. of new	No. of new
Type of Issue			shares of	shares of
71	Class of shares issuable	Nil		
	(Note 1)	- \- <u></u>		
Scrip dividend At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares repurchased (Note 1)	Ordinar	y	
Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(28/12/201	1) (3,812,000)	
	EGM approval date: (dd/mm/yyyy)	AGM		
	Class of shares redeemed (Note 1)	Nil		
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares issuable (Note 1)	Nil		
Consideration issue At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date:	(/ /)	
	Repurchase of shares Redemption of shares Consideration issue. At price: State	Scrip dividend At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Redemption of shares Class of shares (dd/mm/yyyy) Class of shares redeemed (Note 1) Cancellation date: (dd/mm/yyyy) Class of shares Class of shares Class of shares redeemed (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1)	Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note I) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	State issued during the month pursuant thereto Type of Issue Class of shares issuable (Note 1) Class of shares repurchased (Note 1) Cancellation date: (28/12/2011) (3,812,000) EGM approval date: (01/06/2011) (4d/mm/yyyy) EGM approval date: (1 / /) (1 /) (

For Main Board and GEM listed issuers

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						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer which
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
	Type of issue						
			Class of shares issuable (Note 1)	e Nil			
_	G 1. 1			(`		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
							-
			Class of shares issuable (Note 1)	e Nil			
10.	Other (Please specify)	At price : State currency	 Issue and allotment 	(/ /)		
	(Flease specify)	currency	date: (dd/mm/yyyy)				
			· • • • • • • • • • • • • • • • • • • •				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	Ordinary s	hares	(3,812,000)	
				reference s			_
			`	(Other			_
				`	<i>'</i>		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(2,112,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	e Capital").)

Remarks (if any):
N/A
Submitted by: Nancy L.M. LI
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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