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FIRST PACIFIC COMPANY LIMITED

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

ANNOUNCEMENT

PROPOSED ADOPTION OF AN OFFICIAL CHINESE NAME AND PROPOSED AMENDMENTS TO BYE-LAWS

The Board announces that the Company proposes to formally adopt “第一太平洋有限公司” as the official Chinese name of the Company. The Adoption of the Chinese Name is subject to (i) the approval of the Shareholders by special resolution at the forthcoming Annual General Meeting; and (ii) the approval by the Registrar of Companies in Bermuda.

The Board further proposes to seek the approval of the Shareholders by way of special resolution at the forthcoming Annual General Meeting to amend the existing Bye-laws and adopt the form of the new Bye-laws in order to bring the Bye-laws in line with recent amendments made to the Listing Rules and the Companies Act 1981 of Bermuda (as amended), as well as to implement other general technical updates.

PROPOSED ADOPTION OF AN OFFICIAL CHINESE NAME

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The Chinese stock short name of the Company, namely “第一太平”, will remain unchanged. The adoption of an official Chinese name will not affect any rights of the Shareholders. All existing share certificates in issue bearing the existing name of the Company are valid for trading, settlement and registration purposes.

PROPOSED AMENDMENTS TO BYE-LAWS

The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) has made amendments to the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) which affect, among other things, the bye-laws (the “**Bye-laws**”) of the Company. These amendments to the Listing Rules came into effect on 1 January and 1 April 2012, respectively.

In addition, the Companies Amendment (No. 2) Act 2011 of Bermuda received royal assent and became operative in December 2011. Accordingly, the Board proposes to seek the approval of the Shareholders by way of special resolution at the forthcoming Annual General Meeting to amend the existing Bye-laws and adopt the form of the new Bye-laws in order to bring the Bye-laws in line with recent amendments made to the Listing Rules and the Companies Act 1981 of Bermuda (as amended), as well as to implement other general technical updates.

GENERAL

A circular containing, among other matters, details of the proposed adoption of an official Chinese name, the proposed amendment to the Bye-Laws, and the notice of convening the forthcoming Annual General Meeting of the Company will be despatched to the Shareholders of the Company on or about 27 April 2012.

By Order of the Board
First Pacific Company Limited
Nancy L.M. Li
Company Secretary

Hong Kong, 26 April 2012

As at the date of this announcement, the Board comprises the following Directors:

Anthoni Salim, <i>Chairman</i>	Tedy Djuhar
Manuel V. Pangilinan, <i>Managing Director and CEO</i>	Benny S. Santoso
Edward A. Tortorici	Napolean L. Nazareno
Robert C. Nicholson	Jun Tang*
Graham L. Pickles*	Dr. Christine K.W. Loh*, <i>JP, OBE,</i>
Prof. Edward K.Y. Chen*, <i>GBS, CBE, JP</i>	<i>Chevalier de l'Ordre National du Merite</i>

* *Independent Non-executive Directors*