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FIRST PACIFIC COMPANY LIMITED

第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: www.firstpacific.com

(Stock Code: 00142)

UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF METRO PACIFIC INVESTMENTS CORPORATION FOR THE SIX MONTHS ENDED 30 JUNE 2026

This announcement is made by First Pacific Company Limited ("**First Pacific**" or the "**Company**") pursuant to the requirements of Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) to provide shareholders of First Pacific and the public with the unaudited consolidated financial results for the six months ended 30 June 2026 of Metro Pacific Investments Corporation ("**MPIC**"), a Philippine affiliate in which the First Pacific Group holds an economic interest of approximately 49.9% as at 30 June 2026, as follows:–

Metro Pacific Investments Corporation

	In Million Pesos, except for Percentages			
	1H 2026	**1H 2025**	**Increase (Decrease)**	**%**
Core net income	15,956	15,020	936	6.2
Net income attributable to equity holders	16,164	17,047	(883)	(5.2)

	In Trillion Pesos		
	1H 2026	**FY 2025**	**Increase**
Total assets	0.9	0.9	–
Total liabilities	0.6	0.6	–
Total equity	0.3	0.3	–

Reported net income attributable to equity holders is lower by 5% from Pesos 17.0 billion in the first half of 2025 to Pesos 16.2 billion in the same period of 2026 primarily due to the gain on sale of Philippine Coastal Storage & Pipeline Corporation recorded in 2025. Excluding non-recurring income and expenses, MPIC reported a core net income of Pesos 16.0 billion in the first half of 2026, up 6% year-on-year from Pesos 15.0 billion.

MPIC's shares were delisted from the Philippine Stock Exchange on 9 October 2023 following the closing of the tender offer for the outstanding common shares of MPIC held by MPIC's then minority public shareholders, as referred to in the Company's circular dated 7 August 2023 and the Company's announcements dated 8 September, 20 September, 21 September and 28 September 2023.

GENERAL

Shareholders should note that the above unaudited consolidated financial results pertain only to MPIC and not to First Pacific itself.

By Order of the Board
First Pacific Company Limited
Manuel V. Pangilinan
Managing Director and Chief Executive Officer

Hong Kong, 14 August 2026

As at the date of this announcement, the board of Directors of the Company comprises the following Directors:

Executive Directors:
Manuel V. Pangilinan, *Managing Director and Chief Executive Officer*
Christopher H. Young

Non-executive Directors:
Anthoni Salim, *Chairman*
Benny S. Santoso
Axton Salim

Independent Non-executive Directors:
Prof. Edward K.Y. Chen, *GBS, CBE, JP*
Margaret Leung Ko May Yee, *SBS, JP*
Philip Fan Yan Hok
Madeleine Lee Suh Shin
Blair Chilton Pickerell