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FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)
Website: <http://www.firstpacific.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached press release made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited, to the Indonesia Stock Exchange, in relation to Indofood’s financial results for the nine months ended 30 September 2011, together with the relevant Consolidated Financial Statements in the newspaper format.

Dated this the 28th day of October, 2011

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Graham L. Pickles*

Prof. Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar

Ibrahim Risjad

Benny S. Santoso

Napoleon L. Nazareno

Jun Tang*

Dr. Christine K.W. Loh*, *JP, OBE,*
Chevalier de l’Ordre National du Merite

* *Independent Non-executive Directors*

PRESS RELEASE

For Immediate Release

INDOFOOD ACHIEVED SALES OF Rp33.77 TRILLION IN THE NINE MONTHS PERIOD OF 2011

- Consolidated net sales grew 19.3% to Rp33.77 trillion
- Income from operations grew 11.7% to Rp5.18 trillion
- Net income attributable to equity holders of the parent company rose 3.4% to Rp2.32 trillion
- Earnings per share ("EPS") was Rp265

Jakarta, 28 October 2011 - PT Indofood Sukses Makmur Tbk ("Indofood") today announced its financial results for the nine months ended 30 September 2011, reporting consolidated net sales of Rp33.77 trillion, grew 19.3% compared to Rp28.31 trillion in the same period last year. All Strategic Business Group ("Group"), namely Consumer Branded Products ("CBP"), Bogasari, Agribusiness and Distribution registered a healthy sales growth, contributing 42%, 26%, 24% and 8%, respectively to consolidated net sales.

The CBP Group, which consists of Noodles, Dairy, Food Seasonings, Snack Foods, Nutrition & Special Foods Divisions, recorded a 7% increase in total sales value, driven by sales growth across the divisions. Bogasari Group posted a 16.5% increase in total sales value, attributable to higher average selling prices in conjunction with higher global wheat prices. Agribusiness Group continued to post a strong growth, registering total sales value growth of 43.7% due to higher sales volume of palm products and edible oils & fats, as well as higher CPO and rubber prices. Distribution Group also recorded total sales value growth of 11.7%, partly due to higher sales of CBP Group.

Gross profit for the period was Rp9.58 trillion compared with Rp9.17 trillion, an increase of 4.5% but gross margin decreased to 28.4% from 32.4% mainly due to higher input costs. Income from operations grew 11.7% to Rp5.18 trillion from Rp4.64 trillion on higher gross profit and lower operating expenses; however operating margin decreased to 15.3% from 16.4% impacted by lower gross margin. Net income attributable to equity holders of the parent company rose 3.4% to Rp2.32



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trillion from Rp2.25 trillion. Core profit increased 6.8% to Rp2.37 trillion from Rp2.22 trillion in the same period last year.

Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: "We are encouraged to post another set of positive results during the nine months period of the year. The sound economic condition has advanced us with opportunities and challenges. Supported by our resilient business model, we remain positive that we can weather the challenges and sustain our performance."

---The End---

About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk ("Indofood") (IDX : INDF) is a leading Total Food Solutions company with operations in all stages of food manufacturing from the production of raw materials and their processing through to consumer products on the retailer's shelf.

Indofood operates four complementary Strategic Business Groups, namely:

- Consumer Branded Products, its business activities are conducted by PT Indofood CBP Sukses Makmur Tbk ("ICBP"), which was listed on IDX since 7 October 2010. ICBP is one of the leading packaged food producers in Indonesia, with a wide range of packaged food products. ICBP brands are among the strongest brands with the most significant mindshare in Indonesia for consumer food brands.
- Bogasari, primarily a producer of wheat flour as well as pasta.
- Agribusiness, its business activities are concentrated in 3 publicly listed companies, Indofood Agri Resources Ltd., listed on the Singapore Stock Exchange, PT PP London Sumatra Indonesia Tbk and PT Salim Ivomas Pratama Tbk, both listed on IDX. The Group's business principal activities range from research and development, oil seed breeding and cultivation as well as refining, branding and marketing of cooking oil, margarine and shortening. In addition, the Group is also involved in the cultivation and processing of rubber, sugar cane, cocoa and tea.
- Distribution, boasts the most extensive distribution network in Indonesia. It distributes the majority of Indofood's and its subsidiaries' consumer products as well as third party products.

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Indofood
THE SYMBOL OF QUALITY FOODS

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION SEPTEMBER 30, 2011 (UNAUDITED), DECEMBER 31, 2010 AND JANUARY 1, 2010/DECEMBER 31, 2009 (AUDITED) (Expressed in Millions of Rupiah, except per Share Data)

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2011 AND 2010 (UNAUDITED) (Expressed in Millions of Rupiah, except per Share Data)

CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2011 AND 2010 (UNAUDITED) (Expressed in Millions of Rupiah, except per Share Data)

ASSETS			LIABILITIES AND EQUITY			2011 (Nine Months)			2010 (Nine Months)		
	September 30, 2011	December 31, 2010	January 1, 2010/ December 31, 2009		September 30, 2011	December 31, 2010	January 1, 2010/ December 31, 2009	Rp	Rp	Rp	Rp
CURRENT ASSETS				CURRENT LIABILITIES							
Cash and cash equivalents	12,258,106	10,439,363	4,474,830	Short-term bank loans and overdraft	2,667,875	2,360,484	5,017,803	NET SALES	33,773,472	26,308,902	
Short-term investments	574,101	461,725	331,330	Trust receipts payable	3,075,175	1,760,829	353,756	COST OF GOODS SOLD	24,190,695	19,137,286	
Accounts receivable				Accounts payable				GROSS PROFIT	9,582,677	9,171,616	
Trade				Trade				Selling and distribution expenses	(2,614,734)	(2,517,806)	
Third parties - net	2,554,423	2,245,977	1,843,516	Third parties	2,057,853	1,619,474	1,604,014	General and administrative expenses	(1,754,884)	(1,793,631)	
Related parties	265,551	154,506	112,950	Non-trade	97,934	120,489	82,604	Other operating income	215,704	168,254	
Non-trade				Third parties	792,937	629,313	493,207	Other operating expenses	(243,760)	(379,031)	
Third parties - net	313,843	187,064	226,786	Related parties	269,416	268,648	290,317	Share in net loss of associated companies	(1,703)	(6,506)	
Related parties	189,165	128,726	113,522	Accrued expenses	1,440,966	1,883,353	1,326,466	INCOME FROM OPERATIONS	5,183,500	4,641,094	
Inventories - net	7,554,846	5,644,141	5,117,404	Taxes payable	464,456	466,733	629,569	Finance income	319,579	239,064	
Advances and deposits	439,690	326,284	253,832	Current maturities of long-term debts				Finance expenses	(652,606)	(928,268)	
Prepaid taxes	219,425	214,822	271,422	Bank loans	577,862	947,928	1,331,737	INCOME BEFORE INCOME TAX BENEFIT(EXPENSE)	4,850,473	3,951,190	
Future cane crop expenditures	178,910	179,575	112,613	Bonds payable	1,961,624	-	4,050	INCOME TAX BENEFIT(EXPENSE)			
Prepaid expenses and other current assets	188,393	125,818	108,256	Liability for purchases of fixed assets	5,788	2,839	5,204	Current	(1,345,573)	(1,327,757)	
Total Current Assets	24,736,953	20,077,994	12,967,241	Finance lease liabilities	98	970	1,039	Deferred	218,657	207,350	
				Total Current Liabilities	13,401,885	9,859,116	11,146,529	Income Tax Expense - Net	(1,126,906)	(1,120,197)	
NON-CURRENT ASSETS				NON-CURRENT LIABILITIES				NET INCOME FOR THE PERIOD	3,723,567	2,830,993	
Claims for tax refund	417,911	465,339	630,956	Long-term debts - net of current maturities				Other comprehensive income :			
Plasma receivables - net	545,582	600,656	498,137	Bank loans	3,397,597	4,980,094	6,242,849	Unrealized gains on available for sale			
Deferred tax assets - net	631,542	492,514	348,599	Bonds payable	2,328,745	4,282,995	4,313,910	financial assets	112,620	119,120	
Long-term investments	11,177	24,464	31,640	Liability for purchases of fixed assets	39,434	9,619	16,433	Foreign exchange differences from			
Plantations				Finance lease liabilities	50	50	1,039	financial statements translation	(27,251)	(59,948)	
Mature plantations - net	4,543,825	4,000,320	3,692,003	Total long-term debts	5,762,776	9,252,956	10,568,231	Other comprehensive income	85,369	59,172	
Immature plantations	1,647,631	1,915,420	2,027,025	Dolored tax liabilities - net	1,491,470	1,573,087	1,764,578	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	3,808,936	2,890,165	
Fixed assets - net	12,545,899	11,737,142	10,796,021	Liabilities for employee benefits	1,845,076	1,806,413	1,259,862	Net income attributable to :			
Deferred charges - net	657,320	627,767	494,288	Estimated liabilities for assets dismantling costs	139,566	131,541	145,481	Equity holders of the parent company	2,323,699	2,247,783	
Goodwill - net	3,878,674	3,878,674	4,387,760	Total Non-current Liabilities	9,238,882	12,563,899	13,738,252	Non-controlling interests	1,395,868	563,210	
Intangible assets - net	2,231,743	2,331,671	2,464,910	TOTAL LIABILITIES	22,640,767	22,423,117	24,886,781	Total	3,723,567	2,830,993	
Other non-current assets	1,206,847	1,133,994	2,044,473	EQUITY				Total comprehensive income attributable to :			
Total Non-current Assets	28,316,142	27,197,961	27,415,712	Equity attributable to the Equity Holders of the Parent Company				Equity holders of the parent company	2,410,542	2,306,487	
TOTAL ASSETS	53,053,095	47,275,955	40,382,953	Capital stock - Rp 100 par value per share				Non-controlling interests	1,398,394	583,678	
				Authorized - 50,000,000,000 shares				Total	3,808,936	2,890,165	
				Issued and fully paid - 8,760,426,500 shares	878,043	878,043	878,043	EARNINGS PER SHARE ATTRIBUTABLE TO THE EQUITY HOLDERS OF THE PARENT COMPANY	265	256	
				Additional paid-in capital	1,497,733	1,497,733	1,497,733				
				Difference in value of restructuring transactions among entities under common control	(975,484)	(975,484)	(975,484)				
				Unrealized gains on investments in marketable securities - net	467,198	371,536	250,167				
				Difference arising from changes in equity of Subsidiaries and effects of transactions with non-controlling interests	6,528,888	5,945,575	1,507,888				
				Foreign exchange differences from financial statements translation	(70,837)	(43,586)	5,880				
				Retained earnings	75,000	70,000	85,000				
				Appropriated	10,191,753	9,040,852	8,926,558				
				Unappropriated	18,612,092	16,784,671	10,158,495				
				Sub-total	11,802,236	8,068,167	5,240,677				
				Non-controlling interests	11,802,236	8,068,167	5,240,677				
				TOTAL EQUITY	30,414,328	24,652,838	15,498,172				
				TOTAL LIABILITIES AND EQUITY	53,053,095	47,275,955	40,382,953				

Notes: 1. Effective January 1, 2011, the Company and its Subsidiaries (collectively referred to as the "Group") adopted the revised Statements of Financial Accounting Standards ("PSAKs") which were applied either on prospective or retrospective basis.

Accordingly, the consolidated statements of financial position as of December 31, 2010 and January 1, 2010 were restated. The said restated consolidated statements of financial position have been audited by Public Accounting Firm

Purwanto, Suhorman & Surja, a member firm of Ernst & Young Global Limited, with unqualified opinion.

2. Earnings per share attributable to equity holders of the parent company is computed based on the weighted average number of issued and fully paid shares during the respective periods.

3. The foreign exchange rates used at September 30, 2011, December 31, 2010 and January 1, 2010 were Rp 8,823, Rp 8,991 and Rp 9,400, respectively, to US\$ 1.

Jakarta, October 28, 2011

The Board of Directors

PT IND@FOOD SUKSES MAKMUR Tbk