

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**FIRST PACIFIC COMPANY LIMITED**

**第一太平**

*(Incorporated with limited liability under the laws of Bermuda)*  
Website: <http://www.firstpacific.com>

**(Stock Code: 00142)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

**Please refer to the attached filing made by PT Indofood Sukses Makmur Tbk ("Indofood"), a 50.1% owned subsidiary of First Pacific Company Limited, to the Indonesia Stock Exchange, announcing that its subsidiary, PT Salim Ivomas Pratama, is exploring a listing on the Indonesia Stock Exchange.**

**Dated this the 18<sup>th</sup> day of February, 2011**

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*  
Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson  
Ambassador Albert F. del Rosario  
Napoleon L. Nazareno  
Professor Edward K.Y. Chen\*, *GBS, CBE, JP*

Tedy Djuhar  
Ibrahim Risjad  
Benny S. Santoso  
Graham L. Pickles\*  
Sir David W.C. Tang\*, *KBE*  
Jun Tang\*

\* *Independent Non-executive Directors*

**UNOFFICIAL TRANSLATION**

No. 013/ISM/CS/II/11

Jakarta, 18 February 2011

Indonesia Capital Market & Financial Institution Supervisory Agency  
Gedung Departemen Keuangan RI, 3<sup>rd</sup> Floor  
Jl. Dr. Wahidin Raya No. 1, Jakarta

**Attn. : Mrs. Nurhaida, Chairman**

**Drs. Anis Baridwan, MBA, Head of Bureau of PKP – Real Sector**

PT Bursa Efek Indonesia  
Indonesia Stock Exchange Building, Tower 1, 4<sup>th</sup> Floor  
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

**Attn. : Mr. Ito Warsito, President Director**

**Mr. Eddy Sugito, Director of Companies Appraisal**

Kustodian Sentral Efek Indonesia  
Indonesia Stock Exchange Building, Tower 1, 5<sup>th</sup> Floor  
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

**Attn. : Mr. Ananta Wiyogo, President Director**

**Re. Disclosure of PT Indofood Sukses Makmur Tbk**

Dear Sirs/Madam,

PT Indofood Sukses Makmur Tbk ("Company") wishes to announce that the Company's 60.4% (effective interest) owned subsidiary PT Salim Ivomas Pratama ("SIMP"), which is engaged in agribusiness, is currently exploring a listing on the Indonesia Stock Exchange ("Proposed Listing"). Following the Proposed Listing, it is the intention of the Company to retain SIMP as a subsidiary.

The Proposed Listing will be subject to, among others, the relevant regulatory and shareholders' approvals, if required, and prevailing market conditions. There is no certainty or assurance that the Proposed Listing will be carried out. Accordingly, the Company is currently not in a position to make any detailed disclosure in relation to the Proposed Listing.

The Company will make further announcements of any material development on this matter as and when appropriate.

Thank you for your kind attention.

Sincerely,

**PT INDOFOOD SUKSES MAKMUR Tbk**

**Werianty Setiawan**  
**Director & Corporate Secretary**  
C.c. Capital Market Reference Center