

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



FIRST PACIFIC COMPANY LIMITED

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

SUPPLEMENTARY ANNOUNCEMENT CONTINUING CONNECTED TRANSACTIONS AND DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of First Pacific Company Limited (the “Company”) dated 8 November 2010 (the “Announcement”). Unless otherwise defined herein, capitalised terms referred to herein shall have the same meanings given to them in the Announcement.

The Company would like to clarify that the basis of determining the consideration for the Insurance Business Transactions, the Packaging Business Transactions, the Distribution Business Transactions and the Flour Business Transactions will be on normal commercial terms and will be determined on an arm’s length basis. The relevant agreements will provide that the price shall be determined and mutually agreed by and between the parties to the relevant agreements based on the prevailing market conditions. The consideration in relation to those continuing connected transactions would be payable in accordance with credit terms to be agreed between the parties, in cash.

The Company also confirms that to date, none of the Annual Caps in respect of the existing continuing connected transactions entered into between members of the Indofood Group and certain associates of Mr. Anthoni Salim have been exceeded.

The Company announced in the Announcement that it would despatch a circular (“Circular”) on or around 13 November 2010 to its Shareholders in relation to, among other things, the information required by the Listing Rules in relation to the 2011-2013 Noodles Business Transactions and the 2011-2013 Noodles Business Caps, and the 2011-2013 Plantations Business Transactions and the 2011-2013 Plantations Business Caps. As the Company needs additional time to finalise and bulk print the Circular, the Company announces that the despatch of the Circular will be postponed from on or around 13 November 2010 to on or before 19 November 2010.

By order of the Board
First Pacific Company Limited
Nancy L.M. Li
Company Secretary

Hong Kong, 16 November 2010

As at the date of this announcement, the Board comprises the following Directors:

Anthoni Salim, *Chairman*

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Napoleon L. Nazareno

Ambassador Albert F. del Rosario

Sir David W.C. Tang*, *KBE*

Tedy Djuhar

Ibrahim Risjad

Benny S. Santoso

Graham L. Pickles*

Prof. Edward K.Y. Chen*, *GBS, CBE, JP*

Jun Tang*

* *Independent Non-executive Directors*