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FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached SEC Form 17-C together with the press release filed by Metro Pacific Investments Corporation (“MPIC”) with the Philippine Stock Exchange, in relation to MPIC’s investment in Riverside Medical Center Inc.

Dated this the 4th day of May, 2010

As at the date of this announcement, the Board of Directors of First Pacific Company Limited comprises the following Directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, *KBE*
Jun Tang*

**Independent Non-executive Directors*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **4th May 2010**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE,**
MAKATI CITY, METRO MANILA, PHILIPPINES
Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	20,128,154,522*

**as reported by the stock transfer agent as of 31st December 2009.*

11. Indicate the item numbers reported herein: **Item 9**

Item 9. Other Items

Please see attached Press Release

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

04 May 2010
Date



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JOSE MA. K. LIM
PRESIDENT & CEO

MPIC Invests in Riverside Medical Center Inc.

MANILA, Philippines, 4th MAY 2010 - Metro Pacific Investments Corporation (“MPIC”) (PSE:MPI) signed today a Share Purchase Agreement with Torre Hermanos Agro-Industrial Enterprises Inc. to acquire a 51% shareholding in Riverside Medical Center Inc. (RMCI), the largest hospital in Bacolod City, Negros Occidental.

RMCI, also known as the Dr. Pablo O. Torre Memorial Hospital in honor of its visionary founder who started it as an 8-bed clinic in 1954, was grown by the family into a 336-bed level IV hospital with medical departments comprising Obstetrics & Gynecology, Medicine, Orthopedics, ENT, Pediatrics, Emergency Medicine, Pathology, Physical Medicine and Rehabilitation, Imaging Sciences, Anesthesia, Surgery, and Ophthalmology. It has a wholly-owned subsidiary, Riverside College Inc., a nursing school with 2,800 students. For the fiscal year ended May 31, 2009, RMCI had consolidated revenues of Pesos 940 million, assets of P 911 million, liabilities of P 553 million, and equity of P 358 million.

Dr. Hector L. Torre, Chairman and President of RMCI, said: “We welcome MPIC as a new shareholder in RMCI as it will provide Riverside Medical Center access to the growing hospital network, management , and financial resources of the MPIC group.”

RMCI will be the 4th premiere hospital to join MPIC’s growing nationwide chain --- now with a total group capacity in excess of 1,300 beds, which includes the Makati Medical Center and Cardinal Santos Medical Center in Metro Manila, and Davao Doctors Hospital in Mindanao.

“We would like to thank the Torre Family for allowing us to partner with them in Riverside, which is a leading hospital in Western Visayas. This investment represents a vital step in realizing MPIC’s vision of creating the first nationwide chain of hospitals that will help deliver better quality healthcare services to our countrymen.” said Mr. Augie Palisoc Jr., MPIC Executive Director and Head of its Hospital Group.

For Further information please contact:

Mr. Augie Palisoc Jr.
Executive Director
Head, Hospital Group
Metro Pacific Investments Corporation
Tel 888 0 888