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FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement made by PT Indofood Sukses Makmur Tbk ("Indofood"), a 50.1% owned subsidiary of First Pacific Company Limited to the Indonesia Stock Exchange ("ISE"), in relation to Indofood's preparation for the process of initial public offering of shares of PT Indofood CBP Sukses Makmur on the ISE.

Dated this the 9th day of February 2010

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Ambassador Albert F. del Rosario

Napoleon L. Nazareno

Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar

Sutanto Djuhar

Ibrahim Risjad

Benny S. Santoso

Graham L. Pickles*

Sir David W.C. Tang*, *KBE*

Jun Tang*

* *Independent Non-executive Directors*



UNOFFICIAL TRANSLATION

No. 014/ISM/CS/III/10

Jakarta, 9 February 2010

Indonesia Capital Market & Financial Institution Supervisory Agency
Gedung Departemen Keuangan RI, 3rd Floor
Jl. Dr. Wahidin Raya No. 1, Jakarta
Attn. : **Dr. A. Fuad Rahmany, Chairman**
Drs. Anis Baridwan, MBA, Head of Bureau of PKP – Real Sector

PT Bursa Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 4th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190
Attn. : **Mr. Ito Warsito, President Director**
Mr. Eddy Sugito, Director of Companies Appraisal

Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 5th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190
Attn. : **Mr. Ananta Wiyogo, President Director**

Re.: **Disclosure of PT Indofood Sukses Makmur Tbk**

Dear Sirs/Madam,

We would like to inform you that currently PT Indofood Sukses Makmur Tbk (the "Company") is preparing for the process of initial public offering shares of PT Indofood CBP Sukses Makmur ("ICBP") on the Indonesian Stock Exchange. The preparation of proposed shares offering is made to fulfill the requirement of Directorate General of Tax's approval on the use of book value for the transfer (spin off) of the Company's business operation of Instant Noodle and Food Ingredient Divisions to ICBP.

Thank you for your kind attention.

Sincerely,

 **PT INDOFOOD SUKSES MAKMUR Tbk**

Werlanty Setiawan
Director & Corporate Secretary
C.c. Pusat Referensi Pasar Modal