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FPC TREASURY LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)
(as Issuer)

U.S.\$400,000,000 4.5 per cent. Guaranteed Bonds due 2023

(Stock Code: 05924)
(ISIN: XS0914313357)

irrevocably and unconditionally guaranteed by



FIRST PACIFIC COMPANY LIMITED

第一太平洋有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: www.firstpacific.com

(Stock Code: 00142)
(as Guarantor)

VOLUNTARY ANNOUNCEMENT

FINAL REDEMPTION AT MATURITY

First Pacific Company Limited (the “**Company**”) wishes to confirm and announce that on 17 April 2023, being the maturity date of the U.S.\$400,000,000 4.5 per cent. guaranteed bonds due 2023 issued by FPC Treasury Limited (the “**Issuer**”) and irrevocably and unconditionally guaranteed by the Company (the “**Bonds**”),

U.S.\$357,835,000 in aggregate principal amount of the Bonds (being all the Bonds outstanding) were redeemed by the Issuer. The Issuer has also authorised Deutsche Bank AG, Hong Kong Branch as principal paying agent and Deutsche Bank Luxembourg S.A. as registrar to take such steps as are required to cancel the redeemed Bonds on its behalf. As of the date of this announcement, there are no Bonds in issue.

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any security.

By Order of the Board of
First Pacific Company Limited
Chiu Wing Man, Fiona
General Counsel and Company Secretary

Hong Kong, 18 April 2023

As at the date of this announcement, the directors of FPC Treasury Limited are Manuel V. Pangilinan, Christopher H. Young and Joseph H.P. Ng.

As at the date of this announcement, the board of Directors of the Company comprises the following Directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and Chief Executive Officer*
Christopher H. Young

Non-executive Directors:

Anthoni Salim, *Chairman*
Benny S. Santoso
Axton Salim

Independent Non-executive Directors:

Prof. Edward K.Y. Chen, *GBS, CBE, JP*
Margaret Leung Ko May Yee, *SBS, JP*
Philip Fan Yan Hok
Madeleine Lee Suh Shin
Blair Chilton Pickerell