



SOMERLEY CAPITAL LIMITED

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The Board of Directors
First Pacific Company Limited
24/F Two Exchange Square
8 Connaught Place
Central, Hong Kong

24 November 2022

Dear Sirs,

CONTINUING CONNECTED TRANSACTIONS

**RENEWAL OF INDOFOOD GROUP'S PLANTATIONS BUSINESS
TRANSACTIONS AND NEW ANNUAL CAPS FOR 2023, 2024 AND 2025;
NEW CONTINUING CONNECTED TRANSACTION AND ANNUAL CAPS
FOR 2023, 2024 AND 2025 RELATING TO INDOFOOD GROUP'S
PLANTATIONS BUSINESS**

**RENEWAL OF INDOFOOD GROUP'S DISTRIBUTION BUSINESS
TRANSACTIONS AND NEW ANNUAL CAPS FOR 2023, 2024 AND 2025**

**RENEWAL OF INDOFOOD GROUP'S FLOUR BUSINESS TRANSACTIONS
AND NEW ANNUAL CAPS FOR 2023, 2024 AND 2025**

We refer to the circular issued by First Pacific Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") on the even date in relation to, among others, the captioned matters (the "**Circular**"). Capitalised terms used in this letter shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter and/or references to our name in the form and context in which they are included.



We confirm that as at the Latest Practicable Date,

- (i) we had no shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (ii) we did not have any direct or indirect interest in any assets which have been, since 31 December 2021, being the date to which the latest published audited financial statements of the Group were made up, acquired or disposed of by or leased to any member of the Group, or which were proposed to be acquired, disposed of by or leased to any member of the Group.

We further consent to our letter of advice and this letter to be made available for public inspection as described in the paragraph headed “9. Documents available for inspection” in Appendix I of the Circular.

Yours faithfully,
for and on behalf of
SOMERLEY CAPITAL LIMITED

Lyan Tam
Director