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FIRST PACIFIC COMPANY LIMITED

第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: www.firstpacific.com

(Stock Code: 00142)

CONTINUING CONNECTED TRANSACTIONS FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of First Pacific Company Limited (the “**Company**”) dated 14 October 2022 (the “**14 October Announcement**”) in relation to certain continuing connected transactions of the Indofood Group and dated 4 November 2022 (the “**4 November Announcement**”, and, together with the 14 October Announcement, the “**Announcements**”) in relation to a delay in despatch of circular and expected date of SGM. Unless defined herein or the context otherwise requires, capitalised terms and expressions used in this announcement have the respective meanings given to them in the Announcements. The 4 November Announcement stated that a circular containing, among other things, (i) further information on the continuing connected transactions which are subject to the Independent Shareholders’ approval requirement and their respective Annual Caps; (ii) the recommendation of the Independent Board Committee in respect of the terms of those transactions and their respective Annual Caps and as to how the Independent Shareholders should vote at the SGM; (iii) the advice of the Independent Financial Adviser in respect of the terms of those transactions and their respective Annual Caps and as to how the Independent Shareholders should vote at the SGM; and (iv) the notice of the SGM, will be despatched to shareholders of the Company on or before 11 November 2022. As additional time is required to prepare and finalise the information to be contained in the circular, the Company expects that the date of despatch of the circular will be postponed from on or before 11 November 2022 to a date falling on or before 21 November 2022.

By Order of the Board
First Pacific Company Limited
Chiu Wing Man, Fiona
General Counsel and Company Secretary

Hong Kong, 11 November 2022

As at the date of this announcement, the board of Directors of the Company comprises the following Directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and Chief Executive Officer*
Christopher H. Young

Non-executive Directors:

Anthoni Salim, *Chairman*
Benny S. Santoso
Axton Salim

Independent Non-executive Directors:

Prof. Edward K.Y. Chen, *GBS, CBE, JP*
Margaret Leung Ko May Yee, *SBS, JP*
Philip Fan Yan Hok
Madeleine Lee Suh Shin
Blair Chilton Pickerell