



FIRST PACIFIC COMPANY LIMITED

第一太平

*(Incorporated with limited liability under the laws of Bermuda)*

*Website: <http://www.firstpacco.com>*

**(Stock Code: 00142)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

**Please refer to the attached notice relating to:-**

**Disclosure made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited, in relation to its plan to issue the IDR Bond Series V.**

**Dated this the 2<sup>nd</sup> Day of March, 2009**

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*  
Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson  
Ambassador Albert F. del Rosario  
Napoleon L. Nazareno  
Professor Edward K.Y. Chen\*, *GBS, CBE, JP*

Tedy Djuhar  
Sutanto Djuhar  
Ibrahim Risjad  
Benny S. Santoso  
Graham L. Pickles\*  
Sir David W.C. Tang\*, *KBE*

*\* Independent Non-executive Directors*



**UNOFFICIAL TRANSLATION**

No. 019/ISM/CS/III/09

Jakarta, 2 March 2009

Indonesia Capital Market & Financial Institution Supervisory Agency  
Gedung Departemen Keuangan RI, 3rd Floor  
Jl. Dr. Wahidin Raya No. 1, Jakarta

**Attn. : Dr. A. Fuad Rahmany, Chairman**  
**Drs. Anis Baridwan, MBA, Head of Bureau of PKP – Real Sector**

PT Bursa Efek Indonesia  
Indonesia Stock Exchange Building, Tower 1, 4<sup>th</sup> Floor  
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

**Attn. : Erry Firmansyah, President Director**  
**Eddy Sugito, Listing Director**

Kustodian Sentral Efek Indonesia  
Indonesia Stock Exchange Building, Tower 1, 5<sup>th</sup> Floor  
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

**Attn. : Ananta Wiyogo, President Director**

**Re. : Plan of Bond Issuance**

Dear Sir/Madam,

We would like to inform you that currently PT Indofood Sukses Makmur Tbk ("Company") is in the process of exploring the possibility of issuing Bond Series V, amounted to a minimum of Rp1 trillion, depending on the market conditions and situations.

The net proceed will be utilized principally to refinance the maturing Bond Series III, short-term bank loan or for working capital purpose.

The Company intends to appoint the following joint lead underwriters to undertake the bond issuance:

- PT DBS Vickers Securities Indonesia
- PT Danareksa Sekuritas
- PT ING Securities Indonesia
- PT Kim Eng Securities
- PT Mandiri Sekuritas
- PT OSK Nusadana Securities Indonesia

Thank you for your kind attention.

Sincerely yours,  
**PT INDOFOOD SUKSES MAKMUR Tbk**

**Werlianty Setiawan**  
**Corporate Secretary**