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FPC CAPITAL LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

(as Issuer)

U. S.\$175,000,000 5.75 per cent. Guaranteed Bonds due 2025

(Stock Code: 5107)

(ISIN: XS1822295983)

unconditionally and irrevocably guaranteed by



FIRST PACIFIC COMPANY LIMITED

第一太平洋有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: www.firstpacific.com

(Stock Code: 00142)

(as Guarantor)

COMPLETION OF REDEMPTION OF BONDS

Reference is made to the joint announcement of First Pacific Company Limited (“**First Pacific**” or the “**Company**”) and FPC Capital Limited (the “**Issuer**”) dated 29 October 2021 in relation to the notice of redemption issued by the Issuer to redeem the U.S.\$175,000,000 5.75 per cent. Guaranteed Bonds due 2025 (the “**Bonds**”).

The Issuer has on 30 November 2021 redeemed all of the outstanding Bonds in accordance with the notice of redemption. As of the date of this announcement, there are no Bonds in issue. The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the Bonds. Listing of the Bonds on The Stock Exchange of Hong Kong Limited will be withdrawn with effect upon the close of business on 8 December 2021.

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any security.

By Order of the Board of
First Pacific Company Limited
Nancy L.M. Li
Company Secretary

Hong Kong, 30 November 2021

As at the date of this announcement, the directors of FPC Capital Limited are Manuel V. Pangilinan, Christopher H. Young and Joseph H.P. Ng.

As at the date of this announcement, the Board of the Company comprises the following Directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and Chief Executive Officer*
Christopher H. Young, *Chief Financial Officer*

Non-executive Directors:

Anthoni Salim, *Chairman*
Benny S. Santoso
Axton Salim

Independent Non-executive Directors:

Prof. Edward K.Y. Chen, *GBS, CBE, JP*
Margaret Leung Ko May Yee, *SBS, JP*
Philip Fan Yan Hok
Madeleine Lee Suh Shin
Blair Chilton Pickerell