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FPC CAPITAL LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

(as Issuer)

U.S.\$175,000,000 5.75 per cent. Guaranteed Bonds due 2025

(Stock Code: 5107)

(ISIN: XS1822295983)

unconditionally and irrevocably guaranteed by



FIRST PACIFIC COMPANY LIMITED

第一太平洋有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: www.firstpacific.com

(Stock Code: 00142)

(as Guarantor)

REDEMPTION OF BONDS

First Pacific Company Limited (the “**Company**”) wishes to confirm and announce that on 29 October 2021, FPC Capital Limited (the “**Issuer**”) has issued a notice of redemption, pursuant to Condition 5(e) (Redemption, Purchase and Cancellation - *Optional Redemption*) of the terms and conditions of the U.S.\$175,000,000 5.75 per cent. Guaranteed Bonds due 2025 (the “**Bonds**”). The Issuer would redeem in whole, but not in part, all of the Bonds which remain outstanding on 30 November 2021 at their outstanding principal amount plus the Applicable Premium (as defined in, and calculated in accordance with, the terms and conditions of the Bonds) as of, and accrued and unpaid interest, if any, to such date.

As at the date of this announcement, the outstanding principal amount of the Bonds is U.S.\$120,500,000. Upon completion of the redemption, there will be no further Bonds in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds.

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any security.

By Order of the Board of
First Pacific Company Limited
Nancy L.M. Li
Company Secretary

Hong Kong, 29 October 2021

As at the date of this announcement, the directors of the Issuer are Manuel V. Pangilinan, Christopher H. Young and Joseph H.P. Ng.

As at the date of this announcement, the Board of the Company comprises the following Directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and Chief Executive Officer*
Christopher H. Young, *Chief Financial Officer*

Non-executive Directors:

Anthoni Salim, *Chairman*
Benny S. Santoso
Axton Salim

Independent Non-executive Directors:

Prof. Edward K.Y. Chen, *GBS, CBE, JP*
Margaret Leung Ko May Yee, *SBS, JP*
Philip Fan Yan Hok
Madeleine Lee Suh Shin
Blair Chilton Pickerell