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## **FIRST PACIFIC COMPANY LIMITED**

*(Incorporated in Bermuda with limited liability)*

*Website: <http://www.firstpacco.com>*

**(Stock Code: 00142)**

### **ANNOUNCEMENT CONTINUING CONNECTED TRANSACTIONS DELAY IN DESPATCH OF CIRCULAR**

As First Pacific requires additional time to arrange for the compilation of the letter from its Independent Financial Adviser, Quam Capital Limited, in connection with the Circular, First Pacific announces that it has applied to the Stock Exchange for a waiver from strict compliance with Rule 14A.49 of the Listing Rules so that the despatch of the Circular in relation to the transactions as detailed in the announcement published by First Pacific on 18 April 2007 will be postponed from 9 May 2007 to on or before 30 May 2007.

Reference is made to the announcement of First Pacific Company Limited ("First Pacific") dated 18 April 2007 (the "Announcement"). Capitalised terms used herein shall have the same meaning as ascribed thereto in the Announcement.

Pursuant to Rule 14A.49 of the Listing Rules, First Pacific is required to despatch a circular in relation to the transactions described in the Announcement (the "Circular") to its Shareholders within 21 days after the publication of the Announcement, which is 9 May 2007. As First Pacific requires additional time to arrange for the compilation of the letter from its Independent Financial Adviser, Quam Capital Limited, in connection with the Circular, First Pacific announces that it has applied to the Stock Exchange for a waiver from strict compliance with Rule 14A.49 of the Listing Rules so that the despatch of the Circular in relation to the transactions as detailed in the Announcement will be postponed from 9 May 2007 to on or before 30 May 2007.

By Order of the Board  
**First Pacific Company Limited**  
**Nancy L.M. Li**  
*Company Secretary*

Hong Kong, 9 May 2007

As at the date of this announcement, the Board of the Company comprises the following Directors:

Anthoni Salim, *Chairman*  
Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson  
Ambassador Albert F. del Rosario  
Professor Edward K.Y. Chen\*, *GBS, CBE, JP*

Tedy Djuhar  
Sutanto Djuhar  
Ibrahim Risjad  
Benny S. Santoso  
Graham L. Pickles\*  
David W.C. Tang\*, *OBE,*  
*Chevalier de L'Ordre des Arts et des Lettres*

\* *Independent Non-executive Directors*

"Please also refer to the published version of this announcement in South China Morning Post."