



**FIRST PACIFIC COMPANY LIMITED**

**第一太平**

*(Incorporated with limited liability under the laws of Bermuda)*

*Website: <http://www.firstpacco.com>*

**(Stock Code: 00142)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

**Please refer to the attached notice relating to:-**

**Disclosure made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 51.5% owned subsidiary of First Pacific Company Limited, in relation to its acquisition of additional stake in Pacsari Pte. Ltd.**

**Dated this 10<sup>th</sup> day of April, 2007**

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*  
Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson  
Ambassador Albert F. del Rosario  
Professor Edward K.Y. Chen\*, *GBS, CBE, JP*

Tedy Djuhar  
Sutanto Djuhar  
Ibrahim Risjad  
Benny S. Santoso  
Graham L. Pickles\*  
David W.C. Tang\*, *OBE, Chevalier de L'Ordre des Arts et des Lettres*

*\* Independent Non-executive Directors*

# PT INDOFOOD SUKSES MAKMUR Tbk

## CORPORATE HEADOFFICE

GEDUNG ARIOBIMO SENTRAL, M Floor, Jl. HR Rasuna Said X-2 kav 5, Kuningan, Jakarta Selatan 12950, INDONESIA  
Phone : ( 62 - 021 ) 5228822, Fax : 5225935

## UNOFFICIAL TRANSLATION

No. 085/ISM/CS/IV/07

Jakarta, 4 April 2007

The Capital Market and Financial Institution Supervisory Agency  
(Bapepam & LK)  
Gedung Baru Departemen Keuangan RI, 3th Fl.  
Jl. Dr. Wahidin Raya No.1  
Jakarta 12190

Attn. : Chairman of Bapepam  
Head of Bureau of PKP – Real Sector

Re. : Disclosure – Acquisition of additional stake in Pacsari Pte. Ltd. ("Pacsari")

Dear Sir/Madam,

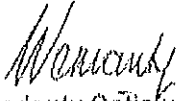
We would like to inform you that on 2 April 2007, PT Indofood Sukses Makmur Tbk ("Company") has signed a sale and purchase agreement with Pacific Carriers Ltd, domiciled in Singapore, to acquire additional 35% stake in Pacsari, at an agreed price of US\$25,636,488. After the acquisition the Company will hold 90% ownership in Pacsari. The acquisition is funded with internal generated cash.

The main consideration for transaction is that the shipping business has been profitable and has a good prospect, which may then increase the Company's value.

This transaction does not constitute a Material Transaction as stipulated in Bapepam Regulation No.IX.E.2 dated 20 February, 2001 and does not constitute a Connected Party Transaction as stipulated in Bapepam Regulation No.IX.E.1 dated 22 August, 2000.

Thank you for your kind attention.

Sincerely,  
PT. INDOFOOD SUKSES MAKMUR Tbk.

  
Werlanty Setiawan  
Corporate Secretary