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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

FPC RESOURCES LIMITED

(a limited liability company incorporated under the laws of the British Virgin Islands)

U.S.\$350,000,000

4.375 per cent. Guaranteed Bonds due 2027

(the “Bonds”)

(Stock Code: 40373)

unconditionally and irrevocably guaranteed by



FIRST PACIFIC COMPANY LIMITED

第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: www.firstpacific.com

(Stock Code: 00142)

Joint Global Coordinators and Bookrunners

UBS

Mizuho Securities

Joint Lead Manager

SMBC Nikko

Philippine Domestic Lead Managers

BPI Capital

China Bank Capital

PNB Capital

UnionBank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the Offering Circular relating thereto dated 3 September 2020. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 14 September 2020.

By Order of the Board
First Pacific Company Limited
Manuel V. Pangilinan
Managing Director and Chief Executive Officer

Hong Kong, 11 September 2020

As at the date of this announcement, the board of directors of FPC Resources Limited comprises Manuel V. Pangilinan, Christopher H. Young and Joseph H.P. Ng.

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and Chief Executive Officer*
Christopher H. Young, *Chief Financial Officer*

Non-executive Directors:

Anthoni Salim, *Chairman*
Benny S. Santoso
Tedy Djuhar
Axton Salim

Independent Non-executive Directors:

Prof. Edward K.Y. Chen, *GBS, CBE, JP*
Margaret Leung Ko May Yee, *SBS, JP*
Philip Fan Yan Hok
Madeleine Lee Suh Shin
Blair Chilton Pickerell