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No PRIIPs KID – no PRIIPs key information document (KID) has been prepared as the Bonds are not available to retail in the EEA and the UK.

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FIRST PACIFIC COMPANY LIMITED

第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: www.firstpacific.com

(Stock Code: 00142)

VOLUNTARY ANNOUNCEMENT

**Issue of U.S.\$350,000,000 4.375 per cent. Guaranteed Bonds due 2027
by FPC Resources Limited irrevocably and
unconditionally guaranteed by First Pacific Company Limited**

Reference is made to the announcement of the Company dated 3 September 2020 in relation to the issue of the Bonds (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement, unless otherwise stated.

The Board is pleased to announce that all the conditions precedent to the issue of the Bonds as set out in the Subscription Agreement have been satisfied and that the issue of the Bonds has been completed on 11 September 2020. The Bonds are expected to be listed on the SEHK on 14 September 2020.

By Order of the Board
FIRST PACIFIC COMPANY LIMITED
Manuel V. Pangilinan
Managing Director and Chief Executive Officer

Hong Kong, 11 September 2020

As at the date of this announcement, the Board of the Company comprises:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and Chief Executive Officer*
Christopher H. Young, *Chief Financial Officer*

Non-executive Directors:

Anthoni Salim, *Chairman*
Benny S. Santoso
Tedy Djuhar
Axton Salim

Independent Non-executive Directors:

Prof. Edward K.Y. Chen, *GBS, CBE, JP*
Margaret Leung Ko May Yee, *SBS, JP*
Philip Fan Yan Hok
Madeleine Lee Suh Shin
Blair Chilton Pickerell