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## **FIRST PACIFIC COMPANY LIMITED**

### **第一太平有限公司**

*(Incorporated with limited liability under the laws of Bermuda)*

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

## **ACQUISITION OF ADDITIONAL INTEREST IN PT NUSANTARA INFRASTRUCTURE TBK BY PT METRO PACIFIC TOLLWAYS INDONESIA**

### **RESULT OF THE MANDATORY TENDER OFFER**

Reference is made to the announcement by First Pacific Company Limited (the “**Company**”) dated 3 July 2018, relating to the acquisition of additional interest in PT Nusantara Infrastructure Tbk by PT Metro Pacific Tollways Indonesia (the “**3 July Announcement**”). Definitions used in the 3 July Announcement apply in this announcement.

On 10 September 2018, MPIC announced the result of the mandatory tender offer to purchase the Nusantara Shares not already owned by MPTI, representing 44.21% of the issued share capital of Nusantara, referred to in the 3 July Announcement.

MPIC announced that a total of 3,760,231,769 Nusantara Shares, representing 24.68% of the share capital of Nusantara on a fully diluted basis, were tendered under the mandatory tender offer at the offer price of IDR 211 (equivalent to approximately US\$0.014 or HK\$0.111) per Nusantara Share. The total amount paid by MPTI in respect of those Nusantara Shares was approximately IDR 794.5 billion (equivalent to approximately US\$53.4 million or HK\$416.2 million).

MPIC also announced that, as a result of the mandatory tender offer, MPTI now owns 77.94%, on a fully diluted basis, of the share capital of Nusantara.

By Order of the Board  
**First Pacific Company Limited**  
**Nancy L.M. Li**  
*Company Secretary*

Hong Kong, 10 September 2018

*Unless stated otherwise, translations of quoted currency values are made on an approximate basis and at the rate of US\$1.00 = IDR14,890 = HK\$7.8. Percentages and figures expressed have been rounded.*

As at the date of this announcement, the Board comprises the following directors:

***Executive Directors:***

Manuel V. Pangilinan, *Managing Director and CEO*

Robert C. Nicholson

Christopher H. Young

***Non-executive Directors:***

Anthoni Salim, *Chairman*

Benny S. Santoso

Tedy Djuhar

Ambassador Albert F. del Rosario

***Independent Non-executive Directors:***

Prof. Edward K.Y. Chen, *GBS, CBE, JP*

Margaret Leung Ko May Yee, *SBS, JP*

Philip Fan Yan Hok

Madeleine Lee Suh Shin