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*No PRIIPs key information document (KID) has been prepared as the Bonds are not available to retail in the EEA.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**FPC CAPITAL LIMITED**

*(a limited liability company incorporated in the British Virgin Islands)*

**U.S.\$175,000,000**

**5.75 per cent. Guaranteed Bonds due 2025**

**(the “Bonds”)**

**(Stock Code: 5107)**

**unconditionally and irrevocably guaranteed by**



**FIRST PACIFIC COMPANY LIMITED**

**第一太平有限公司**

*(a limited liability company incorporated in Bermuda)*

Website: <http://www.firstpacific.com>

**(Stock Code: 00142)**

*Joint Lead Managers*

**The Hongkong and Shanghai Banking  
Corporation Limited**

**Mizuho Securities Asia Limited**

*Philippine Domestic Manager*

**China Bank Capital Corporation**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds as described in the Offering Circular relating thereto dated 23 May 2018. The Bonds will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 31 May 2018.

By Order of the Board  
**First Pacific Company Limited**  
**Manuel V. Pangilinan**  
*Managing Director and CEO*

Hong Kong, 30 May 2018

As at the date of this announcement, the board of directors of FPC Capital Limited comprises Manuel V. Pangilinan, Robert C. Nicholson, Christopher H. Young and Joseph H.P. Ng.

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises:

***Executive Directors:***

Manuel V. Pangilinan, *Managing Director and CEO*  
Robert C. Nicholson  
Christopher H. Young

***Non-executive Directors:***

Anthoni Salim, *Chairman*  
Benny S. Santoso  
Tedy Djuhar  
Ambassador Albert F. del Rosario

***Independent Non-executive Directors:***

Prof. Edward K.Y. Chen, *GBS, CBE, JP*  
Margaret Leung Ko May Yee, *SBS, JP*  
Philip Fan Yan Hok  
Madeleine Lee Suh Shin