



**FIRST PACIFIC COMPANY LIMITED**

(Incorporated in Bermuda with limited liability)

**GROUP CORPORATE COMMUNICATIONS**

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**Tuesday, 13 May 2008**

**INDOFOOD POSTPONES ISSUANCE OF IDR BOND SERIES V**

The attached press release is released today in Jakarta by Indofood, in which the First Pacific Group holds an economic interest of 51.5 per cent.

Indofood is the premier processed-food company in Indonesia. It is based in Jakarta and is listed on the Indonesia Stock Exchange. Through its four strategic business groups, Indofood offers and distributes a wide range of food products throughout Indonesia: Consumer Branded Products (noodles, nutrition and special foods, snack foods and food seasonings), Bogasari (flour and pasta), Agribusiness (cooking oils, margarine and shortening) and Distribution. Indofood is one of the world's largest instant noodle manufacturers by volume and plantation companies by hectare, and the largest flour miller in Indonesia. Indofood's flourmill in Jakarta is one of the largest in the world in terms of production capacity in one location. It also has an extensive distribution network in the country. Further information on Indofood can be found at [www.indofood.co.id](http://www.indofood.co.id).

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**PRESS RELEASE**

**INDOFOOD POSTPONES ISSUANCE OF IDR BOND SERIES V**

Jakarta, 13 May 2008 - PT Indofood Sukses Makmur Tbk (“Indofood”) today announced the company’s decision to postpone the issuance of IDR Bond Series V, due to unfavorable market condition.

Thomas Tjhie, the Finance Director of Indofood said : “The main intention of the issuance of IDR Bond Series V was to refinance our maturing IDR Bond Series II at a more favorable rate. With the prevailing interest rate environment, we prefer to wait until the condition improves. We will use internal resources and credit facilities to pay the maturing IDR Bond Series II”.

Initially Indofood planned to issue a fixed rate 5 year IDR Bond Series V, with total amount up to IDR1.5 trillion. The proposed bond received an idAA+ rating (Stable Outlook) from Pefindo, the rating agency. The offering of the bond was to be conducted in the first week of June 2008, upon receiving approval from the Bapepam & LK.

DBS Vickers, Danareksa, ING, Kim Eng and Mandiri Securities were to be the Joint Lead Underwriters for the bond issuance.

**PT INDOFOOD SUKSES MAKMUR Tbk**

**Board of Directors**