



**FIRST PACIFIC COMPANY LIMITED**

(Incorporated in Bermuda with limited liability)

**GROUP CORPORATE COMMUNICATIONS**

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**Tuesday, 3 April 2007**

**INDOFOOD TO LAUNCH IDR BOND SERIES IV**

The attached press release is released today in Jakarta by Indofood, in which the First Pacific Group holds an economic interest of 51.5 per cent.

Indofood is the premier processed-foods company in Indonesia. It is based in Jakarta, and is listed on the Jakarta and Surabaya Stock Exchanges. Through its four major business groups, Indofood offers a wide range of food products: Consumer Branded Products (Noodles, Nutrition and Special Foods, Snack Foods, and Food Seasonings), Bogasari (flour and pasta), Edible Oils and Fats (Plantations, Cooking Oils, Margarine and Shortening) and Distribution. Indofood is one of the world's largest instant noodles manufacturer by volume, and the largest flour miller in Indonesia. Indofood's flourmill in Jakarta is one of the largest in the world in terms of production capacity in one location. It also has an extensive distribution network in the country. Further information on Indofood can be found at [www.indofood.co.id](http://www.indofood.co.id).

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## Press Release

### Indofood to Launch IDR Bond Series IV

Jakarta, April 3, 2007 – PT. Indofood Sukses Makmur Tbk today conducted Due Diligence Meeting and Public Expose in connection with the plan to issue a fixed rate 5 year IDR Bond Series IV, with total amount up to IDR1.5 trillion.

The proposed bond received an idAA+ rating (double A plus, stable outlook) from the rating agency, Pefindo.

In line with the company policy to further reduce its foreign exchange exposure and mitigate the effects of fluctuation in interest cost, the net proceeds will be used to refinance its foreign currency debts as well as short term IDR debts.

The offering of the bond is expected to be carried out in the first week of May 2007, upon receiving approval from the Bapepam & LK. The bond will be listed in the Surabaya Stock Exchange.

Mandiri, Danareksa, Trimegah and Danatama Makmur Securities are the Joint Lead Underwriters for the bond issuance.

**PT. INDOFOOD SUKSES MAKMUR Tbk**  
**Board of Directors**