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## **FIRST PACIFIC COMPANY LIMITED**

**第一太平有限公司**

*(Incorporated with limited liability under the laws of Bermuda)*

Website: <http://www.firstpacific.com>

**(Stock Code: 00142)**

### **VOLUNTARY ANNOUNCEMENT**

**US\$300,000,000 7.375% GUARANTEED SECURED BONDS DUE  
24 JULY 2017 ISSUED BY FPMH FINANCE LIMITED**

**US\$400,000,000 6.375% GUARANTEED SECURED BONDS DUE  
28 SEPTEMBER 2020 ISSUED BY FPT FINANCE LIMITED**

**INVITATIONS TO OFFER FOR TENDER BONDS FOR PURCHASE BY  
FIRST PACIFIC COMPANY LIMITED**

**SETTLEMENT OF TENDER OFFERS**

Reference is made to the Company's announcements dated 4 January 2017 and 13 January 2017 (the "Announcements") in relation to the Tender Offers made by the Company in respect of 2017 Bonds and 2020 Bonds. Unless otherwise defined herein, all capitalized terms used in this announcement shall have the meanings given to them in the Announcements.

The Company wishes to confirm and announce that settlement of the Tender Offers has been completed on Wednesday, 18 January 2017. The Company has also authorised Deutsche Bank Luxembourg S.A. as the registrar to take such steps as are required to cancel the purchased Bonds on its behalf.

By Order of the Board  
**First Pacific Company Limited**  
**Nancy L.M. Li**  
*Company Secretary*

Hong Kong, 19 January 2017

As at the date of this announcement, the board of directors of the Company comprises the following directors:

***Executive Directors:***

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

***Non-executive Directors:***

Anthoni Salim, *Chairman*

Benny S. Santoso

Tedy Djuhar

Ambassador Albert F. del Rosario

***Independent Non-executive Directors:***

Prof. Edward K.Y. Chen, *GBS, CBE, JP*

Margaret Leung Ko May Yee, *SBS, JP*

Philip Fan Yan Hok

Madeleine Lee Suh Shin