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FIRST PACIFIC COMPANY LIMITED

第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock code: 00142)

**ANNOUNCEMENT MADE BY
PT INDOFOOD SUKSES MAKMUR TBK
IN RELATION TO ITS
UNAUDITED INTERIM CONSOLIDATED FINANCIAL RESULTS
FOR THE SIX MONTHS ENDED 30 JUNE 2013**

This Announcement is made by First Pacific Company Limited (“First Pacific” or the “Company”) pursuant to the requirements of Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“HKEX”) to provide shareholders of First Pacific and the public with the unaudited interim consolidated financial results of PT Indofood Sukses Makmur Tbk (“Indofood”), a subsidiary of the Company, for the six months ended 30 June 2013.

Summary

The board of directors of Indofood approved the release of the unaudited interim consolidated financial results for the six months ended 30 June 2013, which have been submitted to the Indonesia Stock Exchange on 26 August 2013, and have also been disclosed as the Company’s Overseas Regulatory Announcement on the websites of the HKEX and the Company.

Indofood, a 50.1% owned subsidiary of the Company, is a company incorporated in Indonesia whose shares are listed on the Indonesia Stock Exchange. The board of directors of Indofood approved the release of the unaudited interim consolidated financial results for the six months ended 30 June 2013, which have been submitted to the Indonesia Stock Exchange on 26 August 2013, and have also been disclosed as the Company’s Overseas Regulatory Announcement on the websites of the HKEX and the Company. The unaudited interim consolidated financial statements have been prepared in conformity with the generally accepted accounting principles in Indonesia. Indofood’s unaudited Interim Consolidated Statement of Comprehensive Income for the six months ended 30 June 2013 and Interim Consolidated Statement of Financial Position as at 30 June 2013 are provided below:

PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES

**INTERIM CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE SIX MONTHS ENDED 30 JUNE 2013 AND 2012 (UNAUDITED)**

(Expressed in Millions of Rupiah, Unless Otherwise Stated)

| | 2013 Rp | 2012 Rp |
|---|-------------------|-------------|
| NET SALES | 26,862,418 | 24,576,468 |
| COST OF GOODS SOLD | 20,407,261 | 17,851,672 |
| GROSS PROFIT | 6,455,157 | 6,724,796 |
| Selling and distribution expenses | (2,226,563) | (1,917,734) |
| General and administrative expenses | (1,467,879) | (1,331,772) |
| Other operating income | 349,927 | 267,651 |
| Other operating expenses | (184,272) | (170,839) |
| INCOME FROM OPERATIONS | 2,926,370 | 3,572,102 |
| Finance income | 265,068 | 277,195 |
| Finance expenses | (598,322) | (516,575) |
| Share in net income (loss) of associates | 99,235 | (8,970) |
| INCOME BEFORE TAX | 2,692,351 | 3,323,752 |
| Income Tax Expense – Net | (624,625) | (797,620) |
| INCOME FOR THE PERIOD | 2,067,726 | 2,526,132 |
| Other comprehensive income | | |
| Unrealized gains (losses) on available-for-sale financial assets | 183,881 | (55,758) |
| Foreign exchange differences from financial statements translation | 29,205 | 69,226 |
| Other comprehensive income | 213,086 | 13,468 |
| TOTAL COMPREHENSIVE INCOME FOR THE PERIOD | 2,280,812 | 2,539,600 |
| Income for the period attributable to: | | |
| Equity holders of the parent entity | 1,703,371 | 1,683,838 |
| Non-controlling interests | 364,355 | 842,294 |
| Total | 2,067,726 | 2,526,132 |
| Total comprehensive income for the period attributable to: | | |
| Equity holders of the parent entity | 1,901,732 | 1,697,519 |
| Non-controlling interests | 379,080 | 842,081 |
| Total | 2,280,812 | 2,539,600 |
| BASIC EARNINGS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount) | 194 | 192 |

PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES

**INTERIM CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 JUNE 2013 (UNAUDITED) AND 31 DECEMBER 2012 (AUDITED)**
(Expressed in Millions of Rupiah, Unless Otherwise Stated)

| | 30 June 2013 Rp | 31 December 2012 Rp |
|---|--------------------------------|---------------------------|
| ASSETS | | |
| CURRENT ASSETS | | |
| Cash and cash equivalents | 13,322,498 | 13,343,028 |
| Short-term investments | 736,607 | 552,726 |
| Accounts receivable | | |
| Trade | | |
| Third parties – net | 3,460,231 | 2,691,271 |
| Related parties | 340,554 | 321,888 |
| Non-trade | | |
| Third parties | 465,670 | 385,191 |
| Related parties | 217,745 | 219,391 |
| Inventories – net | 7,558,104 | 7,782,594 |
| Advances and deposits | 649,605 | 393,203 |
| Prepaid taxes | 449,654 | 173,619 |
| Future cane crop expenditures | 151,741 | 122,141 |
| Prepaid expenses and other current assets | 301,998 | 217,920 |
| Total Current Assets | 27,654,407 | 26,202,972 |
| NON-CURRENT ASSETS | | |
| Claims for tax refund | 161,044 | 517,471 |
| Plasma receivables – net | 554,574 | 542,643 |
| Deferred tax assets – net | 1,075,097 | 902,850 |
| Long-term investments | 2,653,009 | 295,565 |
| Plantations | | |
| Mature plantations – net | 4,839,060 | 4,933,229 |
| Immature plantations | 2,292,591 | 1,988,650 |
| Industrial timber plantations – net | 265,689 | – |
| Fixed assets – net | 17,185,221 | 15,775,741 |
| Deferred charges – net | 472,099 | 433,540 |
| Goodwill | 3,939,704 | 3,878,674 |
| Intangible assets – net | 1,998,575 | 2,065,195 |
| Other non-current assets | 1,868,515 | 1,787,677 |
| Total Non-current Assets | 37,305,178 | 33,121,235 |
| TOTAL ASSETS | 64,959,585 | 59,324,207 |

PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES

**INTERIM CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(CONTINUED)**

AS AT 30 JUNE 2013 (UNAUDITED) AND 31 DECEMBER 2012 (AUDITED)

(Expressed in Millions of Rupiah, Unless Otherwise Stated)

| | 30 June 2013 Rp | 31 December 2012 Rp |
|--|--------------------------------|---------------------------|
| LIABILITIES AND EQUITY | | |
| LIABILITIES | | |
| CURRENT LIABILITIES | | |
| Short-term bank loans and overdraft | 4,443,130 | 2,613,840 |
| Trust receipts payable | 3,623,773 | 3,856,065 |
| Trade payable | | |
| Third parties | 2,525,977 | 2,281,949 |
| Related parties | 248,337 | 159,644 |
| Dividend payables | 2,124,882 | – |
| Other payable – third parties | 1,065,620 | 1,135,178 |
| Accrued expenses | 1,329,622 | 1,252,665 |
| Short-term employee benefit liability | 633,817 | 621,265 |
| Taxes payable | 406,123 | 317,360 |
| Current maturities of long-term debts | | |
| Bank loans | 685,990 | 491,524 |
| Bonds payables | 1,607,061 | – |
| Liability for purchases of fixed assets | 8,673 | 8,334 |
| Total Current Liabilities | 18,703,005 | 12,737,824 |
| NON-CURRENT LIABILITIES | | |
| Long-term debts – net of current maturities | | |
| Bank loans | 4,915,651 | 3,992,605 |
| Bonds and Sukuk Ijarah payables | 2,719,505 | 4,323,442 |
| Liability for purchases of fixed assets | 36,966 | 37,780 |
| Total Long-term Debts | 7,672,122 | 8,353,827 |
| Deferred tax liabilities – net | 1,337,637 | 1,362,434 |
| Due to related parties | 365,257 | 342,720 |
| Liabilities for employee benefits | 2,509,285 | 2,292,691 |
| Estimated liabilities for assets dismantling costs | 58,116 | 92,037 |
| Total Non-current Liabilities | 11,942,417 | 12,443,709 |
| TOTAL LIABILITIES | 30,645,422 | 25,181,533 |

PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES

**INTERIM CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(CONTINUED)**

AS AT 30 JUNE 2013 (UNAUDITED) AND 31 DECEMBER 2012 (AUDITED)

(Expressed in Millions of Rupiah, Unless Otherwise Stated)

| | 30 June 2013 Rp | 31 December 2012 Rp |
|--|--------------------------------|---------------------------|
| EQUITY | | |
| Equity Attributable to Equity Holders of the Parent Entity | | |
| Capital stock – Rp 100 (full amount) par value per share Authorized – 30,000,000,000 shares | | |
| Issued and fully paid – 8,780,426,500 shares | 878,043 | 878,043 |
| Additional paid-in capital | 522,249 | 522,249 |
| Unrealized gains on available-for-sale financial assets | 599,425 | 464,664 |
| Differences from changes in equity of subsidiaries and effects of transactions with non-controlling interests | 6,551,711 | 6,524,586 |
| Foreign exchange differences from financial statements translation | 110,812 | 74,337 |
| Retained earnings | | |
| Appropriated for general reserve | 85,000 | 80,000 |
| Unappropriated | 12,738,827 | 12,664,836 |
| Sub-total | 21,486,067 | 21,208,715 |
| Non-controlling Interests | 12,828,096 | 12,933,959 |
| TOTAL EQUITY | 34,314,163 | 34,142,674 |
| TOTAL LIABILITIES AND EQUITY | 64,959,585 | 59,324,207 |

GENERAL

Shareholders should note that the above unaudited interim consolidated financial results pertain only to Indofood and not to First Pacific itself.

The above information only refers to certain sections of Indofood's disclosure and shareholders should refer to Indofood's original filing submitted to the Indonesia Stock Exchange (<http://www.idx.co.id>), as well as disclosed as the Company's Overseas Regulatory Announcement on the websites of the HKEX and the Company on 26 August 2013.

By Order of the Board
First Pacific Company Limited
Nancy L.M. Li
Company Secretary

Hong Kong, 26 August 2013

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Non-executive Directors:

Anthoni Salim, *Chairman*

Benny S. Santoso

Tedy Djuhar

Napoleon L. Nazareno

Independent Non-executive Directors:

Graham L. Pickles

Prof. Edward K.Y. Chen, *GBS, CBE, JP*

Margaret Leung Ko May Yee, *SBS, JP*

Philip Fan Yan Hok