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FIRST PACIFIC COMPANY LIMITED

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

**ANNOUNCEMENT MADE BY
PT INDOFOOD SUKSES MAKMUR TBK
IN RELATION TO ITS UNAUDITED CONSOLIDATED FINANCIAL RESULTS
FOR THE SIX MONTHS ENDED 30 JUNE 2011**

This Announcement is made by First Pacific Company Limited (“First Pacific” or the “Company”) pursuant to the requirements of Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“HKEX”) to provide shareholders of First Pacific and the public with the unaudited consolidated financial results of PT Indofood Sukses Makmur Tbk (“Indofood”), a subsidiary of the Company, for the six months ended 30 June 2011.

Summary

The board of directors of Indofood approved the release of the unaudited consolidated financial results for the six months ended 30 June 2011, which have been submitted to the Indonesia Stock Exchange on 24 August 2011, and have also been disclosed as the Company’s Overseas Regulatory Announcement on the websites of the HKEX and the Company.

Indofood, a 50.1% owned subsidiary of the Company, is a company incorporated in Indonesia whose shares are listed on the Indonesia Stock Exchange. The board of directors of Indofood approved the release of the unaudited consolidated financial results for the six months ended 30 June 2011, which have been submitted to the Indonesia Stock Exchange on 24 August 2011, and have also been disclosed as the Company’s Overseas Regulatory Announcement on the websites of the HKEX and the Company. The unaudited consolidated financial statements have been prepared in conformity with the generally accepted accounting principles in Indonesia. Indofood’s unaudited Consolidated Statement of Comprehensive Income for the six months ended 30 June 2011 and Consolidated Statement of Financial Position as at 30 June 2011 are provided below:

PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE SIX MONTHS ENDED 30 JUNE 2011 AND 2010

(Expressed in Millions of Rupiah, except per Share Data)

	2011 Rp	2010 Rp
NET SALES	21,843,659	18,122,582
COST OF GOODS SOLD	15,520,922	12,240,369
GROSS PROFIT	6,322,737	5,882,213
Selling and distribution expenses	(1,696,843)	(1,574,228)
General and administrative expenses	(1,154,805)	(1,187,558)
Other operating income	153,911	112,418
Other operating expense	(144,231)	(244,948)
Share in loss of associated companies	(2,124)	(9,113)
INCOME FROM OPERATIONS	3,478,645	2,978,784
Finance income	287,302	158,447
Finance expenses	(454,338)	(625,467)
PROFIT BEFORE INCOME TAX	3,311,609	2,511,764
INCOME TAX BENEFIT/(EXPENSE)		
Current	(908,780)	(855,414)
Deferred	149,260	139,347
Income Tax Expense - Net	(759,520)	(716,067)
NET INCOME FOR THE PERIOD	2,552,089	1,795,697
Other comprehensive income:		
Unrealised gains on available for sale financial assets	121,804	51,545
Foreign exchange differences arising from financial statements translation	(58,167)	(40,051)
Other comprehensive income	63,637	11,494
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	2,615,726	1,807,191
Net income attributable to :		
Equity holders of the parent company	1,580,469	1,410,508
Non-controlling interests	971,620	385,189
Total	2,552,089	1,795,697
Comprehensive income attributable to :		
Equity holders of the parent company	1,643,157	1,424,021
Non-controlling interests	972,569	383,170
Total	2,615,726	1,807,191
Earnings per share attributable to Equity Holders of the Parent Company	180	161

PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2011 (UNAUDITED), 31 DECEMBER 2010 AND
1 JANUARY 2010 / 31 DECEMBER 2009 (AUDITED)
(Expressed in Millions of Rupiah, except per Share Data)

	30 June	31 December	1 January
	2011	2010	2010/
	Rp	Rp	2009
			Rp
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents	12,899,837	10,439,353	4,474,830
Short-term investments	583,286	461,725	331,330
Accounts receivable			
Trade			
Third parties - net	2,484,501	2,245,977	1,843,516
Related parties	241,651	154,506	112,650
Non-trade			
Third parties - net	276,576	157,064	226,786
Related parties	152,833	128,726	113,522
Inventories - net	6,883,969	5,644,141	5,117,484
Advances and deposits	447,278	326,284	253,832
Prepaid taxes	313,950	214,822	271,422
Future cane crop expenditures	210,999	179,578	112,613
Prepaid expenses and other current assets	167,011	125,818	109,256
Total Current Assets	24,661,891	20,077,994	12,967,241
NON-CURRENT ASSETS			
Claims for tax refund	386,669	455,339	630,856
Plasma receivables - net	518,813	600,656	498,137
Deferred tax assets - net	574,959	492,514	348,599
Long-term investments	10,757	24,464	31,640
Plantations			
Mature plantations - net	4,253,257	4,000,320	3,692,003
Immature plantations	1,825,523	1,915,420	2,027,025
Fixed assets - net	12,293,211	11,737,142	10,796,021
Deferred charges - net	650,002	627,767	494,288
Goodwill - net	3,878,674	3,878,674	4,387,760
Intangible asset - net	2,265,052	2,331,671	2,464,910
Other non-current assets	1,225,205	1,133,994	2,044,473
Total Non-current Assets	27,882,122	27,197,961	27,415,712
TOTAL ASSETS	52,544,013	47,275,955	40,382,953

PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION (CONTINUED)
AS AT 30 JUNE 2011 (UNAUDITED), 31 DECEMBER 2010 AND
1 JANUARY 2010 / 31 DECEMBER 2009 (AUDITED)
(Expressed in Millions of Rupiah, except per Share Data)

	30 June	31 December	1 January
	2011	2010	2010/
	Rp	Rp	2009
			Rp
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Short-term bank loans and overdraft	2,957,897	2,360,484	5,017,603
Trust receipts payable	1,127,016	1,760,829	363,756
Accounts payable			
Trade			
Third parties	2,731,928	1,619,474	1,604,014
Related parties	161,813	120,489	82,604
Non-trade			
Third parties	1,596,240	629,313	493,207
Related parties	851,495	266,646	290,317
Accrued expenses	1,660,061	1,683,353	1,326,468
Taxes payable	419,749	466,793	629,569
Current maturities of long-term debts			
Bank loans	538,352	947,928	1,331,737
Bonds payable - net	1,960,713	-	-
Liability for purchases of fixed assets	2,749	2,839	4,050
Finance lease liabilities	250	970	5,204
Total Current Liabilities	14,008,263	9,859,118	11,148,529
NON-CURRENT LIABILITIES			
Long-term debts - net of current maturities			
Bank loans	3,461,251	4,960,094	6,242,949
Bonds payable – net	2,325,807	4,282,995	4,313,910
Liability for purchases of fixed assets	9,073	9,819	10,433
Finance lease liabilities	-	50	1,039
Total long-term debts	5,796,131	9,252,958	10,568,331
Deferred tax liabilities - net	1,504,296	1,573,087	1,764,578
Estimated liabilities for employee benefits	1,766,534	1,606,413	1,259,862
Estimated liabilities for assets dismantling costs	135,613	131,541	145,481
Total Non-current Liabilities	9,202,574	12,563,999	13,738,252
TOTAL LIABILITIES	23,210,837	22,423,117	24,886,781

PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION (CONTINUED)
AS AT 30 JUNE 2011 (UNAUDITED), 31 DECEMBER 2010 AND
1 JANUARY 2010 / 31 DECEMBER 2009 (AUDITED)
(Expressed in Millions of Rupiah, except per Share Data)

	30 June	31 December	1 January
	2011	2010	2010/ 2009
	Rp	Rp	Rp
EQUITY			
Equity attributable to the Equity Holders of the Parent Company			
Capital stock - Rp 100 par value per share			
Authorized - 30,000,000,000 shares			
Issued and fully paid – 8,780,426,500 shares	878,043	878,043	878,043
Additional paid-in capital	1,497,733	1,497,733	1,497,733
Differences in values of restructuring transactions among entities under common control	(975,484)	(975,484)	(975,484)
Unrealized gains on investments in marketable securities - net	491,102	371,538	250,167
Differences arising from changes in equities of Subsidiaries and effects of transaction with non-controlling interests	6,536,384	5,945,575	1,507,588
Foreign exchange differences arising from financial statements translation	(101,753)	(43,586)	5,880
Retained earnings			
Appropriated	75,000	70,000	65,000
Unappropriated	9,448,523	9,040,852	6,926,568
Sub-total	17,849,548	16,784,671	10,155,495
Non-controlling interests	11,483,628	8,068,167	5,340,677
TOTAL EQUITY	29,333,176	24,852,838	15,496,172
TOTAL LIABILITIES AND EQUITY	52,544,013	47,275,955	40,382,953

GENERAL

Shareholders should note that the above unaudited consolidated financial results pertain only to Indofood and not to First Pacific itself.

The above information only refers to certain sections of Indofood's disclosure and shareholders should refer to Indofood's original filing submitted to the Indonesia Stock Exchange (<http://www.idx.co.id>), as well as disclosed as the Company's Overseas Regulatory Announcement on the websites of the HKEX and the Company on 24 August 2011.

By Order of the Board
First Pacific Company Limited
Nancy L.M. Li
Company Secretary

Hong Kong, 24 August 2011

As at the date of this announcement, the Board comprises the following Directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Graham L. Pickles*
Prof. Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Ibrahim Risjad
Benny S. Santoso
Napoleon L. Nazareno
Jun Tang*
Dr. Christine K.W. Loh*, *JP, OBE,*
Chevalier de l'Ordre National du Merite

* *Independent Non-executive Directors*