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FIRST PACIFIC COMPANY LIMITED

第一太平洋有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

ANNOUNCEMENT MADE BY PT INDOFOOD SUKSES MAKMUR TBK IN RELATION TO ITS UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2012

This Announcement is made by First Pacific Company Limited (“First Pacific” or the “Company”) pursuant to the requirements of Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“HKEX”) to provide shareholders of First Pacific and the public with the unaudited consolidated financial results of PT Indofood Sukses Makmur Tbk (“Indofood”), a subsidiary of the Company, for the nine months ended 30 September 2012.

Summary

The board of directors of Indofood approved the release of the unaudited consolidated financial results for the nine months ended 30 September 2012, which have been submitted to the Indonesia Stock Exchange on 31 October 2012, and have also been disclosed as the Company’s Overseas Regulatory Announcement on the websites of the HKEX and the Company.

Indofood, a 50.1% owned subsidiary of the Company, is a company incorporated in Indonesia whose shares are listed on the Indonesia Stock Exchange. The board of directors of Indofood approved the release of the unaudited consolidated financial results for the nine months ended 30 September 2012, which have been submitted to the Indonesia Stock Exchange on 31 October 2012, and have also been disclosed as the Company’s Overseas Regulatory Announcement on the websites of the HKEX and the Company. The unaudited consolidated financial statements have been prepared in conformity with the generally accepted accounting principles in Indonesia. Indofood’s unaudited Consolidated Statement of Comprehensive Income for the nine months ended 30 September 2012 and Consolidated Statement of Financial Position as at 30 September 2012 are provided below:

PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES

**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2012 AND 2011 (UNAUDITED)**
(Expressed in Millions of Rupiah, unless otherwise stated)

| | 2012 Rp | 2011 Rp |
|---|--------------------|-------------|
| NET SALES | 37,254,978 | 33,773,472 |
| COST OF GOODS SOLD | 26,953,075 | 24,190,595 |
| GROSS PROFIT | 10,301,903 | 9,582,877 |
| Selling and distribution expenses | (2,975,093) | (2,614,734) |
| General and administrative expenses | (2,035,755) | (1,754,884) |
| Other operating income | 309,582 | 215,704 |
| Other operating expenses | (239,380) | (243,760) |
| INCOME FROM OPERATIONS | 5,361,257 | 5,185,203 |
| Finance income | 403,374 | 319,579 |
| Finance expenses | (736,326) | (652,606) |
| Share in net loss of associated entities | (17,389) | (1,703) |
| INCOME BEFORE INCOME TAX BENEFIT/ (EXPENSE) | 5,010,916 | 4,850,473 |
| INCOME TAX BENEFIT/(EXPENSE) | | |
| Current | (1,432,504) | (1,345,573) |
| Deferred | 226,564 | 218,667 |
| Income Tax Expense – Net | (1,205,940) | (1,126,906) |
| INCOME FOR THE PERIOD | 3,804,976 | 3,723,567 |
| Other comprehensive income: | | |
| Unrealized gains (losses) on available-for-sale financial assets | (54,288) | 119,705 |
| Foreign exchange differences from financial statements translation | 94,924 | (27,251) |
| Other comprehensive income | 40,636 | 92,454 |
| TOTAL COMPREHENSIVE INCOME FOR THE PERIOD | 3,845,612 | 3,816,021 |
| Income for the period attributable to: | | |
| Equity holders of the parent entity | 2,549,957 | 2,323,699 |
| Non-controlling interests | 1,255,019 | 1,399,868 |
| Total | 3,804,976 | 3,723,567 |
| Total comprehensive income for the period attributable to: | | |
| Equity holders of the parent entity | 2,587,810 | 2,415,367 |
| Non-controlling interests | 1,257,802 | 1,400,654 |
| Total | 3,845,612 | 3,816,021 |
| BASIC EARNINGS PER SHARE ATTRIBUTABLE TO THE EQUITY HOLDERS OF THE PARENT ENTITY (full amount) | 290 | 265 |

PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

AS AT 30 SEPTEMBER 2012 (UNAUDITED) AND 31 DECEMBER 2011 (AUDITED)

(Expressed in Millions of Rupiah, unless otherwise stated)

| | 30 September 2012 Rp | 31 December 2011 Rp |
|---|-------------------------------------|---------------------------|
| ASSETS | | |
| CURRENT ASSETS | | |
| Cash and cash equivalents | 12,961,410 | 13,049,048 |
| Short-term investments | 520,268 | 574,800 |
| Accounts receivable | | |
| Trade | | |
| Third parties – net | 2,647,279 | 2,584,084 |
| Related parties | 318,918 | 327,719 |
| Non-trade | | |
| Third parties – net | 292,902 | 393,644 |
| Related parties | 179,400 | 363,858 |
| Inventories – net | 7,410,620 | 6,536,343 |
| Advances and deposits | 412,287 | 305,555 |
| Prepaid taxes | 360,873 | 117,424 |
| Future cane crop expenditures | 63,027 | 148,949 |
| Prepaid expenses and other current assets | 306,763 | 100,310 |
| | <hr/> | <hr/> |
| Total Current Assets | 25,473,747 | 24,501,734 |
| | <hr/> | <hr/> |
| NON-CURRENT ASSETS | | |
| Claims for tax refund | 423,995 | 479,941 |
| Plasma receivables – net | 549,560 | 546,479 |
| Deferred tax assets – net | 879,993 | 668,000 |
| Long-term investments | 276,212 | 86,219 |
| Plantations | | |
| Mature plantations – net | 4,751,603 | 4,510,700 |
| Immature plantations | 1,979,226 | 1,881,244 |
| Fixed assets – net | 15,002,459 | 12,921,013 |
| Deferred charges – net | 412,621 | 696,802 |
| Goodwill | 3,878,674 | 3,878,674 |
| Intangible assets – net | 2,098,504 | 2,198,433 |
| Other non-current assets | 1,388,537 | 1,216,694 |
| | <hr/> | <hr/> |
| Total Non-current Assets | 31,641,384 | 29,084,199 |
| | <hr/> | <hr/> |
| TOTAL ASSETS | 57,115,131 | 53,585,933 |
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PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES

CONSOLIDATED STATEMENT OF FINANCIAL POSITION (CONTINUED)
AS AT 30 SEPTEMBER 2012 (UNAUDITED) AND 31 DECEMBER 2011 (AUDITED)
 (Expressed in Millions of Rupiah, unless otherwise stated)

| | 30 September 2012 Rp | 31 December 2011 Rp |
|--|-------------------------------------|---------------------------|
| LIABILITIES AND EQUITY | | |
| LIABILITIES | | |
| CURRENT LIABILITIES | | |
| Short-term bank loans and overdraft | 2,217,373 | 2,842,973 |
| Trust receipts payable | 3,166,491 | 2,160,600 |
| Accounts payable | | |
| Trade | | |
| Third parties | 2,237,801 | 1,684,284 |
| Related parties | 155,411 | 115,452 |
| Non-Trade | | |
| Third parties | 1,002,291 | 757,635 |
| Related parties | 289,891 | 310,384 |
| Accrued expenses | 1,564,427 | 1,534,014 |
| Taxes payable | 552,486 | 417,870 |
| Current maturities of long-term debts | | |
| Bank loans | 938,977 | 1,039,225 |
| Bonds payable | – | 1,962,558 |
| Liability for purchases of fixed assets | 7,688 | 6,259 |
| Finance lease liabilities | – | 50 |
| Total Current Liabilities | 12,132,836 | 12,831,304 |
| NON-CURRENT LIABILITIES | | |
| Long-term debts – net of current maturities | | |
| Bank loans | 3,528,156 | 3,313,280 |
| Bonds and Sukuk Ijarah payables | 4,321,944 | 2,327,712 |
| Liability for purchases of fixed assets | 44,072 | 33,575 |
| Total long-term debts | 7,894,172 | 5,674,567 |
| Deferred tax liabilities – net | 1,456,326 | 1,470,720 |
| Liabilities for employee benefits | 2,153,337 | 1,923,474 |
| Estimated liabilities for assets dismantling costs | 137,867 | 75,643 |
| Total Non-current Liabilities | 11,641,702 | 9,144,404 |
| TOTAL LIABILITIES | 23,774,538 | 21,975,708 |

PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES

**CONSOLIDATED STATEMENT OF FINANCIAL POSITION (CONTINUED)
AS AT 30 SEPTEMBER 2012 (UNAUDITED) AND 31 DECEMBER 2011 (AUDITED)**
(Expressed in Millions of Rupiah, unless otherwise stated)

| | 30 September 2012 Rp | 31 December 2011 Rp |
|---|-------------------------------------|---------------------------|
| EQUITY | | |
| Equity attributable to the Equity | | |
| Holders of the Parent Entity | | |
| Capital stock – Rp 100 (full amount) par value per share | | |
| Authorized – 30,000,000,000 shares | | |
| Issued and fully paid – 8,780,426,500 shares | 878,043 | 878,043 |
| Additional paid-in capital | 1,497,733 | 1,497,733 |
| Difference in value of restructuring transactions among entities under common control | (975,484) | (975,484) |
| Unrealized gains on available-for-sale financial assets | 432,035 | 487,283 |
| Difference from changes in equity of subsidiaries and effects of transaction with non-controlling interests | 6,531,144 | 6,520,486 |
| Foreign exchange differences from financial statements translation | 61,074 | (31,499) |
| Retained earnings | | |
| Appropriated | 80,000 | 75,000 |
| Unappropriated | 11,953,617 | 10,945,235 |
| Sub-total | 20,458,162 | 19,396,797 |
| Non-controlling Interests | 12,882,431 | 12,213,428 |
| TOTAL EQUITY | 33,340,593 | 31,610,225 |
| TOTAL LIABILITIES AND EQUITY | 57,115,131 | 53,585,933 |

GENERAL

Shareholders should note that the above unaudited consolidated financial results pertain only to Indofood and not to First Pacific itself.

The above information only refers to certain sections of Indofood's disclosure and shareholders should refer to Indofood's original filing submitted to the Indonesia Stock Exchange (<http://www.idx.co.id>), as well as disclosed as the Company's Overseas Regulatory Announcement on the websites of the HKEX and the Company on 31 October 2012.

By Order of the Board
First Pacific Company Limited
Nancy L.M. Li
Company Secretary

Hong Kong, 31 October 2012

As at the date of this announcement, the Board comprises the following Directors:

Anthoni Salim, *Chairman*

Manuel V, Pangilinan, *Managing Director and CEO*

Edward A, Tortorici

Robert C, Nicholson

Graham L, Pickles*

Tedy Djuhar

Benny S, Santoso

Napoleon L, Nazareno

Jun Tang*

Prof, Edward K,Y, Chen*, *GBS, CBE, JP*

* *Independent Non-executive Directors*