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# FIRST PACIFIC COMPANY LIMITED 第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda) Website: http://www.firstpacific.com (Stock code: 00142)

## ANNOUNCEMENT MADE BY PT INDOFOOD SUKSES MAKMUR TBK IN RELATION TO ITS AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2014

This Announcement is made by First Pacific Company Limited ("First Pacific" or the "Company") pursuant to the requirements of Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("HKEX") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) to provide shareholders of First Pacific and the public with the audited consolidated financial results of PT Indofood Sukses Makmur Tbk ("Indofood"), a subsidiary of the Company, for the year ended 31 December 2014.

## Summary

The board of directors of Indofood approved the release of the audited consolidated financial results for the year ended 31 December 2014, which have been submitted to the Indonesia Stock Exchange on 20 March 2015, and have also been disclosed as the Company's Overseas Regulatory Announcement on the websites of the HKEX and the Company.

Indofood, a 50.1% owned subsidiary of the Company, is a company incorporated in Indonesia whose shares are listed on the Indonesia Stock Exchange. The board of directors of Indofood approved the release of the audited consolidated financial results for the year ended 31 December 2014, which have been submitted to the Indonesia Stock Exchange on 20 March 2015, and have also been disclosed as the Company's Overseas Regulatory Announcement on the websites of the HKEX and the Company. The audited consolidated financial statements have been prepared in conformity with the generally accepted accounting principles in Indonesia and are presented in Indonesian Rupiah. Indofood's audited Consolidated Statements of Comprehensive Income for the years ended 31 December 2014 and 2013, as well as audited Consolidated Statements of Financial Position as at 31 December 2014, 31 December 2013 and 1 January 2013/31 December 2012 are provided below:

#### PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME (AUDITED) FOR THE YEARS ENDED 31 DECEMBER 2014 AND 2013

CONTINUING OPERATIONS NET SALES63,594,45255,623,657COST OF GOODS SOLD46,544,64642,017,559GROSS PROFIT17,049,80613,606.098Selling and distribution expenses(6,247,224)(4,771,507)General and administrative expenses(3,228,237)(4,771,507)Other operating income727,0041,053,109Other operating expenses(392,617)(498,643)INCOME FROM OPERATIONS7,208,732605,996Finance expenses(1,522,958)(2,699,919)Share in net loss of associates(119,058)(17,192)INCOME BEFORE INCOME TAX EXPENSE6,229,2974,000,751Income Tax Expense - Net(1,828,217)(1,176,600)INCOME FOR THE YEAR BEFORE PRO FORMA ADJUSTMENT4,401,0802,824,151Pro Forma Adjustment-1,749INCOME FOR THE YEAR BEFORE PRO FORMA ADJUSTMENT4,401,0802,825,900A DISCONTINUED OPERATION745,243590,735INCOME FOR THE YEAR FROM CONTINUED OPERATION745,243590,735INCOME FOR THE YEAR5,146,3233,416,635Other comprehensive income (loss):(139,011)1,390,021Pari value gaint (losses) on available-for-sale financial assets(27,492)140,107Exchange differences on translation of financial assets(27,492)140,107Exchange differences on translation of financial assets(29,9161)1,390,021Fair value gaint (losses) on available-for-sale financial assets(29,488)(49,981) <th>(Empressed in minimum of Raphan, Chiess Chief (150 Stated)</th> <th>2014 Rp</th> <th>2013 (As restated) Rp</th>	(Empressed in minimum of Raphan, Chiess Chief (150 Stated)	2014 Rp	2013 (As restated) Rp
GROSS PROFIT17,049,80613,606,098Selling and distribution expenses(6,247,224)(4,771,507)Other operating income(3,928,237)(3,277,191)Other operating expenses(392,617)(498,643)INCOME FROM OPERATIONS7,208,7326,111,866Finance income692,581605,996Finance expenses(1,552,958)(1,7,192)INCOME BEFORE INCOME TAX EXPENSE6,229,297(4,000,751)Income Tax Expense - Net(1,828,217)(1,17,600)INCOME FOR THE YEAR BEFORE PRO FORMA ADJUSTMENT4,401,0802,824,151Pro Forma Adjustment-1,749INCOME FOR THE YEAR BEFORE PRO FORMA ADJUSTMENT4,401,0802,825,900A DISCONTINUED OPERATION745,243590,735INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION745,243590,735INCOME FOR THE YEAR IROM A DISCONTINUED OPERATION745,243590,735Other comprehensive income (loss):(333,705)1,480,147Unrealized gains (losses) on available-for-sale financial assets(27,492)140,107Exchange differences on translation of financial statements(333,705)1,480,147TOTAL COMPREHENSIVE INCOME FOR THE YEAR4,812,6184,896,782Income for the year attributable to:2,204,8491,2794Equity holders of the parent entity3,252,81153,792,041Non-controlling interests1,260,94891,2794Total5,146,3233,416,635Total comprehensive income for the year attributable to:2,528,115	NET SALES		
Selling and distribution expenses(4,771,507)General and administrative expenses(3,282,327)Other operating income(392,617)Other operating expenses(392,617)INCOME FROM OPERATIONS7,208,732Finance income692,581Finance expenses(1,552,958)Other operating expenses(1,552,958)INCOME BEFORE INCOME TAX EXPENSE6,229,2974,000,751(1,176,600)INCOME BEFORE INCOME TAX EXPENSE6,229,2974,000,751(1,176,600)INCOME FOR THE YEAR BEFORE PRO FORMA ADJUSTMENT4,401,0802,824,151-Pro Forma Adjustment-INCOME FOR THE YEAR FROM CONTINUING OPERATIONS4,401,0802,825,900A DISCONTINUED OPERATIONNCOME FOR THE YEAR FROM A DISCONTINUED OPERATION745,243Syn,735Syn,735INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION745,243Syn,161(1,390,021)Fair value gain (loss) arising from cash flow hedges(2,7492)140,107Exchange differences on translation of financial assetsEquity holders of the parent entity3,385,375Non-controlling interests(2,902,912,914)1,260,948(1,260,948)Other comprehensive income fors the year attributable to:Equity holders of the parent entity3,528,115Non-controlling interests1,260,948Income for the year attributable to:Equity holders of the parent entityNon-controlling interests1,260,948Otal<		, <u>, ,</u>	
Finance income692,581605,996Finance expenses(1,552,958)(2,699,919)Share in net loss of associates(119,058)(17,192)INCOME BEFORE INCOME TAX EXPENSE6,229,2974,000,751Income Tax Expense – Net(1,828,217)(1,176,600)INCOME FOR THE YEAR BEFORE PRO FORMA ADJUSTMENT4,401,0802,824,151Pro Forma Adjustment–1,749INCOME FOR THE YEAR FROM CONTINUING OPERATIONS4,401,0802,825,900A DISCONTINUED OPERATION4,401,0802,825,900INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION745,243590,735INCOME FOR THE YEAR FROM a DISCONTINUED OPERATION745,243590,735Unrealized gains (losses) on available-for-sale financial assets(27,492)140,107Exchange differences on translation of financial statements(333,705)1,480,147TOTAL COMPREHENSIVE INCOME FOR THE YEAR4,812,6184,896,782Income for the year attributable to:5,146,3233,416,635Equity holders of the parent entity3,885,3752,503,841Non-controlling interests1,260,948912,794Total5,146,3233,416,635Total4,812,6184,896,782BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO372225BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO372225BASIC CEARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO372225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBU	Selling and distribution expenses General and administrative expenses Other operating income	(6,247,224) (3,928,237) 727,004	(4,771,507) (3,277,191) 1,053,109
Finance expenses(1,552,958)(2,699,919)Share in net loss of associates(119,058)(117,192)INCOME BEFORE INCOME TAX EXPENSE6,229,2974,000,751Income Tax Expense – Net(1,828,217)(1,176,600)INCOME FOR THE YEAR BEFORE PRO FORMA ADJUSTMENT4,401,0802,824,151Pro Forma Adjustment–1,749INCOME FOR THE YEAR FROM CONTINUING OPERATIONS4,401,0802,825,900A DISCONTINUED OPERATION745,243590,735INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION745,243590,735INCOME FOR THE YEAR5,146,3233,416,635Other comprehensive income (loss):(333,705)1,480,147Unrealized gains (losse) on available-for-sale financial assets(27,492)140,107Exchange differences on translation of financial statements(399,161)1,390,021Fair value gain (loss) arising from cash flow hedges92,948(49,981)Other comprehensive income (loss)(333,705)1,480,147TOTAL COMPREHENSIVE INCOME FOR THE YEAR4,812,6184,896,782Income for the year attributable to: Equity holders of the parent entity Non-controlling interests3,528,1153,792,041Total5,146,3233,416,6351,104,741Total4,812,6184,896,782BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)372225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO372225	INCOME FROM OPERATIONS	7,208,732	6,111,866
Income Tax Expense – Net(1,76,600)INCOME FOR THE YEAR BEFORE PRO FORMA ADJUSTMENT(1,176,600)Pro Forma Adjustment–INCOME FOR THE YEAR BEFORE PRO FORMA ADJUSTMENT4,401,080Pro Forma Adjustment–INCOME FOR THE YEAR FROM CONTINUING OPERATIONS4,401,080A DISCONTINUED OPERATION2,825,900A DISCONTINUED OPERATION745,243INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION745,243INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION745,243Unrealized gains (losses) on available-for-sale financial assets(27,492)Unrealized gains (losses) on available-for-sale financial assets(27,492)Fair value gain (loss) arising from cash flow hedges92,948Other comprehensive income (loss)(333,705)Income for the year attributable to:3,885,375Equity holders of the parent entity3,885,375Non-controlling interests1,260,948Total5,146,323Total3,528,115SASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO372BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO372	Finance expenses	(1,552,958)	(2,699,919)
INCOME FOR THE YEAR BEFORE PRO FORMA ADJUSTMENT4,401,0802,824,151Pro Forma Adjustment-1,749INCOME FOR THE YEAR FROM CONTINUING OPERATIONS4,401,0802,825,900A DISCONTINUED OPERATION745,243590,735INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION745,243590,735INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION745,243590,735Other comprehensive income (loss):5,146,3233,416,635Unrealized gains (losses) on available-for-sale financial assets(27,492)140,107Exchange differences on translation of financial statements(399,161)1,390,021Fair value gain (loss) arising from cash flow hedges92,948(49,981)Other comprehensive income (loss)(333,705)1,480,147TOTAL COMPREHENSIVE INCOME FOR THE YEAR4,812,6184,896,782Income for the year attributable to:3,885,3752,503,841Equity holders of the parent entity3,528,1153,792,041Non-controlling interests1,260,948912,794Total5,146,3233,416,635Total comprehensive income for the year attributable to:3,528,1153,792,041Equity holders of the parent entity3,528,1153,792,041Non-controlling interests1,284,5031,104,741Total4,812,6184,896,782BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO372225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO372225	INCOME BEFORE INCOME TAX EXPENSE	6,229,297	4,000,751
Pro Forma Adjustment-INCOME FOR THE YEAR FROM CONTINUING OPERATIONS4,401,0802,825,900A DISCONTINUED OPERATIONINCOME FOR THE YEAR FROM A DISCONTINUED OPERATIONINCOME FOR THE YEAR5,146,3233,416,635Other comprehensive income (loss):Unrealized gains (losses) on available-for-sale financial assets(27,492)Italical gains (losses) on available-for-sale financial assets(27,492)Italical gains (losses) on available-for-sale financial assets(27,492)Unrealized gains (loss) arising from cash flow hedges92,948(49,981)Other comprehensive income (loss)(333,705)1,480,147TOTAL COMPREHENSIVE INCOME FOR THE YEAR4,812,6184,896,782Income for the year attributable to:Equity holders of the parent entityNon-controlling interests1,284,5031,104,741TotalSASIC EARNINGS PER SHARE FROM CONTINUINGOPERATIONS ATTRIBUTABLE TOEQUITY HOLDERS OF THE PARENT ENTITY (full amount)372225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO	Income Tax Expense – Net	(1,828,217)	(1,176,600)
INCOME FOR THE YEAR FROM CONTINUING OPERATIONS4,401,0802,825,900A DISCONTINUED OPERATION INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION745,243590,735INCOME FOR THE YEAR5,146,3233,416,635Other comprehensive income (loss): Unrealized gains (losses) on available-for-sale financial assets Exchange differences on translation of financial statements Fair value gain (loss) arising from cash flow hedges(27,492)140,107Other comprehensive income (loss)(339,161)1,390,0211,390,021Fair value gain (loss) arising from cash flow hedges92,948(49,981)Other comprehensive income (loss)(333,705)1,480,147TOTAL COMPREHENSIVE INCOME FOR THE YEAR4,812,6184,896,782Income for the year attributable to: Equity holders of the parent entity Non-controlling interests3,885,3752,503,841Total5,146,3233,416,635Total5,146,3233,416,635BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)372225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO372225	INCOME FOR THE YEAR BEFORE PRO FORMA ADJUSTMENT	4,401,080	2,824,151
A DISCONTINUED OPERATION INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION745,243590,735INCOME FOR THE YEAR5,146,3233,416,635Other comprehensive income (loss): Unrealized gains (losses) on available-for-sale financial assets Exchange differences on translation of financial statements Fair value gain (loss) arising from cash flow hedges(27,492)140,107Other comprehensive income (loss): Fair value gain (loss) arising from cash flow hedges92,948(49,981)Other comprehensive income (loss)(333,705)1,480,147TOTAL COMPREHENSIVE INCOME FOR THE YEAR4,812,6184,896,782Income for the year attributable to: Equity holders of the parent entity Non-controlling interests3,885,3752,503,841Total5,146,3233,416,635Total3,528,1153,792,041Non-controlling interests1,264,5031,104,741Total4,812,6184,896,782BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)372225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO372225	Pro Forma Adjustment	-	1,749
INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION745,243590,735INCOME FOR THE YEAR5,146,3233,416,635Other comprehensive income (loss): Unrealized gains (losses) on available-for-sale financial assets(27,492)140,107Exchange differences on translation of financial statements Fair value gain (loss) arising from cash flow hedges92,948(49,981)Other comprehensive income (loss)(333,705)1,480,147TOTAL COMPREHENSIVE INCOME FOR THE YEAR4,812,6184,896,782Income for the year attributable to: Equity holders of the parent entity Non-controlling interests3,885,3752,503,841Total5,146,3233,416,635Total5,146,3233,416,635Total3,528,1153,792,041Non-controlling interests1,284,5031,104,741Total4,812,6184,896,782BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO372225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO372225	INCOME FOR THE YEAR FROM CONTINUING OPERATIONS	4,401,080	2,825,900
Other comprehensive income (loss): Unrealized gains (losses) on available-for-sale financial assets Exchange differences on translation of financial statements Fair value gain (loss) arising from cash flow hedges(27,492)140,107Other comprehensive income (loss)(399,161)1,390,0211,390,021Other comprehensive income (loss)(333,705)1,480,147TOTAL COMPREHENSIVE INCOME FOR THE YEAR4,812,6184,896,782Income for the year attributable to: Equity holders of the parent entity Non-controlling interests3,885,3752,503,841Total5,146,3233,416,635Total5,146,3233,416,635Income for the year attributable to: Equity holders of the parent entity Non-controlling interests3,528,1153,792,041Total3,528,1153,792,0411,284,5031,104,741Income OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)372225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO372225		745,243	590,735
Unrealized gains (losses) on available-for-sale financial assets(27,492)140,107Exchange differences on translation of financial statements(399,161)1,390,021Fair value gain (loss) arising from cash flow hedges92,948(49,981)Other comprehensive income (loss)(333,705)1,480,147TOTAL COMPREHENSIVE INCOME FOR THE YEAR4,812,6184,896,782Income for the year attributable to: Equity holders of the parent entity Non-controlling interests3,885,3752,503,841Total5,146,3233,416,635Total comprehensive income for the year attributable to: Equity holders of the parent entity Non-controlling interests3,528,1153,792,041Total5,146,3233,416,635Total4,812,6184,896,782BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)372225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO225	INCOME FOR THE YEAR	5,146,323	3,416,635
TOTAL COMPREHENSIVE INCOME FOR THE YEAR4,812,6184,896,782Income for the year attributable to: Equity holders of the parent entity Non-controlling interests3,885,3752,503,841Total3,885,3752,503,841Total5,146,3233,416,635Total comprehensive income for the year attributable to: Equity holders of the parent entity Non-controlling interests3,528,1153,792,041Total3,528,1153,792,041Total4,812,6184,896,782BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)372225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO225	Unrealized gains (losses) on available-for-sale financial assets Exchange differences on translation of financial statements	(399,161)	1,390,021
Income for the year attributable to: Equity holders of the parent entity Non-controlling interests3,885,375 2,503,841 	Other comprehensive income (loss)	(333,705)	1,480,147
Equity holders of the parent entity Non-controlling interests3,885,375 1,260,9482,503,841 912,794Total1,260,948912,794Total comprehensive income for the year attributable to: Equity holders of the parent entity Non-controlling interests3,528,115 1,284,5033,792,041 1,104,741Total3,528,115 1,284,5033,792,041 1,104,741Total4,812,6184,896,782BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)372 225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO225	TOTAL COMPREHENSIVE INCOME FOR THE YEAR	4,812,618	4,896,782
Total comprehensive income for the year attributable to: Equity holders of the parent entity Non-controlling interests3,528,115 3,792,041 1,104,741Total3,528,115 1,284,5033,792,041 1,104,741BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)372 225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO225	Equity holders of the parent entity		
Equity holders of the parent entity Non-controlling interests3,528,115 1,284,5033,792,041 1,104,741Total4,812,6184,896,782BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)372 225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO225	Total	5,146,323	3,416,635
BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)372225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO372225	Equity holders of the parent entity		, ,
OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)372225BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO372225	Total	4,812,618	4,896,782
DISCONTINUED OPERATION ATTRIBUTABLE TO	<b>OPERATIONS ATTRIBUTABLE TO</b>	372	225
	DISCONTINUED OPERATION ATTRIBUTABLE TO	70	60

#### PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION (AUDITED) AS AT 31 DECEMBER 2014, 31 DECEMBER 2013 AND 1 JANUARY 2013/ 31 DECEMBER 2012

			1 January 2013/
	31 December 2014	31 December 2013	31 December 2012
	D	(As restated)	D
	Rp	Rp	Rp
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents	14,157,619	13,666,194	13,345,881
Time deposits	-	3,398,300	550 706
Short-term investments Accounts receivable	665,340	692,832	552,726
Trade			
Third parties – net	2,986,729	4,360,898	2,696,937
Related parties	553,910	375,733	339,888
Non-trade			
Third parties	496,276	322,114	385,191
Related parties	302,755	208,269	219,383
Inventories – net Advances and deposits	8,454,845 646,497	8,160,539 884,410	7,786,166 393,212
Prepaid taxes	345,967	203,619	176,537
Future crop expenditures	161,819	143,896	122,141
Prepaid expenses and other current assets	391,057	355,291	217,928
Assets of disposal group classified as			
held for sale	11,832,922		
Total Current Assets	40,995,736	32,772,095	26,235,990
NON-CURRENT ASSETS			
Claims for tax refund	456,683	565,241	518,238
Plasma receivables – net	618,026	632,661	542,643
Deferred tax assets – net	1,587,470	1,249,370	904,782
Long-term investments	1,877,887	1,573,095	295,565
Plantations	E 11( 10(	4 7 4 2 9 4 5	4 022 220
Mature plantations – net Immature plantations	5,116,106 3,197,449	4,742,845 2,847,525	4,933,229 1,988,650
Industrial timber plantations – net	279,221	2,847,525 269,020	1,988,030
Fixed assets – net	22,011,488	22,237,661	15,805,224
Deferred charges – net	596,345	529,943	433,540
Goodwill – net	3,976,524	3,970,420	3,878,674
Intangible assets – net	2,761,473	1,931,957	2,065,195
Long-term prepayments	761,489	1,280,156	456,732
Advances for stock subscription in associate	- 1 703 000	259,700	1 220 0 42
Other non-current assets	1,702,988	2,749,727	1,330,943
Total Non-current Assets	44,943,149	44,839,321	33,153,415
TOTAL ASSETS	85,938,885	77,611,416	59,389,405

## PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION (AUDITED) (CONTINUED)

## AS AT 31 DECEMBER 2014, 31 DECEMBER 2013 AND 1 JANUARY 2013/ 31 DECEMBER 2012

	31 December 2014 Rp	31 December 2013 (As restated) Rp	1 January 2013/ 31 December 2012 Rp
LIABILITIES AND EQUITY			
LIABILITIES CURRENT LIABILITIES			
Short-term bank loans and overdraft	5,069,833	4,625,586	2,613,840
Trust receipts payable Trade payable	3,922,784	4,103,558	3,856,065
Third parties	3,307,564	3,400,715	2,288,717
Related parties	539,400	277,135	211,104
Other payables – third parties Accrued expenses	1,303,973 2,051,104	1,172,720 1,513,147	1,143,628 1,252,849
Short-term employee benefits liability	728,613	770,224	621,265
Taxes payable	479,296	305,536	317,874
Current maturities of long-term debts	1 001 740	054.025	401 504
Bank loans Bonds payable and Sukuk Ijarah payables	1,091,748	954,935 2,336,642	491,524
Liability for purchases of fixed assets	11,349	11,111	8,334
Liabilities directly associated with disposal group	4 15 ( 000		
classified as held for sale	4,176,022		
Total Current Liabilities	22,681,686	19,471,309	12,805,200
NON-CURRENT LIABILITIES			
Long-term debts – net of current maturities			
Bank loans	12,826,553	13,294,577	3,992,605
Bonds payable Liability for purchases of fixed assets	3,985,409 25,914	1,993,227 36,511	4,323,442 37,780
Liability for purchases of fixed assets	23,714		
Total long-term debts	16,837,876	15,324,315	8,353,827
Deferred tax liabilities – net	1,174,397	1,278,384	1,362,434
Due to related parties	523,202	515,443	342,720
Liabilities for employee benefits	3,434,347	2,729,970	2,292,950
Estimated liabilities for assets dismantling costs	59,001	50,923	92,037
Other long-term payable Advances for stock subscription from	-	136,166	_
non-controlling interests		213,150	
Total Non-current Liabilities	22,028,823	20,248,351	12,443,968
TOTAL LIABILITIES	44,710,509	39,719,660	25,249,168

## PT INDOFOOD SUKSES MAKMUR TBK AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION (AUDITED) (CONTINUED)

## AS AT 31 DECEMBER 2014, 31 DECEMBER 2013 AND 1 JANUARY 2013/ 31 DECEMBER 2012

	31 December 2014	31 December 2013 (As restated)	1 January 2013/ 31 December 2012
	Rp	(It's restated) Rp	Rp
EQUITY Capital stock – Rp 100 (full amount) par value per sh Authorized – 30,000,000,000 shares	are		
Issued and fully paid – 8,780,426,500 shares Additional paid-in capital Unrealized gains on available-for-sale	878,043 522,249	878,043 522,249	878,043 522,249
financial assets Difference from changes in equity of subsidiaries and effects of transaction with	539,039	554,051	464,664
non-controlling interests Exchange differences on translation of financial statements	6,637,221 520,453	6,579,227 1,286,568	6,524,586 74,337
Pro forma capital Reserve of disposal group as held for sale Retained earnings	387,359	-	(2,437)
Appropriated for general reserve Unappropriated	90,000 16,125,970	85,000 13,524,258	80,000 12,664,836
Equity Attributable to Equity Holders of the Parent Entity	25,700,334	23,429,396	21,206,278
Non-controlling Interests	15,528,042	14,462,360	12,933,959
TOTAL EQUITY	41,228,376	37,891,756	34,140,237
TOTAL LIABILITIES AND EQUITY	85,938,885	77,611,416	59,389,405

#### GENERAL

Shareholders should note that the above audited consolidated financial results pertain only to Indofood and not to First Pacific itself.

The above information only refers to certain sections of Indofood's disclosure and shareholders should refer to Indofood's original filing submitted to the Indonesia Stock Exchange (http://www.idx.co.id), as well as disclosed as the Company's Overseas Regulatory Announcement on the websites of the HKEX and the Company on 20 March 2015.

By Order of the Board **First Pacific Company Limited Nancy L.M. Li** *Company Secretary* 

Hong Kong, 20 March 2015

As at the date of this announcement, the Board comprises the following Directors:

#### **Executive Directors:**

Manuel V. Pangilinan, *Managing Director and CEO* Edward A. Tortorici Robert C. Nicholson

#### Non-executive Directors:

Anthoni Salim, *Chairman* Benny S. Santoso Tedy Djuhar Napoleon L. Nazareno

#### Independent Non-executive Directors:

Graham L. Pickles Prof. Edward K.Y. Chen, *GBS, CBE, JP* Margaret Leung Ko May Yee, *SBS, JP* Philip Fan Yan Hok