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FIRST PACIFIC COMPANY LIMITED
第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)
Website: <http://www.firstpacific.com>
(Stock Code: 00142)

**EXTENSION OF EXCLUSIVITY PERIOD IN RELATION TO
THE PROPOSED ACQUISITION OF ALL THE BUSINESS AND
UNDERTAKING, INCLUDING ALL THE ASSETS AND LIABILITIES,
OF COCOALAND**

VOLUNTARY ANNOUNCEMENT

Reference is made to the Company's announcement dated 2 June 2015 (the "**Announcement**") in relation to its proposed acquisition of all the business and undertaking, including all the assets and liabilities, of Cocoaland. Unless the context otherwise requires, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

The exclusivity period referred to in the Announcement has been extended at the request of the Company, with the agreement of Cocoaland, to facilitate the completion of the due diligence exercise in relation to Cocoaland and its subsidiaries and the finalization of detailed legal documentation in relation to the Proposal. The last day of the exclusivity period has been extended to 31 July 2015.

By order of the Board
First Pacific Company Limited
Nancy Li
Company Secretary

Hong Kong, 7 July 2015

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Non-executive Directors:

Anthoni Salim, *Chairman*

Benny S. Santoso

Tedy Djuhar

Napoleon L. Nazareno

Independent Non-executive Directors:

Prof. Edward K.Y. Chen, *GBS, CBE, JP*

Margaret Leung Ko May Yee, *SBS, JP*

Philip Fan Yan Hok