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FIRST PACIFIC COMPANY LIMITED

第一太平洋有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached Public Disclosure filed by PT Indofood Sukses Makmur Tbk., a 50.1% owned subsidiary of First Pacific Company Limited, with the Indonesia Stock Exchange, relating to the Offer of a Majority Interest in China Minzhong Food Corporation Limited.

Dated this the 31st day of December, 2014

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Non-executive Directors:

Anthoni Salim, *Chairman*

Benny S. Santoso

Tedy Djuhar

Napoleon L. Nazareno

Independent Non-executive Directors:

Graham L. Pickles

Prof. Edward K.Y. Chen, *GBS, CBE, JP*

Margaret Leung Ko May Yee, *SBS, JP*

Philip Fan Yan Hok

UNOFFICIAL TRANSLATION

No. 081/ISM/CS/XII/14

Jakarta, 31 December 2014

Indonesia Financial Services Authority
(Ex. Capital Market and Financial Institution Supervisory Agency)
Gedung Soemitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4,
Jakarta 10710

Attn.: Ir. Nurhaida, MBA, Executive Chairman
Ms. Djustini Septiana, Director of Bureau of PKP – Real Sector

PT Bursa Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 4th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

Attn.: Mr. Ito Warsito, President Director
Mr. Hoesen, Director of Companies Appraisal

PT Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 5th Floor
Jl. Jend. Sudirman Kav.52-53, Jakarta 12190

Attn.: Mr. Heri Sunaryadi, President Director

Re.: Public Disclosure of PT Indofood Sukses Makmur Tbk
on the Offer of Majority Interest in CMZ

Dear Sir/Madam,

In compliance with the Regulation No. X.K.1, Attachment of the Decree of Capital Market Supervisory Agency Chairman No.: Kep-86/PM/1996 dated 24 January 1996 regarding Public Disclosure, as well as Indonesia Stock Exchange Regulation, PT Indofood Sukses Makmur Tbk (the "Company") hereby wishes to announce that on 31 December 2014, the Company has replied and accepted the intention of China Minzhong Holdings Limited, a company incorporated under the laws of British Virgin Island ("CMZ BVI") to buy from the Company a 52.94% interest in China Minzhong Food Corporation Limited ("CMZ"), a consolidated subsidiary of the Company which listed on the Singapore Stock Exchange at SGD1.20/share ("Proposed Transaction"), subject to a condition that CMZ BVI should have received a financing for the Proposed Transaction. Currently, CMZ BVI holds 0.82% shares of CMZ. The whole issued shares of CMZ BVI are owned directly and indirectly by management of CMZ.

The Proposed Transaction shall be done under the terms and conditions determine more detail in a separate and definitive agreement based on the mutual agreement of both parties. The Company will submit further related announcement in due course.

As of the date of this announcement, the Company holds 82.88% of the total shares issued of CMZ and upon the completion of the Proposed Transaction, the Company would continue to hold the 29.94% interest in CMZ.

The Proposed Transaction is not a material transaction as stipulated in the Capital Market and Financial Institutions Supervisory Agency ("Bapepam-LK") Regulation No. IX.E.2 Attachment of Decree of Bapepam-LK Chairman No.: Kep-614/BL/2011 dated 28 November 2011 regarding Material Transaction and Changing in Core Business. The Proposed Transaction is also not an affiliated transaction and conflict of interest as stipulated in Bapepam-LK Regulation No. IX.E.1 Attachment of Decree of Bapepam-LK Chairman No.: Kep-412/BL/2009 dated 25 November 2009 regarding Transaction with Affiliated Parties and Conflict of Interest on Certain Transaction.

Thank you for your kind attention.

Sincerely,
PT INDOFOOD SUKSES MAKMUR Tbk

Werianty Setiawan
Director & Corporate Secretary

C.c. PT Indonesia Capital Market Electronic Library