

Monthly Return of Equity Issuer on Movements in Securities

r or the month ended (dd/mm/yyy	yy): 31/10/2014		
To: Hong Kong Exchanges and Cle	earing Limited		
	RST PACIFIC COMPAN 10/2014	Y LIMITED	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code :De	escription: Ordinary		
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	h 6,000,000,000	0.01	60,000,000
Increase/(decrease)	0		0
Balance at close of the month	6,000,000,000	0.01	60,000,000
(2) Stock code : N/A De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes
			shares	of shares
Balance at close of preceding month	4,301,947,603	N/A	N/A	N/A
Increase/ (decrease) during the month	(4,510,000)			
Balance at close of the month	4,297,437,603			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
at AGM on						
(24/05/2004)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	79,073,404
(Note 1)						
2. Share Option						
Scheme adopted						
at AGM on						
(31/05/2012)						
(61/06/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	39,817,642
(Note 1)						
3.						
(/ /)						
shares				-		
(Note 1)		To	otal A. (Ordin	ary shares)	Nil	
		10	·	nce shares)	N/A	
			•	Other class)	N/A	
TD + 1.C 1 1 1 1			·	Juici Ciass)	1 V/A	
Total funds raised dur options (State currence		i from exercise o	T T	Nil		
or some (State Carrone			-			

Warrants to Issue Shares of the Is	suer which are to be Listed	1				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
_	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	- -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
	- -					
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	- -					
	<u> </u>					. ————
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		<u> </u>				
(dd/mm/yyyy)4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
IVA		
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

	Thurs of Leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	Nil			month
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e Nil			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e Nil			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)	e Nil			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	·	or main Board	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl (Note 1)	e Ni l		
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	Ordinary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(20/10/2014) (31/10/2014)		
		EGM approval date: (dd/mm/yyyy)	(28/05/2014) AGM approval		
		Class of share redeemed (Note 1)	s Nil		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuabl (Note 1)	e Nil		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				I OI Walli D	oara t	ind OLIVI Hate	
						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer which
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
	71 · · · · · · · · · · · · · · · · · · ·						
			Class of shares issual	ble Nil			
			(Note 1)	010			
			(Ivole 1)				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date: (dd/mm/yyyy)				
	8		date: (dd/IIIII/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
			(44, 11111, 3, 3, 3, 3, 7,				
			Class of shares issual	ble Nil			
			(Note 1)				
			Issue and allotment				
			date: (dd/mm/yyyy)	(/ /)		
10.	Other	~	` "				
	(Please specify)	At price: State	EGM approval date:				
	())	At price . currency	(dd/mm/yyyy)	(/ /)		
			AGM approval on				
			renewed general				
			mandate enabling the				
			Directors to allot and				
			issue Shares				
			Total E.	(Ordinary s)
				(Preference s			
				(Other	class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(4,510,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	e Capital").)

Remarks (if a	y). N/A
Submitted by:	Nancy L.M. LI
Γitle:	Company Secretary
	tor, Secretary or other duly authorised officer)
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State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.